

IMPACT FUSION INTERNATIONAL INC.

INFORMATION STATEMENT

**For Broker-Dealer Due Diligence
Pursuant to Rule 15c2-11
under the Securities Exchange Act of 1934**

August 5, 2009

(Date of this Information Statement)

Impact Fusion International, Inc.

(Exact name of issuer as specified in its charter)

FLORIDA

(State of incorporation or organization)

**10 Fairway Rd Ste 123
Deerfield Beach, FL**

(Address of Principal Executive Office)

33441

(Zip Code)

The number of shares outstanding of each of the Registrant's classes of common equity, as of the date of this Information Statement, are as follows:

**Common Stock, \$.0001 par
value**

(Class of Securities Quoted)

131,675,615

(Number of Shares Outstanding)

45257G109

(CUSIP Number)

IFUS.PK

(Trading Symbol)

Impact Fusion International, Inc.

Information and Disclosure Statement

August 5, 2009

All information furnished herein has been prepared from the books and records of Impact Fusion International, Inc., in accordance with rule 15c2-11 (a) (5) promulgated under the Securities and Exchange Act of 1934, as amended, and is intended as information to be used by broker-dealers.

No dealer, salesman or any other person has been authorized to give any information or to make any representations not contained herein in connection with Impact Fusion International, Inc. Any representations not contained herein must not be relied upon as having been made or authorized by Mellon Research, Inc.

Delivery of this information and disclosure statement does not imply that the information contained herein is correct as of any time subsequent to the date first written above.

Item (1) The exact name of the issuer and its predecessor.

The exact name of the issuer is Impact Fusion International Inc. (“IFUS”) (the “Company”, “Issuer” or “Impact”)

The issuer was originally incorporated on October 1, 2002 under the laws of Florida under the name GSC Global, Inc.

Predecessors:

GSC Global Inc. Articles of Incorporation October 1, 2002.

Changed its corporate name to Red Reef Laboratories International Inc. on January 10, 2005.

Red Reef Laboratories International, Inc. changed its corporate name to Impact Fusion International Inc. April 9, 2009.

Item (2) Contact Information for Issuer:

Parent:

Impact Fusion International Inc.

10 Fairway Rd. Ste 123

Deerfield Beach FL 33441

Telephone: 1-888-716-6668

Facsimile: 1-888-316-9088

Website: www.impactfusionintl.com

Subsidiaries:

Myotrend Nutritional Technologies, LLC

10 Fairway Dr, Ste 123, Deerfield Beach FL, 33441

Telephone: 1-888-716-6668

Facsimile: 1-888-316-9088

Red Reef Energy Resources, LLC

(Formerly: RR Louisiana Properties, LLC)

10 Fairway Dr, Ste 123, Deerfield Beach FL, 33441

Telephone: 1-888-716-6668

Facsimile: 1-888-316-9088

Versace Direct, LLC

10 Fairway Dr, Ste 123, Deerfield Beach FL, 33441

Telephone: 1-888-716-6668

Facsimile: 1-888-316-9088

Investor Relations Contact Information:

Premier Funding and Marketing Service
Kelly Black President
1046 E University Dr.
Mesa AZ 85203
Telephone: 480-649-8824
Fax: 480-898-0406

Item (3) The state of incorporation.

Date of incorporation: October 01, 2002
State of Incorporation: Florida

Item (4) The exact title and class of the security to be quoted.

Total number of shares of capital stock authorized to issue is 1,010,000,000
Total number of shares of common stock authorized to issue is 1,000,000,000
Total number of shares of preferred stock authorized to issue is 10,000,000
Trading symbol: IFUS
CUSIP: 45257G109

Item (5) The par or stated value of the security.

A. Common Stock par value 0.0001/share
Preferred Stock par value 0.0001/share

B. Common or Preferred Stock:

1. Common equity:

VOTING OF SHARES: Subject to the provisions of the articles of incorporation and otherwise may be provided by law, each outstanding share of common stock entitled to vote shall be entitled to one vote upon each matter submitted to a vote at a meeting of shareholders.

QUORUM: A majority of the outstanding shares of the corporation entitled to vote, represented in person or by proxy, shall constitute a quorum at a meeting of shareholders. When a specified item of business is required to be voted on by a class or series of stock, a majority of the shares of such class or series shall constitute a quorum for the transaction of such item of business by that class or series.

2. Preferred Stock:

Dividend, voting, conversion, liquidation, redemption or sinking fund provisions- NONE

a. Common Stock:

Any other material rights of common or preferred shareholders- NONE

b. There are no provisions that would delay, defer or prevent a change in control of the issuer.

Item (6):

A. The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year.

COMMON SHARES

- (1) Period end date: June 30, 2009
- (2) Number of shares authorized: 1,000,000,000
- (3) Number of shares outstanding: 131,675,615
- (4) Freely tradable shares: 1,090,803
- (5) Total number of Beneficial Shareholders: 528
- (6) Total number of Shareholders of record: 528

PREFERRED SHARES

- (1) Period end date: June 30, 2009
- (2) Number of shares authorized: 10,000,000
- (3) Number of shares outstanding: 999
- (4) Freely tradable shares: 0
- (5) Total number Beneficial Shareholders: 3
- (6) Total number of Shareholders of record: 3

Comparatives for the last two fiscal Years:

- (i) Period end date;
- (ii) Number of shares authorized;
- (iii) Number of shares outstanding
- (iv) Freely tradable shares (public float);
- (v) Total number of beneficial shareholders; and
- (vi) Total number of shareholders of record.

COMMON SHARES

(i)	June 30, 2009	2008	2007
(ii)	1,000,000,000	1,500,000,000	1,500,000,000
(iii)	131,675,615	992,078,460	822,095,644
(iv)	1,090,803	134,293,671	114,780,916
(v)	528	232	81
(vi)	528	232	81

PREFERRED SHARES

(i)	June 30, 2009	2008	2007
(ii)	10,000,000	10,000,000	10,000,000
(iii)	999	999	0
(iv)	0	0	0
(v)	3	3	0
(vi)	3	3	0

B. List of Securities Offering in the past two years.**Common Stock**

Years Ended	Stock issued for Cash	Cash Received	Stock for Conversion of Debt	Stock issued as dividends and Share Exchange	Stock issued for services
September 30, 2007	71,175,556	\$ 598,431	61,607,253	41,104,581	67,479,070
September 30, 2008	134,304,946	\$ 123,000	-	250,000,000	85,500,000

2007

During the year ended September 30, 2007, the Company issued 71,175,556 shares of its common stock for \$598,431.

During the year ended September 30, 2007, the Company has issued shares of its common stock as consideration to consultants for the fair value of the services rendered. The value of those shares is determined based on the trading value of the stock at the dates on which the agreements were into for the services and the value of services rendered. During the year ended September 30, 2007, the Company granted to consultants, 81,450,000 shares of common stock valued in the aggregate at \$795,763 with a strike price of the trading value of the common stock. The Company cancelled 13,970,930 common shares from officers for the repayment of advances to affiliates of \$361,250.

During the year ended September 30, 2007, the Company has issued 61,607,253 shares of its common stock conversion of affiliated debts in the amounts of \$1,192,108. The value of those shares is determined based on the value of the debt at the time of conversion.

2008

During the year ended September 30, 2008, the Company issued 134,304,946 shares of its common stock for \$123,000.

During the year ended September 30, 2008, the Company has issued shares of its common stock as consideration to consultants for the fair value of the services rendered. The value of those shares is determined based on the trading value of the stock at the dates on which the agreements were into for the services and the value of services rendered. During the year ended September 30, 2008, the Company granted to consultants, 85,500,000 shares of common stock valued in the aggregate at \$143,500 with a strike price of the trading value of the common stock.

During the year ended September 30, 2008, the Company has issued 250,000,000 shares of its common stock in the share exchange (see Note 7 acquisition). The value of those shares is determined based on the strike price of the shares at \$750,000.

During the three months ended March 31, 2009, the Company issued 44,045,454 of stock that was subscribed in year ended September 30, 2008 at a value of \$66,068.

