Annual Update – December 2018

For The Earth Corporation

Name of Issuer

20 E Thomas Rd., Suite 2200, Phoenix, AZ 85012 Office Address of Issuer

(602) 612-8300

Telephone No of Issuer

22-3283541

Federal Employer Identification No.

FORWARD LOOKING STATEMENTS.

The information in this Quarterly Update contains "forward-looking statements" relating to For The Earth Corporation, a Delaware corporation (the "Company" or "For The Earth"), and its subsidiaries, within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). These "forward looking statements" represent the Company's current expectations or beliefs including, but not limited to, statements concerning the Company's operations, performance, financial condition and growth. For this purpose, any statements contained in this Quarterly Update that are not statements of historical fact are forward-looking statements. Without limiting the generality of the foregoing, words such as "anticipates," "believes," "estimates," "expects," "intends," "may," "plans," "projects," "will," "would" or the negative or other comparable terminology are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. These statements by their nature involve substantial risks and uncertainties, such as the affect of general economic and business conditions, our ability to implement our business, our ability to effectively integrate our acquisitions, competition, availability of key personnel, changes in, or the failure to comply with government regulations, and other risks, certain of which are beyond the Company's control. Should one or more of these risks or uncertainties materialize or should the underlying assumptions prove incorrect, actual outcomes and results could differ materially from those indicated in the forward-looking statements.

Any forward-looking statement speaks only as of the date on which such statement is made, and the Company undertakes no obligation to update any forward-looking statement or statements to reflect events or circumstances after the date on which such statement is made or to reflect the occurrence of unanticipated events. New factors emerge from time to time and it is not possible for management to predict all of such factors, nor can it assess the impact of each such factor on the business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements.

1) Name of the issuer and its predecessors (if any)

The name of the issuer is For The Earth Corporation. On January 27, 2011, the Company changed its name to For The Earth Corporation from Medjet Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 20 E Thomas Rd.

Address 2: Suite 2200

Address 3: Phoenix, AZ 85012

Phone: (602) 612-8300 Email: info@ftegcorp.com Website(s): FTEGCO.COM

IR Contact – NONE

3) Security Information

Trading Symbol: FTEG

Exact title and class of securities outstanding: Common Stock

CUSIP: 34512L202

Par or Stated Value: \$0.00001 per share

Total shares authorized: 20,000,000,000 as of: December 31,2018 as of: December 31, 2018 as of: December 31, 2018

Additional class of securities (if necessary):

Trading Symbol: <u>FTEG</u>

Exact title and class of securities outstanding: Preferred Stock Class A

CUSIP: 34512L202

Par or Stated Value: \$0.00001 per share

Total shares authorized: 4 as of: December 31, 2018

Total shares outstanding: 1 as of: December 31, 2018 Exact title and class of securities outstanding: Preferred Stock Class B

CUSIP: 34512L202

Par or Stated Value: \$0.00001 per share Total shares authorized: 30,000,000

Total shares authorized: 30,000,000 as of: December 31, 2018 as of: December 31, 2018 as of: December 31, 2018

Transfer Agent

Name: Olde Monmouth Stock Transfer Co., Inc.

Address 1: 200 Memorial Parkway

Address 2:

Address 3: Atlantic Highlands, NJ 07716

Phone: (732) 872-2727

Is the Transfer Agent registered under the Exchange Act? * Yes: ☐ No: ☐

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The company executed a 1-3,000 reverse split on October 23, 2013; current outstanding stock is 156,838.

4) Issuance History

On January 25, 2011, the issuance of 180,000,000 shares of the Issuer's Common Stock and 20,000,000 shares of the Issuer's Preferred Stock, as part of the merger with For The Earth Corp. (which represented an increase of 10% or more of the Issuer's outstanding equity securities). (See Item #7 above.)

In February 2011, in conjunction with the conversion of Notes Payable aggregating \$244,115, the company issued 30,000,000 million shares of common stock in exchange for \$30,000 of the balance due. The shares were issued pursuant to Section 3a(10) of the Securities Act of 1933, as amended. The shares were issued without restrictive legends.

In April 2011, the company issued an additional 11,500,000 common shares at par value \$0.001 for the reduction of debt relating to the promissory note to a related party, debt reduction of \$11,500.

