

Disclosure Statement Pursuant to the Basic Disclosure Guidelines

Orion Diversified Holding Co, Inc.

1111 S Roop St, Suite 100

Carson City, NV.89701

760-889-3435

www.orionenergyco.com

tom@orionenergyco.com

6719

Quarterly Report

For the Period Ending: September 30, 2022

(the "Reporting Period")

As of September 30, 2022, the number of shares outstanding of our Common Stock was:

195,813,840

As of June 30, 2022, the number of shares outstanding of our Common Stock was:

194,813,840

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

194,813,840

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

ODHC, Inc. April 2008
Orion Diversified Holding Co, Inc. December 2010 to Current

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada December 2008 – Currently Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

1111 S Roop St, Suite 100
Carson City, NV. 89701

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Trading symbol: OODH
Exact title and class of securities outstanding: Common
CUSIP: 686272105
Par or stated value: .001

Total shares authorized: 250,000,000 as of date: September 30, 2022
Total shares outstanding: 195,813,840 as of date: September 30, 2022

Number of shares in the Public Float²: 24,265,500 as of date: September 30, 2022
Total number of shareholders of record: 372 as of date: September 30, 2022

All additional class(es) of publicly traded securities (if any):

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: Colonial Stock Transfer Co., Inc.
Phone: 801-355-5740
Email: Daniel Carter <dancarter@colonialstock.com>
Address: 66 Exchange Place., Suite 100
Salt Lake City, UT. 84111

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12.31.2019</u> Common: <u>194,813,840</u> Preferred: _____			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>July 21,2022</u>	<u>New Issue</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.023</u>	<u>Yes</u>	<u>Paula Henrie</u>	<u>Services</u>	<u>Restricted</u>	<u>Rule 144</u>
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance Ending Balance:</u> Date <u>10.21.22</u> Common: <u>195,813,840</u> Preferred: _____									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

_____	_____	_____	_____	_____	_____	_____	_____
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Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
- IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Thomas Lull
 Title: CEO
 Relationship to Issuer: Officer, Director, Majority Shareholder

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Oil & Gas Operations & Mining

- B. Please list any subsidiaries, parents, or affiliated companies.

Orion Energen Inc.

- C. Describe the issuers' principal products or service

September 21, 2022 Orion Energen Inc. closed and took title on a 2.5% royalty interest in 200 acres located in Las Animas County Colorado.

September 16, 2022, Orion Energen Inc. closed and took title on a 2.04% non-operated working interest in 3 wells on 640 acres located in Beaver and Texas County Oklahoma. The wells are currently operated by Merit Energy producing 50mcfpd cumulatively.

September 1, 2022, Orion Energen Inc. closed and took title on a 0.411% royalty interest in 243.20 acres located in Freestone County Texas. On September 1, 2022 Orion Energen Inc. closed and took title on a 1.6% royalty interest in 156.8 acres located in Houston County Texas.

August 26, 2022, Orion Energen Inc. closed and took title on a 1.04% royalty interest in 240 acres located in Atoka County Oklahoma.

August 12, 2022, Orion Energen Inc. closed and took title on a 1.875% royalty interest in 160 acres located in Noble County Oklahoma.

July 28, 2022, Orion Energen Inc. closed and took title on a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas of the Permian Basin.

July 8, 2022, Orion Energen Inc. closed and took title on a 1.6% royalty interest in 160 acres in Greeley County Kansas. Orion closed on a 0.3125% royalty interest in 320 acres in Texas County Oklahoma on July 8, 2022.

July 1, 2022, Orion Energen Inc. closed and took title on a 0.625% royalty interest in 320 acres located in Converse County Wyoming.

June 23, 2022 Orion Energen Inc. closed and took title on a 0.5% to 13.5% Working interest in 9 wells in North Dakota, Arkansas, and New Mexico. Currently these wells are avg 225 mcfcpd & 40 bopd. These wells are located on 4,000 acres. The 9 wells are operated by EOG, Lime Rock, Hilcorp, and Burlington Resources.

June 17, 2022, Orion Energen Inc. closed and took title on a 0.41% royalty interest in a 241-acre property located in Freestone County Texas.

