AgTech Global International, Inc.

BALANCE SHEET

As of September 30, 2019

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
AgTech Global 9130	0.00
Business Fundamentals Chk - 6100 (6100)	0.00
Business Fundamentals Chk - 6113 (6113)	0.00
Business Investment Acct - 8349 (8349)	0.01
RxMM Health CA Inc. Bank	0.00
US Bank	-7,025.02
WF TC Intl Operating	0.00
WF TC Intl Savings	0.00
Total Bank Accounts	**$ -7,025.01**
Accounts Receivable	
Accounts Receivable	0.00
Total Accounts Receivable	**$0.00**
Other Current Assets	
Intercompany Receivables	
Canine Colors LLC	0.00
Habena Nominees	0.00
Millennium Media Holding LLC	0.00
TC International	0.00
TC International - Habena Notes	0.00
True Color Int LLC	0.00
True Color, Inc.	0.00
Total Intercompany Receivables	**0.00**
Inventory Asset	0.00
Other Receivables	
LBC Conferencing	0.00
Total Other Receivables	**0.00**
Total Other Current Assets	**$0.00**
Total Current Assets	**$ -7,025.01**
Other Assets	
Deposits	0.00
Investment in Canine Colors	0.00
Total Other Assets	**$0.00**
TOTAL ASSETS	**$ -7,025.01**

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	335,949.96
Total Accounts Payable	**$335,949.96**
Other Current Liabilities	
Accrued Expenses	
Boston Securites	80,000.00
City Farm Industries	138,510.00
Management Cons CC	12,000.00
Management Cons IS	24,000.00
RxMM Health California Loan	0.00
Vacation Expense	10,597.61
Total Accrued Expenses	**265,107.61**
Deferred Revenue	57,810.00
Intercompany Payables	
TC Intl Cooks Island	0.00
Total Intercompany Payables	**0.00**
Payments in Excess of Cash Balance	67.27
Sales Tax Payable	335.77
Total Other Current Liabilities	**$323,320.65**
Total Current Liabilities	**$659,270.61**
Long-Term Liabilities	
Aquadynamics	0.00
Clarisy Corp Loan	10,000.00
King County Hemp Loan	22,463.82
RxMM Health Mgmt Inc. Loan	233,292.07
Total Long-Term Liabilities	**$265,755.89**
Total Liabilities	**$925,026.50**
Equity	
Additional Paid In Capital	392,205.91
Net Income	0.00
Opening Balance Equity	-7,020.02
Owner's Investment	59,410.46
Retained Earnings	-1,096,743.71
Net Income	-279,904.15
Total Equity	**$ -932,051.51**
TOTAL LIABILITIES AND EQUITY	**$ -7,025.01**

AgTech Global International, Inc.

PROFIT AND LOSS

January - September, 2019

	TOTAL
Income	
Total Income	
GROSS PROFIT	**$0.00**
Expenses	
Advertising & Marketing	4,263.07
Ask My Accountant	-5,000.00
Automobile Expense	401.80
Bank Charges & Fees	66.89
Car & Truck	143.17
Cash Withdrawal	5,610.00
Computer and Internet Expense	855.53
Consultants Fees	205,925.00
Contractors	355.20
Job Supplies	6.99
Legal & Professional Services	
Legal	300.00
Total Legal & Professional Services	**300.00**
Meals & Entertainment	545.11
Office Supplies & Software	521.17
Other Business Expenses	49.85
Postage & Delivery	81.30
Purchases	27,385.00
Reimbursable Expenses	-112.26
Rent & Lease	35,401.62
Taxes & Licenses	1,950.00
Telephone Expense	826.71
Travel	29.21
Utilities	298.80
Total Expenses	**$279,904.16**
NET OPERATING INCOME	**$ -279,904.16**
Other Income	
Interest Income	0.01
Total Other Income	**$0.01**
NET OTHER INCOME	**$0.01**
NET INCOME	**$ -279,904.15**

AgTech Global International, Inc.

