

Supplemental Statement September 13, 2019

United Rail, Inc.

A Nevada Corporation

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The Company acquired US Rail Holdings in September of 2018, a short line freight railroad which operated on the WSRV railroad in Kokomo, Indiana. United Rail, Inc. has entered into contracts to acquire the New England Southern Railroad and the Plymouth and Lincoln Railroad later in 2019. The Company entered into an agreement with United Short Line Insurance Services (USIS) on March 1, 2018 to effect a share exchange for 49% of the USIS stock. The purpose of this transaction is to integrate the insurance clientele of USIS to, become affiliates of United Rail, Inc. At the year end March 31, 2018, the Company filed consolidated financial statements. The transactions were rescinded in 2019. Based on that the 3-31-2018 financials have been amended, as reported in 3-31-2019 Annual Statement, to reflect the rescission.

Issuer Certification

Principal Executive Officer:

I, Michael Barron certify that:

1. I have reviewed this supplemental disclosure statement of United Rail, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 13, 2019

/s/Michael Barron

Principal Financial Officer:

I, Wanda Witoslawski certify that:

1. I have reviewed this supplemental disclosure statement of United Rail, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 13, 2019

/s/Wanda Witoslawski