Preferred Stock

The Company issued Preferred A shares of 999 at a \$.001 value at the date of issuance. The Preferred A shares were issued to affiliates for services rendered for the company. These shares are restricted, have no conversion rights to common shares, and not sold on the open markets. The Class A preferred stock has no dividend rights. The Class A preferred stock has liquidation preferences equal to the holders of common shares. In the cast that 50% or more of the voting power of the Corporation is disposed of, the Class A holders are entitled to vote as a separate group and a majority consent of the holders of the Class A shares is required. Class A shares vote as a separate group, and votes submitted to the common shareholders for approval must also be submitted to the Class A shareholders for approval, any matter submitted to the shareholders require approval of the preferred Class A shareholders. The Class A shares are restricted, in the event a preferred shareholder does not desire to retain his shares or dies while retained ownership of his shares the remaining preferred shares holders are required to purchase the shares of the offering shareholder on a pro-rata basis.

Item (7) Transfer Agent Information:

Pacific Stock Transfer Agent
500 East Warm Springs Rd. Ste 240
Las Vegas, NV 89119
Telephone: 702-361-3033

SIC: Services allied with the exchange of Securities or Commodities, NEC
The transfer agent is registered under the Securities Exchange Act of 1934 with SEC.

Item (8) The nature of the issuer's business

Impact Fusion International, Inc. maintains a staff of 4 employees consisting of three fulltime Executive Staff members and one Executive Staff member who is part time.

A. Business Development

1. Form of organization: Florida For-Profit Corporation
2. The year the issuer or predecessor was organized: October 1,2002
3. The issuer's fiscal year end date: September 30
4. We nor our predecessors have never been in bankruptcy or receivership
5. Material reclassification, merger, consolidation, purchase or sale of significant assets

The company has four wholly owned subsidiaries Red Reef Energy Resources LLC f/k/a RR Louisiana Properties LLC is a Limited Liability Corporation incorporated in the state of Louisiana on February 14, 2007. This LLC was incorporated for the purpose of providing energy resources and has marketing contracts with wind energy and solar energy along with BioClear which is a mold remediation product for residential, commercial and industrial application. This subsidiary also owns a property in Louisiana that is intended to be an energy park. For the six months ended March 31, 2009 and 2008 this subsidiary was a holding company for Louisiana property.

Versace Direct, LLC is a Limited Liability Corporation incorporated in the state of Florida on August 26, 2008. Versace was formed to become a wholesale distributor that will sell wholesale products that are developed and manufactured by the parent company that will be used in the cosmetic or micro market sector of Health and Wellness. For the six months ended March 31, 2009 and 2008 this subsidiary was inactive.

Myotrend Nutritional Technologies, LLC is a Limited Liability Company incorporated in the state of Pennsylvania on April 18, 2005. Myotrend has developed a product line addressing sports nutrition for Body Building. Intact Nutrition is expanding this line of products to include Intact Sports Nutrition that produces products for the sports industry not just body building. Myotrend was purchase on September 29, 2008 through a share exchange and now is a wholly owned subsidiary.

Impact Fusion International, Inc. was incorporated in the state of Nevada on February 13, 2009. Impact Fusion – Nevada was the original company which holds the Company's patents and was the entity purchased by the Company which is now a subsidiary of Impact Fusion International. For the six months ended March 31, 2009 was not a subsidiary of the Company.

Impact Fusion International, Inc is in the business of marketing products in the "Health and Wellness" sector of all international markets. It is the company's mission to invent, develop and market these proprietary products worldwide for the health and well being of Humans

and Animals to aid in digestive health, liver, kidneys, blood cells, maintains healthy blood pressure and blood sugar levels, reduces the side effects for chemo patients. Management will target a list of products that will be developed into revenue producing, profitable brand sectors utilizing investment capital and other resources including management, patent development and strategic planning for the benefit of these individual brands. Impact Fusion International, Inc. owns patent technologies that are the core ingredients in all of our products. The patent pending was established in 2005 after many years of research and development. What we have discovered was that by adding Mastic Gum to ionic minerals it will allow the Mastic gum to be delivered into the blood system due to the positive and negative charge of the ionic minerals and this creates a host of benefits to the body. The company purchased Myotrend on September 29, 2008. Impact Fusion International, Inc. now trades under the symbol IFUS.PK on the pink sheets market.

See Footnote Number of 7 for the Three and Six months Ended March 31, 2009 unaudited financial statements for more details.

6. There has been no default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.

See Footnote Number of 8 for the Three and Six months Ended March 31, 2009 unaudited financial statements for more details.

7. Any change in control; See Item 8, Section A, Line 5.

See Footnote Number of 14 for the Three and Six months Ended March 31, 2009 unaudited financial statements.

8. Any increase of 10% or more of the same class of outstanding equities is outlined in item #5 above. No
9. There has been no recent increase of the total number of shares of common stock authorized. Additionally on April 8, 2009 the Company enacted a reverse split of 2500:1, with all fractional shares being rounded up.
10. There has been no delisting of the issuers securities by any securities exchange or deletion from the OTC Bulletin Board.
11. There are no current, past, pending or threatened legal proceedings that could have a material effect on the issuer's business, financial condition, or operations and by any current, past or pending trading suspensions by a securities regulator.

B. Business of Issuer

Impact Fusion International, Inc is in the business of marketing products in the "Health and Wellness" sector of all international markets. It is the company's mission to invent, develop and market these proprietary products worldwide for the health and well being of Humans and Animals to aid in digestive health, liver, kidneys, blood cells, maintains healthy blood pressure and blood sugar levels, reduces the side effects for chemo

patients. Management will target a list of products that will be developed into revenue producing, profitable brand sectors utilizing investment capital and other resources including management, patent development and strategic planning for the benefit of these individual brands. Impact Fusion International, Inc. owns patent technologies that are the core ingredients in all of our products. The patent pending was established in 2005 after many years of research and development. What we have discovered was by adding Mastic Gum to ionic minerals it will allow the Mastic gum to be delivered into the blood system due to the positive and negative charge of the ionic minerals and this creates a host of benefits to the body.

Intact Natural Nutrition Brands

As many as 20 percent of the adult population, or one in five Americans, have constipation, that makes it one of the most common disorders diagnosed by doctors. It occurs more often in women than in men, and it begins before the age of 35 at a rate of approximately 50 percent of the population. No one likes to talk about it but regularity is very important to health, work, concentration, energy and comfort. Your immune system depends on a clean body, a body that is free of accumulated waste. Dealing with constipation creates a situation of “waste congestion” in your liver, kidneys, blood as well as bloating and swelling in your colon. Daily, easy natural bowel movements are the basis for overall good health. For those individuals who are dealing with chronic health challenges such as vulnerability to viruses and bacteria, poor sleep, poor energy, low vitality and mood can be a result of accumulation of waste debris in the body. The waste minimizes how well all the systems of the body are able to function. **Intact Nutrition** products support the “Health and Wellness” level of functionality with all systems of the body responsible for removing waste.

Intact Nutrition with Intact Minerals is in a liquid form of **Ionic Trace Minerals formulated with Mastic Gum**. Although the body manufactures some vitamins, it cannot manufacture a single mineral. All tissue and internal fluids contain quantities of minerals which are vital to our physical “Health and Wellness”. Muscle and nerve functions are electrical and we need the right mix of minerals to support that activity. With minerals in widespread distribution though out the metabolic workings of the human body, trace minerals are integral to the functioning of one of the bodies largest organs systems, the muscles. Without these vital nutrients, it would be impossible for the muscles of the human or animal body to function. The stomach muscles rely on these minerals for the electrical impulses that enable them to perform at their best. The pharmacology and medicinal use of mastic is diverse. It is thought to have anti-microbial properties and Columbus believed it was a cure for cholera. The Gum Mastic Grower's Association lists over 60 uses for mastic including its use in the treatment of duodenal ulcers, heartburn, its anti-cancer properties and extolling its aphrodisiac effects. Studies also document its use as an antioxidant, and for treatment of high cholesterol, Crohn's disease, diabetes, and hypertension. However, clinical trials to support these uses are limited. The Egyptians are known to have used Mastic resin used as a preservative and a breath sweetener. Mastic oil was mentioned by Dioskourides in ancient Grecian times and by Christopher Columbus in 1493. Mastic resin is still used as a flavoring in some Greek alcoholic beverages (e.g., retsina wine) and in chewing gum from Chios. Mastic

Gum aids in the conversion of ammonia to the urea filtering system in the blood and promotes the formation of Bifidus bacteria in the digestive system.