STATEMENT OF CASH FLOWS

January - September, 2019

	TOTAL
OPERATING ACTIVITIES	
Net Income	-279,904.15
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Cash On Hand	-500.00
Accounts Payable	169,934.38
Accrued Expenses:City Farm Industries	13,510.00
Payments in Excess of Cash Balance	72.26
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	**183,016.64**
Net cash provided by operating activities	**$ -96,887.51**
FINANCING ACTIVITIES	
Aquadynamics	0.00
RxMM Health Mgmt Inc. Loan	-62,132.93
Additional Paid In Capital	74,670.91
Net cash provided by financing activities	**$12,537.98**
NET CASH INCREASE FOR PERIOD	**$ -84,349.53**
Cash at beginning of period	84,349.53
CASH AT END OF PERIOD	**$0.00**

AGTECH GLOBAL INTERNATIONAL, INC.

STATEMENT OF RETAINED EARNINGS PERIOD ENDING SEPTEMBER 30, 2019

Retained Earnings as of Dec 31, 2018		-$364,346
Add: Net Income Period ending Sept 30, 2019		$0
		-$364,346
Less:		
Dividend Paid to the Preferred Shareholders		
Dividend Paid to the Equity Shareholder		
Prior Period Adjustment		**$0**
Retained Earnings as of Sept 30, 2019		**-$364,346**

AGTECH GLOBAL INTERNATIONAL, INC.

FINANCIAL STATEMENTS

PERIOD ENDING SEPTEMBER 30, 2019

(UNAUDITED)

AGTECH GLOBAL INTERNATIONAL, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

September 30, 2019 & 2018

Note 1: Establishment and operations of the Company
AgTech Global International, Inc. (the "Company") was formed as a Nevada corporation on May 9, 2000 under the name of PasoVideo.com, Inc. On March 7, 2001 the Company changed its name to Legal Broadcast Company, Inc. and subsequent to that the Company changed its name to LBC Global, Inc. on September 13, 2003. On February 21, 2006 the name of the Company was changed to True Colors International, Inc. On April 4, 2017 the Company changed its name to AgTech Global International, Inc.

In April 2017 the Company entered into a Contribution Agreement with RxMM Health Ltd by which the Company acquired control of AgTech Global, Inc. a wholly owned subsidiary of RxMM Health Ltd. Subsequent to acquiring control of AgTech the Company changed its name to AgTech Global International, Inc. In June 2017 the terms of that Contribution Agreement were finalized by which the Company acquired AgTech Global, Inc. in an exchange of the Company's common stock.

The Company's operations currently are carried out by its subsidiary, AgTech Global, Inc. ("AgTech").

AgTech Global International, Inc. revolutionizes concepts that people have regarding agriculture and cultivation in existing and emerging markets. AgTech was formed in response to key macro-market drivers such as population growth, urbanization, and the expected effects of increasing pollution on food and water quality. Our proprietary systems and processes optimize the use of resources such as water, energy, space, capital, and labor by controlling growing conditions throughout the development of a crop in enclosed structures such as a greenhouses, containers, or buildings. The Company's primary focus is the emerging Hemp industry, with a focus on hemp oil, hemp protein powder, hemp nutraceuticals, hemp microgreens, and numerous other hemp-related products. AgTech has a range of certified organic, non-GMO fertilizers, nutrients, and mold treatment products available for sale via its website, retail, and wholesale channels. Recently, the Company announced a joint venture distribution arrangement with Deep Root Irrigation Products Inc. as a participant the exclusive world-wide distributor of "DRIP" Deep Root Irrigation products, a patented nutrient and water delivery system that has been cleverly designed to help reduced water usage and help the plant receive bioavailable nutrients directly to the root mass. This product can easily integrate into already existing drip lines and serves as an affordable option for upgrading already existing lines or systems. AgTech is undertaking the development of additional joint ventures for distribution of organic products outside the U.S. The Company is also negotiating deals to provide soil remediation, pest and mold control and accelerated growth products with established companies. The Company has been doing business and producing revenues in this area through its subsidiary Agtech Global Inc. since early 2016 prior the Company acquiring it in 2017.

