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March 28, 2019

OTC Markets Group, Inc.
Attn: Issuer Services
304 Hudson Street Second Floor
New York, NY 10013

Re: Attorney Letter With Respect to Adequate Current Information for Endexx Corporation (n/k/a CBD Unlimited, Inc.) Annual Report for Fiscal Year Ending September 30, 2018 (Revised)

Ladies and Gentlemen:

Please be advised that Endexx Corporation (n/k/a CBD Unlimited, Inc.), a Nevada corporation (the "Company"), has retained Law Offices of Gary L. Blum (the "Firm") solely for the purpose of reviewing its Annual Report and Information Disclosure Statement for Fiscal Year ending September 30, 2018 pursuant to Rule 15c2-11(a)(5) (the "Annual Report") and related financial statements, and rendering this Attorney Letter (the "Letter"). The Firm beneficially owns no shares of the Company's securities, nor has the Firm received, or agreed to receive in the future, Company securities in payment for its services herein.

In connection with the preparation of this Letter, we have examined and reviewed such corporate records and other documents and such questions of law as counsel deemed necessary or appropriate for purpose of rendering this Letter. Said records and documents counsel has reviewed in connection with preparation of this Letter include the following (collectively, the "Information"):

(i) Endexx Corporation (Unaudited) Consolidated Financial Statements for year ended September 30, 2012, containing Balance Sheet and Profit Loss Statement (posted on the OTC Disclosure and News Service on January 25, 2013); (ii) Endexx Corporation (Unaudited) Consolidated Financial Statements for six months ended March 31, 2013 containing Balance Sheet and Profit Loss Statement (posted on the OTC Disclosure and News Service on April 22, 2013), (iii) Endexx Corporation (Unaudited) Consolidated Financial Statements for period ended June 30, 2013 containing Balance Sheets and Profit Loss Statement (posted on the OTC Disclosure and News Service on October 3, 2013); (iv) Endexx Corporation Initial Disclosure Statement and (Unaudited) Consolidated Financial Statements for three and nine months ended March 31, 2013 and June 30, 2013, containing Balance Sheets for the nine months ended June 30, 2012 and for the year ended September 30, 2012, Statements of Operations, Statements of Cash Flows, Statements of Stockholders'

Equity, and Notes (posted on the OTC Disclosure and News Service on October 28, 2013); (v) Supplemental Information (posted on the OTC Disclosure and News Service on October 31, 2013); (vi) Endexx Corporation (Unaudited) Consolidated Financial Statements for years ended September 30, 2012 and September 30, 2011, containing Balance Sheets, Statements of Operations and Cash Flows (posted on the OTC Disclosure and News Service on October 31, 2013); (vii) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended December 31, 2013 and December 31, 2012, containing Balance Sheets, Statements of Operations and Cash Flows (posted on the OTC Disclosure and News Service on January 11, 2014); (viii) Endexx Corporation Annual Report (revised) and (Unaudited) Consolidated Financial Statements for years ended December 31, 2013 and December 31, 2012, containing Balance Sheets, Statements of Operations and Cash Flows (posted on the OTC Disclosure and News Service on February 5, 2014); (ix) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended September 31, 2014 and September 31, 2013, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on January 2, 2014); (x) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended December 31, 2014, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on February 24, 2015); (xi) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended March 31, 2015, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on May 18, 2015); (xii) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended June 30, 2015, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on August 19, 2015); (xiii) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended September 30, 2015 and September 30, 2014, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on January 3, 2016); (xiv) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended December 31, 2015, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on February 21, 2016); (xv) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended March 31, 2016, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on May 16, 2016); (xvi) Endexx Corporation Annual Report and (Audited) Consolidated Financial Statements for years ended September 30, 2013 and September 30, 2014, containing Balance Sheets, Statements of Operations,

Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on May 16, 2016); (xvii) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended June 30, 2016, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on August 22, 2016); (xviii) Endexx Corporation Annual Report and (Audited) Consolidated Financial Statements for years ended September 30, 2015 and September 30, 2016, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on December 30, 2016); (xvii) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended September 30, 2016 and September 30, 2017, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on January 15, 2018); (xx) (Revised) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended September 30, 2016 and September 30, 2017, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on January 22, 2018); (xxi) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended December 31, 2017, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on February 16, 2018); (xxii) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended March 31, 2018, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on May 16, 2018); (xxiii) Endexx Corporation Quarterly Report and (Unaudited) Consolidated Financial Statements for Quarter ended June 30, 2018, containing Balance Sheets, Statements of Operations, Statements of Stockholders, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on August 16, 2018); (xxiv) Endexx Corporation (Audited) Consolidated Financial Statements for years ended September 30, 2015 and September 30, 2016, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on November 12, 2018); and (xxv) Endexx Corporation Annual Report and (Unaudited) Consolidated Financial Statements for years ended September 30, 2017 and September 30, 2018, containing Balance Sheets, Statements of Operations, Statements of Stockholders Equity, and Statements of Cash Flows (posted on the OTC Disclosure and News Service on December 31, 2018).