What are Prebiotics?

“Prebiotics” are a food ingredient that humans are not capable of digesting (soluble fiber), yet they keep the existing strains of “friendly bacteria” in the colon healthy. Inulin is a type of plant fiber that is not digestible in the human intestine and is considered a prebiotic. Inulin is isolated from vegetables or fruits. Inulin is commonly added to low-fat foods to help promote a “fat-like” mouth feel, providing a better taste and texture. It is fermented in the colon by friendly bacteria that produce short-chain fatty acids, which have notable health effects. Additional food sources rich in prebiotics are asparagus, oatmeal, barley and many types of beans.

Thus, prebiotics nourish the “good guys” and promote their growth and survival. Keeping the “good” bacteria healthy and well fed has beneficial effects, namely, encouraging the existing healthy bacteria to multiply so that they can overpower the “bad” disease-promoting, harmful bacteria strains.

Why, then, is it good for your health to increase the number of these bacteria (by ingesting them in food) and feed them with prebiotics to keep them happy? Because good bacteria:

- Overpower bad disease-causing bacteria.
- Help boost the body's immune system.
- Help the body absorb vitamins and minerals and increase the body's internal production of B vitamins.
- May help bone health by increasing the absorption of calcium and the ability of the bones to absorb calcium.

Note that prebiotics differ from “probiotics.” Probiotics are actual live “healthy” bacteria added to the diet, and they promote health; prebiotics feed the probiotic bacteria. Common names of these healthy probiotic bacteria that are added to foods and reside in the colon are *Lactobacilli* and *Bifidobacteria* (this strain is included in Dannon Activia® yogurt). Should you try and get both pre- and probiotics into your diet? More and more scientific evidence is emerging suggesting that ingesting the good bacteria and their food has beneficial health effects. So enjoy better gastrointestinal health. All of our dietary supplements (capsules, tablets) beverages, food for humans, horses, pets, and other live stock will include natural prebiotics. This also will enhance our sales of our patent pending ingredients to other manufacturers of food (canned foods, refrigerated juices, flower, candy bars and more)

What are Ionically Charged Minerals?

An ionic mineral is an element that has a charge, either positive or negative. On the molecular level, that means the element has either one too many or too few electrons. This unstable Ionic state allows the element to bond readily with water, making it possible for the body to absorb it. In this state, an element has specific positive or negative electrical signatures that cause a dynamic, equilibrium to take place. The body can then assimilate minor changes to move nutrients to the areas that need help.

What are Trace Minerals?

You may collect silver coins, wear a platinum ring, or have a gold filling. You've likely sipped tea poured from a copper kettle, eaten a cookie from fancy tin container, or traveled on an airplane made of titanium. But did you know that these elements and many others- in very small, balanced trace amounts are critical to your health? Although trace minerals are no longer as common in the foods we eat, they exist plentifully in their proper proportions in the mineral rich waters of the earth's oceans and seas.

Where Have All the Minerals Gone?

Traditionally, eating fresh grains, fruits and vegetables grown in nutrient rich soil have been the primary supply for the full spectrum of ironically charged minerals. Unfortunately in today's world, naturally occurring, nutrient rich soil is becoming a thing of the past. Eons of vegetation growth and aggressive modern farming techniques have brought many of the earth's minerals to the surface where they have been washed away. Synthesized fertilizers are routinely applied to farms and fields where minerals have been depleted. But man-made fertilizers provide only enough mineral substance to support basic plant life. Numerous trace minerals so essential to life are never replenished. The average modern diet is devoid of sufficient minerals to allow us to fully enjoy wellness. Due to erosion over the last 200 years, top soil depth in the United States has gone from 21 inches to a mere 6 inches. This means that trace minerals have been washed and blown away from farmlands. Without the minerals in the soil, the plants can't deliver them to our body to sustain the dynamic human frame. So, it is imperative to actively, in fact Pro-Actively take charge, and charges your nervous system and entire body with the electrolytes that are the spark of life.

Why is Absorption and Conversion so Important?

You cannot benefit from minerals unless you can absorb them. The absorption of minerals primarily takes place within the small intestines. As food matter passes through the intestines, minerals transfer into the blood stream through the walls of the intestines. This can only happen if the minerals are ironically charged. Although stomach acid helps ionize the minerals in foods, a mineral supplement should contain already naturally ionized minerals to be fully absorbed. The Mastic Gum promotes conversion of ammonia to urea filtering system and the formation of Bifidius bacteria in the digestive system.

Why Ionic Minerals?

Minerals that are absorbed in their ionic form are in true liquid solution and have either positive or negative charges. They also have unique properties that distinguish them

from each other and allow them to freely take part in biochemical communication throughout the body. These communications help nutrients move to those areas of the body that are in most need of their help. Imbalances of any of these ions or certain trace ions in the body...can lead to dysfunction in the conduction of electrical messages. This dysfunction quickly leads to a general body disturbance and loss of ability to maintain somewhat stable internal conditions.

Colloidal vs. Ionic Minerals

Minerals can generally be found in two different forms. The first form is that of a colloid, where minerals are suspended in a stable form. In this stable form, the minerals are evenly distributed throughout the medium in which they are suspended. Minerals in this colloid state are held in large, organized patterns, whereby they remain in suspension without settling out. Colloidal minerals are not readily absorbed by the body due to the absence of an electrical charge and their relatively large size, unlike other mineral forms. In fact, one definition of a colloid is as a substance that when suspended in a liquid phase, will not easily diffuse through a living membrane. Colloid arrangements are unable to pass through the membrane which lines the digestive tract, from the mouth all the way out. It is argued that colloidal mineral forms are more easily dispersed in the body; however, this does not improve their absorption. In fact, it is necessary for the body to break these minerals down into smaller constituents in order for them to be absorbed.

Manufacturers claim that supplements made from these colloids are more balanced than other mineral supplements and are in a natural form that is easier for the body to use. According to the Food and Drug Administration (FDA) and the American Dietetic Association, no scientific evidence supports these claims. Commercial colloidal mineral products are derived from clay or humid shale deposits and there is a tremendous amount of promotional claims for colloidal mineral products. There is no reliable medical evidence to support using these products.

Ionic minerals, on the other hand, are easily transported across the highly selective cell membranes of the human digestive tract. Because ionic minerals are charged, the body has to employ less energy in order to absorb these minerals. Colloidal minerals must be dismantled, into smaller parts, and obtain an electrical charge in order to cross the intestinal membrane. This electrical gradient allows for the easy flow of ionic minerals from an area of higher concentration (intestines) to an area of lesser concentration (cells of the body). The body assists in this process by further charging ions during the course of the digestive process. The body absorbs ionic minerals with greater efficacy than colloidal minerals, as colloids must undergo the complete processes of digestion into smaller charged particles, and even after undergoing these processes; the body utilizes not all of the colloid mineral form, just as not all foods eaten are completely utilized.

Ionic States

Ionic minerals are comprised of atoms or collections of atoms that retain their intrinsic electric charge, either positive or negative. This electrical charge exists surrounding the atom because it is either missing an electron or has additional electrons within its

surrounding area. The addition or subtraction of electrons gives the atom, or ion, its electrical signature, or charge. This charge causes the ions to interact, attracting or repelling each other in a search for another ion to contribute or remove additional electrons, in a never-ending process to create a neutral electrical charge, which is important in maintaining the total concentration of ions in the body.

Various minerals, in their atomic form, link with other minerals to form ionic complexes. Nature has designed an intricate fit between atoms of different species. For instance, each atom has a particular number of electrons within its grasp that it constantly maintains. As this atom interacts with other atoms of the same type, or even different types, it enters into electron-sharing agreements with these different atoms, forming different mineral complexes. This association is highly important to the workings of all biological organisms, as the linking of many different types of atoms forms solid matter.

