

Optical Systems, Inc.
Consolidated Balance Sheet
Nine Months Ended September 30, 2009
Unaudited

	Consolidated
ASSETS	
Current Assets	
Cash	\$ 6,940
Accounts Receivable	9,382
Other Current Assets	64,335
Total Current Assets	<u>80,657</u>
Fixed Assets less accumulated depreciation of \$ 18,533	<u>49,808</u>
Other Assets	
Save a Deal System	300,000
Subscription Receivable	198,000
Total Other Assets	<u>498,000</u>
TOTAL ASSETS	<u>\$ 628,465</u>
LIABILITIES AND SHAREHOLDER'S EQUITY	
Current Liabilities	
Accrued Payables	\$ 138,409
Total Current Liabilities	<u>138,409</u>
Long Term Liabilities	
Due to Galaxy	10,429
Loans	65,730
Total Long Term Liabilities	<u>76,159</u>
Total Liabilities	<u>214,568</u>
SHAREHOLDER'S EQUITY	
Preferred Stock	\$.0001 par value 10,000,000 shares authorized -0- outstanding
Common Stock	\$.0001 par value 200,000,000 shares authorized 108,320,000 shares issued
Additional Paid in Capital	2,889,354
Retained Earnings	(2,374,697)
Net Income	(119,850)
Total Equity	<u>413,897</u>
TOTAL LIABILITIES & EQUITY	<u>\$ 628,465</u>

*These financial statements and notes thereto present fairly, in all material respects the financial position of the company and the results of its operations and cash flows for the periods presented, in conformity with the accounting principles generally accepted in the United States, consistently applied and hereby certified by B.J. Grisaffi for Optical System, Inc.

The accompanying notes are an integral part of these financial statements

Optical Systems, Inc.
Consolidated Statement of Operations
3rd Quarter September 30, 2009
Unaudited

	3rd Quarter
Sales	<u>\$ 26,625</u>
Expense	
Payroll	7,429
Selling	967
Administrative	21,608
Depreciation	-
Total operating expense	<u>30,004</u>
Net Loss from Operations	<u>\$ (3,379)</u>
Net Loss per share	<u>\$ (0.001)</u>
Weighted Average Common Shares Outstanding	<u>190,896,923</u>

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Optical Systems, Inc.
Consolidated Statement of Operations
Nine Months Ended September 30, 2009
Unaudited

	Consolidated
Sales	<u>\$ 96,006</u>
Expense	
Payroll	134,336
Selling	43,025
Administrative	36,178
Depreciation	2,317
Total operating expense	<u>215,856</u>
Net Loss from Operations	<u>\$ (119,850)</u>
Net Loss per share	<u>\$ (0.006)</u>
Weighted Average Common Shares Outstanding	<u>190,896,923</u>

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Optical Systems Inc.
Consolidated Cash Flow
Nine Months to Date
January 1, 2009 to September 30, 2009
Unaudited

	Consolidated
OPERATING ACTIVITIES	
Net Income	(119,850)
to net cash provided by operations:	
Accounts Receivable	10,700
Due Galaxy	(15,000)
Employee Advances	-
Accrued Expenses	3,797
Net cash provided by Operating Activities	<u>124,150</u>
INVESTING ACTIVITIES	
Due from subsidiary	-
Subscription Receivable	-
Accumulated Depreciation	2,316
Net cash provided by Investing Activities	<u>121,834</u>
Net cash provided by Investing Activities	
FINANCING ACTIVITIES	
Common Stock	19,090
Paid in Capital	71,242
Shareholders Loan	30,120
Loan from OPSY, Inc	-
Net cash provided by Financing Activities	<u>120,452</u>
Net cash increase for period	1,382
Cash at beginning of period	8,322
Cash at end of period	<u><u>6,940</u></u>

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Optical Systems, Inc.
Consolidated Statement of Stockholders' Equity
Nine Months to Date September 30, 2009
Unaudited

		Amount	Additional Paid in Capital	Accumulated Deficit	Total Shareholders' Equity
Balance, December 31, 2008	105,570,000	\$ 10,557	\$ 2,818,114	\$ (2,374,697)	\$ 453,974
Net Income 1st Quarter March 31, 2009				(32,820)	(32,820)
Common Stock Issued	2,750,000	275			
Balance March 31, 2009	108,320,000	10,832	2,818,114	(2,407,517)	421,429
Common Stock for Subscription Receivable	-	-	-		-
Common Stock issued for Services	82,576,923	8,258	71,240		
Net Income 2nd Quarter June 30, 2009				(83,637)	(83,637)
Balance June 30, 2009	190,896,923	19,090	2,889,354	(2,491,154)	417,290
Net Income 3rd Quarter September 30, 2009				(3,393)	(3,393)
Equity Balance September 30, 2009	190,896,923	19,090	2,889,354	2,494,547	413,897
Net Income 4th Quarter December 31, 2009				-	-
Equity Balance December 31, 2009	190,896,923	\$ 19,090	\$ 2,889,354	\$ 2,494,547	\$ 413,897

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