



GNCC CAPITAL, INC.

**DISCLOSURE STATEMENT PURSUANT TO PINK BASIC
DISCLOSURE GUIDELINES
FOR THE YEAR ENDED
SEPTEMBER 30, 2015**

FILED: MAY 7, 2019

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

GNCC CAPITAL, INC.

A Wyoming Corporation

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SIC CODE: 6790

ANNUAL REPORT

For the Period Ending: SEPTEMBER 30, 2015

(the "Reporting Period")

As of Current Date, the number of shares outstanding of our Common Stock was:

17,406,920,766

As of June 30, 2015, the number of shares outstanding of our Common Stock was:

16,191,103,470

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:

No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:

No:

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes:

No:

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

NONE

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

GNCC CAPITAL, INC. (f/k/a [Global National Communications Corp.](#) the "Company") was incorporated under the laws of the State of Delaware on September 28, 2008. The Company was formed to engage in the acquisition, exploration and development of natural resource properties.

The Company is in the exploration stage. Its activities to date have been limited to capital formation, organization and development of its business plan. The Company has Mining Exploration Properties and on February 21, 2019 the Company acquired BioCann Pharma S.A.S. in the Republic of Colombia, a Company engaged in the sourcing and distribution of Cannabis Pharmaceutical Grade CBD Oils in Latin America. Going forward, the Company intends to acquire further interests in the Cannabis Sector.

On November 21, 2014, the Company completed its re-domicile from the State of Delaware to the State of Wyoming.

The Company is ACTIVE in the State of Wyoming.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol:	GNCP
Exact title and class of securities outstanding:	Shares of Common Stock
CUSIP:	38013E203
Par or stated value:	\$0.00001
Total shares authorized:	30,000,000,000 as of date: April 29, 2019
Total shares outstanding:	17,406,920,766 as of date: April 29, 2019
Number of shares in the Public Float:	13,348,811,174 as of date: April 29, 2019
Total number of shareholders of record:	70 as of date: April 29, 2019

Additional class of securities:

Trading symbol:	NOT TRADED
Exact title and class of securities outstanding:	Shares of Convertible Preferred Stock
CUSIP:	NOT APPLICABLE
Par or stated value:	\$0.00001
Total shares authorized:	100,000,000 as of date: April 29, 2019
Total shares outstanding:	44,033,962_as of date: April 29, 2019

SHARES OF SERIES “A” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	10,000,000
Total Outstanding as at April 29, 2019:	4,118,361
Annual Dividend:	\$0.06 per Share.

Each share of Series A Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series A Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series A Conversion Price” shall be Fifty Percent (50%) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series A Conversion Price, and the rate at which shares of Series A Convertible Preferred Stock may be converted into shares of Common Stock. Shares of Series A Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “B” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	10,000,000
Total Outstanding as at April 29, 2019:	6,214,033
Annual Dividend:	\$0.16 per Share.

Each share of Series B Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued (subject to the limitations set forth in Section 6.c below), and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series B Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series B Conversion Price” shall be Fifty Percent (50%) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series B Conversion Price, and the rate at which shares of Series B Convertible Preferred Stock may be converted into shares of Common Stock, shall be subject to adjustment as provided in Section 7 below. Shares of Series B Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “C” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	10,000,000
Total Outstanding as at April 29, 2019:	9,500,000
Annual Dividend:	\$0.14 per Share.

Each share of Series C Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series C Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series C Conversion Price” shall be Fifty Percent (50%) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series C Conversion Price, and the rate at which shares of Series C Convertible Preferred Stock may be converted into shares of Common Stock. Shares of Series C Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “E” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	30,000,000
Total Outstanding as at April 29, 2019:	19,632,866
Annual Dividend:	\$0.04 per Share.

Each share of Series E Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series E Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series E Conversion Price” shall be 85% (Eighty five percent) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series E Conversion Price, and the rate at which shares of Series E Convertible Preferred Stock may be converted into shares of Common Stock. Series E Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “F” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	1,000,000
Total Outstanding as at April 29, 2019:	120,000
Annual Dividend:	\$0.03 per Share.

Each share of Series F Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series F Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series F Conversion Price” shall be the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series F Conversion Price, and the rate at which shares of Series F Convertible Preferred Stock may be converted into shares of Common Stock. Shares of Series F Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “G” CONVERTIBLE PREFERRED STOCK;-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	2,000,000
Total Outstanding as at April 29, 2019:	931,825
Annual Dividend:	\$0.03 per Share.

Each share of Series G Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time **after 3 (Three) years** after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series G Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series G Conversion Price” shall be the average trading price for the 5 (Five) consecutive trading days preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series G Conversion Price, and the rate at which shares of Series G Convertible Preferred Stock may be converted into shares of Common Stock. Shares of Series G Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

SHARES OF SERIES “X” CONVERTIBLE PREFERRED STOCK:-

Trading Symbol:	NOT TRADED
CUSIP:	NOT APPLICABLE
Par Value:	\$0.00001
Stated Value:	\$1.00
Total Authorized:	30,000,000
Total Outstanding as at April 29, 2019:	3,516,877
Annual Dividend:	\$0.05 per Share.

Each share of Series X Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after 1 (One) one year after the date such share was issued and without the payment of additional consideration by the holder thereof, into such number of fully-paid and non-assessable shares of Common Stock as is determined by dividing the Stated Value per share, by the Series X Preferred Convertible Stock, Conversion Price in effect at the time of conversion.

The “Series X Conversion Price” shall be 85% (Eighty five percent) of the average trading price for the 5 (Five) consecutive trading days next preceding the date of the notice of conversion as reported on OTCMarkets.com or such other United States trading market or stock exchange as shall then be the primary market (by volume) for the Corporation’s shares of common stock; provided, however, that the Series X Conversion Price, and the rate at which shares of Series X Convertible Preferred Stock may be converted into shares of Common Stock. Shares of Series X Convertible Preferred Stock converted into shares of Common Stock in accordance with the terms hereof shall be canceled and shall not be reissued.

NOTE:-

The Company is now increasing the number of shares of Authorized Preferred Stock to permit the Authorization and the issuance of shares of Series “M” Convertible Preferred Stock as is required to settle the Vendors of BioCann Pharma S.A.S. that was recently acquired by the Company.

Transfer Agent

Name: Madison Stock Transfer, Inc.
Address: 2500 Coney Island Avenue, Sub Level, Brooklyn, NY 11223
Phone: (718) 627-4453
Email: info@madisonstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?¹ Yes: No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of October 1, 2013		<u>Opening Balance:</u> Common: 499,132,134 Preferred: 4,118,361		*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exempt on or Registration Type?

10/15/2013	ISSUANCE	86,000,000	COMMON STOCK	\$0.001	NO	Searchlight Exploration, Inc. - Voting	Loan Note Conversion – See Note 1	Unrestricted	REG 144
10/15/2013	ISSUANCE	91,000,000	COMMON STOCK	\$0.001	NO	Arco Capital Ltd - Voting	Loan Note Conversion – See Note 2	Unrestricted	REG 144
10/15/2013	ISSUANCE	91,000,000	COMMON STOCK	\$0.001	NO	Emerald International Corporation – Voting	Loan Note Conversion – See Note 3	Unrestricted	REG 144
10/15/2013	ISSUANCE	91,000,000	COMMON STOCK	\$0.01	NO	Castlewood Capital Group, S.A. – Voting	Loan Note Conversion – See Note 4	Unrestricted	REG 144
10/15/2013	ISSUANCE	91,000,000	COMMON STOCK	\$0.01	NO	Macy Ocean Enterprises, S.A. – Voting	Loan Note Conversion – See Note 5	Unrestricted	REG 144
11/03/2013	ISSUANCE	200,000,000	COMMON STOCK	\$0.00035	NO	Searchlight Exploration, LLC – Voting	Loan Note Conversion – See Note 6	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	No	Highwave Management Corp. - Voting	Loan Note Conversion – See Note 7	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	NO	Insight Holdings, S.A. - Voting	Loan Note Conversion – See Note 8	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	No	Saffron Ventures GmbH - Voting	Loan Note Conversion – See Note 9	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	NO	Macy Ocean Enterprises, Inc. - Voting	Loan Note Conversions – See Note 10	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.0035	NO	Liberty Investment Services Limited – Voting	Loan Note Conversion – See Note 11	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	NO	Neutral Bay Investments, S.A. – Voting	Loan Note Conversion – See Note 12	Unrestricted	REG 144
11/03/2013	ISSUANCE	300,000,000	COMMON STOCK	\$0.00035	NO	Western Treasure Holdings Corp. – Voting	Loan Note Conversion – See Note 13	Unrestricted	REG 144
03/04/2014	ISSUANCE	380,000,000	COMMON STOCK	\$0.0004	NO	Searchlight Exploration, LLC – Voting	Loan Note Conversion – See Note 14	Unrestricted	REG 144

03/04/2014	ISSUANCE	490,000,000	COMMON STOCK	\$0.0004	NO	Insight Holdings, S.A. - Voting	Loan Note Conversion - See Note 15	Unrestricted	REG 144
03/04/2014	ISSUANCE	490,000,000	COMMON STOCK	\$0.0004	NO	Saffron Ventures GmbH - Voting	Loan Note Conversions - See Note 16	Unrestricted	REG 144
03/04/2014	ISSUANCE	490,000,000	COMMON STOCK	\$0.0004	NO	Liberty Investment Services Ltd - Voting	Loan Note Conversion - See Note 17	Unrestricted	REG 144
03/04/2014	ISSUANCE	950,000,000	COMMON STOCK	\$0.0004	NO	Stelan Real Estate Management, Inc. - Voting	Loan Note Conversion - See Note 18	Unrestricted	REG 144
03/04/2014	ISSUANCE	950,000,000	COMMON STOCK	\$0.0004	NO	Western Treasure Holdings Corp - Voting	Loan Note Conversion - See Note 19	Unrestricted	REG 144
05/28/2014	ISSUANCE	700,000,000	COMMON STOCK	\$0.00013	NO	Middle Verde Development Co., LLC - Voting	Loan Note Conversion - See Note 20	Unrestricted	REG 144
05/28/2014	ISSUANCE	1,500,000,000	COMMON STOCK	\$0.00013	NO	Stelan Real Estate Management, Inc. - Voting	Loan Note Conversion - See Note 21	Unrestricted	REG 144
05/28/2014	ISSUANCE	300,000,000	COMMON STOCK	\$0.00013	NO	Western Treasure Holdings Corp - Voting	Loan Note Conversion - See Note 22	Unrestricted	REG 144
05/28/2014	ISSUANCE	1,500,000,000	COMMON STOCK	\$0.00013	NO	Highwave Management Corp. - Voting	Loan Note Conversion - See Note 23	Unrestricted	REG 144
05/28/2014	ISSUANCE	1,500,000,000	COMMON STOCK	\$0.00013	NO	Streetside Holdings AG - Voting	Loan Note Conversion - See Note 24	Unrestricted	REG 144
05/28/2014	ISSUANCE	1,000,000,000	COMMON STOCK	\$0.00013	NO	Neutral Bay Investments, S.A. - Voting	Loan Note Conversion - See Note 25	Unrestricted	REG 144
06/17/2014	ISSUANCE	245,172	SERIES "B" PREFERRED	\$1.00	NO	Searchlight Exploration, LLC - Non Voting	Capitalization of Convertible Loan Note - See Note 26	Restricted	N/A
06/17/2014	ISSUANCE	281,183	SERIES "B" PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC - Non Voting	Capitalization of Convertible Loan Note - See Note 27	Restricted	N/A

