

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Cytta Corp

A Nevada Corporation

6490 West Desert Inn Rd

Las Vegas, NV 89146

(702) 307-1680

www.cytta.com

info@cytta.com

7389

Annual Report

For the Period Ending: Sept 30, 2019

(the "Reporting Period")

As of Sept 30, 2019, the number of shares outstanding of our Common Stock was:

185,547,675

As of June 30, 2019, the number of shares outstanding of our Common Stock was:

185,547,675

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐

No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐

No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐

No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Cytta Corp

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

May 30, 2006 in Nevada and Active

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

2) Security Information

Trading symbol: CYCA
Exact title and class of securities outstanding: COMMON
CUSIP: 12673W407
Par or stated value: \$0.001

Total shares authorized:	<u>200,000,000</u>	as of date: <u>9.30.19</u>
Total shares outstanding:	<u>185,547,675</u>	as of date: <u>9.30.19</u>
Number of shares in the Public Float ² :	<u>23,391,732</u>	as of date: <u>9.30.19</u>
Total number of shareholders of record:	<u>265</u>	as of date: <u>9.30.19</u>

Additional class of securities (if any):

Trading symbol:	<u>CYCA</u>	
Exact title and class of securities outstanding:	<u>PREFERRED</u>	
CUSIP:	<u>N/A</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>100,000,000</u>	as of date: <u>9.30.19</u>
Total shares outstanding:	<u>600,000</u>	as of date: <u>9.30.19</u>

Transfer Agent

Name: Island Stock Transfer
Phone: (727) 289-0010
Email: info@islandstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

NONE

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of <u>September 30, 2017</u>		Opening Balance: Common: <u>116,207,351</u> Preferred: <u>600,000</u>		*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to	Reason for share issuance	Restricted or Unrestricted as of this filing?	Exemption-, or Registration Type -
October 17, 2017	Issuance	1,000,000	Common	\$0.02	No	Daniel Johnson	Acquisition of Technology	Restricted	Rule 144
October 17, 2017	Issuance	1,000,000	Common	\$0.02	No	Michael Collins	Acquisition of Technology	Restricted	Rule 144
October 17, 2017	Issuance	1,000,000	Common	\$0.02	No	Dennis Shtatnov	Acquisition Technology	Restricted	Rule 144
October 17, 2017	Issuance	400,000	Common	\$0.02	No	Lee Skoblow	Services Management	Restricted	Rule 144
October 17, 2017	Issuance	12,600,000	Common	\$0.02	No	Unified Assets Inc.	Debt Conversion	Restricted	Rule 144
October 17, 2017	Issuance	16,700,000	Common	\$0.02	No	Lando Technology Inc.	Debt Conversion	Restricted	Rule 144
October 17, 2017	Issuance	3,970,240	Common	\$0.02	No	Tekm Services Inc.	Debt Conversion	Restricted	Rule 144
October 17, 2017	Issuance	4,670,080	Common	\$0.02	No	Erik Stephansen	Services Management	Restricted	Rule 144

January 2, 2019	Issuance	7,066,667	Common	\$0.015	No	Harvey Sussman	Cash	Restricted	Rule 144
January 2, 2019	Issuance	2,666,667	Common	\$0.015	No	Stephen Sussman	Cash	Restricted	Rule 144
January 2, 2019	Issuance	1,666,667	Common	\$0.015	No	Rhona Oren	Cash	Restricted	Rule 144
January 2, 2019	Issuance	1,000,000	Common	\$0.015	No	Andrew Sussman	Cash	Restricted	Rule 144
January 2, 2019	Issuance	1,000,000	Common	\$0.015	No	Joshua Sussman	Cash	Restricted	Rule 144
January 2, 2019	Issuance	666,667	Common	\$0.015	No	Antonia & William Stracher	Cash	Restricted	Rule 144
January 2, 2019	Issuance	333,334	Common	\$0.015	No	Jonathan Sussman	Cash	Restricted	Rule 144
January 2, 2019	Issuance	300,000	Common	\$0.02	No	Michael Schaenen	Cash	Restricted	Rule 144
January 2, 2019	Issuance	266,667	Common	\$0.015	No	Cindy Lenok	Cash	Restricted	Rule 144
January 2, 2019	Issuance	266,667	Common	\$0.015	No	Mary Conductor	Cash	Restricted	Rule 144
January 2, 2019	Issuance	250,000	Common	\$0.02	No	Primo Bushanti	Cash	Restricted	Rule 144
January 2, 2019	Issuance	250,000	Common	\$0.02	No	Kareem Aboul-Hosn	Cash	Restricted	Rule 144
January 2, 2019	Issuance	133,334	Common	\$0.015	No	Charles Leidner	Cash	Restricted	Rule 144
January 2, 2019	Issuance	133,334	Common	\$0.015	No	Robin Korines	Cash	Restricted	Rule 144
January 2, 2019	Issuance	9,000,000	Common	\$0.015	No	Michael Collins	Acquisition Technology	Restricted	Rule 144
January 2, 2019	Issuance	3,000,000	Common	\$0.015	No	Norman Romanick	Asset Acquisition	Restricted	Rule 144
Shares Outstanding on <u>Sept 30, 2019</u> :	<u>Ending Balance:</u> Common: <u>185,547,675</u> Preferred: <u>600,000</u>								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details,