The Financial Statement documents referenced in items (i) through (xxv) above are unaudited Financial Statements (except for items (xviii) and (xxiv)) and all were prepared by Mr. Ed Steinback, of Steinback & Associates, for the Company. Mr. Steinback has practiced public accounting for over 25 years.

We have also examined the Company's (i) Articles of Incorporation, as amended ("Articles") and By-laws, (ii) certain resolutions of the Board of Directors, (iii) stockholder list; and (vi) have received confirmation from officers of the Company that none of the Company, any 5% holder, or officers of the Company is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. We have also made such examination of law and have examined originals or copies, certified or otherwise, of such corporate records and documents of the Company, such agreements, certificates of officers or representatives of the Company, and such other records, certificates, including certificates of public officials, and documents as we have deemed relevant and necessary as a basis for the opinions hereinafter expressed, all of which we believed to be reliable. In such examination, we have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals and the conformity with authentic original documents of all documents submitted to us as copies. As to any facts relevant to the opinions expressed below, we have relied upon certificates and written and/or oral representations of officers of the Company and public officials. We have not examined or reviewed any communication, instrument, agreement, document or other item or conducted any independent inquiry or investigation of any matter except as otherwise expressly set forth above. Nonetheless, we believed that all such sources of information were reliable.

In rendering the statements set forth in this Letter, we assume the following:

- (a) the legal capacity of each natural person;
- (b) the power and authority of each person other than the Company or person(s) acting on behalf of the Company to execute, deliver and perform each document executed and delivered and to do each other act done or to be done by such person;
- (c) the authorization, execution and delivery by each person other than the Company or person(s) acting on behalf of the Company of each document executed and delivered or to be executed and delivered by such person;
- (d) that there have been no undisclosed modifications of any provision of any document reviewed by us in connection with the rendering of the statements set forth in this Letter;
- (e) the genuineness of each signature, the completeness of each document submitted to us, the authenticity of each document reviewed by us as an original, the conformity to the original of each document reviewed by us as a copy and the authenticity of the original of each document received by us as a copy;
- (f) the truthfulness of each statement as to all factual matters otherwise not known to us to be untruthful contained in any document encompassed within the due diligence review undertaken by us;
- (g) the accuracy on the date of this Letter as well as on the date stated in all governmental certifications of each statement as to each factual matter contained in such governmental certifications;
- (h) that with respect to the information reviewed and to the transactions referred to therein, there has been no mutual mistake of fact and there exists no fraud or duress.

The qualification of any statement with respect to the existence or absence of facts by the phrase “to our knowledge” or “known to us” means the actual knowledge of the attorneys at this Firm involved with the review and negotiation of the information reviewed. We have not conducted an independent audit of the Company or its files.

We have personally met with Todd Davis, the Company’s Chief Executive Officer, Chief Financial Officer and sole director of the Company; and we have reviewed the information, as amended, published by the Company on the OTC Disclosure and News Service and discussed the information with Mr. Davis.

The Company’s Transfer Agent is First American Stock Transfer, which is registered with the Securities and Exchange Commission as its appropriate regulatory authority. The number of outstanding shares set forth in the Information was confirmed by contacting First American Stock Transfer, Inc. directly.

The undersigned signatory is a United States resident and is admitted to practice in the State of California, and we do not express any opinion with respect to the applicable laws, or the effect or applicability of the laws, of any jurisdiction other than those of the State of California, the General Corporation Law of the State of California and the securities laws of the United States of America. We are permitted to practice before the United States Securities and Exchange Commission and have not been prohibited from practice thereunder. In particular, but without limitation, we do not express any opinion with respect to the Blue Sky or securities laws of any State or other jurisdiction (other than the federal securities laws of the United States of America).

The undersigned signatory is not currently, nor has been in the past five years, either (a) suspended or barred from practicing in any state or jurisdiction, or (b) been charged in a criminal or civil case.

Based upon and subject to the foregoing, we are of the opinion that:

1. In our opinion, the Information (i) constitutes “adequate current public information” concerning the Securities and the Company and “is available” within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the “Securities Act”), (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), (iii) complies as to form with the OTC Market Group, Inc. OTC Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcm Markets.com, and (iv) has been posted through the OTC Disclosure and News Service.

2. To the best of our knowledge, and after inquiry of management and the directors of the Company, neither the Company, nor its officers, directors, 5% holders or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

3. The Company (or its predecessors) is not now, nor has it ever been, a “shell company” as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange

Act of 1934.

This Letter is limited to the date hereof and we do not in any event undertake to advise you of any facts or circumstances occurring or coming to our attention subsequent to the date hereof.

This Letter may be relied upon by OTC Markets Group, Inc. in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act, and may not be relied upon by any other person for any other reason. OTC Markets Group, Inc. has full and complete permission and rights to publish this Letter in the OTC Disclosure and News Service for public viewing.

Sincerely,

/s/ Gary L. Blum, Esq.
Gary L. Blum, Esq.

Law Offices of Gary L. Blum