06/17/2014	ISSUANCE	281,183	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 28	Restricted	N/A
06/17/2014	ISSUANCE	107,916	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 29	Restricted	N/A
06/17/2014	ISSUANCE	107,916	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 30	Restricted	N/A
06/17/2014	ISSUANCE	106,578	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 31	Restricted	N/A
06/17/2014	ISSUANCE	106,578	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Middle Verde Development Co., LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 32	Restricted	N/A
06/17/2014	ISSUANCE	630,637	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 33	Restricted	N/A
06/17/2014	ISSUANCE	70,101	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Angel Vest, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 34	Restricted	N/A
06/17/2014	ISSUANCE	73,985	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 35	Restricted	N/A
06/17/2014	ISSUANCE	73,985	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 36	Restricted	N/A
06/17/2014	ISSUANCE	73,985	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – See Note 37	Restricted	N/A
06/17/2014	ISSUANCE	10,831	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Sanassiou Investments, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 38	Restricted	N/A
06/17/2014	ISSUANCE	32,010	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Highwave Management Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 39	Restricted	N/A

06/17/2014	ISSUANCE	8,536	SERIES "B" PREFERRED STOCK	\$1.00	NO	Highwave Management Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 40	Restricted	N/A
06/17/2014	ISSUANCE	48,609	SERIES "B" PREFERRED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 41	Restricted	N/A
06/17/2014	ISSUANCE	62,857	SERIES "B" PREFERRED STOCK	\$1.00	NO	Middle Verde Development Co. – Non Voting	Capitalization of Convertible Loan Note – See Note 42	Restricted	N/A
06/17/2014	ISSUANCE	104,761	SERIES "B" PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 43	Restricted	N/A
06/17/2014	ISSUANCE	78,829	SERIES B PREFERRED STOCK	\$1.00	NO	The Active Value Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 44	Restricted	N/A
06/17/2014	ISSUANCE	61,818	SERIES "B" PREFERRED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Page 45	Restricted	N/A
06/17/2014	ISSUANCE	20,133	SERIES "B" PREFERRED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 46	Restricted	N/A
06/17/2014	ISSUANCE	100,667	SERIES "B" PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 47	Restricted	N/A
06/17/2014	ISSUANCE	60,400	SERIES "B" PREFERRED STOCK	\$1.00	NO	Middle Verde Development Co., LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 48	Restricted	N/A
06/17/2014	ISSUANCE	36,000	SERIES "B" PREFERRED STOCK	\$1.00	NO	Western treasure Holdings Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 49	Restricted	N/A
06/17/2014	ISSUANCE	650,000	SERIES "B" PREFERRED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 50	Restricted	N/A
06/17/2014	ISSUANCE	334,979	SERIES "B" PREFERRED STOCK	\$1.00	NO	Middle Verde Development Co., LLC – Non Voting	Capitalization of Convertible Loan Notes – See Note 51	Restricted	N/A

06/09/2014	ISSUANCE	1,950,000,000	COMMON STOCK	\$0.00063	NO	Stelan Real Estate Management, Inc. – Voting	Loan Note Conversions – See Note 52	Unrestricted	REG 144
06/09/2014	ISSUANCE	1,550,000,000	COMMON STOCK	\$0.00063	NO	Diamond Peak Resource Corporation – Voting	Loan Note Conversion – See Note 53	Unrestricted	REG 144
06/26/2014	ISSUANCE	10,000	SERIES “B” PREFERRED STOCK	\$10.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Debt – See Note 54	Restricted	N/A
06/26/2014	ISSUANCE	10,000	SERIES “B” PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Debt – See Note 55	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	McIntyre Mines, LLC – Non Voting	Settlement of Debt – See Note 56	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	La Paz Gold Mines, LLC – Non Voting	Settlement of Debt – See Note 57	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	United Oatman Gold Mines, LLC – Non Voting	Settlement of Debt – See Note 58	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	Treasure King Mines, LLC – Non Voting	Settlement of Debt – See Note 59	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	Mount Cruachan Mines, LLC – Non Voting	Settlement of Debt – See Note 60	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	Big John Gold Mines, LLC – Non Voting	Settlement of Debt – See Note 61	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	McCracken Gold, Inc. – Non Voting	Settlement of Debt – See Note 62	Restricted	N/A
06/26/2014	ISSUANCE	3,750	SERIES “B” PREFERRED STOCK	\$1.00	NO	Copper Cliff Gold, Inc. – Non Voting	Settlement of Debt – See Note 63	Restricted	N/A
06/28/2014	ISSUANCE	3,500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Searchlight Exploration,	Settlement of Acquisition – See Note 64	Restricted	N/A

						LLC – Non Voting			
06/28/2014	ISSUANCE	2,000,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 65	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1,000	NO	McIntyre Mines, LLC – Non Voting	Settlement of Acquisition – See Note 66	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	La Paz Gold Mines, LLC – Non Voting	Settlement of Acquisition – See Note 67	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	United Oatman Gold Mines, LLC – Non Voting	Settlement of Acquisition – See Note 68	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Treasure King Mines, LLC – Non Voting	Settlement of Acquisition – See Note 69	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Mount Cruachan Mines, LLC – Non Voting	Settlement of Acquisition – See Note 70	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Big John Gold Mines, LLC – Non Voting	Settlement of Acquisition – See Note 71	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	McCracken Gold, Inc. – Non Voting	Settlement of Acquisition – See Note 72	Restricted	N/A
06/28/2014	ISSUANCE	500,000	SERIES “C” PREFERRED STOCK	\$1.00	NO	Copper Cliff Gold, Inc. – Non Voting	Settlement of Acquisition – See Note 73	Restricted	N/A
06/28/2014	ISSUANCE	50,000	SERIES “B” PREFERRED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – Note 74	Restricted	N/A
06/28/2014	ISSUANCE	50,000	SERIES “B” PREFERRED STOCK	\$1.00	NO	Middle Verde Development Co., LLC – Non Voting	Settlement of Acquisition – Note 75	Restricted	N/A
06/28/2014	ISSUANCE	20,000	SERIES “B” RESTRICTED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – Note 76	Restricted	N/A

06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 77	Restricted	N/A
06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 78	Restricted	N/A
06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 79	Restricted	N/A
06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Anaconda Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 80	Restricted	N/A
06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 81	Restricted	N/A
06/28/2014	ISSUANCE	10,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Middle Verde Development Co., LLC – Non Voting	Settlement of Acquisition – See Note 82	Restricted	N/A
06/28/2014	ISSUANCE	30,000	SERIES "B" PREFERR ED STOCK	\$1,000	NO	Anaconda Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 83	Restricted	N/A
06/28/2014	ISSUANCE	30,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Settlement of Acquisition – See Note 84	Restricted	N/A
06/28/2014	ISSUANCE	30,000	SERIES "B" PREFERR ED STOCK	\$1,00	NO	Middle Verde Development Co., LLC – Non Voting	Settlement of Acquisition – See Note 85	Restricted	N/A
06/28/2014	ISSUANCE	30,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	McIntyre & Bauman Group, LLC – Non Voting	Settlement of Acquisition – See Note 86	Restricted	N/A
08/11/2014	ISSUANCE	51,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Peter Voss – Non Voting	Settlement of Salary – See Note 87	Restricted	N/A
08/11/2014	ISSUANCE	50,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Peter Voss – Non Voting	Settlement of Signing Bonus – See Note 88	Restricted	N/A

08/11/2014	ISSUANCE	110,000	SERIES "D" PREFERR ED STOCK	\$1.00	NO	MHF Trust – Non Voting	Settlement of Acquisition – See Note 89	Restricted	N/A
08/11/2014	ISSUANCE	110,000	SERIES "D" PREFERR ED STOCK	\$1.00	NO	SPF trust – Non Voting	Settlement of Acquisition – See Note 89	Restricted	N/A
08/11/2014	ISSUANCE	110,000	SERIES "D" PREFERR ED STOCK	\$1.00	NO	BMF Trust – Non Voting	Settlement of Acquisition – See Note 89	Restricted	N/A
08/11/2014	ISSUANCE	110,000	SERIES "D" PREFERR ED STOCK	\$1.00	NO	GAF Trust – Non Voting	Settlement of Acquisition – See Note 89	Restricted	N/A
08/11/2014	ISSUANCE	2,130,000	SERIES "D" PREFERR ED STOCK	\$1.00	NO	Westwood Management Group, S.A. – Non Voting	Settlement of Acquisition – See Note 89	Restricted	N/A
08/11/2014	ISSUANCE	50,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 90	Restricted	N/A
08/11/2014	ISSUANCE	50,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 90	Restricted	N/A
08/11/2014	ISSUANCE	120,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 91	Restricted	N/A
08/11/2014	ISSUANCE	37,500	SERIES "G" PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 92	Restricted	N/A
08/19/2014	ISSUANCE	2,000,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Loan Repayment – See Note 93	Restricted	N/A
09/25/2014	ISSUANCE	200,000	SERIES "H" PREFERR ED STOCK	\$1.00	NO	Danny DeMichele – Non Voting	Settlement of Acquisition – See Note 94	Restricted	N/A
09/25/2014	ISSUANCE	200,000	SERIES "H" PREFERR ED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Settlement of Acquisition – See Note 94	Restricted	N/A
09/19/2014	ISSUANCE	35,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Salary – See Note 95	Restricted	N/A

09/19/2014	ISSUANCE	50,000	SERIES "F" PREFERRED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Signing Bonus – See Note 96	Restricted	N/A
09/19/2014	ISSUANCE	15,000	SERIES "B" PREFERRED STOCK	\$1.00	NO	Highwave Management Corp – Non Voting	Settlement of Loan – See Note 97	Restricted	N/A
09/17/2014	CANCEL	1,640,277,616	COMMON STOCK	\$0.0001	NO	Diamond Peak Resource Corporation – Voting	Cancellation of Common Stock – See Note 98	Unrestricted	REG 144
09/17/2014	CANCEL	150,000,000	COMMON STOCK	\$0.0001	NO	Highwave Management Corp. - Voting	Cancellation of Common Stock – See Note 99	Unrestricted	REG 144
09/17/2014	CANCEL	67,751,048	COMMON STOCK	\$0.0001	NO	Streetside Holdings AG – Voting	Cancellation of Common Stock – See Note 100	Unrestricted	REG 144
09/17/2014	ISSUANCE	164,028	SERIES "B" PREFERRED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Settlement of Common Stock Cancellation – See Note 98	Restricted	N/A
09/17/2014	ISSUANCE	15,000	SERIES "B" PREFERRED STOCK	\$1.00	NO	Highwave Management Corp. – Non Voting	Settlement of Common Stock Cancellation – See Note 99	Restricted	N/A
09/17/2014	ISSUANCE	6,775	SERIES "B" PREFERRED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Settlement of Common Stock Cancellation – See Note 100	Restricted	N/A
11/16/2014	CANCEL	200,000	SERIES "H" PREFERRED STOCK	\$1.00	NO	Danny DeMichele – Non Voting	Cancellation of Acquisition – See Note 101	Restricted	N/A
11/16/2014	CANCEL	200,000	SERIES "H" PREFERRED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Cancellation of Acquisition – See Note 101	Restricted	N/A
11/16/2014	CANCEL	85,000	SERIES "F" PREFERRED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Cancellation of Transaction – See Note 102	Restricted	N/A
12/30/2014	CANCEL	1,950,000,000	COMMON STOCK	\$0.0001	NO	Stelan Real Estate Management, Inc. – Voting	Cancellation of Common Stock – See Note 103	Unrestricted	REG 144
12/30/2014	ISSUANCE	195,000	SERIES "B" PREFERRED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Settlement of Cancellation of	Restricted	N/A