June 1, 2022, Orion Energen Inc. closed and took title on a 9280-acre property in Pecos County Texas. A 1% royalty interest in 9280 acres. Orion closed on a 5-well property in Ector County with a 1.179% working interest. The 5 wells are operated by Occidental Petroleum.

May 13, 2022, Orion Energen Inc. closed and took title on a 640-acre property in Houston County Texas. The property comes with a 0.15625% royalty interest

May 5,2022, Orion Energen Inc. closed and took title on a 1,127-acre property in San Miguel County Colorado. The property is held by production from one gas well. 100%WI 75%NRI.

April 7,2022, Orion Energen Inc. closed and took title on a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The NRI is 2.29% & 2.76%.

March 8,2022, Orion Energen Inc. closed and took title on a 160-acre property in Greer County Oklahoma consisting of a 2.08% royalty.

November 10,2021, Orion Energen Inc. closed and took title on a 1680-acre property consisting of three oil and gas wells currently producing 131 MCFPD and 3 BOPD in McMullen County Texas. The working interest is 100% and the net revenue interest is 70+%. Orion Energen will operate these 3 oil and gas wells daily. None of the three wells have been stimulated and cumulative production has passed 3.5 BCF & 60,000 Barrels of oil since inception in 2011. Management is looking to perforate new zones and stimulate existing zones to increase daily production. The property comes with 8 oil tanks, 3-10,000 PSI Trees, 3 Line Heaters, 3 Dehy Reboilers, and 3 Modular Production Skids.

November 10,2021, Orion Energen Inc. closed and took title on a 386-acre property consisting of two horizontal oil and gas wells currently producing 16 BOPD and 3 MCFPD in Sheridan County Montana. The non-operated working interest is 29.21% and the net revenue interest is 23.09%. Orion Energen is a non-operator for these 2 wells.

The Company currently owns a 4.25-acre property in the Ten Mile Gold Mining District of Nevada. This property was purchased in August 2011.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used, or leased by the issuer and the extent in which the facilities are utilized. DCP Midstream-Duke Conoco Phillips shut down the vast majority of the Eagle Ford Shale to repair interstate transportation lines in the 3rd Quarter of 2022. Orion was only allowed to produce gas and oil for 20 days in the 3rd quarter of 2022 from our Rhode Eagle Ford property while DCP welded leaks in their interstate pipelines. DCP finished repairing the pipeline and we are currently producing gas as of October 1, 2022.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Orion owns a 2.5% royalty interest in 200 acres located in Las Animas County Colorado. SE/4, SE/4 NE/4 of Section 14-T30S-R62W

Orion owns a 2.04% non-operated working interest in 2 wells on 640 acres located in Beaver and Texas County Oklahoma. Beaver County Oklahoma: API: 35-007-20682 Section 3-T4N-R23E, Section 3-T4N-R23E. API: 35-007-24076. A 9.37% non-operated working interest in 1 well Texas County Oklahoma: Section 31-T2N-R15E: API: 35-139-20284

Orion owns a 1.6% royalty interest in 156.8 acres located in Houston County Texas. Abstract 88

Orion owns a 0.411% royalty interest in 243.20 acres located in Freestone County Texas. Abstract 498

Orion owns a 1.04% royalty interest in 240 acres located in Atoka County Oklahoma. Section 31-T2S-R9E:S/2 SW/4, SE/4 NW/4,S/2 of Lot 2,All of Lot 3,N/2 NE/4 SW/4,S/2 NE/4 NW/4,N/2 NW/4 SE/4,NW/4 NE/4 NW/4,N/2 S/2 NW/4 SE/4

Orion owns a 1.875% royalty interest in 160 acres located in Noble County Oklahoma. SE/4 of Section 11-T20N-R1W

Orion owns a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas of the Permian Basin. Garza County Texas: Section 12, Block 10, EL&RR RR Co. Survey, A-709. Lynn County Texas: Section 402, EL&RR RR Co. Survey, A-1063. Lynn County Texas: Section 402, EL&RR RR Co. Survey, A-1063

Orion owns a 0.3125% royalty interest in 320 acres in Texas County Oklahoma. N/2 of Section 7-T4N-R11ECM