The human body contains a massive amount of ongoing chemical reactions. The majority of these processes occur within our cells, the smallest building blocks of our bodies. Like any other factory, the body produces wastes that can be quite toxic to the body if not disposed of properly. A large percentage of waste from our cells finds its way into the blood stream. These wastes can alter the environment of the blood in a negative way if they are not rapidly metabolized. One of the major cellular waste products is hydrogen ions. These ions are responsible for changing the environment of the blood, mainly by making the blood more or less acidic, which can be very detrimental to the functioning of other bodily processes.

Trace Minerals and PH “It’s simply a matter of health”

In the science of chemistry, the degrees of acidity or alkalinity of a substance are expressed in pH values. The pH system, or potential of hydrogen, is measured on a scale from 0 to 14. The point at which a substance is neither acidic nor alkaline is measured at point 7. Increasing acidity is displayed as any number less than 7, while increasing alkalinity is expressed as any number above 7. Thus, maximal acidity is measured at 0, while maximal alkalinity is measured at 14. Additionally, each unit on the scale is logarithmically derived, meaning that there is a factor of ten between each digit. So, a pH of 2 is ten times more acidic than a pH of 3, and a pH of 1 is 100 times more acidic than a pH of 3.

The pH of blood is closely maintained between 7.45 and 7.35. More specifically, the blood within the arterial system stays near 7.45 while the blood within the veins stays near 7.35. Venous blood is more acidic due to the large amounts of hydrogen ions indirectly produced from carbon dioxide that is released from the tissues. It is noteworthy to point out that the chemically neutral mark for blood is a pH of 7.4, which is slightly more alkaline than the standard neutral point of 7.0. Death may rapidly occur if the blood pH falls outside the range of 6.8 to 8.0 for more than a few seconds, as a blood pH outside of this range is incompatible with life. This fact greatly relays the importance of careful regulation of hydrogen ion concentration in the body.

Regulation of pH is also referred to as acid-base balance. The body is constantly working to maintain a balance between too many acid products and too many alkaline or basic

products. Normally, the body is able to maintain an acid-base balance with little difficulty. The lungs and the kidneys are the primary organs by which the body regulates its supply of acids and bases. It is when we do not have enough raw materials for the body to accomplish its task that we run into problems with acid-base balance. Even small changes in acid-base balance can have dramatic effects on the normal function of cells within our bodies. For instance, one of the main manifestations of acidosis is a depressive effect on the central nervous system. This may be experienced as disorientation and in more severe episodes as coma. Conversely, a person who tends to have more alkaline blood will experience over excitability of the nervous system, seen as nervousness, tingling, spasms, and twitches of the muscles. Excessive alkalinity that is not promptly addressed can lead to violent muscle spasms and convulsions.

The most important nutrients in our bodies for maintaining acid-base balance are certain minerals. More specifically, sodium, potassium, chloride, and bicarbonate (a combination of hydrogen, carbon, and oxygen molecules) are responsible for the precise balance involved. Physicians routinely analyze the proportions of these elements in order to determine one's relative acid-base concentrations. By fine-tuning the relative amounts of these elements in the blood, many practitioners of natural medicine can work to improve their patient's overall balance with the environment. The amounts of sodium, potassium, chloride and bicarbonate can be mathematically compared to arrive at a general consensus in regard to how well the body is dealing with its production of hydrogen, a waste product. As stated earlier, a build up of hydrogen can lead to imbalances in the acid-base ratio. If the physician finds an unusual ratio between those different elements, he/she may suspect an irregularity in the production and clearance of hydrogen in the patient. Natural medicine practitioners will then design and implement a treatment geared toward correcting this imbalance, by intervening with strategic use of absorbable minerals and trace minerals to re-establish a healthful balance.

Analyzing acid-base balance and the concentrations of minerals in the blood provide yet another way for the practitioner of natural medicine to address the ability of the body to maintain homeostasis, or balance. By supplying the body with enough of the smaller, lesser known substances found in nature, physicians can steer how the body reacts to its own internal production of wastes and to external influences on its health. Additionally, by preventing excessive fluctuations in acid-base balance, the body may be more apt to heal itself from chronic forms of illness. Thus in summary, maintaining the complex functioning of the body's tightly regulated pH system requires maintaining proper mineral and trace mineral levels to sustain optimal and healthful balance.

Intact Nutrition is the developer and supplier of the most remarkable alternative and complementary herbal health support products available today. Our researchers focus on synergistic botanical preparations that leverage the unique beneficial effects of the various natural ingredients in each Nutri-Mastic™, (ionic trace mineral complex found in sea water) and herbal formulation. It is important for minerals to be in ionic form for the organism to properly and completely absorb, utilize, metabolize, and penetrate the cellular barriers, known as the cellular membrane.

IONIC MINERALS, and TRACE MINERALS, play an important role in the function of the liver, kidneys, increase red blood cells, amino acids, enzymes, iron, mobilize calcium,

support the digestive system, muscles, joints, ligaments, tendons, immune system, reduce the risk of ulcers, poor appetite, stress, PH balance and nervousness.

Conclusion of Summary

In these challenging economic times it has become increasingly difficult to secure financing necessary to professionally market viable products. One avenue open to entrepreneurs is to take their project to the public market which provides an exit strategy for investors.

It is the intention of management, although no assurances can be provided, to position Impact Fusion International to become a fully reporting publicly traded entity on the Over the Counter Bulletin Board (OTC:BB) by the 4th quarter of 2009. Once public, the Company will be able to use its share structure for acquisitions, extra-ordinary financing and to compensate angel investors. While there are serious responsibilities to being a public company, it is management's opinion that this is still the best avenue for raising capital.

It is also the intention of the Impact Fusion International to raise \$1,000,000 of working capital and financing in 2009. There is no guarantee that such financing will be realized, no determination as to the terms and conditions of such financing, the instruments used, the resulting dilution to shareholders or the timing of such financing. The use of funds will be for product brand development, inventory of minerals, effective staff, and implementation of additional products as described in the current and new product section of this summary.

We believe that it is important to communicate our future expectations in our Executive Summary. This Executive Summary and the documents incorporated by reference herein, therefore, contain statements about future events and expectations which are "forward-looking statements" including the statements about our plans, objectives, expectations and prospects under the headings "Summary" and "Risk Factors," And elsewhere in this Memorandum. You can expect to identify these statements by forward-looking words such as "may," "might," "could," "would," "anticipate," "believe," "plan," "estimate," "project," "expect," "intend," "seek" and other similar expressions. Any statement contained in this prospectus that is not a statement of historical fact may be deemed to be a forward-looking statement. Although we believe that the plans, objectives, expectations and prospects reflected in or suggested by our forward-looking statements are reasonable, those statements involve risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements, and we can give no assurance that our plans, objectives, expectations and prospects will be achieved.

Important factors that might cause our actual results to differ materially from the results contemplated by the forward-looking statements in this Executive Summary are include, among others, the following:

- ~ **Our ability to successfully market our Brand of products and the consumer acceptance of our Brand of products;**
- ~ **Our ability to raise sufficient capital to carry out our strategic Plan**
- ~ **Increased competition in our markets;**
- ~ **The greater financial resources of competitors;**
- ~ **Unanticipated future losses;**
- ~ **Our current and long-term liabilities;**
- ~ **Our ability to manage anticipated growth and rapid expansion**
- ~ **General economic and business conditions.**

1. SIC Codes:

- 2833 – Medicinal and Botanicals
- 2000 – Food and Kindred Products
- 2080 - Beverages

2. The issuer is currently conducting operations. It is also adding additional operations as part of its new business focus. Impact Fusion International has added the Intact Nutrition line of products, along with the sports nutrition products. In addition, Impact has added the Equine Intact and Pet Intact Brands for animal consumption. These products all contain the Nutri-Mastic Minerals that will also be sold for other Brands as an ingredient.
3. The issuer is not nor has ever been a “Shell Company”.
4. Names of parent, subsidiary, or affiliate of the issuer and its business purpose and method of operation and whether it is included in the financial statements.

Impact Fusion International Inc. is the parent company. Its main business purpose is to develop and market the Intact Nutrition Brand and its product lines. All information with respect to the parent company is included in the financial statements.