In May 2011, the company issued an additional 18,000,000 common shares at par value \$0.001 for the reduction of debt relating to the promissory note to a related party, debt reduction of \$18,000.

In August 2011, the company issued an additional 103,130,800 common shares at par value \$0.001 for the reduction of debt relating to the promissory note to a related party, debt reduction of \$103,131.

In September 2011, the company issued an additional 65,485,600 common shares at par value \$0.001 for the reduction of debt relating to the promissory note to a related party, debt reduction of \$65,486.

In December 2011, the company issued an additional 39,152,123 common shares at par value \$0.001 for the reduction of debt relating to the promissory note to a related party, debt reduction of \$39,152. This issuance completely eliminated the debt.

In March of 2012, management entered into a convertible debenture agreement with a third party provided \$300,000 in funds to support operations. As of September 30, 2012, the company has received the full \$300,000. The debenture is a two-year convertible debenture with an annual interest rate of 19%. Interest payments are due and payable on a quarterly basis.

On April 13, 2012, For The Earth entered into an Asset Purchase Agreement with Mountain Green of Arizona LLC. For The Earth purchased substantially all of the assets of Mountain Green of Arizona LLC, except leased equipment, as well as approximately \$160,000 of trade accounts payable. For The Earth paid \$100,000 in cash paid by installments, and 20,000,000 unregistered common stock, par value \$0.001, in the Company for compensation.

<u>Mountain Green</u> manufactures a full line of conventional and eco-friendly laundry detergents, household cleansers, fabric softeners, dryer sheets, dishwashing detergents and other cleaning products. Mountain Green sells through numerous private labels and its own label in both national and regional retail chains and is international as well. Mountain Green is headquartered in Tempe, AZ. www.Mountaingreen.biz

On May 1, 2012, For The Earth entered into an Asset Purchase Agreement with Prestige Pet Products Inc. For The Earth purchased substantially off of the assets of Prestige Pet Products, Inc. for \$60,000 cash upon closing, a two-year promissory note for the principal amount of \$120,000, commission payments at 5% of gross sales of "Prestige Pet" products for six years and 5,000,000 unregistered common stock, par value \$0.001.

<u>Prestige Pet</u> manufactures numerous pet supplies ranging from treats and toys to stylish feeders and odor/stain-eliminating solutions. Some of their flagship products include Litter To Go, a disposable cat litter box made from corrugated material that contains ready-to-use litter, and What Odor?, a biodegradable, non-toxic odor-eliminating spray that was featured on Discovery Channel's Pitchmen in 2009 with sales exceeding \$1 million in the same year. With manufacturing in Novi, MI, their headquarters will be in Phoenix, AZ.

In November 2013, the Corporation announced their plans for recapitalization. The Company shall have 3 classes of stock. The total number of shares of stock which this Corporation shall have authority to issue is 3,030,000,004 of which 3,000,000,000 shares shall be Class A Common Stock, \$0.00001 par value per share (the "Class A Common Stock"); and 30,000,004 Preferred Stock, .00001 par value per share (the "Preferred Stock") and 4 shares shall be Class A Preferred Stock, \$0.00001 par value per share (the "Class B Preferred Stock"); and 30,000,000 shares of Class B Preferred Stock, \$0.00001 par value per share (the "Class B Preferred Stock"), and together with the Class A Preferred Stock, the "Preferred Stock"). Subject to the limitations prescribed by law and the provisions of this Certificate of Incorporation, the Board of Directors of the Corporation is authorized to issue the preferred stock from time to time in one or more series, each of such series to have such voting powers, full or limited, or no voting powers, and such designations, preferences and relative, participating, optional, or other special rights, and such qualifications, limitations or restrictions thereof, as shall be determined by the board of directors in a resolution or resolutions providing for the issue of such preferred stock. Subject to the powers, preference, and rights of any preferred stock, including any series thereof, having any preference or priority over, or rights superior to, the common stock and except as otherwise provided by law, the holders of common stock shall have and possess all powers and voting and other rights pertaining to the stock of the Corporation and each share of common stock shall be entitled to one vote.

Recapitalization of the common stock by effecting a 3,000 for 1 reverse split; and filing such Articles of Amendment to the Company Charter with the Security of State of Delaware as Necessary.