							Common Stock – See Note 103		
11/17/2014	ISSUANCE	24,000	SERIES “F” PREFERR ED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Advisory Committee Remuneration – See Note 104	Restricted	N/A
11/17/2014	ISSUANCE	24,000	SERIES “F” PREFERR ED STOCK	\$1.00	NO	Ben B Stein – Non Voting	Advisory Committee Remuneration – See Note 105	Restricted	N/A
11/17/2014	ISSUANCE	24,000	SERIES “F” PREFERR ED STOCK	\$1.00	NO	Jack Reybold – Non Voting	Advisory Committee Remuneration – See Note 106	Restricted	N/A
06/22/2015	CANCEL	81,000	SERIES “F” PREFERR ED STOCK	\$1.00	NO	Peter Voss – Non Voting	Cancellation following Resignation – See Note 107	Restricted	N/A
06/22/2015	CANCEL	110,000	SERIES “D” PREFERR ED STOCK	\$1.00	NO	MHF Trust – Non Voting	Cancellation of Acquisition – See Note 108	Restricted	N/A
06/22/2015	CANCEL	110,000	SERIES “D” PREFERR ED STOCK	\$1.00	NO	SPF Trust – Non Voting	Cancellation of Acquisition – See Note 108	Restricted	N/A
06/22/2015	CANCEL	110,000	SERIES “D” PREFERR ED STOCK	\$1.00	NO	BMF Trust – Non Voting	Cancellation of Acquisition – See Note 108	Restricted	N/A
06/22/2015	CANCEL	110,000	SERIES “D” PREFERR ED STOCK	\$1.00	NO	GAF Trust – Non Voting	Cancellation of Acquisition – See Note 108	Restricted	N/A
06/22/2015	CANCEL	2,130,000	SERIES “D” PREFERR ED STOCK	\$1.00	NO	Westwood Management Group, S.A. – Non Voting	Cancellation of Acquisition – See Note 108	Restricted	N/A
12/30/2014	ISSUANCE	61,250	SERIES “B” PREFERR ED STOCK	\$1.00	NO	Clark Copper Mines, LLC – Non Voting	Acquisition of Listed Shares – See Note 109	Restricted	N/A
02/11/2015	ISSUANCE	37,500	SERIES “G” PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 110	Restricted	N/A
08/10/2015	ISSUANCE	300,331	SERIES “B” PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Settlement of Loan – See Note 111	Restricted	N/A

08/10/2015	ISSUANCE	20,000	SERIES "B" PREFERR ED STOCK	\$1.00	NO	McIntyre Mines, LLC – Non Voting	Settlement of Loan – See Note 112	Restricted	N/A
08/11/2015	ISSUANCE	37,500	SERIES "G" PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 113	Restricted	N/A
08/11/2015	ISSUANCE	120,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 114	Restricted	N/A
08/12/2015	ISSUANCE	24,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Ben B Stein – Non Voting	Advisory Committee Remuneration – See Note 115	Restricted	N/A
08/12/2015	ISSUANCE	24,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Jack Reybold – Non Voting	Advisory Committee Remuneration – See Note 116	Restricted	N/A
09/02/2015	ISSUANCE	170,975	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 117	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	308,898	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 118	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	113,523	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Highwave Management Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 119	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	359,895	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – See Note 120	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	381,309	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Artco Capital Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 121	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	169,547	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 122	<u>Restricted</u>	N/A
09/02/2015	ISSUANCE	368,617	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 123	Restricted	N/A

09/02/2015	ISSUANCE	218,507	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Loan Note – See Note 124	Restricted	N/A
09/02/2015	ISSUANCE	128,113	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 125	Restricted	N/A
09/02/2015	ISSUANCE	357,366	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 126	Restricted	N/A
09/02/2015	ISSUANCE	165,222	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – non Voting	Capitalization of Convertible Loan Note – See Note 127	Restricted	N/A
09/02/2015	ISSUANCE	822,364	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 128	Restricted	N/A
09/02/2015	ISSUANCE	16,757	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 129	Restricted	N/A
09/02/2015	ISSUANCE	257,663	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 130	Restricted	N/A
09/02/2015	ISSUANCE	123,693	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 131	Restricted	N/A
09/02/2015	ISSUANCE	164,923	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Highwave Management Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 132	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – see Note 133	Restricted	N/A
09/02/2015	ISSUANCE	144,310	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Artco Capital Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 134	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible	Restricted	N/A

							Loan Notes – See Note 135		
09/02/2015	ISSUANCE	164,923	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Notes – See Note 136	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Lon Note – See Note 137	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 138	Restricted	N/A
09/02/2015	ISSUANCE	164,923	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 139	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 140	Restricted	N/A
09/02/2015	ISSUANCE	197,499	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 141	Restricted	N/A
09/02/2015	ISSUANCE	185,527	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 142	Restricted	N/A
09/02/2015	ISSUANCE	296,739	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 143	Restricted	N/A
09/02/2015	ISSUANCE	251,979	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 144	Restricted	N/A
09/02/2015	ISSUANCE	336,088	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Highwave Management Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 145	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES “E” PREFERR ED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – See Note 146	Restricted	N/A

09/02/2015	ISSUANCE	293,976	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Artco Capital Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 147	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 148	Restricted	N/A
09/02/2015	ISSUANCE	336,088	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 149	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Loan Note – See Note 150	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 151	Restricted	N/A
09/02/2015	ISSUANCE	336,088	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 152	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 153	Restricted	N/A
09/02/2015	ISSUANCE	404,782	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 154	Restricted	N/A
09/02/2015	ISSUANCE	377,972	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp. – Non Voting	Capitalization of Convertible Loan Note – See Note 155	Restricted	N/A
09/02/2015	ISSUANCE	224,015	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 156	Restricted	N/A
09/02/2015	ISSUANCE	108,278	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 157	Restricted	N/A
09/02/2015	ISSUANCE	144,381	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Highwave Management	Capitalization of Convertible	Restricted	N/A

						Corp – Non Voting	Loan Note – See Note 158		
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – See Note 159	Restricted	N/A
09/02/2015	ISSUANCE	126,325	SERIES “E” PREFERRED STOCK	\$1.00	NO	Artco Capital Limited – Non Voting	Capitalization of Convertible Loan Note – See Note 160	Restricted	N/A
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 161	Restricted	N/A
09/02/2015	ISSUANCE	144,359	SERIES “E” PREFERRED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 162	Restricted	N/A
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Loan Note – See Note 163	Restricted	N/A
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 164	Restricted	N/A
09/02/2015	ISSUANCE	144,370	SERIES “E” PREFERRED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 165	Restricted	N/A
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 166	Restricted	N/A
09/02/2015	ISSUANCE	173,947	SERIES “E” PREFERRED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 167	Restricted	N/A
09/02/2015	ISSUANCE	162,717	SERIES “E” PREFERRED STOCK	\$1.00	NO	Western Treasure Holdings Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 168	Restricted	N/A
09/02/2015	ISSUANCE	1,006,013	SERIES “E” PREFERRED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 169	Restricted	N/A

09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 170	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Highwave Management Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 171	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Streetside Holdings AG – Non Voting	Capitalization of Convertible Loan Note – See Note 172	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Artco Capital Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 173	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 174	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 175	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Loan Note – See Note 176	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 177	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 178	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 179	Restricted	N/A
09/02/2015	ISSUANCE	538,314	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 180	Restricted	N/A
09/02/2015	ISSUANCE	506,891	SERIES "E" PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 181	Restricted	N/A

09/18/2015	ISSUANCE	24,000	SERIES "F" PREFERRED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Remuneration – Advisory Committee – See Note 182	Restricted	N/A
11/09/2015	ISSUANCE	2,600,000,000	COMMON STOCK	\$0.00005	YES	Vulture Equity Management, Inc. - Voting	Conversion of Series "B" Preferred into Common Stock – See Note 183	Restricted	N/A
11/09/2015	ISSUANCE	2,600,000,000	COMMON STOCK	\$0.00005	YES	Matrix Investment Solutions AG – Voting	Conversion of Series "B" into Common Stock – See Note 184	Restricted	N/A
11/09/2015	ISSUANCE	2,600,000,000	COMMON STOCK	\$0.00005	YES	Trident Asset Management Corp. – Voting	Conversion of Series "B" into Common Stock – See Note 185	Restricted	N/A
11/09/2015	ISSUANCE	2,600,000,000	COMMON STOCK	\$0.00005	YES	Diamond Peak Resource Corporation – Voting	Conversion of Series "B" into Common Stock – See Note 186	Restricted	N/A
11/09/2015	CANCEL	130,000	SERIES "B" PREFERRED STOCK	\$1.00	YES	Vulture Equity Management, Inc. – Non Voting	Conversion into Common Stock – See Note 183	Restricted	N/A
11/09/2015	CANCEL	130,000	SERIES "B" PREFERRED STOCK	\$1.00	YES	Matrix Investment Solutions AG – Non Voting	Conversion into Common Stock – See Note 184	Restricted	N/A
11/09/2015	CANCEL	130,000	SERIES "B" PREFERRED STOCK	\$1.00	YES	Trident Asset Management Corp. – Non Voting	Conversion into Common Stock – See Note 185	Restricted	N/A
11/09/2015	CANCEL	130,000	SERIES "B" PREFERRED STOCK	\$1.00	YES	Diamond Peak Resource Corporation – Non Voting	Conversion into Common Stock – See Note 186	Restricted	N/A
12/15/2015	ISSUANCE	35,000	SERIES "E" PREFERRED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc.	Settlement of Loan – See Note 187	Restricted	N/A
02/11/2016	ISSUANCE	37,500	SERIES "G" PREFERRED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 188	Restricted	N/A

02/11/2016	ISSUANCE	120,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 189	Restricted	N/A
02/11/2017	ISSUANCE	37,500	SERIES "G" PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 190	Restricted	N/A
02/11/2017	ISSUANCE	120,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 191	Restricted	N/A
04/19/2018	ISSUANCE	100,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 192	Restricted	N/A
04/19/2018	ISSUANCE	100,000	SERIES "G" PREFERR ED STOCK	\$1.00	NO	R Y Lowenthal	Directors Emoluments – See Note 193	Restricted	N/A
04/19/2018	CANCEL	48,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	David Jack Harris – Non Voting	Cancellation of Advisory Committee – See Note 194	Restricted	N/A
04/19/2018	CANCEL	48,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Jack Reybold	Cancellation of Advisory Committee – See Note 194	Restricted	N/A
04/19/2018	CANCEL	48,000	SERIES "F" PREFERR ED STOCK	\$1.00	NO	Ben B Stein	Cancellation of Advisory Committee – See Note 194	Restricted	N/A
06/26/2018	ISSUANCE	172,768	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Searchlight Exploration, LLC – Non Voting	Capitalization of Convertible Loan Note – See Note 195	Restricted	N/A
06/26/2018	ISSUANCE	226,827	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 196	Restricted	N/A
06/26/2018	ISSUANCE	109,637	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Castlewood Capital Group, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 197	Restricted	N/A
06/26/2018	ISSUANCE	146,195	SERIES "X" RESTRICT ED STOCK	\$1.00	NO	Highwave Management Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 198	Restricted	N/A

06/26/2018	ISSUANCE	164,274	SERIES "X" RESTRICT ED STOCK	\$1.00	NO	Streetside Holdings S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 199	Restricted	N/A
06/26/2018	ISSUANCE	127,909	SERIES "X" RESTRICT ED STOCK	\$1.00	NO	Artco Capital Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 200	Restricted	N/A
06/26/2018	ISSUANCE	164,274	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Insight Holdings, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 201	Restricted	N/A
06/26/2018	ISSUANCE	146,172	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Emerald International Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 202	Restricted	N/A
06/26/2018	ISSUANCE	164,274	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Saffron Ventures GmbH – Non Voting	Capitalization of Convertible Loan Note – See Note 203	Restricted	N/A
06/26/2018	ISSUANCE	164,274	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Liberty Investment Services Ltd – Non Voting	Capitalization of Convertible Loan Note – See Note 204	Restricted	N/A
06/26/2018	ISSUANCE	146,183	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Macy Ocean Enterprises, Inc. – Non Voting	Capitalization of Convertible Loan Note – See Note 205	Restricted	N/A
06/26/2018	ISSUANCE	164,274	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Neutral Bay Investments, S.A. – Non Voting	Capitalization of Convertible Loan Note – See Note 206	Restricted	N/A
06/26/2018	ISSUANCE	176,124	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Capitalization of Convertible Loan Note – See Note 207	Restricted	N/A
06/26/2018	ISSUANCE	164,274	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Western Treasure Holdings Corp – Non Voting	Capitalization of Convertible Loan Note – See Note 208	Restricted	N/A
06/26/2018	ISSUANCE	260,000	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Cancellation of Shares of Common Stock – See Note 209	Restricted	N/A
06/26/2018	ISSUANCE	260,000	SERIES "X" PREFERR ED STOCK	\$1.00	NO	Matrix Investment Solutions AG – Non Voting	Cancellation of Shares of Common Stock – See Note 210	Restricted	N/A