Myotrend Nutritional Technologies, LLC, Versace Direct, LLC and Red Reef Energy Resources, LLC (Formerly: RR Louisiana Properties LLC), Impact Fusion International, Inc. (Nevada corporation) are all wholly owned subsidiaries of the Company.

Myotrend Nutritional Technologies, LLC has developed a products line addressing sports nutrition for Body Building. Intact Nutrition is expanding this line of products to include Intact Sports Nutrition that produces products for the sports industry not just body building.

Red Reef Energy Resources, LLC (Formerly: RR Louisiana Properties LLC.) Is an energy resource company that has marketing contracts with wind energy and solar energy along with BioClear which is a mold remediation product for residential, commercial and

industrial application. This subsidiary also owns a property in Louisiana that is intended to be an energy park.

Versace Direct, LLC was formed to become a wholesale distributor that will sell wholesale products that are developed and manufactured by the parent company that will be used in the cosmetic or micro market sector of Health and Wellness.

Impact Fusion International, Inc. (Nevada Corp) was the original company that holds the Patent Pending and was the entity that was purchased by Red Reef Laboratories International, Inc., which is now Impact Fusion International, Inc. (Florida Corp) the parent company.

5. The effect of existing or probable governmental regulations.

General - The products that Intact Nutrition and its brands are regulated under the Food and Drug Administration (FDA).

Environmental Matters - Not applicable to Intact Natural Nutrition and Myotrend Nutrition Brands.

Red Reef Energy Resources, LLC has no environmental issues that we know of at this time.

Item (9) The nature of products or services offered:

The Intact Nutrition Brands

As many as 20 percent of the adult population, or one in five Americans, have constipation, that makes it one of the most common disorders diagnosed by doctors. It occurs more often in women than in men, and it begins before the age of 35 at a rate of approximately 50 percent of the population. No one likes to talk about it but regularity is very important to health, work, concentration, energy and comfort. Your immune system depends on a clean body, a body that is free of accumulated waste. Dealing with constipation creates a situation of “waste congestion” in your liver, kidneys, blood as well as bloating and swelling in your colon. Daily, easy natural bowel movements are the basis for overall good health. For those individuals who are dealing with chronic health challenges such as vulnerability to viruses and bacteria, poor sleep, poor energy, low vitality and mood can be a result of accumulation of waste debris in the body. The waste minimizes how well all the systems of the body are able to function. Intact Nutrition products support the “Health and Wellness” level of functionality with all systems of the body responsible for removing waste.

What is the product being sold?

Intact Nutrition with Intact Minerals is in a liquid form, Ionic Trace Mineral formulated with Mastic Gum "**Nutri-Mastic™**". Although the body manufactures some vitamins, it cannot manufacture a single mineral. All tissue and internal fluids contain quantities of

minerals which are vital to our physical “Health and Wellness”. Muscle and nerve functions are electrical and we need the right mix of minerals to support that activity. With minerals in widespread distribution though out the metabolic workings of the human body, trace minerals are integral to the functioning of one of the bodies largest organs systems, the muscles. Without these vital nutrients, it would be impossible for the muscles of the human or animal body to function. The stomach muscles rely on these minerals for the electrical impulses that enable them to perform at their best. The pharmacology and medicinal use of mastic is diverse. (It is thought to have anti-microbial properties and Columbus believed it was a cure for cholera. The Gum Mastic Grower’s Association lists over 60 uses for mastic including its use in the treatment of duodenal ulcers, heartburn, and its anti-cancer properties and extolling its aphrodisiac effects. Studies also document its use as an antioxidant, and for treatment of high cholesterol, diabetes, and hypertension. However, clinical trials to support these uses are limited. The Egyptians are known to have used Mastic resin used as a preservative and a breath sweetener. Mastic oil was mentioned by Dioskourides in ancient Grecian times and by Christopher Columbus in 1493. Mastic resin is still used as a flavoring in some Greek alcoholic beverages (e.g., retsina wine) and in chewing gum from Chios.

"A Foundation to Better Health"

<u>Intact Nutrition</u>	<u>Size</u>	<u>Description</u>
Intact Digest	8 oz Bottle	Helps Relieve Occasional Constipation & Heartburn. Supports Dairy Digestion, Immune System and pH Balance.
Intact Digest	2 oz Bottle	Helps Relieve Occasional Constipation & Heartburn. Supports Dairy Digestion, Immune System and pH Balance.
Intact Blood Pressure	60 Capsules	Helps Maintain Healthy Blood Pressure Levels. Supports Digestive and Immune System.
Intact Cholesterol Plus	60 Capsules	Helps Maintain Healthy Blood Pressure and Clinically Proven to Lower Cholesterol.
Intact Liver & Colon Health	60 Capsules	Supports Digestive and Immune System.
Intact Control	60 Capsules	Helps Relieve Occasional Diarrhoea or Loose Movements.
Intact Heartburn & Acid Reflux	60 Capsules	For Occasional Heart Burn and Acid Reflux. Supports Dairy Digestion and Immune System.
Intact Digestive Enzymes	60 Capsules	Helps the digestive system with enzymes and Nutri-Mastic delivery system.
<u>Sports & Nutrition</u>		
Intact Endurance	2 oz Bottle	Supports Electrolyte Hydration,

Intact Protein Plus		Energy, Muscle Function and Muscle Nitrogen Absorption. Supports Nitrogen Delivery, Lean Muscle Growth, Muscle Recovery and Fat Burning.
• Fruit Flavor	20 mg Packet	
• Vanilla Flavor	20 mg Packet	
• Orange Flavor	20 mg Packet	

Equine Intact

Equine Digest	1 gallon	Improves Appetite, Supports the Digestive, Immune and Cellular Systems. Supports Muscle Growth, Strong Bones and Shinier Coat.
Equine Protein & Pre-Biotic	60 gm Packet	An additive to assist in the proper digestion using Nutri-Mastic

Pet Intact

Pet Digest (Dogs & Cats)	Container	Improves Digestion and the Absorption of Minerals to Help Prevent Allergies, Digestive Issues and Disease.
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New Products: (Human Market Sector)

For sufferers of asthma, gout, digestive and cellular toxicity, hiatus hernia, diarrhoea, colitis, Crohn's diseases, water retention, women's hot flashes, liver function, fibrinogen (blood clots) Candida, H Pylori bacteria.

For support of Oncology patients under-going chemotherapy treatment

Status: Under last phases of Research and Development

A dietary supplement which helps reduce the side effects of chemotherapy treatment. This product shows promising ability to help limit toxicity in the blood and help maintain a healthy range for white blood cells platelets and which supports the immune system. This product shows promise in reducing the side effects of mouth pain and sores, digestive and bowel discomfort during chemotherapy treatment. Helps post chemotherapy patients receive nutritional value for the cellular and immune system.

Core Additive Sales - (Nutri-Mastic) Because of the many benefits of our core patented mineral product, Intact Natural Nutrition products can enhance other products in the Market establishing a new brand to optimize the nutritional values of other Brands. This will be mineral sales only mixed to our specifications for their product and sold under an ingredient Brand established by our marketing group.

Competition:

The competition for Impact Fusion International and its Intact Nutrition Brands and Myotrend Nutritional Brand are anyone that is in the Health and Wellness market in both Human and Animal nutrition.

The competition for Red Reef Energy Resources is any company that is in the energy generation or regeneration which includes primarily solar, wind and algae.

The competition for Versace distributing is any company that is in the Wholesale distribution of products in the Health and Wellness market sector.

Item (10) Nature and Extent of Issuer's facilities:

The Company leases 1000 s.f .office and warehouse that are located at:

10 Fairway Dr. Ste 123

Deerfield Beach FL 33441.

