

KORE Mining Ltd.
(formerly Eureka Resources Inc.)

Section 4.9 of National Instrument 51-102

Notice of Change of Corporate Structure

On October 30, 2018, Eureka Resources Inc. (the “**Company**”) and 1065591 B.C. Ltd. (formerly named “KORE Mining Ltd.”) (“**KORE**”) completed a reverse take over transaction pursuant to which a wholly owned subsidiary of the Company amalgamated with KORE. The Company issued 61,360,880 shares in the capital of the Company to the former securityholders of KORE. In connection with the closing of the transaction, the Company changed its name to “KORE Mining Ltd.” All securityholders of KORE exchanged their common shares of KORE for shares of the Company at an exchange rate of 3.28006406082785 per share for every one KORE common share.

The transaction is described in detail in the joint management information circular of the Company and KORE dated June 22, 2018 which is available under the Company’s issuer profile on www.sedar.com

The Company’s first financial year following completion of the transaction was December 31, 2018. The Company will file interim financial statements for the periods ending March 31, June 30 and September 30, 2019 which will include comparative statements for the equivalent period in 2018.