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Shalina Ozuna
Title: None
Relationship to Issuer: Controller

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Financial notes; and
G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Cytta Corp.'s business model entails developing and/or securing technologies, building industry specific business models utilizing the technology and licensing or partnering with enterprise level organizations able to implement the technology into their specific industry segments. Specifically, Cytta Corp. incubates, develops and integrates technologies in the compression, smartphone, and mobile broadband space.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

NONE

- C. Describe the issuers' principal products or services, and their markets

The Company is engaged in the creation, manufacture, distribution and marketing of compression SUPR™ Tech, into the first responder and military markets technology products, various smartphone based software products, , mobile broadband technologies and computing products and services in multiple industry segments. The Company is currently marketing their SUPR™ compression solution

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Issuer leases an executive office space on a month to month basis which is adequate for its current needs.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or**

controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Gary Campbell	CEO/ CFO/ Sec/ Dir	Las Vegas, NV	24,266,667	Common	13.07%	
Erik Stephansen	President/ Dir	Truckee, CA	7,770,081	Common	4.18%	
Michael Collins	CTO, Director Digital Media	Playa Del Rey, CA	10,100,000	Common	5.44%	
Gary R. Brown	VP Product Management	Richardson, TX	1,000,000	Common	.53%	
Lee Skoblow	VP Investor Relations & Market Strategy	Concord, CA	400,000	Common	.21%	

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Randall V. Brumbaugh
Firm: Law Office of Randall V Brumbaugh
Address 1: 8780 19th St. Suite 450
Address 2: Alta Loma, CA 91701
Phone: (626) 335-7750
Email: rbrumbaugh@gmail.com

Accountant or Auditor

Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations Consultant

Name: H. Zelma
Firm: Complete Advisory Partners, LLC
Address 1: 22800 Hall Road, Suite 520
Address 2: Clinton Township, MI 48036
Phone: (586) 286-8900
Email: hank@capinc.net

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Name: N/A
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Gary Campbell certify that:

1. I have reviewed this Annual Report of Cytta Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 27, 2019 [Date]

/s/ Gary Campbell [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Gary Campbell certify that:

1. I have reviewed this Annual Report of Cytta Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 27, 2019 [Date]

/s/ Gary Campbell [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Cytta Corp.
Balance Sheets
(Unaudited)