Item (11) The name of the chief executive officer, members of the board of directors, as well as counsel, accountant, and public relations consultant.**A. Officers and Directors**

1. Legal name: Marc A. Walther, CEO / Chairman of the Board
2. Business address: 10 Fairway Dr. Ste 123, Deerfield Beach FL 33441
Telephone: 888-716-6668 Facsimile 888-316-9088

Employment history- see below

Marc A Walther

As a senior executive with more than 30 years of significant management, public company and engineering experience for diverse organizations, with a background for moving technologies from "Proof of Concept to Commercialization". Mr. Walther also developed a patent for high speed machining which is currently licensed to Ford and Visteon. Mr. Walther's engineering experience coupled with the depth and breadth of his hands on management experience in a variety of disciplines makes him the ideal choice to oversee the diverse leadership challenges CEOs face in our ever changing environment. The industry sectors that Mr. Walther has managed is in Industrial Distribution, Manufacturing, Wind

Energy, Solar Energy, Military, Automotive, Aircraft, Hydrogen Generation, Biodiesel, Abrasive and Grinding Wheels, Superabrasive, Tool and Die Machining along with Health and Wellness products for both Human and Animal markets.

Professional Experience

**Impact Fusion International Inc., Deerfield Beach, Florida
February 2009 to Present**

Chairman, CEO

KSI Machine & Engineering, Clinton Township, Michigan
2007 – 2008 (Became a Subsidiary of AmeriChip International, Inc.)

President

Achievements:

- Successfully Negotiated for AmeriChip International the purchase of KSI Machine and Engineering. This made it a subsidiary of AmeriChip.
- Certification of KSI Machine & Engineering for ISO9000 and TS Compliant Quality Systems.
- Implemented Business Management Systems and Accounting Systems.
- Implemented Microsoft Great Plains integrated Software.
- Received Supplier Status by Caterpillar Tractor, Cummins and Mopar.
- Received the first Production orders from Caterpillar.

Responsibilities:

- President & Chief Technology Officer

National Abrasive Systems Co., Detroit, Michigan

1988 – 2008 (Operating assets and Customer list were sold in 2004 to AmeriChip International, Inc. which formed the AmeriChip Tool & Abrasive subsidiary)

President

Achievements:

- Increased Sales from \$1.1m annually to \$8.5M annually.
- Founded and Developed the NASCO Brand of Abrasive Products.
- Purchased West Michigan Industrial, Grand Rapids, Michigan.
- Purchased Ruff Abrasives, Grand Rapids, Michigan.
- Expanded Distribution of Products with affiliated companies Canadian Grinding Wheel and Wright Abrasives in Canada, United States and Mexico.
- Started and Built Manufacturing plant in Grand Rapids Michigan which made Sanding Belts, Discs and Rolls for Distribution in Canada, United States and Mexico.
- Developed Suppliers in 15 countries for Private Label Brand NASCO.
- Developed Proprietary Diamond Dresser Product line.
- Developed 326 page Technical and Product Catalog.

Responsibilities:

- President
- Product and Application Engineer.
- New Product Development.
- Safety and Application Training Classes.

Canadian Grinding Wheel Co., Hamilton, Ontario

2001 – 2004

President

Achievements:

- Successfully Negotiated Asset Purchase with Federal, Provincial and local Governments and the stockholders.
- Merged the Manufacturing Operations of Wright Abrasives with Canadian Grinding Wheel Company both plants in Hamilton, Ontario.
- Merged Product lines and took advantage of economies of scale for both Brands including NASCO in the United States.
- Increased Distribution of Products in Canada with the NASCO Brand of products in the United States.
- Developed new High performance grinding wheels using ceramic grain in Resin and Vitriified Bond Systems.
- Transferred Products that NASCO was buying from other grinding wheel companies and ordered from Canadian Grinding Wheel. Making Products in Canadian Dollars and Selling in US Dollars. (45% exchange at that time)

Responsibilities:

- President
- Chief Product and Application Engineer

Wright Abrasives, Hamilton, Ontario

2001 -2003 (Merged with Canadian Grinding Wheel Co)

President

Achievements:

- Successfully Negotiated Asset Purchase with Federal, Provincial and local Governments and the stockholders.
- Merged the Manufacturing Operation of Wright Abrasives with Canadian Grinding Wheel Company.
- Merged all plant and equipment with the Canadian Grinding Wheel Facility in Hamilton, Ontario.
- Merged Product lines and took advantage of economies of scale.
- Increased Distribution of Product in Canada with the NASCO Brand of products in the United States.
- Developed new High performance grinding wheels using ceramic grain in Resin and Vitrified Bond Systems.

Responsibilities:

- President
- Chief Product and Application Engineer

Summary Professional Profile - Description of Knowledge and Experience

- Founded and Operated Public Corporation.
 - Mergers and Reverse Mergers both Public and Private Corporations.
 - Acquisitions in Canada and United States
 - Corporate Turnarounds in Canada and the United States.
 - Finance (both lease and equity)
 - Corporate Restructuring
 - Start up and Mentoring new and existing businesses and Technologies for Commercialization.
 - Government negotiations in both United States and Canada.
 - Import/Export
 - Engineering (Patent Holder in Machining Process)
 - Patent Developed and currently licensed to Ford and Visteon.
 - Patent Development Proof in Concept.
 - Patent Development Commercialization.
 - Proficient at reading and developing Income Statements, Balance Sheets and Budgets.
 - Operations and Manufacturing with multiple Plants in Canada and the United States.
 - Government Bond and Tax Abatement negotiations for both personal property and commercial property.
 - Management of Corporate Governance of a Public Company Board.
 - Mechanical Background
 - Sales, Distribution & Marketing in Canada and United States.
 - Developed Manufacturing Plants as a start-up
 - Development of manufacturing supplier base with Raw material suppliers in 15 countries (Europe, Asia and North America).
 - Past President of the Abrasive Engineering Society of Detroit.
 - Certified Abrasive Engineer thru the AES.
 - Conducted Certified Training Classes for Grinding Wheel Safety and the care and use of Abrasive Products to large OEM, Tier One and small manufacturing companies.
 - Developed a Brand Name NASCO for North American distribution. Set up marketing, packaging and manufacturing both outsourced and in-sourced in plants that I owned.
 - Developed and Designed formulations for a complete Brand of Vitrified Grinding Wheels.
 - Designed and wrote 326 page technical manual and catalogue
3. Marc Walther sits on the Board of Directors of no other companies.
 4. Marc Walther's compensation is defined in an Executive Compensation Agreement.
 5. Marc Walther does not own a class of the issuers securities

Peter Versace, President

Accomplished BUSINESS ANALYST offering over eighteen (18) years of broad-based experience in management, marketing, research & development, logistics, supply chain management, national, international, government and military sales, government import/export regulations/requirements/approval procedures, international patents &

trademark registration, government environmental regulations/requirements/approval procedures, AND international licensing.

Demonstrated success implementing sound business practices to facilitate long-term growth and profitability. Proven expertise with business analysis, strategic/operational planning, customer service management, product positioning, brand development, multi-channel product distribution, global marketing, financial management and consultative solution selling. Demonstrated success working independently or as an integral part of a team to accomplish goals. Record of sound decision-making skills. Effective communication, interpersonal, negotiation and problem-solving abilities. Computer literate. Adept at building strong business relationships. Experience applicable to diverse industries and opportunities.

Professional Experience

Red Reef Laboratories International, Inc.

Deerfield Beach, FL

Executive Vice President/Secretary; October 2002 – Present

Involved in all day to day activities of this R&D/Specialty chemical company. Directly responsible for EPA compliance, filings and registrations. Served as military/government liaison for the company during United States Marine Corps project planning for Anthrax decontamination testing. Responsible for corporate minutes and shareholder communications. Participated in field testing of products for specific uses including mold remediation.

AVON Corporation

Rye, NY

Senior IT Analyst ; June 2000 – October 2002

Member of DRM/ETL Group: Responsible for developing Stored Procedures in Oracle/Unix to perform data ETL processes for Avon e-Commerce. Specifically responsible for developing Item Data Table Population for both IBM Net Commerce Supplied Tables as well as Avon specific tables to blend the IBM package, with Avon Business Practices/Specifications.

Responsible for re-build of the ETL Process to populate E-commerce Reporting Database. This database is used to deliver various Reports to Avon E-Representatives.