Orion owns a 1.6% royalty interest in 160 acres in Greeley County Kansas. NE/4 of Section 20-T16S-R42W

Orion owns a 0.625% royalty interest in 320 acres located in Converse County Wyoming. N/2 of Section 32-T32N-R69W

Orion owns a 0.5% to 13.5% non operated working interest in 9 wells in North Dakota, Arkansas, and New Mexico. North Dakota: API's: 33-025-01597, 33-053-06283, 33-061-00511. Arkansas API: 03-073-11393. New Mexico 5 wells: Section 6-T26N-R3W, Section 5-T26N-R3W. New Mexico State ID: 326079

Orion owns a 0.41% royalty interest in a 241-acre property located in Freestone County Texas Abstract 498.

Orion owns a 1.179 non operated working interest in 5 wells operated by Occidental Petroleum in Ector County Texas Abstract 544.

Orion owns a 1% Royalty Interest in 9280 Acres in Pecos County Texas. Abstracts: 5551,5184,5552,3730,7268,3736, 5550, 5576, 3531, 3742, 3536, 5554, 3537, 5553, 3538.

Orion owns a .15625% royalty interest in 640 acres located in Houston County Texas. Abstract# 97

Orion owns 100% of all Oil & Gas liquids and a 75%NRI in all minerals on 1127 acres held by production in San Miguel County Colorado. T45N-R18W Section 27 All, Section 26 SE/4 NE/4, W/2 NE/4, W/2 and SE/4. Federal Lease.

Orion owns a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The NRI is 2.29% & 2.76%. Section 35-T7N-R9W Caddo County Oklahoma. Section 33-T3N-R13E Pittsburg Oklahoma.

Orion owns a 2.08% royalty in 160 continuous acres in Greer County Oklahoma. Lot 3, Lot 4 & S/2 NW/4 of Section 2-T4N-R24W.

Orion owns a 100% Working Interest and a 70+% Net Revenue Interest in a 1680-acre 3 producing well property in the Eagle Ford Shale area of McMullen County Texas. Abstract 31197- Property Name: Rhode Ranch

Orion owns a 29.21% non-operated working interest and a 23.09% Net Revenue Interest in a 386 property 2 producing wells in the Bakken Shale area of Sheridan County Montana. Township 31 North, Range 58 East, Section 2.

Orion owns a 4.25-acre property in the Ten Mile Gold Mining District of Winnemucca Nevada, APN: 14-0273-01

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Thomas R Lull</u>	CEO/Director Over 5% Shareholder	<u>Carlsbad, CA</u>	<u>120,551,863</u>	Common	<u>61.56</u>	<u>Issued on June 15, 2021</u>
<u>Randy Hoff</u>	<u>Over 5% Shareholder</u>	<u>Pollock Pines, CA</u>	<u>21,395,869</u>	<u>Common</u>	<u>10.983</u>	<u>September 13,2012</u>
<u>Bayou Mining (Ralph Cantone)</u>	<u>Over 5% Shareholder</u>	<u>New Hyde Park, NY</u>	<u>12,000,000</u>	<u>Common</u>	<u>6.160</u>	<u>April 20, 2014</u>
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Gary R. Henrie
Firm: The Law Office of Gary R. Henrie
Address 1: 619 South 1040 East
Address 2: American Fork, UT. 84003
Phone: 307-200-9415
Email: grhlaw@hotmail.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____

Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Thomas Lull certify that:

1. I have reviewed this Quarterly Disclosure of Orion Diversified Holding Co, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 21,2022 [Date]

/s/ Thomas Lull [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Thomas Lull certify that:

1. I have reviewed this Quarterly Disclosure of Orion Diversified Holding Co, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 21,2022 [Date]

/s/Thomas Lull [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

2:45:00 PM
10/21/2022
Accrual Basis

Orion Diversified Holding Co, Inc.
Balance Sheet Prev Year Comparison
As of September 30,2022