The Company prepares its consolidated financial statements as of December 31 of each year.

Note 2: Summary of significant accounting policies
The financial statements are prepared in accordance with generally accepted accounting principles in the United States and under the historical cost convention.

The significant accounting policies adopted by the Company are as follows:

Cash and cash equivalents
Cash and cash equivalents comprise current bank accounts and other bank deposits free of encumbrances and having maturity dates of three months or less from the respective dates of deposit.

Financial instruments Financial assets and financial liabilities are recognized on the Company's balance sheet when the Company has become a party to the contractual provisions of the instrument.

Receivables

Trade accounts receivable are stated at nominal value, less an appropriate allowance for estimated uncollectible accounts to reflect any loss anticipated on the trade accounts receivable balances and charged to the provision for doubtful accounts. The allowance for doubtful accounts is determined based on the Company's history of write-offs, the level of past due accounts based on the contractual terms of the receivables and its relationship with its customers and their economic status.

Payables
Trade accounts payable and other accounts payable are stated at nominal value.

Due to related parties
Amounts due to related party are stated at nominal value.

Borrowing
Interest bearing bank loans and overdrafts are recorded at the time that the proceeds are received. Direct issue costs are capitalized and amortized over the related loan period.

Share capital
Shares of common stock issued by the Company are recorded at the consideration received, net of direct issue costs.

Use of Estimates and Assumptions
The use of estimates and assumptions as determined by management are required in the preparation of the Company's financial statements in conformity with generally accepted accounting principles. These estimates are based on management's evaluation of historical trends and other information available when the financial statements are prepared. Changes in estimates are recognized in accordance with the accounting rules for the estimate. Actual results could differ from those estimates.

Inventories
Inventories are stated at the lower of cost or market value. Cost is determined using the first-in, first-out (FIFO) method. Cost comprises invoice value plus applicable shipping charges in the case of raw materials, packing materials and consumable operating supplies. Finished goods comprise cost of materials plus applicable labor and overhead charges that have been incurred in manufacturing the inventories. Market value is based on the estimated selling price of the product. Provisions are made for obsolete and slow-moving items.

Property, Plant and Equipment
Property, plant and equipment are carried at cost less accumulated depreciation. Plant and equipment are depreciated using the straight-line method over their respective estimated useful lives as follows:

Machinery and equipment	7 Years
Furniture, fixtures and office equipment	5 Years
Computer equipment	3 Years

Depreciation is charged on these assets from the date on which they are placed in service.

Revenue Recognition
Revenue is recognized when title and risk of loss are transferred to customers upon delivery, based on the terms of the sale and collectability is reasonably assured. Revenue is recognized as the net amount received after deducting estimated amounts for discounts, trade allowances and returns of damaged or out-of-date products.

Income taxes
The Company is subject to federal and state taxes on corporate income. However, due to the lack of activity and losses that the Company has incurred it paid no federal corporate income taxes and only minimum state income taxes based on statutory requirements.

Borrowing costs
Borrowing costs are recognized as an expense in the period in which they are incurred except those that are directly attributed to the acquisition and construction of an asset that takes a substantial period to get ready for its intended

use. Such borrowing costs are capitalized as part of the related asset until such time as the asset is substantially ready for use.

Research and development costs
Expenditures for research and development are recognized as an expense as incurred.

Leases
Leases in which a significant portion of the risks and rewards of ownership are retained by the lessor are classified as operating leases. Payments made under operating leases (net of any incentives received from the lessor) are charged to the income statement on a straight-line basis over the period of the lease. The Company had no financing leases at December 31, 2019 and 2018.

Note 3: Cash and cash equivalent
The Company had balances of $84,350 and $209,666 in current bank accounts at December 31, 2019 and 2018, respectively. The Company had no cash equivalents as of December 31, 2019 and 2018.

Note 4: Trade accounts receivable
At December 31, 2018 the Company had no trade receivables. At December 31, 2017 the Company had trade receivables of $7,238.