Recipient of Recognition Award

January 1999 – June 2000

Member of IT Marketing Group working on the **Finance/Marketing Category Profitability System**. Responsible for working with the Finance Group gathering Business Specifications and Business Process information, Defining the Functionality Scope of the System, worked as part of the team creating the Data Model (Logical and Physical), Created Stored Procedures, Performed File Extracts, etc. . Created a system to spread each and all of

Avon Expenses (cubed by Month, Quarter, Year) to each Avon SKU based on Financial Formulas (Gross Sales, Net Sales, Quantity, Volume, etc) resulting in the net profit or loss of each Avon SKU.

Recipient of 1999 President's Award

Menlo Logistics

IBM Poughkeepsie

Import Coordinator: July 1998 – November 1998

Responsible for Track and Trace and Cycle Time measurements from all IBM European Distribution points. Acted as U.S. Liaison to all IBM plants located in Spain, Hungary, France, the U.K., the Netherlands and Ireland. Worked with schedulers, shippers, freight forwarders and the domestic warehouses to insure orders shipped were orders received. Created detailed computer graphic description of IBM Import Supply Chain operations using Lotus Freelance Graphics. Made recommendations on how to automate the IBM Import Track and Trace operations using Lotus Notes, Lotus Approach database and Lotus Script query language.

AVON Corporation

Rye, NY

Business Analyst: April 1998 – May 1998

Hired as an independent consultant hired to investigate and **analyze Avon's Global Component and Ingredient Supply Chain Operations**. Work involved correspondence and compilation of data with domestic and international component sourcing divisions within Avon. **Markets analyzed included the U.S., South America, Europe and the Pacific Rim Countries**. Reports detailed current status of component item codes, local versus global supply by ingredient/component and highlighted areas for improvement.

SOCIETE COMMERCIALE DES TRANSACTIONS, INC (SCT, Inc.)

Beacon , NY

Sole Proprietor: April 1989 – April 1998

Successful record of **overseeing and directing all phases of business operations** for this import/export business development company specializing in consumer goods and services and government and military sales. Key areas of responsibility include government/military liaison customer relations, R&D, Sales & Marketing, global business expansion, vendor relations, domestic and international shipping and full P&L accountability. Experience facilitating joint ventures and strategic alliances.

- Direct and successful experience working with the Ministry of Health in Japan for product import approvals. Responsible for regulation compliance, Government Registration procedures requesting Product Classifications/Government approvals for import into Japan.
- Direct and successful experience working with Mail Order Catalogs, Department Stores and Specialty Chains sourcing and supplying Consumer Goods. Sourced, purchased and

sold various product categories including apparel, jewelry, sporting goods, house wares, automotive, and collectibles.

**** Government and Military projects**

Primary initiator and key contact person in establishing military Contacts. Directly involved in the creation of strategies for Morrow Mobiles (MM) 3D Expandable, Mobile Space of San Diego, CA.

Assisted in the creation and presentation of a Technology Overview brief for Morrow Mobiles 3-Dimensional, expandable, mobile space to military and civilian personnel involved in the shelter industries, during the 1st meeting of the Joint Committee on Tactical shelters (JOCOTAS) Rigid & Soft Wall Technical Working Groups (TWG's) and both the Rigid and Soft Wall Shelter Industries held in 04/02/01 in Phoenix, AZ. Representatives from all Branches of the U.S. Military were present.

Arranged and organized Morrow Mobile's participation in Quartermaster Regimental Week from 11 to 16 June, 2001 at Fort Lee, VA, hosted by The Quartermaster General - Directorate of Combat Developments - Quartermaster, presented displays and demonstrations of emerging Science and Technology concepts / enablers. The intent was to show systems and concepts that will aid in the transformation of the Quartermaster Corp to support the Objective Force.

Successful in securing a Program Element number from the U.S. Army, Natick Facility in order to substantiate a request to the Federal Government for a Military Application, Science & Technology Grant. The request is included in the U.S. Armed Forces portion of the pending 2002 Federal Budget and will be used in a joint effort for the continued development of Morrow Mobiles 3-Dimensionally expanding, Mobile Space for military applications.

Primary initiator and key contact person in establishing military Contacts and formulating strategies for 303 Products, Inc of Palo Alto, CA a Privately Owned Chemical Corporation 1996 - 1998. Arranged military funded Lab and Field Testing of 303's High Tech Fabric Guard – UV Protectant at the U.S. Army Natick Testing Facility in Natick, MA. Arranged military funded Field Testing of 303 Aerospace Protectant at the U.S. Army Tank and Automotive Command in MI for use on protecting rubber from UV and Ozone degradation.

Primary lead while working with Lockheed Martin Corporation over an eighteen month period in which field tests were conducted on 303 Aerospace Protectant for use on the Army Training System 'Multi Image Laser Engagement System' (MILES). Tests conducted to evaluate usefulness of the 303 Product as a UV and Ozone Protector for Nylon material. Tests were conducted at U.S. Army Bases in Ft. Polk, LA and Ft. Irwin, CA.

Arranged for System Safety Approval and received Vendor Numbers to supply 303 Aerospace Protectant to Port Authority of New York and New Jersey for use on the PATH NY/NJ Commuter Rail and the New York City Metro Transportation Agency.

Secured contract for 303 Aerospace Protectant with the Port Authority of New York and New Jersey for use on the PATH NY/NJ Commuter Rail.

Arranged for System Safety Approval

Directly responsible for the Negotiating and Licensing of a National U.S. Trade Organization and the formation of the sister Association in Japan. Worked in conjunction with the U.S. Embassy in Japan organizing “RV and Campground, USA ‘97”, the first ever camping industry trade show in Tokyo, held at the U.S. Trade Center in Tokyo, Japan.

EDUCATION:

Bloomsburg University of Pennsylvania
Bloomsburg, PA
B.S. Computer and Information Science
Minor: Business
May 1984

3. Peter Versace sits on the Board of Directors of no other companies.
4. Peter Versace's compensation has been set at \$120,000.
5. Peter Versace owns 2,985,000 common shares of the Company.

Joseph Scivoletto, CTO & Inventor, Director

As the inventor of the patents that are held by Impact Fusion International and the originator of the Intact Nutritional Brands of products, Mr. Scivoletto has spent over 40 years in the health and beauty fields. Mr. Scivoletto also since 1992 has been directly involved in the rehabilitation of horses, while working with veterinarians on treating injuries and digestive disease which is so common in this area. As a result of this study, he has developed products for Human “Health and Wellness” that can be used to enhance many products for many market sectors.

3. Joseph Scivoletto sits on the Board of Directors of no other companies.
4. Joseph Scivoletto's compensation has been set at \$120,000.
5. Joseph Scivoletto does not own any shares of the Company.

Nicholas Cocco, Chief of Staff

Nicholas Cocco has been a member of our Advisory Board since June 2009. He is also the Managing Director of River Star, LLC, a Michigan-based liquidity management organization based in the greater Detroit area with clients throughout the United States. Since 2001, River Star has been specializing in business process optimization strategies for both public and privately owned organizations. Mr. Cocco has over twenty-five years of professional experience in sales, marketing, consulting and operations within the retail, wholesale and technology industries. He has experience in mergers and acquisitions, acquisition integration, turnarounds and new business development.

Nicholas Cocco has been a member of our Advisory Board since June 2009. He is also the Managing Director of River Star, LLC, a Michigan-based liquidity

management organization based in the greater Detroit area with clients throughout the United States. Since 2001, River Star has been specializing in business process optimization strategies for both public and privately owned organizations. Mr. Cocco has over twenty-five years of professional experience in sales, marketing, consulting and operations within the retail, wholesale and technology industries. He has experience in mergers and acquisitions, acquisition integration, turnarounds and new business development.

3. Nicholas Cocco sits on the Board of Directors of Halberd Corporation.
4. Nicholas Cocco's compensation has been set in an agreement with Riverstar, LLC at \$7500 per month.
5. Nicholas Cocco does not own any shares of the Company.

