

**Via OTC News & Disclosure Service**

December 30, 2019

OTC Markets Group, Inc. – Issuer Services  
304 Hudson Street, 2nd Floor  
New York, NY 10013  
Tel: (212) 896-4400  
Fax: (212) 868-3848

**Re: Adequacy of Current Public Information for Cvios Corp.**

Dear Sir or Madam:

I, the undersigned, am an attorney licensed to practice law in the state of California. I am permitted to practice before the Securities and Exchange Commission (“SEC”) and have never been prohibited from practice thereunder. I am United States citizen residing and working in San Diego County, California. I represent that neither myself, nor my firm, is currently under investigation for any violation(s) of federal or state securities laws, has been named in any civil matter or been subject to any bar(s) or sanction(s).

My firm has been retained by CYIOS Corporation (“CYIO” or the “Company”) for the express purpose of providing a legal opinion on the adequacy of current information available to the public in relation to the filing of an “Information Statement and Disclosure” pursuant to Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934 as amended (the “Exchange Act”), and Rule 144(c)(2) of the Securities Act of 1933 as amended, (the “Securities Act”). CYIOS Corporation is incorporated under the laws of the state of Nevada. Neither I nor my firm has been paid any shares of the Company nor does any promise exist to pay myself or my firm shares in the future.

**1. Facts & Assumptions**

In rendering this opinion, I have reviewed various corporate records and other documentation necessary and proper for an opinion in conjunction with the filing of the Company’s Information & Disclosure Statements for the periods ending December 31, 2017, December 31, 2018, and for the three quarters ending in March 31, 2019, June 30, 2019 and September 30, 2019. Additionally, I have made further inquiry and investigation into the laws, regulations, and commentary available for such filings. With respect to corporate documentation examined, I have presumed the genuineness of all signatures thereon; the authenticity of all

documents provided as originals; conformity of all copies to the original documents; and the authenticity of all original documents submitted as copies.

I have relied on information available on the Internet, from records with the SEC, FINRA, the OTC Markets, Inc. (“OTC”), and from officers of the Company in addition to other sources deemed reliable, such as records on file with the Nevada Secretary of State. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts contained therein were not true.

## 2. Inquiry & Investigation

I have reviewed the consolidated Quarterly and Annual Report for the periods ending December 31, 2017, December 31, 2018, March 31, 2019, June 30, 2019 and September 30, 2019, posted on [www.otcm Markets.com](http://www.otcm Markets.com) through the OTC Disclosure & News Service between December 9 and December 12, 2019.

The Company’s financial statements, although un-audited, were prepared by John Patterson, of Farmington, Utah, a certified public accountant since 1998. Mr. Patterson holds degrees in accounting from Weber State (bachelors) and Utah State (masters). Mr. Patterson also holds degrees from the U.S. Army War College in Strategic Studies and from Hamilton College (bachelors) in government studies. Mr. Patterson has 20+ years of professional accounting experience.

The Company’s transfer agent is Corporate Stock Transfer, telephone number: 303-282-4800; Email: [knaughton@corporatestock.com](mailto:knaughton@corporatestock.com) (the “Transfer Agent”). The Transfer Agent is registered under the Exchange Act. I have confirmed that the Transfer Agent is registered with the SEC and confirmed the number of outstanding shares by email from the Transfer Agent and compared that to the number outstanding as set forth in the report as filed.

Additionally, I have met personally (via video telephone conference) with the sole officer and member of the board of directors of the Company, David W. Greene on or about December 23, 2019, to discuss this information and its adequacy for these purposes. An interested investor could readily find current information available regarding the Company by which s/he could objectively make a determination pertaining to the corporate financial status and relevant financial information thereby enabling such investor to make an informed and intelligent decision regarding the stock of the company.

## 3. Legal Conclusions

The legal opinion as expressed in this letter is that the consolidated Quarterly and Annual Report and filings for the period as filed via the OTC Markets Group News and Disclosure service constitutes: (1) adequate information about the Company which is available to the public regarding the shares of common stock and is available within the meaning of Rule 144(c)(2) of the Securities Act of 1933; which (2) includes all of the information that a broker-dealer would

be required to obtain from the Company to publish a quotation for the shares of common stock of the Corporation under Rule 15c2-11 of the Exchange Act of 1934; that (3) complies with the OTC Group Markets, Inc. Alternative Reporting Guidelines as they pertain to providing adequate and current information about the Company; and (4) the statement has been posted in the OTC Markets Group, Inc. News and Disclosure Service. OTC Markets Group, Inc. is entitled to rely on this opinion in determining whether the Company has made adequate current information available to the public pursuant to Rule 144(c)(2) of the Securities and Exchange Acts, and may publish this opinion on its website, [www.otcm Markets.com](http://www.otcm Markets.com), for such limited purposes.

Regarding, the Company's shell status as that term is defined in Rule 405 and 12b-2 of the Exchange Act, because the Company no longer files with the SEC, having filed a Form 15-12g in May 2014, it cannot conclusively be determined. However, it is of our opinion that the assets and expenses as posted in the Company's Annual Report and Quarterly Report that during the past calendar year the Company has most likely qualified as a shell company within the meaning of the Exchange Act rules.

The statements and opinions set forth herein reflect observations and results of inquiries up to the date hereof, and shall remain valid for as long as the documents, instruments, records and other information I have reviewed and examined remain unchanged, and the assumptions relied upon continue to be valid. This opinion is intended solely for the use and application of OTC Markets Group, Inc. as it deems appropriate for use and publication on its website.

Kind Regards,



John E. Dolkart, Jr., Esq.

ACKNOWLEDGED AND CONFIRMED  
FACTUALLY AS TO THE FOREGOING:



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David W. Greene,

President and CEO of CYIOS Corp.