06/26/2018	ISSUANCE	260,000	SERIES "X" PREFERRED STOCK	\$1.00	NO	Trident Asset Management Corp – Non Voting	Cancellation of Shares of Common Stock – See Note 211	Restricted	N/A
06/26/2018	ISSUANCE	260,000	SERIES "X" PREFERRED STOCK	\$1.00	NO	Vulture Equity Management, Inc. – Non Voting	Cancellation of Shares of Common Stock – See Note 212	Restricted	N/A
06/26/2018	ISSUANCE	239,418	SERIES "X" PREFERRED STOCK	\$1.00	NO	Streetside Holdings AG	Cancellation of Shares of Common Stock – See Note 213	Restricted	N/A
06/26/2018	CANCEL	2,600,000,000	COMMON STOCK	\$0.0001	NO	Diamond Peak Resource Corporation – Voting	Exchanged Common Stock for Series "X" – See Note 209	Restricted	N/A
06/26/2018	CANCEL	2,600,000,000	COMMON STOCK	\$0.0001	NO	Matrix Investment Solutions AG – Voting	Exchanged Common Stock for Series "X" - see Note 210	Restricted	N/A
06/26/2018	CANCEL	2,600,000,000	COMMON STOCK	\$0.0001	NO	Trident Asset Management Corp - Voting	Exchanged Common Stock for Series "X" – See Note 211	Restricted	N/A
06/26/2018	CANCEL	2,600,000,000	COMMON STOCK	\$0.0001	NO	Vulture Equity Management, Inc. - Voting	Exchanged Common Stock for series "X" – See Note 212	Restricted	N/A
06/26/2018	CANCEL	2,394,182,704	COMMON STOCK	\$0.0001	NO	Streetside Holdings AG - Voting	Exchanged Common Stock for Series "X" – See Note 213	Restricted	N/A
06/29/2018	ISSUANCE	50,000	SERIES "G" PREFERRED STOCK	\$1.00	NO	R Y Lowenthal – Non Voting	Directors Emoluments – See Note 214	Restricted	N/A
06/29/2018	ISSUANCE	14,325	SERIES G PREFERRED STOCK	\$1.00	NO	N E Blom – Non Voting	Directors Emoluments – See Note 215	Restricted	N/A
08/21/2018	ISSUANCE	1,730,000,000	COMMON STOCK	\$0.00005	YES	Stelan Real Estate Management, Inc. – Voting	Conversion of Series "B" Preferred Stock – See Note 216	Unrestricted	REG 144
08/21/2018	ISSUANCE	1,730,000,000	COMMON STOCK	\$0.00005	YES	Diamond Peak Resource Corporation – Voting	Conversion of Series "B" Preferred Stock – See Note 217	Unrestricted	REG 144

08/21/2018	CANCEL	86,500	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Stelan Real Estate Management, Inc. – Non Voting	Conversion to Common Stock – See Note 216	Restricted	N/A
08/21/2018	CANCEL	86,500	SERIES "B" PREFERR ED STOCK	\$1.00	NO	Diamond Peak Resource Corporation – Non Voting	Conversion to Common Stock – See Note 217	Restricted	N/A
Shares Outstanding on April 29, 2019	<u>Ending Balance:</u> Common: 17,406,920,766 Preferred: 44,033,962								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

NOTE 1:-

On October 15, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$86,000 (Eighty six thousand dollars) was converted by Searchlight Exploration, LLC at a price of \$0.001 per share of Common Stock. As a result, an amount of 86,000,000 (Eighty six million) shares of restricted Common Stock were issued by the Company to Searchlight Exploration, LLC.

NOTE 2:-

On October 15, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$91,000 (Ninety one thousand dollars) was converted by Artco Capital Ltd at a price of \$0.001 per share of Common Stock. As a result, an amount of 91,000,000 (Ninety one million) shares of restricted Common Stock were issued by the Company to Artco Capital Ltd.

NOTE 3:-

On October 15, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$91,000 (Ninety one thousand dollars) was converted by Emerald International Corporation at a price of \$0.001 per share of Common Stock. As a result, an amount of 91,000,000 (Ninety one million) shares of restricted Common Stock were issued by the Company to Emerald International Corporation.

NOTE 4:-

On October 15, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$91,000 (Ninety one thousand dollars) was converted by Castlewood Capital Group, S.A. at a price of \$0.001 per share of Common Stock. As a result, an amount of 91,000,000 (Ninety one million) shares of restricted Common Stock were issued by the Company to Castlewood Capital Group, S.A.

NOTE 5:-

On October 15, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$91,000 (Ninety one thousand dollars) was converted by Macy Ocean Enterprises, S.A. at a price of \$0.001 per share of Common Stock. As a result, an amount of 91,000,000 (Ninety one million) shares of restricted Common Stock were issued by the Company to Macy Ocean Enterprises, S.A.

NOTE 6:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$70,000 (Seventy thousand dollars) was converted by Searchlight Exploration, LLC at a price of \$0.00035 per share of Common Stock. As a result, an amount of 200,000,000 (Two hundred million) shares of restricted Common Stock were issued by the Company to Searchlight Exploration, LLC on November 8, 2013.

NOTE 7:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Highwave Management Corp at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Highwave Management Corp. on November 8, 2013.

NOTE 8:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Insight Holdings, S.A. at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Insight Holdings, S.A. on November 8, 2013.

NOTE 9:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Saffron Ventures GmbH at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Saffron Ventures GmbH on November 8, 2013.

NOTE 10:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Macy Ocean Enterprises, Inc. at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Macy Ocean Enterprises, Inc. on November 8, 2013.

NOTE 11:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Liberty Investment Services Ltd at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Liberty Investment Services Ltd on November 8, 2013.

NOTE 12:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Neutral Bay Investments, S.A. at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Neutral Bay Investments, S.A. on November 8, 2013.

NOTE 13:-

On November 3, 2013, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$105,000 (One hundred and five thousand dollars) was converted by Western Treasure Holdings Corp. at a price of \$0.00035 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Western Treasure Holdings Corp. on November 8, 2013.

NOTE 14:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$152,000 (One hundred and fifty two thousand dollars) was converted by Searchlight Exploration, LLC at a price of \$0.0004 per share of Common Stock. As a result, an amount of 380,000,000 (Three hundred and eighty million) shares of restricted Common Stock were issued by the Company to Searchlight Exploration, LLC.

NOTE 15:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$196,000 (One hundred and ninety six thousand dollars) was converted by Insight Holdings, S.A. at a price of \$0.0004 per share of Common Stock. As a result, an amount of 490,000,000 (Four hundred and ninety million) shares of restricted Common Stock were issued by the Company to Insight Holdings, S.A.

NOTE 16:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$196,000 (One hundred and ninety six thousand dollars) was converted by Saffron Ventures GmbH at a price of \$0.0004 per share of Common Stock. As a result, an amount of 490,000,000 (Four hundred and ninety million) shares of restricted Common Stock were issued by the Company to Saffron Ventures GmbH.

NOTE 17:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$196,000 (One hundred and ninety six thousand dollars) was converted by Liberty Investment Services Ltd at a price of \$0.0004 per share of Common Stock. As a result, an amount of 490,000,000 (Four hundred and ninety million) shares of restricted Common Stock were issued by the Company to Liberty Investment Services Ltd.

NOTE 18:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$380,000 (Three hundred and eighty thousand dollars) was converted by Stelan Real Estate Management, Inc. at a price of \$0.0004 per share of Common Stock. As a result, an amount of 950,000,000 (Nine hundred and fifty million) shares of restricted Common Stock were issued by the Company to Stelan Real Estate Management, Inc.

NOTE 19:-

On March 4, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$380,000 (Three hundred and eighty thousand dollars) was converted by Western Treasure Holdings Corp at a price of \$0.0004 per share of Common Stock. As a result, an amount of 950,000,000 (Nine hundred and fifty million) shares of restricted Common Stock were issued by the Company to Western Treasure Holdings Corp.

NOTE 20:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$91,000 (Ninety one thousand dollars) was converted by Middle Verde Development Co., LLC at a price of \$0.00013 per share of Common Stock. As a result, an amount of 700,000,000 (Seven hundred million) shares of restricted Common Stock were issued by the Company to Middle Verde Development Co., LLC.

NOTE 21:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$195,000 (One hundred and ninety five thousand dollars) was converted by Stelan Real Estate Management, Inc. at a price of \$0.00013 per share of Common Stock. As a result, an amount of 1,500,000,000 (One billion five hundred million) shares of restricted Common Stock were issued by the Company to Stelan Real Estate Management, Inc.

NOTE 22:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$39,000 (Thirty nine thousand dollars) was converted by Western Treasure Holdings Corp at a price of \$0.00013 per share of Common Stock. As a result, an amount of 300,000,000 (Three hundred million) shares of restricted Common Stock were issued by the Company to Western Treasure Holdings Corp.

NOTE 23:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$195,000 (One hundred and ninety five thousand dollars) was converted by Highwave Management Corp. at a price of \$0.00013 per share of Common Stock. As a result, an amount of 1,500,000,000 (One billion five hundred million) shares of restricted Common Stock were issued by the Company to Highwave Management Corp.

NOTE 24:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$195,000 (One hundred and ninety five thousand dollars) was converted by Streetside Holdings AG at a price of \$0.00013 per share of Common Stock. As a result, an amount of 1,500,000,000 (One billion five hundred million) shares of restricted Common Stock were issued by the Company to Streetside Holdings AG.

NOTE 25:-

On May 28, 2014, the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$130,000 (One hundred and thirty thousand dollars) was converted by Neutral Bay Investments, S.A. at a price of \$0.00013 per share of Common Stock. As a result, an amount of 1,000,000,000 (One billion) shares of restricted Common Stock were issued by the Company to Neutral Bay Investments, S.A.