James Cocco, Chief Financial Officer

James Cocco has been a member of our Advisory Board since June 2009. He is a Certified Public Accountant with over 28 years experience in accounting, tax compliance and consulting matters. Prior to joining River Star, LLC he was a Senior Manager at Cherry, Bekaert & Holland, LLP and Senior Manager for PKF Witt Mares PLC in the Northern Virginia/Washington D.C. area. He has extensive U.S. and international experience specializing in federal tax and compliance matters in multiple industry sectors. His broad background includes "C" level consultative services to government contractors, technology, service and manufacturing sectors as well as consulting on multinational projects, international business and taxation. Additionally, Jim spent 17 years with the Internal Revenue Service specializing in International taxation in Washington, DC working with large private and public corporations, special assignments, the IRS Office of International Programs, IRS Office of Chief Counsel International, the Office of the U.S. Competent Authority and as an expert witness in Federal District and Appeals Court in both criminal and civil tax matters.

3. James Cocco sits on the Board of Directors of The National Council for the promotion of Italian Language in American Schools and Sangennaro Foundation Which are both Non Profits.
4. James Cocco's compensation has been set in an agreement with Riverstar, LLC at \$7500 per month.
5. James Cocco does not own any shares of the Company.

B. Legal / Disciplinary History

Marc Walther, Peter Versace and Joseph Scivoletto have never been named as a defendant or convicted of a criminal offense (excluding traffic violations).

Messrs Walther, Versace and Scivoletto have never had an order, judgment or decree by any court of competent jurisdiction, the Securities and Exchange Commission, The Commodity Future Trading Commission, or a state securities regulator of a violation of federal or state securities law.

Messrs Walther, Versace and Scivoletto have never had an entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited his involvement in any type of business or securities activities.

C. Disclosure of Family Relationships

There are certain family relationships among or between Impact Fusion's directors, officers, persons nominated or chosen by Impact Fusion to become directors or officers, or beneficial owners of more than five percent (5%) of any class of Impact Fusion equity securities.

Mr. Walther is related to the holder of 35 million shares issued to JSR Productions, LLC. Mr. Scivoletto is related to the holder of 34,400,000 shares issued to RMS7, Inc.

D. Disclosure of Related Party Transactions

There has been no transaction during the issuer's last two full fiscal years and the current fiscal year or any currently proposed transaction, involving the issuer, in which the amount involved exceeded the lesser of \$120,000 or one percent of the average of the issuer's total assets at year-end for its last three fiscal years and any related person had or will have a direct or indirect material interest.

E. Disclosure of Conflicts of Interest

There are no conflicts of interest to report

Item (12) The issuer's most recent balance sheet and profit and loss and retained earnings statements.

1. Consolidated Balance Sheet for years ended September 30, 2007, and September 30, 2008, for quarters ended December 31, 2008, and March 31, 2009 (Unaudited)
2. Consolidated Statements of Operations for years ended September 30, 2007 and September 30, 2008, and for the Three months ended December 31, 2008, and three and Six Months ended March 31, 2009 (Unaudited)
3. Consolidated Statements of Cash Flows for the years ended September 30, 2007 and September 30, 2008, and for the three months ended December 31, 2008, and the Six Months ended March 31, 2009 (Unaudited)
4. Consolidated Statements of Shareholders' Deficit for the years ended September 30, 2007 and September 30, 2008, and for the three months ended December 31, 2008, and the Six Months ended March 31, 2009 (Unaudited)

5. Consolidated to the Consolidated Financial Statements for the years ended September 30, 2007 and September 30, 2008, and for the three months ended December 31, 2008, and the Six Months ended March 31, 2009 (Unaudited)

Item (14) Beneficial Owners

As of 6-30-2009

JSR Productions, LLC 1224 Washington Ave Miami Beach, FL 33441 Benjamin Hampson, CEO & Resident Agent	35,000,000 333	Common Preferred	26.8% 33.3%
RMS7, Inc. 1224 Washington Ave Miami Beach, FL 33139 Joanna Ciraolo, CEO & Resident Agent	34,400,000 333	Common Preferred	26.3% 33.3%
Cardinal Consulting International, Inc. 315 N. 11 th Street, Suite 803 St. Louis, MO 63101 Dustin Odham, CEO & Resident Agent	35,000,000 333	Common Preferred	26.8% 33.3%

Item (15) List of outside providers that advise Impact Fusion International Inc. on matters relating to operations, business development and disclosure

1. The company is not connected to an investment Banker.
2. The company has not engaged any Stock Promoters.
3. Legal Counsel:

Roger Kimmel
Kimmel & Kimmel
114 Barrington Town Square
Ste 159
Aurora OH 44202
Telephone: 330-995-0051

4. Auditor:

Patrick Tarvaran
Tarvaran, Askelson & Co.
23974 Aliso Creek Rd., Ste 395
Laguna Niguel, CA 92677
Telephone: 949-360-0545

Accountant:

Pamela J. Thompson, CPA PC
736 East Braeburn Drive
Phoenix, AZ 85022
Office: 602-279-6399
Facsimile: 602-283-5122

5. Public Relations

The Company's Public Relations Consultant is Premier Funding and Marketing Services of Mesa, AR. Kelly Black, President 480-649-8824

6. Investor Relations Consultant:

None

7. No other advisors have assisted or advised with respect to this disclosure.

Item (16) Managements Discussion, Analysis and Action Plan
Off-Balance Sheet Arrangements:

Impact Fusion International Inc. does not anticipate any off balance sheet activities in the foreseeable future.

Part E Issuance History

Item (17) Securities offerings and Shares issued for service in the past two (2) years:

2007

During the year ended September 30, 2007, the Company issued 71,175,556 shares of its common stock for \$598,431.

During the year ended September 30, 2007, the Company has issued shares of its common stock as consideration to consultants for the fair value of the services rendered. The value of those shares is determined based on the trading value of the stock at the dates on which the agreements were into for the services and the value of services rendered. During the year ended September 30, 2007, the Company granted to consultants, 81,450,000 shares of common stock valued in the aggregate at \$795,763 with a strike price of the trading value of the common stock. The Company cancelled 13,970,930 common shares from officers for the repayment of advances to affiliates of \$361,250.

During the year ended September 30, 2007, the Company has issued 61,607,253 shares of its common stock conversion of affiliated debts in the amounts of \$1,192,108. The value of those shares is determined based on the value of the debt at the time of conversion.

2008

During the year ended September 30, 2008, the Company issued 134,304,946 shares of its common stock for \$123,000.

During the year ended September 30, 2008, the Company has issued shares of its common stock as consideration to consultants for the fair value of the services rendered. The value of those shares is determined based on the trading value of the stock at the dates on which the agreements were into for the services and the value of services rendered. During the year ended September 30, 2008, the Company granted to consultants, 85,500,000 shares of common stock valued in the aggregate at \$143,500 with a strike price of the trading value of the common stock.

During the year ended September 30, 2008, the Company has issued 250,000,000 shares of its common stock in the share exchange (see Note 7 acquisition). The value of those shares is determined based on the strike price of the shares at \$750,000.

During the three months ended March 31, 2009, the Company issued 44,045,454 of stock that was subscribed in year ended September 30, 2008 at a value of \$66,068.

In June 2009 the Company raised \$25,000 in a Regulation D 504 offering as filed with the United States Securities and Exchange Commission.

In July 2009 the Company raised an additional \$25,000 in a Regulation D 504 offering as filed with the United States Securities and Exchange Commission.

In June 2009 the Company settled several outstanding account payable for a total of \$185,282.25 by issuing a total of 384,812 shares issued pursuant to Rule 144.

Part F Exhibits

Item (18) Material Contracts

None

Item (19) Articles of Incorporation and Bylaws

Incorporated on the pinksheets.com website

Item (20) Purchases of Equity Securities by the Issuer and Affiliated Purchasers


None

Item (21) Impact Fusion International Inc. Certifications

I, Marc Walther, CEO of Impact Fusion International Inc. hereby certify that:

1. I have prepared and reviewed the quarterly disclosure statement of Impact Fusion International Inc.
2. Based on my Knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which statements were made, not misleading with respect to the period covered by the disclosure statement; and
3. Based on my knowledge, the financial statements, and the financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of Impact Fusion International Inc. as of, and for, the periods presented in this disclosure statement

Date: August 5, 2009

A handwritten signature in cursive script that reads "Marc A. Walther". The signature is written in dark ink and is positioned above a horizontal line.

Marc Walther
CEO & Director