	Sep 30,22	Sep 30,21	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings	57,710.31	5,100.00	52,610.31	1131.57%
Accounts Receivable	32,283.40	0.00	32,283.40	0.0%
Other Current Assets	0.00	0.00	0.00	0.0%
Accounts Receivable	0.00	0.00	0.00	0.0%
Cash & Cash Equivalents	0.00	0.00	0.00	0.0%
Employee Advances	0.00	0.00	0.00	0.0%
Inventory	0.00	0.00	0.00	0.0%
Inventory Deposit	0.00	0.00	0.00	0.0%
Prepaid Expenses	0.00	0.00	0.00	0.0%
Total Other Current Assets	0.00	0.00	0.00	0.0%
Total Current Assets	89,993.71	5,100.00	84,893.71	1764.58%
Fixed Assets				
Accumulated Depreciation	0.00	0.00	0.00	0.0%
Furniture & Equipment	0.00	0.00	0.00	0.0%
Property & Equipment (Net)	3,443,825.00	8,000.00	3,435,825.00	43047.8%
Total Fixed Assets	3,443,825.00	8,000.00	3,435,825.00	43047.8%
Other Assets				
Patent - Net	0.00	0.00	0.00	0.0%
Receivable from Shareholders	0.00	0.00	0.00	0.0%
Total Other Assets	0.00	0.00	0.00	0.0%
TOTAL ASSETS	3,533,818.71	13,100.00	3,520,718.71	26975.71%
Liabilities & Equity				
Liabilities				
Current Liabilities				
Accounts Payable	0.00	0.00	0.00	0.0%
*Accounts Payable	0.00	0.00	0.00	0.0%
Total Accounts Payable	0.00	0.00	0.00	0.0%
Credit Cards	0.00	0.00	0.00	0.0%
Other Current Liabilities	0.00	0.00	0.00	0.0%
Accounts Payable	0.00	0.00	0.00	0.0%
Notes Payable	0.00	0.00	0.00	0.0%
Payroll Liabilities	0.00	0.00	0.00	0.0%
Total Other Current Liabilities	0.00	0.00	0.00	0.0%
Total Current Liabilities	0.00	0.00	0.00	0.0%

10/21/2022
Accrual Basis

Balance Sheet Prev Year Comparison
As of September 30.2022

	<u>Sep 30,22</u>	<u>Sep 30,21</u>	<u>\$ Change</u>	<u>% Change</u>
Long Term Liabilities				
Shareholders Payable	0.00	0.00	0.00	0.0%
Total Long Term Liabilities	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.0%</u>
Total Liabilities	0.00	0.00	0.00	0.0%
Equity				
Additional Paid In Capital	\$ 181,993.00	\$ 181,993.00	0.00	0.0%
Capital Stock	0.00	0.00	0.00	0.0%
Common Stock	\$3,690,532.71	\$194,814.00	\$3,495,718.71	1894.4%
Dividends Paid	0.00	0.00	0.00	0.0%
Opening Balance Equity	0.00	0.00	0.00	0.0%
Retained Earnings	-\$338,707.00	-\$363,707.00	\$25,000.00	6.873%
Net Income	0.00	0.00	0.00	0.0%
Total Equity	<u>\$3,533,818.71</u>	<u>\$13,100.00</u>	<u>\$3,503,334.68</u>	<u>26843.01%</u>
Total Liabilities & Equity	<u>\$3,533,818.71</u>	<u>\$13,100.00</u>	<u>\$3,503,334.68</u>	<u>26843.01%</u>

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10/21/2022
Accrual Basis

Orion Diversified Holding Co, Inc.
Profit & Loss Prev Year Comparison
July through September 2022