	September 30, 2019	September 30, 2018
<u>ASSETS</u>		
CURRENT ASSETS		
Cash and cash equivalents	\$ 17,168	\$ 9,666
Receivables	<u>8,000</u>	<u>6,000</u>
Total Current Assets	<u>25,168</u>	<u>15,666</u>
OTHER ASSETS		
Compression Tech	1,636,356	1,348,742
Inventory Asset	617	617
Demo Units	26,305	26,305
Equipment	0	-
Software	52,129	52,129
Capitalized Research and Development Costs	<u>9,011,351</u>	<u>9,011,351</u>
Total Other Assets	<u>10,726,758</u>	<u>10,439,144</u>
TOTAL ASSETS	<u><u>\$ 10,751,926</u></u>	<u><u>\$ 10,454,810</u></u>
<u>LIABILITIES AND STOCKHOLDERS' DEFICIT</u>		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	\$ 53,190	\$ 50,615
Due to related parties	<u>-</u>	<u>-</u>
TOTAL LIABILITIES	<u>53,190</u>	<u>50,615</u>
STOCKHOLDERS' DEFICIT		
Preferred stock:		
100,000,000 shares authorized, \$0.001 par value		
600,000 Preferred shares pending cancelation	600	600
Common stock:		
200,000,000 common shares, \$0.001 par value		
185,547,675 and 157,547,671 shares issued and outstanding,	185,547	157,547
Of the above issued and outstanding shares,		
33,108,000 shares are pending cancellation		
Additional paid-in capital - common	16,357,688	15,961,689
Subscriptions payable	2,873,008	2,513,008
Retained Deficit	<u>(8,718,107)</u>	<u>(8,228,649)</u>
Total Stockholders' Deficit	<u>10,698,736</u>	<u>10,404,195</u>
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	<u><u>\$ 10,751,926</u></u>	<u><u>\$ 10,454,810</u></u>

The accompanying notes are an integral part of these statements

Cytta Corp.
Statements of Operations
(Unaudited)

	For the Twelve Months Ended September 30, 2019	For the Twelve Months Ended September 30, 2018
REVENUES	\$ 27,566	\$ -
Cost of Goods sold	<u>4,000</u>	<u>-</u>
Gross margin	23,566	-
OPERATING EXPENSES		
Professional fees	62,660	22,946
Management fees	309,919	316,140
General and administrative	<u>140,445</u>	<u>146,645</u>
Total Operating Expenses	<u>513,024</u>	<u>485,731</u>
NET LOSS FROM OPERATIONS	(489,458)	(485,731)
OTHER INCOME (EXPENSE)		
Interest income	-	-
Interest expense	-	-
Allocated R & D	-	-
Overhead Allocation	<u>409,868</u>	<u>388,585</u>
Total Other Income (Expense)	<u>409,868</u>	<u>388,585</u>
NET LOSS BEFORE TAXES	<u>(79,590)</u>	<u>(97,146)</u>
Provision for income taxes	-	-
NET LOSS	<u><u>\$ (79,590)</u></u>	<u><u>\$ (97,146)</u></u>
PER SHARE DATA:		
Basic and diluted income (loss) per common share	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted average number of common shares outstanding	<u>185,547,675</u>	<u>157,547,671</u>

The accompanying notes are an integral part of these statements

Cytta Corp.
Statement of Stockholders' Equity (Deficit)
(Unaudited)