NOTE 26:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on May 3, 2010 in respect of the acquisition of the "Ester Basin" Mineral Exploration Properties. The face value of this note was \$199,980 and the accrued interest to June 17, 2014 was \$45,192. The Convertible Loan Note was cancelled through the issuance by the Company of 245,172 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 27:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on September 2, 2010 in respect of the acquisition of the "Clara" Mineral Exploration Properties. The face value of this note was \$233,200 and the accrued interest to June 17, 2014 was \$47,983. The Convertible Loan Note was cancelled through the issuance by the Company of 281,183 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 28:-

The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on September 2, 2010 in respect of the acquisition of the “Clara” Mineral Exploration Properties. The face value of this note was \$233,200 and the accrued interest to June 17, 2014 was \$47,983. The Convertible Loan Note was cancelled through the issuance by the Company of 281,183 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 29:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on September 29, 2010 in respect of the acquisition of the “Burnt Well” Mineral Exploration Properties. The face value of this note was \$89,500 and the accrued interest to June 17, 2014 was \$18,416. The Convertible Loan Note was cancelled through the issuance by the Company of 107,916 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 30:-

The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on September 29, 2010 in respect of the acquisition of the “Burnt Well” Mineral Exploration Properties. The face value of this note was \$89,500 and the accrued interest to June 17, 2014 was \$18,416. The Convertible Loan Note was cancelled through the issuance by the Company of 107,916 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 31:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on December 2, 2010 in respect of the acquisition of the additional “Kit Carson” Mineral Exploration Properties. The face value of this note was \$89,500 and the accrued interest to June 17, 2014 was \$17,078. The Convertible Loan Note was cancelled through the issuance by the Company of 106,578 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 32:-

The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC on December 2, 2010 in respect of the acquisition of the additional “Kit Carson” Mineral Exploration Properties. The face value of this note was \$89,500 and the accrued interest to June 17, 2014 was \$17,078. The Convertible Loan Note was cancelled through the issuance by the Company of 106,578 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 33:-

The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on June 17, 2013 in respect of the acquisition of the “White Hills” Mineral Exploration Properties. The face value of this note was \$594,000 and the accrued interest to June 17, 2014 was \$36,637. The Convertible Loan Note was cancelled through the issuance by the Company of 630,637 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 34:-

The Company issued a Convertible Loan Note to Angel Vest, LLC on May 2, 2010 in respect of a loan advanced. The face value of this note was \$47,460 and the accrued interest to June 17, 2014 was \$22,641. The Convertible Loan Note was cancelled through the issuance by the Company of 70,101 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 35:-

The Company issued a Convertible Loan Note to Liberty Investment Services Ltd on January 2, 2013 in respect of consulting fees. The face value of this note was \$68,310 and the accrued interest to June 17, 2014 was \$5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 36:-

The Company issued a Convertible Loan Note to Western Treasure Holdings Corp. on January 2, 2013 in respect of consulting fees. The face value of this note was \$68,310 and the accrued interest to June 17, 2014 was \$5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 37:-

The Company issued a Convertible Loan Note to Streetside Holdings AG on January 2, 2013 in respect of consulting fees. The face value of this note was \$68,310 and the accrued interest to June 17, 2014 was \$5,675. The Convertible Loan Note was cancelled through the issuance by the Company of 73,985 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 38:-

The Company issued a Convertible Loan Note to Sanassiou Investments, Inc. on January 2, 2013 in respect of professional fees. The face value of this note was \$10,000 and the accrued interest to June 17, 2014 was \$831. The Convertible Loan Note was cancelled through the issuance by the Company of 10,831 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 39:-

The Company issued a Convertible Loan Note to Highwave Management Corp on April 8, 2013 in respect of consulting fees. The face value of this note was \$30,000 and the accrued interest to June 17, 2014 was \$2,010. The Convertible Loan Note was cancelled through the issuance by the Company of 32,010 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 40:-

The Company issued a Convertible Loan Note to Highwave Management Corp on April 10, 2013 in respect of consulting fees. The face value of this note was \$8,000 and the accrued interest to June 17, 2014 was \$536. The Convertible Loan Note was cancelled through the issuance by the Company of 8,536 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 41:-

The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was \$46,400 and the accrued interest to June 17, 2014 was \$2,209. The Convertible Loan Note was cancelled through the issuance by the Company of 48,609 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 42:-

The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was \$60,000 and the accrued interest to June 17, 2014 was \$2,857. The Convertible Loan Note was cancelled through the issuance by the Company of 62,857 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 43:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on October 31, 2013 in respect of the settlement of a short term loan. The face value of this note was \$100,000 and the accrued interest to June 17, 2014 was \$4,761. The Convertible Loan Note was cancelled through the issuance by the Company of 104,761 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 44:-

The Company issued a Convertible Loan Note to The Active Value Corporation on January 12, 2014 in respect of the settlement of a loan arrangement fee. The face value of this note was \$75,000 and the accrued interest to June 17, 2014 was \$3,829. The Convertible Loan Note was cancelled through the issuance by the Company of 78,829 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 45:-

The Company issued a Convertible Loan Note to Neutral Bay Investments, S.A. on March 14, 2014 in respect of the settlement of a short term loan. The face value of this note was \$60,000 and the accrued interest to June 17, 2014 was \$1,818. The Convertible Loan Note was cancelled through the issuance by the Company of 61,818 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 46:-

The Company issued a Convertible Loan Note to Anaconda Exploration, LLC on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was \$20,000 and the accrued interest to June 17, 2014 was \$133. The Convertible Loan Note was cancelled through the issuance by the Company of 20,133 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 47:-

The Company issued a Convertible Loan Note to Searchlight Exploration, LLC on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was \$100,000 and the accrued interest to June 17, 2014 was \$667. The Convertible Loan Note was cancelled through the issuance by the Company of 100,667 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 48:-

The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC, on May 15, 2014 in respect of the settlement of a short term loan. The face value of this note was \$60,000 and the accrued interest to June 17, 2014 was \$400. The Convertible Loan Note was cancelled through the issuance by the Company of 60,400 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 49:-

The Company issued a Convertible Loan Note to Western Treasure Holdings Corp on June 6, 2014 in respect of the settlement of a short term loan. The face value of this note was \$36,000 and the accrued interest to June 17, 2014 was \$NIL. The Convertible Loan Note was cancelled through the issuance by the Company of 36,000 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 50:-

The Company converted a portion of the current loan amount now owed to Diamond Peak Resource Corporation under its Draw down Loan Facility and in the amount of \$650,000. This was settled through the issuance by the Company of 650,000 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 51:-

The Company issued a Convertible Loan Note to Middle Verde Development Co., LLC, on May 3, 2010 in respect of the acquisition of the initial three Silver Mineral Exploration Properties. The current face value of this note (after partial conversions) is \$326,214 and the accrued interest from December 31, 2013 to June 17, 2014 is \$8,765. The Convertible Loan Note was cancelled through the issuance by the Company of 334,979 shares of Series B Convertible Preferred Stock at a price of \$1.00 each and on June 17, 2014.

NOTE 52:-

On June 9, 2014 (“the Conversion Date”), the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$122,850 (One hundred and twenty two thousand eight hundred and fifty dollars) was converted by Stelan Real Estate Management, Inc. at a price of \$0.000063 per share of Common Stock. As a result, an amount of 1,950,000,000 (One billion nine hundred and fifty million) shares of restricted Common Stock were issued by the Company to Stelan Real Estate Management, Inc.

NOTE 53:-

On June 9, 2014 (“the Conversion Date”), the Company and certain Convertible Loan Note Holders agreed to a partial conversion of certain of the outstanding Convertible Loan Notes issued by the Company on May 3, 2010. An amount of \$97,650 (Ninety seven thousand six hundred and fifty dollars) was converted by Diamond Peak Resource Corporation at a price of \$0.000063 per share of Common Stock. As a result, an amount of 1,550,000,000 (One billion five hundred and fifty million) shares of restricted Common Stock were issued by the Company to Diamond Peak Resource Corporation.

NOTE 54:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “North Rawhide” Acquisition Agreement.

NOTE 55:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “Alamo” Acquisition Agreement.

NOTE 56:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to McIntyre Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 57:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to La Paz Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 58:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to United Oatman Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 59:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to Treasure King Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 60:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to Mount Cruachan Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 61:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to Big John Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 62:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to McCracken Gold, Inc. on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 63:-

The Company issued 3,750 (Three thousand seven hundred and fifty) shares of Series B Convertible Preferred Stock to Copper Cliff Gold, Inc. on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,750 (Three thousand seven hundred and fifty dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 64:-

The Company issued 3,500,000 (Three million five hundred thousand) shares of Series C Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$3,500,000 (Three million five hundred thousand dollars) due in terms of the “North Rawhide” Acquisition Agreement.

NOTE 65:-

The Company issued 2,000,000 (Two million) shares of Series C Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$2,000,000 (Two million dollars) due in terms of the “Alamo” Acquisition Agreement.

NOTE 66:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to McIntyre Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 67:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to La Paz Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 68:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to United Oatman Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 69:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to Treasure King Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 70:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to Mount Cruachan Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 71:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to Big John Gold Mines, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 72:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to McCracken Gold, Inc. on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 73:-

The Company issued 500,000 (Five hundred thousand) shares of Series C Convertible Preferred Stock to Copper Cliff Gold, Inc. on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$500,000 (Five hundred thousand dollars) due in terms of the “McCracken” Mineral and Mining Lease Agreement.

NOTE 74:-

The Company issued 50,000 (Fifty thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$50,000 (Fifty thousand dollars) due in terms of the “Potts Mountain, Kit Carson and Silverfield” Acquisition Agreement.

NOTE 75:-

The Company issued 50,000 (Fifty thousand) shares of Series B Convertible Preferred Stock to Middle Verde Development Co., LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$50,000 (Fifty thousand dollars) due in terms of the “Potts Mountain, Kit Carson and Silverfield” Acquisition Agreement.

NOTE 76:-

The Company issued 20,000 (Twenty thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$20,000 (Twenty thousand dollars) due in terms of the “Ester Basin” Acquisition Agreement.

NOTE 77:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “Clara” Acquisition Agreement.

NOTE 78:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Anaconda Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “Clara” Acquisition Agreement.

NOTE 79:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “Burnt Well” Acquisition Agreement.

NOTE 80:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Anaconda Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the “Burnt Well” Acquisition Agreement.

NOTE 81:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the additional claims “Kit Carson” Acquisition Agreement.

NOTE 82:-

The Company issued 10,000 (Ten thousand) shares of Series B Convertible Preferred Stock to Middle Verde Development Co., LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$10,000 (Ten thousand dollars) due in terms of the additional claims “Kit Carson” Acquisition Agreement.

NOTE 83:-

The Company issued 30,000 (Thirty thousand) shares of Series B Convertible Preferred Stock to Anaconda Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$30,000 (Thirty thousand dollars) due in terms of the “White Hills” Acquisition Agreement.

NOTE 84:-

The Company issued 30,000 (Thirty thousand) shares of Series B Convertible Preferred Stock to Searchlight Exploration, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$30,000 (Thirty thousand dollars) due in terms of the “White Hills” Acquisition Agreement.

NOTE 85:-

The Company issued 30,000 (Thirty thousand) shares of Series B Convertible Preferred Stock to Middle Verde Development Co., LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$30,000 (Thirty thousand dollars) due in terms of the “White Hills” Acquisition Agreement.

NOTE 86:-

The Company issued 30,000 (Thirty thousand) shares of Series B Convertible Preferred Stock to McIntyre & Bauman Group, LLC on June 28, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$30,000 (Thirty thousand dollars) due in terms of the “White Hills” Acquisition Agreement.

NOTE 87:-

These shares were issued in settlement of 6 (Six months) salary commencing on August 11, 2014. This excludes salary payable monthly in cash.

NOTE 88:-

These shares were issued in settlement of a "Signing Bonus" dated August 11, 2014.

NOTE 89:-

The shares were issued in order to acquire the entire issued share capital of Gold Coast Gaming Corp on August 11, 2014.

NOTE 90:-

These shares were issued in settlements of Signing Bonuses on new extended Service & Employment Agreements with the Directors and dated August 11, 2014.

NOTE 91:-

These shares were issued in settlement of 12 (Twelve months) salary commencing on August 11, 2014.

NOTE 92:-

These shares were issued in settlement of 6 (Six months) salary commencing on August 11, 2014.

NOTE 93:-

The Company issued 2,000,000 (Two million) shares of Series B Convertible Preferred Stock to Diamond Peak Resource Corporation on August 19, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle a large majority of the loan advanced by Diamond Peak Resource Corporation in the amount of \$2,000,000 (Two million dollars). As at June 30, 2014, the Company was indebted to Diamond Peak Resource Corporation in the amount of \$1,962,373 plus accrued interest of \$25,027.

NOTE 94:-

The shares were issued to acquire the entire Members Interest in Reputation Managers, LLC on September 18, 2014.

NOTE 95:-

These shares were issued in settlement of 3 (three) month Salary on a new Service & Employment Agreement with Reputation Managers, LLC, a GNCC Capital, Inc. subsidiary company and dated September 18, 2014.

NOTE 96:-

These shares were issued in settlement of a Signing Bonus on a Service & Employment Agreement with Reputation Managers, LLC, a GNCC Capital, Inc. subsidiary company and dated September 18, 2014.