	<u>2022</u>	<u>2021</u>	<u>\$ Change</u>	<u>% Change</u>
Ordinary Income/Expense				
Income				
Oil & Gas Revenue	45,174.53	0.00	0.00	0.0%
Total Income	<u>45,174.53</u>	<u>0.00</u>	<u>0.00</u>	<u>0.0%</u>
Expense				
Well Service(Stimulation)	0.00	0.00	0.00	0.0%
Pubco Maintenance	6,514.50	0.00	0.00	0.0%
Bank Service Charges	0.00	0.00	0.00	0.0%
Gauger	3,900.00	0.00	0.00	0.0%
Depreciation Expense	0.00	0.00	0.00	0.0%
Insurance Expense	2,916.00	0.00	0.00	0.0%
Interest Expense	0.00	0.00	0.00	0.0%
Gas Compression	15,829.02	0.00	0.00	0.0%
LOE Bakken / Eagle Ford	8,042.52	0.00	0.00	0.0%
Payroll Expenses	0.00	0.00	0.00	0.0%
Professional Fees(Engineer)	1,325.00	0.00	0.00	0.0%
Chemical	2,825.72	0.00	0.00	0.0%
Property Tax Eagle Ford	263.35	0.00	0.00	0.0%
Water Haul	0.00	0.00	0.00	0.0%
Compressor Haul	949.94	0.00	0.00	0.0%
Utilities Permian Basin	438.16	0.00	0.00	0.0%
Total Expense	<u>43,004.21</u>	<u>0.00</u>	<u>0.00</u>	<u>0.0%</u>
Net Ordinary Income	<u>2,170.32</u>	0.00	0.00	0.0%
Net Income	<u>2,170.32</u>	<u>0.00</u>	<u>0.00</u>	<u>0.0%</u>

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10/21/2022
Accrual Basis

Orion Diversified Holding Co, Inc.
Statement of Cash Flows
July through September 2022

	<u>July - Sep 22</u>
OPERATING ACTIVITIES	
Net Income	2,170.32
Adjustments to Reconcile Net Income to net cash provided by operations:	
Accounts Receivable	32,283.40
Cash & Cash Equivalents	57,710.31
Employee Advances	0.00
Inventory	0.00
Inventory Deposit	0.00
Prepaid Expenses	0.00
*Accounts Payable	0.00
Accounts Payable	0.00
Notes Payable - Bank	0.00
Payroll Liabilities	0.00
Net Cash provided by Operating Activities	<u>92,164.03</u>
INVESTING ACTIVITIES	
Accumulated Depreciation	0.00
Furniture & Equipment	0.00
Property & Equipment (Net)	34,453.90
Patent - Net	0.00
Receivable from Shareholders	0.00
Net Cash Provided by Investing Activities	<u>34,453.90</u>
FINANCING ACTIVITIES	
Shareholders Payable	0.00
Additional Paid In Capital	0.00
Capital Stock	0.00
Common Stock	0.00
Dividends Paid	0.00
Opening Balance Equity	0.00
Retained Earnings	0.00
Net Cash provided by Financing Activities	<u>0.00</u>
Net Cash increase for period	11,941.25
Cash at beginning of period	<u>45,768.88</u>
Cash at end of period	<u>57,710.13</u>

Orion Diversified Holding Co, Inc.
Consolidated Statement of Changes in Stockholder's Equity (Deficit) For the Three
Months Ended September 30, 2022

Unaudited

	Common Stock (1)		Additional Paid in Capital	Retained Earnings	Total Shareholders Equity (Deficit)
	Shares	Amount			
Balance 12/31/2020	194,813,840	194,814	181,993	(363,707)	13,100
Shares Issued					
Shares Repurchased					
Net Income (Loss)					
Balance 12/31/2021	194,813,840	2,723,804	181,993	(338,707)	2,567,090
Shares Issued					
Shares Repurchased					
Net Income (Loss)					
Balance 9/30/2022	195,813,840	3,690,532	181,993	(338,707)	3,533,818

ORION DIVERSIFIED HOLDING CO, INC.
NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS
For The Period Ended September 30, 2022

NOTE 1: THE COMPANY AND THE SIGNIFICANT ACCOUNTING POLICIES

The following is a summary of significant accounting policies followed in the preparation of these financial statements:

Organizational Information: Orion Diversified Holding Co, Inc. (the Company) was incorporated in 2008 in the State of Nevada.