	Preferred Stock		Common Stock		Segregated Common Stock		Additional Paid-in Capital	Subscriptions	Retained (Deficit)	Total Stockholders' (Deficit)
	Shares	Amount	Shares	Amount	Shares	Amount				
Balance- September 30, 2017	<u>600,000</u>	<u>\$ 600</u>	<u>83,099,351</u>	<u>\$ 83,099</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$14,992,376</u>	<u>\$1,489,260</u>	<u>\$ (8,131,062)</u>	<u>\$ 8,467,380</u>
Common stock subscriptions for debt										
October 3, 2017								\$ 432,000		\$ 432,000
Common stock subscriptions										
October 10, 2017								\$ 12,000		
Common stock issued for Capitalized R & D										
October 17, 2017			8,070,080	8,070			153,332			\$ 161,402
Common stock issued for subscriptions										
October 17, 2017			33,270,240	33,270			815,982	\$ (849,252)		\$ -
Common stock subscriptions										
October 24, 2017								\$ 2,000		
Common stock subscriptions for cash										
December 4, 2017								\$ 4,000		
Common stock subscriptions										
December 18, 2017								\$ 6,000		
Common stock subscriptions										
December 21, 2017								\$ 10,000		
Common stock subscriptions										
December 27, 2017								\$ 5,000		
(Loss) for the quarter ended										
December 31, 2017									\$ (143,420)	\$ (143,420)
Balance - December 31, 2017	<u>600,000</u>	<u>\$ 600</u>	<u>124,439,671</u>	<u>\$ 124,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$15,961,688</u>	<u>\$1,111,008</u>	<u>\$ (8,274,482)</u>	<u>\$ 8,917,362</u>
Common stock subscriptions										
January 25, 2018								\$ 10,000		\$ 10,000
Common stock subscriptions										
February 15, 2018								\$ 50,000		\$ 50,000
(Loss) for the quarter ended										
March 31, 2018									\$ (116,607)	\$ (116,607)
Balance - March 31, 2018	<u>600,000</u>	<u>\$ 600</u>	<u>124,439,671</u>	<u>\$ 124,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$15,961,688</u>	<u>\$1,171,008</u>	<u>\$ (8,409,736)</u>	<u>\$ 9,097,107</u>
Common stock subscriptions										
April 11, 2018								\$ 25,000		\$ 25,000
Common stock subscriptions										
May 21, 2018								\$ 23,000		\$ 23,000
Common stock subscriptions										
May 18, 2018								\$ 2,000		\$ 2,000
(Loss) for the Quarter Ended										
June 30, 2018									\$ (142,984)	\$ (142,984)
Balance - June 30, 2018	<u>600,000</u>	<u>\$ 600</u>	<u>124,439,671</u>	<u>\$ 124,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$15,961,688</u>	<u>\$1,221,008</u>	<u>\$ (8,553,936)</u>	<u>\$ 8,786,907</u>
Common stock subscription payable for Technology										
July 19, 2018								\$ 835,000		\$ 835,000
Common stock subscriptions										
August 8, 2018								\$ 25,000		\$ 25,000
Common stock subscriptions										
September 30, 2018								\$ 432,000		\$ 432,000
(Loss) for the Year Ended										
September 30, 2018									\$ (97,586)	\$ (97,586)
Balance- September 30, 2018	<u>600,000</u>	<u>\$ 600</u>	<u>124,439,671</u>	<u>\$ 124,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$15,961,688</u>	<u>\$2,513,008</u>	<u>\$ (8,228,649)</u>	<u>\$10,404,195</u>
Common stock subscriptions										
October 15, 2018								\$ 10,000		\$ 10,000
Common stock subscriptions										
October 31, 2018								\$ 5,000		\$ 5,000
Common Stock subscriptions										
December 3, 2018								\$ 5,000		\$ 5,000
Common stock subscriptions										
December 17, 2018								\$ 7,000		\$ 7,000
(Loss) for the Quarter Ended										
December 31, 2018									\$ (119,892)	\$ (119,892)
Balance- December 31, 2018	<u>600,000</u>	<u>\$ 600</u>	<u>124,439,671</u>	<u>\$ 124,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$15,961,688</u>	<u>\$2,540,008</u>	<u>\$ (8,348,541)</u>	<u>\$10,311,303</u>
Common Stock Issued for Subscriptions										
January 2, 2019			16,000,004	\$ 16,000			\$ 228,000	\$ (244,000)		
Common Stock Subscription for Compression Tech										
January 2, 2019			9,000,000	\$ 9,000			\$ 126,000			\$ 135,000
Common Stock Subscription for Professional Fees										
January 2, 2019			3,000,000	\$ 3,000			\$ 42,000			\$ 45,000

Common Stock Subscription February 8, 2019								\$ 50,000		\$ 50,000
(Loss) for the Quarter Ended March 31, 2019									\$ (137,493)	\$ (137,493)
Balance- March 31, 2019	<u>600,000</u>	<u>\$ 600</u>	<u>152,439,675</u>	<u>\$ 152,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$16,357,688</u>	<u>\$2,346,008</u>	<u>\$ (8,486,033)</u>	<u>\$10,403,810</u>
Common Stock Subscription April 7, 2019								\$ 25,000		\$ 25,000
Common Stock Subscription June 10, 2019								\$ 5,000		\$ 5,000
Common Stock Subscription June 18, 2019								\$ 20,000		\$ 20,000
Common Stock Subscription June 21, 2019								\$ 5,000		\$ 5,000
Common Stock Sub Payable for Professional Fees June 30, 2019								\$ 360,000		\$ 360,000
(Loss) for the Quarter End June 30, 2019									\$ (152,484)	\$ (152,484)
Balance- June 30, 2019	<u>600,000</u>	<u>\$ 600</u>	<u>152,439,675</u>	<u>\$ 152,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$16,357,688</u>	<u>\$2,761,008</u>	<u>\$ (8,638,517)</u>	<u>\$10,666,326</u>
Common Stock Subscription July 2, 2019								\$ 20,000		\$ 20,000
Common Stock Subscription August 8, 2019								\$ 10,000		\$ 10,000
Common Stock Subscription August 8, 2019								\$ 10,000		\$ 10,000
Common Stock Sub Payable for Professional Fees September 30, 2019								\$ 72,000		\$ 72,000
(Loss) for the Year End September 30, 2019									\$ (79,590)	\$ (79,590)
Balance- September 30, 2019	<u>600,000</u>	<u>\$ 600</u>	<u>152,439,675</u>	<u>\$ 152,439</u>	<u>33,108,000</u>	<u>\$ 33,108</u>	<u>\$16,357,688</u>	<u>\$2,873,008</u>	<u>\$ (8,718,107)</u>	<u>\$10,698,736</u>