In November of 2018, the Company issued a convertible promissory note to GPL Ventures, LLC in the amount of \$2,300. The maturity date of the note was November 6, 2019 and contained an interest rate of 10%. The note was converted on December 27, 2018 into 219,600,000 shares of common stock.

5) Financial Statements

APPENDIX A

Consolidated Financial Statements

The following statements (the "Financial Statements") are made attached as Appendix A to this Quarterly Update:

- Balance Sheet as of December 31, 2018 and December 31, 2017
- Statement of Operations for the year ended December 31, 2018 and December 31, 2017
- Statement of Stockholder's Equity for the year ended December 31, 2018
- Statement of Cash Flows for the year ended December 31, 2018 and December 31, 2017

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

For The Earth Corporation was formed on May 19, 2008 and has been in operations since late 2008, in order to sell consumable household products that are safe for the environment. Located in Phoenix, Arizona the Company sells products to retail, industrial (hotel, nursing homes, restaurants, professional sports teams, etc.), and direct-to consumers. The Company's mission is to only manufacture biodegradable, environmentally friendly products that provide effective and sustainable solutions for people, pets, and the plant Earth.

For The Earth Corporation has been utilizing the 30 years of combined experience within its management team to successfully develop and market a wide range of green consumer products for both people and pets that use numerous all-natural ingredients.

In 2009 For The Earth Corporation experienced a significant growth through TV advertising through the Discovery Channel's reality show, "Pitchmen" and several infomercials hosted by the late Billy Mays, that proved that the product will be well received by the general public when properly advertised. However, For The Earth Corporation could not maintain the growth because of a lack of working capital and consequently, the sales were significantly reduced in 2010.

In 2012, through two separate asset purchase agreements for Prestige Pet Products and Mountain Green, the Company now has a Pet Division and a Household Division, with many more product offerings that the What? products and Papurr

B. Date and State (or Jurisdiction) of Incorporation:

The Company was originally organized in the State of Delaware on December 16, 1993, under the name Medjet, Inc. On January 27, 2011, the Company changed its name to For The Earth Corporation.

C. the issuer's primary and secondary SIC Codes;

The Issuer's primary SIC code is 3841.

D. the issuer's fiscal year end date;

The Company's fiscal year end is December 31.

E. principal products or services, and their markets;

For The Earth Corporation is a company that sells 100% non-toxic, biodegradable green products ranging from an odor elimination solution to an eco-friendly stain remover and cat litter, and in the future will introduce, an entire line of all-natural cleaning products and health care products. The company's mission is to create green and biodegradable products that provide effective and sustainable solutions for people, pets and the Planet. For The Earth products can be found in Grocery, Club and Pet retailers across the globe.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company does not own any real property. The Company maintains its satellite head office at 20 E Thomas Rd, Suite 2200, Phoenix, AZ 85012, at which its telephone number is (602) 502-0602

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons.</u> In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Nelson Grist, Chief Executive Officer and Director 2,094,681,446 Shares

20 E, Thomas Rd. Suite 2200 Phoenix, AZ 85012

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

<u>N/A</u>

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The Issuer is not aware of any beneficial owners of its Common Stock. However, 2,094,681,446 shares of its Common Stock are owned by the management and officer of the Company. NELSON GRIST-4114 N 28TH ST, UNIT 4004, PHOENIX, AZ 85016

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Ken Bart., Attorney at Law

Firm: <u>Bart and Associates</u> Address 1: <u>1213 Culbreth Drive</u>

Address 2: Suite 346

Address 3: Wilmington, NC 28405

Phone: (720) 226-7511

Legal Counsel

Name: John E. Lux, Esq., Attorney at Law

Firm: Lux Law PA

Address 1: 1629 K Street Address 2: Suite 300

Address 3: Washington, DC 20006

Phone: (202) 780-1000

Accountant or Auditor

Name: Firm: Address 1: Address 2: Phone:

Investor Relations Consultant - NONE

Other Advisors: - NONE

10) Issuer Certification

I, Nelson Grist certify that:

- 1. I have reviewed this annual disclosure statement of For The Earth Corporation;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 31, 2018

<u>/s Nelson Grist</u> CEO