NOTE 97:-

The Company issued 15,000 (Fifteen thousand) shares of Series B Convertible Preferred Stock to Highway Management Corp on September 19, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$15,000 (Fifteen thousand dollars) paid to David Jack Harris under his Advisory Committee Appointment Agreement.

NOTE 98:-

The Company issued 164,028 shares of Series B Convertible Preferred Stock to Diamond Peak Resource Corporation on November 17, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$164,028. This arose from the Company's cancellation of an amount of 1,640,277,616 shares of Common Stock owned by Diamond Peak Resource Corporation and at a price of \$0.0001 each.

NOTE 99:-

The Company issued 15,000 shares of Series B Convertible Preferred Stock to Highwave Management Corp on November 17, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$15,000. This arose from the Company's cancellation of an amount of 150,000,000 shares of Common Stock owned by Highwave Management Corp. and at a price of \$0.0001 each.

NOTE 100:-

The Company issued 6,775 shares of Series B Convertible Preferred Stock to Streetside Holdings AG on November 17, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$6,775. This arose from the Company's cancellation of an amount of 67,751,048 shares of Common Stock owned by Streetside Holdings AG and at a price of \$0.0001 each.

NOTE 101:-

The Company issued an amount of 400,000 (Four hundred thousand) shares of Series H Convertible Preferred Stock on September 29, 2014 at a price of \$1.00 each and in settlement of the acquisition of the entire interest of Reputation Managers, LLC ("RM"), an agreement dated September 18, 2014. On November 16, 2014, the vendors of RM and the Company mutually agreed to terminate the acquisition of RM by the Company. The details are set out in an OTC Markets Disclosure Filing dated November 17, 2014.

NOTE 102:-

The Company issued an amount of 85,000 (Eighty five thousand) shares of Series F Convertible Preferred Stock on September 18, 2014 at a price of \$1.00 each and in settlement of a payment to David Jack Harris relating to the acquisition of the entire interest of Reputation Managers, LLC ("RM"), an agreement dated September 18, 2014. On November 16, 2014, the vendors of RM and the Company mutually agreed to terminate the acquisition of RM by the Company. The details are set out in an OTC Markets Disclosure Filing dated November 17, 2014. On November 16, 2014, the Company, RM and David Jack Harris mutually agreed to the cancellation of these 85,000 (Eighty five thousand) shares of Series F Convertible Preferred Stock.

NOTE 103:-

The Company issued 195,000 shares of Series B Convertible Preferred Stock to Stelan Real Estate Management, Inc. on December 30, 2014 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$195,000. This arose from the Company's cancellation of an amount of 1,950,000,000 shares of Common Stock owned by Stelan Real Estate Management, Inc. and at a price of \$0.0001 each.

NOTE 104:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014; but commencing September 18, 2014. This was filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 105:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014; but commencing August 12, 2014. This was filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 106:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014; but commencing August 12, 2014. This was filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 107:-

On August 11, 2014, the Directors of GNCC Capital, Inc. issued an amount of 101,000 (One hundred and one thousand) shares of Series F Convertible Preferred Stock to Mr. Peter Voss in terms of his Service Agreement. Following the mutually agreed upon resignation of Mr. Voss, an amount of 81,000 (Eighty one thousand) shares of these issued Series F Convertible Preferred Stock were cancelled with immediate effect.

NOTE 108:-

On August 11, 2014, the Directors of GNCC Capital, Inc. issued an amount of 2,570,000 (Two million five hundred and seventy thousand) shares of Series D Convertible Preferred Stock to acquire the entire issued share capital of Gold Coast Gaming Corp. Following the mutually agreed upon cancellation and rescission of the agreement between GNCC Capital, Inc. and the vendors of Gold Coast Gaming Corp; all of these shares of Series D Convertible Preferred Stock were cancelled with immediate effect.

NOTE 109:-

The Company issued 61,250 shares of Series B Convertible Preferred Stock to Clark Copper Mines, LLC on July 30, 2015 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$61,250. This arose from the Company's acquisition of 500,000 shares of ASPA Gold Corp. shares of Class A Preferred Stock plus accrued dividends, totaling \$61,250.

NOTE 110:-

These shares were issued in settlement of 6 (Six months) salary commencing on February 11, 2015.

NOTE 111:-

The Company issued 300,331 shares of Series B Convertible Preferred Stock to Diamond Peak Resource Corporation on August 10, 2015 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$300,331 due and payable as at June 30, 2015 in terms of loans advanced to the Company. This was in respect of a loan amount owed in the amount of \$264,357 plus accrued interest at that date, in the amount of \$35,974.

NOTE 112:-

The Company issued 20,000 shares of Series B Convertible Preferred Stock to McIntyre Mines, LLC on August 10, 2015 and at a price of \$1.00 (One dollar) each, Par Value \$0.00001; to settle an amount of \$20,000 due and payable as at June 30, 2015 by Walker Lane Exploration, Inc., a wholly owned subsidiary of the Company. This related to an Annual Payment due in respect of the "McCracken" Gold Mining Exploration Properties.

NOTE 113:-

These shares were issued in settlement of 6 (Six months) salary commencing on August 11, 2015.

NOTE 114:-

These shares were issued in settlement of 12 (Twelve months) salary commencing on August 11, 2015.

NOTE 115:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014 and due on August 12, 2015. This was initially filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 116:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014 and due on August 12, 2015. This was initially filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 117:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$1,435 plus accrued interest in the amount of \$169,540. The total amount owing, being \$170,975 was settled through the issuance of 170,975 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 118:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$239,729 plus accrued interest in the amount of \$69,169. The total amount owing, being \$308,898 was settled through the issuance of 308,898 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 119:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$52,165 plus accrued interest in the amount of \$61,358. The total amount owing, being \$113,523 was settled through the issuance of 113,523 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 120:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$243,382 plus accrued interest in the amount of \$116,513. The total amount owing, being \$359,895 was settled through the issuance of 359,895 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 121:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$295,946 plus accrued interest in the amount of \$85,363. The total amount owing, being \$381,309 was settled through the issuance of 381,309 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 122:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$94,577 plus accrued interest in the amount of \$74,970. The total amount owing, being \$169,547 was settled through the issuance of 169,547 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 123:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$271,165 plus accrued interest in the amount of \$97,452. The total amount owing, being \$368,617 was settled through the issuance of 368,617 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 124:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$132,577 plus accrued interest in the amount of \$85,930. The total amount owing, being \$218,507 was settled through the issuance of 218,507 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 125:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$54,077 plus accrued interest in the amount of \$74,036. The total amount owing, being \$128,113 was settled through the issuance of 128,113 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 126:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$277,165 plus accrued interest in the amount of \$80,201. The total amount owing, being \$357,366 was settled through the issuance of 357,366 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 127:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$81,882 plus accrued interest in the amount of \$83,340. The total amount owing, being \$165,222 was settled through the issuance of 165,222 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 128:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$341,182 plus accrued interest in the amount of \$481,182. The total amount owing, being \$822,364 was settled through the issuance of 822,364 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 129:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was (\$59,393) plus accrued interest in the amount of \$76,150. The total amount owing, being \$16,757 was settled through the issuance of 16,757 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 130:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$199,980 plus accrued interest in the amount of \$57,683. The total amount owing, being \$257,663 was settled through the issuance of 257,663 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 131:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$96,002 plus accrued interest in the amount of \$27,691. The total amount owing, being \$123,693 was settled through the issuance of 123,693 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 132:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$128,002 plus accrued interest in the amount of \$36,921. The total amount owing, being \$164,923 was settled through the issuance of 164,923 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 133:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 134:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$112,003 plus accrued interest in the amount of \$32,307. The total amount owing, being \$144,310 was settled through the issuance of 144,310 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 135:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 136:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$128,002 plus accrued interest in the amount of \$36,921. The total amount owing, being \$164,923 was settled through the issuance of 164,923 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 137:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 138:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 139:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$128,002 plus accrued interest in the amount of \$36,921. The total amount owing, being \$164,923 was settled through the issuance of 164,923 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 140:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 141:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$53,495. The total amount owing, being \$197,499 was settled through the issuance of 197,499 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 142:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$144,004 plus accrued interest in the amount of \$41,523. The total amount owing, being \$185,527 was settled through the issuance of 185,527 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 143:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$233,200 plus accrued interest in the amount of \$63,539. The total amount owing, being \$296,739 was settled through the issuance of 296,739 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 144:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$198,024 plus accrued interest in the amount of \$53,955. The total amount owing, being \$251,979 was settled through the issuance of 251,979 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 145:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$264,032 plus accrued interest in the amount of \$72,056. The total amount owing, being \$336,088 was settled through the issuance of 336,088 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 146:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 147:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$231,028 plus accrued interest in the amount of \$62,948. The total amount owing, being \$293,976 was settled through the issuance of 293,976 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 148:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 149:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$264,032 plus accrued interest in the amount of \$72,056. The total amount owing, being \$336,088 was settled through the issuance of 336,088 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 150:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 151:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 152:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$264,032 plus accrued interest in the amount of \$72,056. The total amount owing, being \$336,088 was settled through the issuance of 336,088 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 153:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 154:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$107,746. The total amount owing, being \$404,782 was settled through the issuance of 404,782 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 155:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$297,036 plus accrued interest in the amount of \$80,936. The total amount owing, being \$377,972 was settled through the issuance of 377,972 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 156:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$179,000 plus accrued interest in the amount of \$45,015. The total amount owing, being \$224,015 was settled through the issuance of 224,015 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 157:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$86,520 plus accrued interest in the amount of \$21,758. The total amount owing, being \$108,278 was settled through the issuance of 108,278 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 158:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$115,369 plus accrued interest in the amount of \$29,012. The total amount owing, being \$144,381 was settled through the issuance of 144,381 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 159:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 160:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$100,940 plus accrued interest in the amount of \$25,385. The total amount owing, being \$126,325 was settled through the issuance of 126,325 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 161:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 162:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$115,351 plus accrued interest in the amount of \$29,008. The total amount owing, being \$144,359 was settled through the issuance of 144,359 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 163:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 164:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 165:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$115,360 plus accrued interest in the amount of \$29,010. The total amount owing, being \$144,370 was settled through the issuance of 144,370 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 166:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 167:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$44,167. The total amount owing, being \$173,947 was settled through the issuance of 173,947 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 168:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on December 2, 2010. The principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$32,937. The total amount owing, being \$162,717 was settled through the issuance of 162,717 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 169:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on February 26, 2013. The principal amount owed in terms of this Convertible Loan Note was \$829,308 plus accrued interest in the amount of \$176,705. The total amount owing, being \$1,006,013 was settled through the issuance of 1,006,013 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 170:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 171:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 172:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 173:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 174:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 175:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 176:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock

NOTE 177:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 178:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 179:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 180:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$87,814. The total amount owing, being \$538,314 was settled through the issuance of 538,314 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 181:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on June 17, 2013. The principal amount owed in terms of this Convertible Loan Note was \$450,500 plus accrued interest in the amount of \$56,391. The total amount owing, being \$506,891 was settled through the issuance of 506,891 shares of Series E Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of two months post the Third Quarter period ended June 30, 2015, being July and August of 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series E Convertible Preferred Stock.

NOTE 182:-

These shares were issued in settlement of a 12 (Twelve) month remuneration due on an Amended Advisory Committee Agreement dated November 17, 2014 and due on September 18, 2015. This was initially filed on the OTC Markets Disclosure Service on November 17, 2014.

NOTE 183:-

An amount of \$130,000 (One hundred and thirty thousand dollars) was converted by Vulture Equity Management, Inc. at a price of \$0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Vulture Equity Management, Inc. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Vulture Equity Management, Inc.