The accompanying notes are an integral part of these statements

Cytta Corp.
Statements of Cash Flows
(Unaudited)

	For the Year Ended September 30, 2019	For the Year Ended September 30, 2018
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	\$ (79,590)	\$ (97,586)
Adjustments to reconcile net income (loss) to net cash from operating activities:		
Issuance of common stock		
for services and expenses		
Beneficial interests- Warrants		
Changes in Operating Assets and Liabilities:		
Inventory Asset	617	617
Software	52,129	52,129
Accounts Receivable	2,000	
Accounts payable and accrued liabilities	2,361	
Due to related parties		
	<u>(22,483)</u>	<u>(44,840)</u>
Net cash from operating activities		
CASH FLOWS FROM INVESTING ACTIVITIES		
Capitalized R&D	<u>(497,015)</u>	<u>(389,809)</u>
Net cash from investing activities	<u>(497,015)</u>	<u>(389,809)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from stock subscriptions	527,000	432,000
Proceeds from stock issuances	-	
From related parties		
	<u>527,000</u>	<u>432,000</u>
Net cash from financing activities		
NET CHANGE IN CASH	7,502	(2,649)
CASH AT BEGINNING OF PERIOD	9,666	12,315
CASH AT END OF PERIOD	<u>\$ 17,168</u>	<u>\$ 9,666</u>
SUPPLEMENTAL CASH FLOW DISCLOSURES		
Cash paid for interest	\$ -	\$ -
Cash paid for income taxes	\$ -	\$ -
NON-CASH INVESTING AND FINANCING ACTIVITIES		
Subscriptions payable for Technology/Services	\$ 432,000	\$ 432,000
Common stock issued for services		\$ -

The accompanying notes are an integral part of these statements

Cytta Corp.
Notes to Financial Statements
September 30, 2019

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Cytta Corp., (the "Company") was incorporated on May 30, 2006 under the laws of the State of Nevada. It is located in Las Vegas, Nevada. The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America, and the Company's fiscal year end is September 30. Cytta Corp. is in the business of imagineering, developing and securing disruptive technologies. Specifically, Cytta Corp. develops and integrates its video/image compression technologies in the Military, First Responder and commercial markets. Utilizing its SUPR Video/Image compression technology Cytta, through its subsidiary SUPR Tech Inc., has finished the design, build and integration of the SUPR compression technology into its first operational product a Live 4K Streaming Drone and has completed the first product sales. The second generation version of its SUPR compression system is currently being introduced to clients. Cytta has developed and built out the EvrCare platform to address the market need for a complete and comprehensive telecom-based monitoring, evaluation and interpretation solution to manage a wide range of biometric data, including ECGs, within military, consumer, wellness and healthcare markets. Complementing these capabilities, Cytta's new Wi-VHF broadband technology, gives us the capability of moving broadband signals in a significantly more efficient manner than other broadband technologies. This Wi-VHF technology extends the range and capabilities of how information is delivered throughout the world. Ultimately our technologies are all capable of interfacing to create a new communications paradigm.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates. The Company's periodic filings with the Securities and Exchange Commission include, where applicable, disclosures of estimates, assumptions, uncertainties and markets that could affect the financial statements and future operations of the Company.

Cash and Cash Equivalents

Cash and cash equivalents include cash in banks, money market funds, and certificates of term deposits with maturities of less than three months from inception, which are readily convertible to known amounts of cash and which, in the opinion of management, are subject to an insignificant risk of loss in value.

