



May 12, 2020

VIA SEDAR

**To:** All Canadian Securities Regulatory Authorities

**Subject: Velocity Minerals Ltd. (the "Issuer")**  
**- Notice of Meeting and Record Date for 2020 Annual General and Special Meeting (Amended)**

Dear Sirs/Mesdames:

We advise of the following with respect to the upcoming Meeting of Security Holders for the above-noted Issuer:

Meeting Type ( <i>amended</i> ):	<i>Annual General and Special Meeting</i>
Record Date for Notice of Meeting:	May 13, 2020
Record Date for Voting (if applicable):	May 13, 2020
Beneficial Ownership Determination Date:	May 13, 2020
Notice and Access – Registered Holders:	Yes
Notice and Access – Beneficial Holders:	Yes
Stratification:	No
Stratification Type:	N/A
Issuer Sending Materials Directly to NOBOs:	No
Issuer Paying to Send Materials to OBOs:	No
Meeting Date:	<b>June 24, 2020 @ 9:00 a.m.</b>
Meeting Location:	Suite 2300 – 1177 West Hastings Street Vancouver, BC V6E 2K3

<u>Description</u>	<u>CUSIP Number</u>	<u>ISIN</u>
Common shares	92258F300	CA92258F3007

Yours truly,

**VELOCITY MINERALS LTD.**

*"Marla K. Ritchie" (signed)*

Marla K. Ritchie,  
Corporate Secretary

cc: Jonathan Lotz, Jonathan Lotz Law Corporation (via email)  
Praveena Naidu, Computershare Investor Services Inc. (via email)