NOTE 184:-

An amount of \$130,000 (One hundred and thirty thousand dollars) was converted by Matrix Investment Solutions AG at a price of \$0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Matrix Investment Solutions AG. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Matrix Investment Solutions AG.

NOTE 185:-

An amount of \$130,000 (One hundred and thirty thousand dollars) was converted by Trident Asset Management Corp. at a price of \$0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Trident Asset Management Corp. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Trident Asset Management Corp.

NOTE 186:-

An amount of \$130,000 (One hundred and thirty thousand dollars) was converted by Diamond Peak Resource Corporation at a price of \$0.00005 per share of Common Stock. As a result, an amount of 2,600,000,000 (Two billion six hundred million) shares of the Company's restricted Common Stock were issued by the Company to Diamond Peak Resource Corporation. An amount of 130,000 (One hundred and thirty thousand) shares of Series B Convertible Preferred Stock was converted by Diamond Peak Resource Corporation.

NOTE 187:-

These shares were issued in settlement of an outstanding loan of \$35,000.

NOTE 188:-

These shares were issued in settlement of 6 (Six months) salary commencing on February 11, 2016.

NOTE 189:-

These shares were issued in settlement of 12 (Twelve months) salary commencing on August 11, 2016.

NOTE 190:-

These shares were issued in settlement of 6 (Six months) salary commencing on February 11, 2017.

NOTE 191:-

These shares were issued in settlement of 12 (Twelve months) salary commencing on February 11, 2017.

NOTE 192:-

These shares were issued in settlement of 10 (Ten months) salary commencing on August 11, 2017.

NOTE 193:-

These shares were issued in settlement of 10 (Ten months) salary commencing on August 11, 2017.

NOTE 194:-

On April 19, 2018; the Directors elected to terminate the agreements with the 3 (three) Advisory Committee Members and to cancel the shares of Series F Convertible Preferred Stock issued in respect thereof. To date, the Company had issued a total of 144,000 shares of Series F Convertible Preferred Stock at \$1.00 per share; to these Advisory Committee Members.

NOTE 195:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on May 3, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$102,017 plus accrued interest in the amount of \$70,751. The total amount owing, being \$172,768 was settled through the issuance of 172,768 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 196:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$179,000 plus accrued interest in the amount of \$47,827. The total amount owing, being \$226,827 was settled through the issuance of 226,827 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 197:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$86,520 plus accrued interest in the amount of \$23,117. The total amount owing, being \$109,637 was settled through the issuance of 109,637 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 198:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$115,369 plus accrued interest in the amount of \$30,826. The total amount owing, being \$146,195 was settled through the issuance of 146,195 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 199:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 200:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$100,940 plus accrued interest in the amount of \$26,969. The total amount owing, being \$127,909 was settled through the issuance of 127,909 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 201:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 202:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$115,351 plus accrued interest in the amount of \$30,821. The total amount owing, being \$146,172 was settled through the issuance of 146,172 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 203:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 204:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 205:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$115,360 plus accrued interest in the amount of \$30,823. The total amount owing, being \$146,183 was settled through the issuance of 146,183 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 206:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 207:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$46,344. The total amount owing, being \$176,124 was settled through the issuance of 176,124 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 208:-

These shares were issued in settlement of an outstanding Convertible Loan Note issued by the Company on September 29, 2010. The remaining principal amount owed in terms of this Convertible Loan Note was \$129,780 plus accrued interest in the amount of \$34,494. The total amount owing, being \$164,274 was settled through the issuance of 164,274 shares of Series X Convertible Preferred Stock at a price of \$1.00 (One Dollar) each, Par Value \$0.00001. The Convertible Loan Note Holder agreed to waive the ability to convert all or part of their outstanding Convertible Loan Note into shares of the Company's Common Stock, waive the interest charges in respect of the period post the Third Quarter period ended June 30, 2015, as well as accepting a reduced interest rate; in exchange for these shares of Series X Convertible Preferred Stock.

NOTE 209:-

These shares were issued in settlement of the cancellation of an amount of 2,600,000,000 shares of the Company's Common Stock held by the Stockholder. In compensation in the amount of \$0.0001 per share of Common Stock, the Stockholder received an amount of 260,000 shares of the Company's shares of Series X Convertible Preferred Stock and at a price of \$1.00 per share.

NOTE 210:-

These shares were issued in settlement of the cancellation of an amount of 2,600,000,000 shares of the Company's Common Stock held by the Stockholder. In compensation in the amount of \$0.0001 per share of Common Stock, the Stockholder received an amount of 260,000 shares of the Company's shares of Series X Convertible Preferred Stock and at a price of \$1.00 per share

NOTE 211:-

These shares were issued in settlement of the cancellation of an amount of 2,600,000,000 shares of the Company's Common Stock held by the Stockholder. In compensation in the amount of \$0.0001 per share of Common Stock, the Stockholder received an amount of 260,000 shares of the Company's shares of Series X Convertible Preferred Stock and at a price of \$1.00 per share.

NOTE 212:-

These shares were issued in settlement of the cancellation of an amount of 2,600,000,000 shares of the Company's Common Stock held by the Stockholder. In compensation in the amount of \$0.0001 per share of Common Stock, the Stockholder received an amount of 260,000 shares of the Company's shares of Series X Convertible Preferred Stock and at a price of \$1.00 per share.

NOTE 213:-

These shares were issued in settlement of the cancellation of an amount of 2,394,182,704 shares of the Company's Common Stock held by the Stockholder. In compensation in the amount of \$0.0001 per share of Common Stock, the Stockholder received an amount of 239,418 shares of the Company's shares of Series X Convertible Preferred Stock and at a price of \$1.00 per share.

NOTE 214:-

The Stockholder was issued a further 50,000 shares of Series G Convertible Preferred Stock on June 29, 2018 in settlement of an additional 6 (Six) month salary related to a new and extended Service & Employment Agreement with the Company (June 29, 2018 to December 11, 2018).

NOTE 215:-

The Stockholder was issued a further 14,325 shares of Series G Convertible Preferred Stock on June 29, 2018 in settlement of an additional salary related to a new and extended Service & Employment Agreement with the Company (June 11, 2018 to July 31, 2018).

NOTE 216:-

The Stockholder converted an amount of 86,500 shares of Series "B" Convertible Preferred Stock to 1,730,000,000 shares of Common Stock at a price of \$0.00005 per share and on August 21, 2018.

NOTE 217:-

The Stockholder converted an amount of 86,500 shares of Series "B" Convertible Preferred Stock to 1,730,000,000 shares of Common Stock at a price of \$0.00005 per share and on August 21, 2018.

NOTE TO ISSUANCES:-

On February 2019, shareholders representing an amount of 560,000 shares of Series "B" Convertible Preferred Stock served Notices of Conversion to shares of Common Stock. This will increase in the amount of outstanding Common Stock as was required to secure the majority shareholder vote to acquire the entire issued capital of BioCann Pharma S.A.S. These conversions have not as yet been effected and it is envisaged that they will be in and during May of 2019.

An amount of 3,500,000,000 restricted shares of Common Stock are due to be issued to the vendors of BioCann Pharma S.A.S. These shares are restricted and subject to various Revenue Warranties by those Vendors.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
03/14/2014	NIL	\$60,000	NIL	03/14/2015	Convertible into Shares of Common Stock – No Discount	Neutral Bay Investments, S.A.	LOAN – See Note 1
05/15/2014	NIL	\$100,000	NIL	05/15/2015	Convertible into shares of Common Stock – No Discount	Searchlight Exploration, LLC	LOAN – See Note 2
05/15/2014	NIL	\$60,000	NIL	05/15/2015	Convertible into shares of Common Stock – No Discount	Middle Verde Development Co., LLC	Loan – See Note 2
05/15/2014	NIL	\$20,000	NIL	05/15/2015	Convertible into shares of Common Stock – No Discount	Anaconda Exploration, LLC	Loan – See Note 2
06/06/2014	NIL	\$36,000	NIL	06/06/2015	Convertible into shares of Common Stock	Western Treasure Holdings Corp.	Loan – Note 3

Use the space below to provide any additional details, including footnotes to the table above:

NOTE 1:-

The Company resolved to make bonus payments on March 14, 2014, to its two Advisory Committee Members, as follows:- Mr. Jack Reybold - \$35,000.00; and Mr. Ben B. Stein - \$25,000.00 The payments were made to both Advisory Committee Members through the transfer of shares of the Company's unrestricted Common Stock by a non-affiliated stockholder, Neutral Bay Investments, S.A.; as follows: Mr. Jack Reybold - 87,500,000 shares of Common Stock and priced at \$0.0004; and to Mr. Ben B. Stein - 62,500,000 shares of Common Stock and priced at \$0.0004. Neutral Bay Investments, S.A. transferred a total amount of 150,000,000 shares of the Company's unrestricted shares of the Company's Common Stock in respect hereof. This totaled an amount of \$60,000.00. To settle this amount owed by the Company to Neutral Bay Investments, S.A., the Company issued to them on March 14, 2014, a long term interest bearing Convertible Loan Note in the capital amount of \$60,000.00.

NOTE 2:-

As at December 31, 2013, being the end of our First Quarter, the Company owed a total amount of \$180,000 to various Stockholders in respect of payments due on various Mining Claims. These amounts due were interest free and were due and payable as at December 31, 2013. The amounts due are as follows: The amount of \$100,000 in respect of the “Kit Carson”, “Silverfields” and “Potts Mountain” Silver Properties. Due to Searchlight Exploration, LLC and to Middle Verde Development Co., LLC.; and The amount of \$20,000 in respect of the “Ester Basin” Gold Properties. Due to Searchlight Exploration, LLC; and The amount of \$20,000 in respect of the “Clara” Gold Properties. Due to Searchlight Exploration, LLC and to Anaconda Exploration, LLC; and The amount of \$20,000 in respect of the “Burnt Well” Gold Properties. Due to Searchlight Exploration, LLC and to Anaconda Exploration, LLC; and The amount of \$20,000 in respect of the additional “Kit Carson” Silver Properties. Due to Searchlight Exploration, LLC and to Middle Verde Development Co., LLC. On May 15, 2014, the Company issued Long Term Convertible Loan Notes to these stockholders in the total amount of \$180,000.

NOTE 3:-

Western Treasure Holdings Corp. settled a net amount of \$36,000 (Thirty six thousand dollars) to a creditor of GNCC Capital, Inc. on June 6, 2014. Western Treasure Holdings Corp. transferred a total amount of 300,000,000 (Three hundred million) shares of the Company’s unrestricted shares of the Company’s Common Stock in respect hereof. To settle this amount owed by the Company to Western Treasure Holdings Corp, the Company issued to them, on June 6, 2014, a long term interest bearing Convertible Loan Note in the capital amount of \$36,000 (Thirty six thousand dollars).

AS AT APRIL 29, 2019, THE COMPANY HAS NO OUTSTANDING CONVERTIBLE, PROMISSORY OR OTHER NOTES OF WHATSOEVER NATURE.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: RONALD YADIN LOWENTHAL
Title: EXECUTIVE CHAIRMAN / CHIEF FINANCIAL OFFICER

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company has Mining Exploration Properties, namely "White Hills", "Yarber Wash", "McCracken", "Pearl Spring" and "East Belmont". The Company is now focused on the Cannabis Industry following the acquisition of Colombian based BioCann Pharma S.A.S. in February of 2019.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

WHOLLY OWNED SUBSIDIARY COMPANIES:-

White Hills Gold Exploration, Inc.

Walker Lane Exploration, Inc.

Mohave Consolidated Exploration, Inc.

BioCann Pharma S.A.S.