Note 5: Intercompany Receivables
At December 31, 2018 the Company had no intercompany receivables. At December 31, 2017 the Company had intercompany receivables of $631,100.

Note 6: Inventories
At December 31, 2018 the Company had inventories of $228,671. and December 31, 2017 the Company had no inventories.

Note 7: Property, plant and equipment.
Property, plant and equipment are carried at cost less accumulated depreciation. The Company had no property, plant and equipment at September 30, 2019 and 2018.

There was no depreciation expense for the years ended December31, 2018 and 2017.

Note 8: Leases.
On August 10, 2016 AgTech entered into an operating lease agreement for the facility that it occupied through July 31, 2018. The lease term was for one year with an option to extend the lease for one year and ended on July 31, 2018. The monthly rent in 2018 and 2017 was $4,125 and $3,750, respectively. Rent expense under the facility lease for the year ended September 30, 2019 was $35,401.62 and was $31,453.00 for the year ended September 30, 2018.

The Company currently is renting its present facility on a month-to-month basis and monthly rent is $1895.

Note 9: Trade accounts payable and other accounts payable
At September 31, 2019 and 2018 trade accounts payables were $335,949.96 and $394,866 , respectively.

Note 10: Accrued Expenses
At September 30, 2019 and 2018 accrued expenses were $292,342 and $251,598 , respectively. At September 30, 2019 and 2018 $205,000 of the accrued expenses were due to affiliated companies.

Note 11: Loan Payable
At September31, 2019 and 2018 had loans payable to RxMM Health Ltd of $CCCCC and $295,425 , respectively. accrued expenses were due to affiliated companies.

Note 12: Income Taxes.

The Company is subject to federal and state taxes on corporate income. However, due to the losses that the Company has incurred in prior years it paid no federal corporate income taxes and only minimum state income taxes based on statutory requirements. As a result of loss carry-overs, the Company did not pay federal income taxes for the years ended September 30, 2019 and 2018.

Note 13: Capital Stock.
The Company has one class of common stock with a $0.001 par value which carries no right to fixed income. The number of authorized shares of common stock at $0.001 par value was 100,000,000 at September 30, 2019 and 2018. The number of issued and outstanding shares of common stock at $0.001 par value was 51,548,555 at December 31, 2018, and The number of issued and outstanding shares of common stock at $0.001 par value was 52,098,555 as of September 30, 2019, respectively

Note 14: Financial instruments: credit, interest rate and exchange rate risk exposures
The Company's activities expose it to a variety of financial risks, primarily credit risk and interest rate risk. Risk management is carried out by the Company's Chief Financial Officer. The Company does have written policies to manage customer credit risk that typically limit the amount of credit exposure to a single customer. The Company's interest rate risk arises from bank borrowings and other loans which have fixed interest rates.

Credit risk
The Company's credit risk is primarily attributable to trade accounts receivable.

The credit risk on cash and cash equivalents is limited as the counterparties are banks with high credit ratings.

Interest rate risk
Term loans and other bank borrowings are at floating rates of interest generally obtained within the United States of America, which are negotiated with the banks at various indexes plus negotiated margins. Amounts due to related parties currently bear interest rates varying between 5% and 10%.

Exchange rate risk
The Company has no significant exchange rate risk as substantially all financial assets and financial liabilities are denominated in U.S. dollars.

Note 15: Financial instruments: fair values
The fair value of a financial instrument is the amount for which an asset could be exchanged, or a liability settled, between knowledgeable, willing parties in an arm's length transaction. At September 30, 2019 and 2018 the fair values of the Company's financial assets and financial liabilities approximate their carrying values.

Note 13: Segmental reporting
The Company has only one reporting segment. The Company's primary focus is the emerging industrial hemp industry in the development and distribution of nutraceuticals and fertilizers , and also with joint ventures in areas such as full spectrum oils, protein powders, and nutraceuticals.

The Company also markets and sells a range of certified organic, non-GMO fertilizers, nutrients and mold treatment products.

Note 14: Contingent liabilities
There were no contingent liabilities of which management was aware at September 30, 2019 and 2018.