Start-Up Costs

In accordance with ASC 720-15-20, "Start-up Activities", the Company expenses all costs incurred in connection with the start-up and organization of the Company.

Impairment of long-lived assets

The Company follows the provisions of ASC 360 for its long-lived assets. The Company's long-lived assets, which include test equipment and purchased intellectual property rights, are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable.

The Company assesses the recoverability of its long-lived assets by comparing the projected undiscounted net cash flows associated with the related long-lived asset or group of long-lived assets over their remaining estimated useful lives against their respective carrying amounts. Impairment, if any, is based on the excess of the carrying amount over the fair value of those assets. Fair value is generally determined using the asset's expected future discounted cash flows or market value, if readily determinable. If long-lived assets are determined to be recoverable, but the newly determined remaining estimated useful lives are shorter than originally estimated, the net book values of the long-lived assets are depreciated over the newly determined remaining estimated useful lives.

Fair value of financial instruments

The Company follows ASC 825 in accounting for its financial instruments. The fair value of a financial instrument is the amount at which the instrument could be exchanged in a current transaction between willing parties. The carrying amounts of financial assets and liabilities, such as accrued expenses, approximate their fair values because of the short maturity of these instruments. The Company's notes payable approximate the fair value of such instruments based upon management's best estimate of interest rates that would be available to the Company for similar financial arrangements.

Risks and Uncertainties

The Company operates in the technology industry which is subject to significant risks and uncertainties, including financial, operational, technological, and other risks associated with operating a technology business, including the potential risk of business failure.

Revenue recognition

The Company follows the guidance of ASC 605 for revenue recognition. The Company will recognize revenues when it is realized or realizable and earned less estimated future doubtful accounts. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured. The Company has earned no revenues since inception.

Stock-based compensation

The Company accounted for its stock based compensation under the recognition and measurement principles of the fair value recognition provisions of Statement of Financial Accounting Standards No. 123 (revised 2004) "Share-Based Payment" ("SFAS No. 123R")(ASC 718) using the modified prospective method for transactions in which the Company obtains employee services in share-based payment transactions and the Financial Accounting Standards Board Emerging Issues Task Force Issue No. 96-18 "Accounting For Equity Instruments That Are Issued To Other Than Employees For Acquiring, Or In Conjunction

With Selling Goods Or Services” (“EITF No. 96-18”) for share-based payment transactions with parties other than employees provided in SFAS No. 123(R) (ASC 718). All transactions in which goods or services are the consideration received for the issuance of equity instruments are accounted for based on the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable. The measurement date used to determine the fair value of the equity instrument issued is the earlier of the date on which the third-party performance is complete or the date on which it is probable that performance will occur.

Income taxes

The Company accounts for income taxes under Statement of Financial Accounting Standards No. 109 “Accounting for Income Taxes” (“SFAS No. 109”) (ASC 740). Deferred income tax assets and liabilities are determined based upon differences between the financial reporting and tax bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statements of operations in the period that includes the enactment date.

Cash flows reporting

The Company follows the provisions of ASC 230 for cash flows reporting and accordingly classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method (“Indirect method”) as defined by ASC 230 to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments.

Reporting segments

ASC 280 establishes standards for the way that public enterprises report information about operating segments in annual financial statements and requires reporting of selected information about operating segments in interim financial statements regarding products and services, geographic areas and major customers. ASC 280 defines operating segments as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operating decision maker in deciding how to allocate resources and in assessing performances. Currently, ASC 280 has no effect on the Company’s consolidated financial statements as substantially all of the Company’s operations are conducted in one industry segment.

Concentrations of Credit Risk

The Company’s financial instruments that are exposed to concentrations of credit risk primarily consist of its cash and cash equivalents and related party payables it will likely incur in the near future. The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company’s management plans to

assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited

Earnings (Loss) Per Share of Common Stock

The Company has adopted ASC 260-10-20, "Earnings per Share," ("EPS") which requires presentation of basic and diluted EPS on the face of the income statement for all entities with complex capital structures and requires a reconciliation of the numerator and denominator of the basic EPS computation to the numerator and denominator of the diluted EPS computation. In the accompanying financial statements, basic earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period.

Recent Accounting Pronouncements

The Company has evaluated the recent accounting pronouncements through ASU 2013-10 and believes that none of them will have a material effect on the company's financial statements.