- C. Describe the issuers' principal products or services, and their markets

The Company's principal activities will now be through BioCann Pharma S.A.S. which is engaged in the sourcing of Marijuana crop in Colombia from Licensed Growers and the processing of Pharmaceutical grade CBD Oils through a Joint Venture with a Licensed Processor in the Republic of Colombia. The CBD Oils will be distributed in Latin America. The Company does not operate whatsoever in the USA in the Cannabis Sector.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The business of the Mining Exploration Properties are conducted through arrangements with Searchlight Exploration, LLC. The Work Expenditure Commitments are as follows and per annum:

"Pearl Spring - \$50,000; and

"East Belmont" - \$100,000; and

"Yarber Wash" - \$50,000; and

"McCracken" - \$50,000; and

"White Hills" - \$70,000

The Company is responsible for all BLM payments in respect of these Properties.

A brief description of these Properties:-

Tonopah / East Belmont

Tonopah is a well-known central Nevada bonanza silver mining district discovered in 1900. Second only to the Comstock Lode in Nevada silver production, Tonopah and nearby Goldfield have together been credited with restoring Nevada's mining industry in the 20th Century. Tonopah is located midway between Las Vegas and Reno, Nevada and is conveniently accessed by US Highway 95 and US Highway 6. Utilities are readily available and electric transmission lines traverse the property.

The East Belmont property is comprised of seven 20 ac unpatented lode mining claims located east of the Halifax Fault in the eastern part of the Tonopah mining district. The East Belmont claims were located based on a manganese anomaly reported from sampling by the Nevada Bureau of Mines and Geology; anomalous surface manganese at Tonopah has been correlated by some with precious metals mineralization at depth. While the property is dotted with prospect pits and shallow shafts, there is no evidence of drilling, which would be necessary to test the theory that the silver mineralization continues east of the Halifax Fault.

The Tonopah Mining District is on the north side of a volcanic center of middle Miocene age, and the geology consists of volcanics and volcanoclastics. Ore deposits are generally confined to the Mizpah Trachyte although ore has been found in other volcanics such as the Fraction Breccia. Ore deposits in the central part and eastern parts of the Tonopah District are in steep replacement – type veins up to 40 feet wide that had assay walls and followed faults or joints in the host rock. Flatter veins are more prevalent in the western part of the district.

Total recorded production for the Tonopah District from 1900 to 1950 was 8,800,000 tons of ore, from which 1,861,000 ounces of gold and 174,153,000 ounces of silver were recovered with a total value of \$147,564,015. The historically productive part of the Tonopah Mining District is egg-shaped, with an axis that is roughly East / West. The ore dome outcropped in the center of the district and was centered on the Tonopah fault area. The ore zone was cut off and down-dropped to the west by the Ohio Fault in the vicinity of Brougher Mountain. To the east, the ore-bearing zone was thought to be cut off by the Halifax Fault, which runs roughly North / South a few hundred feet west of the Halifax Mine.

Much effort has been made to find a continuation of the ore zone west of the Ohio Fault. It appears that less effort has been expended to find a continuation of the ore zone east of the Halifax Fault. Searchlight Exploration believed that this area is underexplored, and thus assembled the East Belmont land position there to the east of the Halifax and Belmont Mines.

This project could benefit from the use of ground penetrating radar to locate potential drillsites, in conjunction with standard geochemical and geophysical technology.

Pearl Spring

The Pearl Spring property is located in Esmeralda County, Nevada, approximately 20 miles from Tonopah. The mining claims are located northeast of the Silver Peak Mining District and south / southeast of the Lone Mountain / Weepah Mining District. It may be easily accessed from Pearl Spring Road north from paved Silver Peak Road. Silver Peak is an active mining area, with Scorpio Gold Corp.'s Mineral Ridge Gold Mine and Rockwood Lithium's lithium brine production facility (the only United States domestic lithium producer). Supplies may be purchased at nearby Tonopah, and miners are available locally given the presently operating mines in the area. There are at least four mine shafts and several additional adits on the property's two contiguous 20 ac lode mining claims.

The Pearl Spring property is located in an area bordered by the Silver Peak Mining District to the south. The Silver Peak Mining District is underlain by Paleozoic sedimentary rocks intruded by Cretaceous (?) alaskite. Ore deposits are veins in which ore is in overlapping quartz lenses. The gold is finely disseminated in the native state and occurs in pyrite and galena scattered through the quartz. While the Silver Peak Mining District has mostly produced gold, some rich silver ores occur in the deposits. This district was discovered in 1863 and produced an estimated \$1,418,000 of gold, silver and lead to 1907 and about \$7,000,000 from 1907 to 1922. The nearby Mineral Ridge Gold Mine historically produced 575,000 ounces of gold. Mineral Ridge reopened in 2012 and is producing 40,000 ounces of gold per year, and reports probable resources of 2,137,120 tons at a grade of 0.061 ounces gold / T (1131,190 ounces gold) and indicated resources of 2,697,500 tons at a grade of 0.059 ounces gold / T (160,300 ounces gold). It is GNCC's premise that the potential exists for a similar resource in the Pearl Spring claim area.

The Lone Mountain Mining District is located north of the Pearl Spring property. The Weepah Mining District is northwest of the Searchlight Claims; Weepah is considered to be a part of the Lone Mountain Mining District. Total production from the Lone Mountain District is estimated to be approximately \$3,500,000 in gold, silver, lead and turquoise. Of this amount \$1,615,037 of gold was produced at Weepah between 1935 and 1939. Weepah was actually the site of the last major "gold rush" in Nevada following the discovery in 1927 by two 19-year old boys of gold ore that assayed over \$75,000 per ton gold. In the Lone Mountain district, complexly folded and faulted sediments ranging in age from PreCambrian through Ordovician had been intruded by granitic plutons of Cretaceous to Tertiary age. Most mineral occurrences in the Lone Mountain district occur in metamorphosed sedimentary rocks within the contact aureoles of the various intrusive bodies.

Mineralization at this property is found in shear zones in the basal member of the Cambrian Harkless Formation, which is a dominantly green siltstone. There are hydrothermal quartz veins with oxidized pyrite. The host rock is thinly to thickly bedded spotted phyllites and schists, interbedded with quartzite. These rocks are intruded by prominent felsic aphanitic rhyolitic and quartz porphyry dikes. The quartz veins associated with the shear zones are highly sheared and fractured (crushed). Vugs are coated with euhedral quartz crystals, with abundant iron and manganese stains. Sericite alteration is associated with quartz and host rocks along the shears.

GNCC was encouraged by the results of Searchlight's initial sampling program, which was comprised of nine (9) grab samples from mine dumps located along the vein system. All of the samples had detectable gold and silver. One sample from the dumps of the South Shaft assayed a bonanza grade of 161.8 ounces silver per ton. Another sample from the North Shaft dumps assayed 0.164 ounces gold per ton. Three additional samples assayed at over 2 ounces silver per ton and two more samples assayed over .01 ounces gold per ton. A geochemical sampling program is recommended in order to identify potential drill targets.

McCracken

The McCracken project is located in Mohave County, Arizona approximately 60 miles south of Kingman. The original McCracken silver mine (which is not owned by the Company) was one of Arizona's premier silver producers, and is presently owned by Teck. However, the Company's Stonehouse Mine, which border's Teck's property to the east, is believed to have similar mineralization with numerous anastomosing 0.3 to 3 cm thick veins, locally amalgamated into 1-2 m thick veins, including stockwork and crackle breccia. Quartz is the dominant vein material, with barite and minor argentiferous galena, fluorite, silver halides, manganese oxides and sparse hematite. There are vugs of amethyst, manganese oxide and calcite replacing barite.

The project also has gold potential, centered on a prominent outcrop one mile east of the McCracken silver mine, called "Copper Cliff" after its copper oxide staining. The Copper Cliff mine workings are located on a breccia zone containing amethyst, copper and gold averaging approximately 0.1 ounce per ton. The Copper Cliff, which contains an adit and shallow shaft from previous mining, was to have been mined for gold when Arizona Silver last operated the McCracken silver mine under lease from Teck during the 1980's; However, as a gold deposit, it was not a priority for Arizona Silver, with the result that the Copper Cliff appears largely unmined.

The regional geological setting is a major east / west detachment fault (called the "Buckskin / Rawhide Fault"). Striking northwesterly from this detachment fault for approximately 15 miles is a high angle fault (called the "Sandtrap Wash Fault"), which may have localized mineralization associated with the major detachment fault. Mineralization is found in quartz veins and breccia zones hosted by the upper plate in close proximity to the Sandtrap Wash Fault. In most cases the upper plate country rock is preCambrian granite or gneiss.

Yarber Wash

The Yarber Wash silver property is located in the Yarber Wash Mining District, Yavapai County, Arizona. The closest city is Prescott, Arizona. There are several shafts and adits, 65' to 285', located on one 20 ac unpatented lode mining claim.

Underground and dump samples have ranged up to 35 oz / T silver and .6 oz/T gold. Average silver grade is of economic interest at over 9 oz/T. Base metals values are also significant (Cu up to 1.7%; Pb up to 4.6% and Zn up to 2.5%). There are a number of 3' plus veins on the property.

Searchlight Exploration has done reconnaissance sampling resulting in the above assays. The property does not appear to have been drilled in the past.

White Hills

The White Hills Property is located south of the town of White Hills in Mohave County, Arizona. White Hills is the first town in Arizona south of the recently completed Hoover Dam Bypass, and is about 1 ½ hours drive from Las Vegas, Nevada, the closest major city. Highway 93, the major highway linking Las Vegas and Phoenix, Arizona, runs through White Hills. All necessary supplies and labor can be obtained from Las Vegas or from Kingman, Arizona, which is located about 40 miles to the south. The climate is high desert, with hot summers, occasional snow in the winter and very low precipitation.

White Hills was one of Arizona's later boom towns, with the original discovery of silver made in 1892 as a result of rock samples found by Native Americans. Between 1892 and 1898, over \$12,000,000 of silver and gold was mined from the White Hills silver mines (close to \$1 Billion at 2013 commodity prices). Then the silver mines were closed due to flooding. A few years later, gold was found south of White Hills, and approximately 15,000 ounces of gold were mined from 1903 to 1907 from four separate mines, with an average grade of from 0.5 to 1.0 ounces of gold per ton.

GNCC's current focus is on some promising outcrops southwest of Mount Perkins that were discovered during 2014. The grades are encouraging (0.128 OPT gold at the North outcrop and .037 OPT gold at the South) outcrop. While the claim vendor did not assay for silver, GNCC will also evaluate any silver potential on these claims given the bonanza silver production by the original mines at White Hills.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
RONALD YADIN LOWENTHAL	DIRECTOR	Johannesburg, Republic of South Africa	12,000,000	COMMON STOCK	0.069%	1
NICOLAAS EDWARD BLOM	DIRECTOR	Johannesburg, Republic of South Africa	12,000,000	COMMON STOCK	0.069%	2
PAULA ANDREA VICTORIA	DIRECTOR	Bogota, Republic of Colombia	NIL	N/A	N/A	N/A

Note 1:-

Ronald Yadin Lowenthal also holds an amount of 630,000 shares of Series “G” Non-Voting Convertible Preferred Stock.

Note 2:-

Nicolaas Edward Blom also holds an amount of 301,825 shares of Series “G” Non-Voting Convertible Preferred Stock.

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NO

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NOT APPLICABLE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Alex R. Stavrou
Address 1: 334 South Hyde Park Ave.
Address 2: Suite # 222, Tampa, FL 33606
Phone: (813) 258-1288
Email: Alex@alexstavrou.com

Accountant or Auditor

NOT APPLICABLE

Investor Relations Consultant

NOT APPLICABLE

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

NOT APPLICABLE

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, RONALD YADIN LOWENTHAL certify that:

1. I have reviewed this ANNUAL DISCLOSURE of GNCC CAPITAL, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

MAY 7, 2019

/s/ RONALD YADIN LOWENTHAL

Principal Financial Officer:

I, RONALD YADIN LOWENTHAL certify that:

1. I have reviewed this ANNUAL DISCLOSURE of GNCC CAPITAL, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

MAY 7, 2019

/s/ RONALD YADIN LOWENTHAL