Industry Information: The company owns 200 acres located in Las Animas County Colorado. The company owns 640 acres located in Beaver and Texas County Oklahoma. The company owns 243.20 acres in Freestone County Texas. The company owns 156.8 acres in Houston County Texas. The company owns 240 acres located in Atoka County Oklahoma. The company owns 160 acres in Noble County Oklahoma. The company owns a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas. The company owns a 1.6% royalty interest in 160 acres in Greeley County Kansas. The company owns a 0.3125% royalty interest in 320 acres in Texas County Oklahoma. The company owns 320 acres located in Converse County Wyoming. The company owns a 0.5% to 13.5% Working interest in 9 wells in North Dakota, Arkansas, and New Mexico. These wells are located on 4,000 acres. The Company owns a 0.41% royalty interest in a 241-acre property located in Freestone County Texas. The Company owns a 1.179% working interest in 5 wells operated by Occidental Petroleum in Ector County Texas. The Company owns a 1% Royalty Interest in 9280 Acres in Pecos County Texas. The Company owns a .15625% royalty interest in 640 acres located in Houston County Texas. The Company owns 100% of all Oil & Gas liquids and a 75%NRI in all minerals on 1127 acres held by production in San Miguel County Colorado. The Company owns a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The Company owns a royalty interest on 160 acres in Greer County Oklahoma. The Company owns and operates 3 vertical producing oil and gas wells on 1680 acres in the Eagle Ford Shale area of McMullen County Texas. The Company owns 2 horizontal producing oil and gas wells on 386 acres in the Bakken Shale area of Sheridan County Montana. The Company owns 4.25 acres of land in the Ten Mile Gold Mining District of Nevada.

Basis of Presentation: The accounting records of the Company are maintained on the accrual basis and the accompanying financial statements are presented on the accrual basis.

Principles of Consolidation: The accompanying consolidated financial statements include the accounts of the Company. Inter-company transactions and balances have been eliminated.

Depreciation and Amortization: The cost of property and equipment is depreciated over the estimated useful lives of the related assets using the accelerated recovery periods of the Internal Revenue Service. Purchased software is

amortized on the straight-line basis over five years; organization expense and trademarks are amortized on the straight-line method over sixty months.

Accounts Receivable: The accounts receivable arise in the normal course of business from selling gas and oil. Accounts are written-off as they are deemed uncollectible based upon a periodic review of the accounts. At this time the company has receivables.

Concentration of Credit Risk: Financial instruments that potentially subject the Company to concentrations of credit risk consist principally of bank deposits and trade accounts receivable. The Company has concentrated its credit risk for cash by maintaining deposits in financial institutions within the geographic region of Midland, Texas, which may at times exceed amounts covered by insurance provided by the U.S. Federal Deposit Insurance Corporation (FDIC). There is no excess deposit liabilities at this time. The Company has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk to cash.

Management Estimations: The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of income and expenses during the period. Actual results could differ from those estimates. Orion Diversified Holding Co, Inc.

Cash and Equivalents: For purposes of reporting cash flows, the Company considers all cash accounts which are not subject to withdrawal restrictions or penalties, and certificates of deposit with original maturities of 90 days or less to be cash or cash equivalents.

Revenue Recognition: Revenues on subscription contracts are recognized monthly over the life of the contract. Amounts that have been invoiced are recorded in accounts receivable and revenue or deferred revenue, depending upon whether the revenue recognition criteria have been met.

Inventory: The Company maintains its inventory on a perpetual basis utilizing the first-in first-out (FIFO) method. There is no inventory at this time.

NOTE 2: GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has minimal working capital and to date has relied on Tom Lull our CEO and his personal funds to acquire every asset. This condition raises substantial doubt about the Company's ability to continue as a going concern. The Company's continuation as a going concern is dependent on its ability to meet its obligations, to obtain additional financing as may be required, and ultimately to attain profitability. These financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 3: INCOME TAX

The Company provides for income taxes under Statement of Financial Accounting Standards No. 109, Accounting for Income Taxes. SFAS 109 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect when these differences are expected to reverse. SFAS 109 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of the available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized. Consequently, because of uncertainty about the Company's ability to realize any future tax benefits from its unused net operating losses, no deferred tax asset relating to those losses has been recorded.

NOTE 4: COMMITMENTS

The company has no leased space at this time

NOTE 5: NOTE PAYABLE

None

NOTE 6: CONSOLIDATION INFORMATION

None

NOTE 7: SHAREHOLDER NOTES PAYABLE

None

NOTE 8: LITIGATION

None