NOTE 3 - CAPITAL STOCK

Authorized Stock

At inception, the Company had authorized 100,000,000 common shares and 100,000,000 preferred shares, both with a par value of \$0.001 per share. Each common share entitles the holder to one vote, in person or proxy, on any matter on which action of the stockholders of the corporation is sought.

Effective July 1, 2009, the Company increased the number of authorized shares to 2,000,000,000 shares, of which 1,900,000,000 shares are designated as common stock with a par value of \$0.00001 per share, and 100,000,000 shares are designated as preferred stock with a par value of \$0.001 per share.

Effective November 7, 2012, the Company increased the number of authorized shares to 4,000,000,000 shares, of which 3,900,000,000 shares are designated as common stock with a par value of \$0.00001 per share, and 100,000,000 shares are designated as preferred stock with a par value of \$0.001 per share.

As of April 9, 2013 the Company reverse split its common shares 1 for 300 reducing the number of authorized common shares to 13,000,000. All common stock disclosures appearing in the accompanying financial statements have been retroactively restated to reflect the reverse split of shares. The Company increased the number of authorized common shares to 100,000,000 with a \$0.001 par value.

Share Issuances

On November 18, 2008, the Company effected a 4 for 1 forward split, of its common stock, under which each stockholder of record, received 4 new shares of the Corporation's stock for every one share outstanding.

On June 19, 2009, the Company effected a 20 for 1 forward split, of its common stock, under which each stockholder of record on July 10, 2009, received 20 new shares of the Corporation's stock for every one share outstanding.

As of April 9, 2013, the Company reverse split its common shares 1 for 300 reducing the number of authorized common shares to 13,000,000. All common stock disclosures appearing in the accompanying financial statements have been retroactively restated to reflect the reverse split of shares. The Company increased the number of authorized common shares to 100,000,000 with a \$0.001 par value.

As of July 25, 2017, the Company authorized the increase of Common shares to 200,000,000.

In addition to the above shares, 56,000,000 shares (reduced to 186,667 shares after reverse split) are pending cancellation. These shares were issued and subsequently cancelled when the merger with Ophthalmic International, Inc. was rescinded. However, the physical certificate was lost and thus it is being disclosed separately in our share capital. The shares have legally been cancelled as to our transfer agent. Management has placed a stop with our transfer agent and will not permit these shares to be negotiated, but are still outstanding until the physical certificate can be surrender or reissued.

As of September 30, 2019 there were 185,547,675 common shares issued and outstanding of which a total of 33,108,000 shares are pending cancellation resulting in the issued capital being reduced by this number. These shares were issued and subsequently cancelled when the merger with EraStar was rescinded and the Company received Default Judgement against EraStar from the Nevada Supreme Court. However, the physical certificates were lost, stolen and/or unable to be recovered and thus it is being disclosed separately in our share capital. The shares have legally been cancelled as to our Transfer Agent. Management has placed a stop with our Transfer Agent and will not permit these shares to be negotiated, but are still outstanding until the physical certificates can be cancelled, surrendered or reissued. Alternatively, the Company may also obtain a Court Order authorizing the Transfer Agent to remove the shares from the share ledger.

NOTE 4 - INCOME TAXES

The Company provides for income taxes under ASC 740, Accounting for Income Taxes. ASC 740 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect when these differences are expected to reverse. ASC 740 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized.

NOTE 5 - DUE TO RELATED PARTIES

As of September 30, 2019 the Company was obligated to related parties on non-interest bearing demand loans with balances totaling \$0.

NOTE 6 - GOING CONCERN AND LIQUIDITY CONSIDERATIONS

The accompanying financial statements have been prepared assuming the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. The Company had a loss from operations of \$79,590 for the Year End September 30, 2019 an accumulated deficit of \$8,718,107 and a working capital deficit of \$28,022. The Company intends to fund operations through equity financing arrangements, which may not be insufficient to fund its capital expenditures, working capital and other cash requirements for the foreseeable future.

In response to these problems, management intends to raise additional funds through public or private placement offerings. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 7 - SUBSEQUENT EVENTS

In accordance with ASC 855-10, Company management reviewed all material events through the date of this report and there are no additional subsequent events to report.