Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Capital Financial Global, Inc.

A Nevada Corporation

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ir@capfiglobal.com
SIC Code: 6153; 6159; 6162

Annual Report
For the Period Ending: December 31, 2018
(the "Reporting Period")

As of December 31, 2018, the number of shares outstanding of our Common Stock was:

2,416,275,316

As of December 31, 2017, the number of shares outstanding of our Common Stock was:

2,176,275,316

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

None

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

June 8, 1988; Nevada; Active.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

2) Security Information

Trading symbol:	CFGX	
Exact title and class of securities outstanding:	Common	
CUSIP:	140143 108	
Par or stated value:	$0.001	
Total shares authorized:	2,850,000,000	as of date: December 31, 2018
Total shares outstanding:	2,416,275,316	as of date: December 31, 2018
Number of shares in the Public Float:	2,344,698,783	as of date: December 31, 2018
Total number of shareholders of record:	260	as of date: December 31, 2018

Additional class of securities (if any):

Trading symbol:	N/A	
Exact title and class of securities outstanding:	Series A Preferred Stock	
CUSIP:	N/A	
Par or stated value:	$0.001	
Total shares authorized:	100	as of date: December 31, 2018
Total shares outstanding:	100	as of date: December 31, 2018

Additional class of securities (if any):

Trading symbol:	N/A	
Exact title and class of securities outstanding:	Series B Preferred Stock	
CUSIP:	N/A	
Par or stated value:	$0.001	
Total shares authorized:	50,000,000	as of date: December 31, 2018
Total shares outstanding:	2,557,550	as of date: December 31, 2018

Transfer Agent

Name: Transfer Online, Inc.
Phone: +1-503-227-2950
Email: info@transferonline.com

Is the Transfer Agent registered under the Exchange Act? Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company has not undergone a stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization within the last 12 months, and does not anticipate undergoing the same in the near future.

However, as part of its stated plan, the Company is actively seeking merger targets to acquire certain strategic competencies and employees in order to accelerate its business development and growth. Any proposed merger, asset acquisition, or creation of any subsidiary would only be entertained if the Company were to remain as the absolute surviving entity, in all respects, and thus, it is not anticipated that there would be a significant change to the share structure, as a result.

Accordingly, after the reporting period, the Company entered into a Letter of Intent and "Proposal to Purchase Stock of the Company" which calls for the acquisition of all of the outstanding stock of Affiliated Funding

Corporation ("AFC"), wherein, AFC will merge into and become part of the Company, and the Company would become the surviving entity. It is anticipated that the merger will be completed before the next periodic report.

Additionally, the Company has a stated goal to list its common stock with a national exchange (like the NASDAQ or NYSE), and management believes that in order to qualify for listing with such an exchange a reverse-split of its common stock will be necessary at the time of formal application. However, management firmly believes that a reverse-split of its common stock for any other reason is not in the best interest of the Company and, therefore, any pressure to reverse-split its common stock will be resisted.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Number of Shares outstanding as of 1/1/2016	Opening Balance: Common: 1,786,275,316 Preferred: 3,199,300		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g. new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).**	**Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)**	**Restricted or Unrestricted as of this filing?**	**Exemption or Registration Type?**
12/31/2016	Issuances / cancellations	-760,000	Series B Preferred	-760,000	No	See notes	Net issuances for cash and settlements. *	Restricted	N/A
8/16/2017	New	190,000,000	Common	2,237	Yes	David Schenk	Conversion of debt	Unrestricted	4(a)(1)
10/23/2017	New	200,000,000	Common	2,125	Yes	David Schenk	Conversion of debt	Unrestricted	4(a)(1)
12/31/2017	Issuances / cancellations	792,000	Series B Preferred	792,000	No	See notes	Net issuances for cash and settlements. *	Restricted	N/A
11/21/2018	New	240,000,000	Common	48,000	Yes	SDN Investments, LLC.; Sergio D. Norat, Mgr.	Conversion of settlement obligation.	Unrestricted	3(a)(10)
12/31/2018	Issuances / cancellations	-673,650	Series B Preferred	-673,650	No	See notes	Net issuances for cash and settlements. *	Restricted	N/A
Shares Outstanding on	Ending Balance: Common: 2,416,275,316								

12/31/2018:	Preferred: 2,557,650	

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2018, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2016 through September 30, 2018 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

* During the periods ending 2016, 2017, and 2018, the Company issued restricted Series B Preferred Stock for cash, and cancelled several certificates as part of successful settlement negotiations. The figures presented above are the net result of both issuances and settlement cancellations. For more specific information see the complete filings covering those specific periods.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period**.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
8/29/2018	1,031,000	1,000,000	31,000	11/30/2019	N/A	John Moreland	Escrow for credit line
10/10/2018	552,000	600,000	N/A	N/A	50% discount to market	SDN Investments, LLC; Sergio D. Norat, Mgr.	3(a)(10) settlement of $978,893.70 in previous long-term debt.

Use the space below to provide any additional details, including footnotes to the table above:

The above 8/29/2018 loan is presently in default; however, the Company has negotiated a moratorium with the Note Holder until March 31, 2019.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual):

Name: **Paul Edward Norat**
Title: **CEO**
Relationship to Issuer: **Officer**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Financial notes; and
G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

The following financial information is posted for this period through the OTC Disclosure and News Service and is incorporated herein by reference thereto:

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Capital Financial Global, Inc. ("CFGX") is a specialty finance company that offers asset-backed financing and loan advisory services to insurance trusts & pension funds, owners of commercial businesses, and owners of commercial real estate.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

None

C. Describe the issuers' principal products or services, and their markets

Capital Financial Global, Inc. ("CFGX") is a specialty finance company that offers asset-backed financing and loan advisory services to insurance trusts & pension funds, owners of commercial businesses, and owners of commercial real estate.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company rents office space month to month, with the option to expand its space to a maximum of approximately 5,000 sqft. This will accommodate approximately 40 people before we will need to seek a larger space. The monthly payment is presently $700.00.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Paul Edward Norat	Officer / Director	Salt Lake City, Utah	23,484,128	Common	0.97%	Restricted
Norat & Company, LLC.	Beneficial Shareholder	Salt Lake City, Utah	100	Series A Preferred	100%	Norat & Company, LLC. 1042 Fort Union Blvd, #521 Midvale, UT 84047 Paul Edward Norat, Manager

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of

federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

Name: Curtis Rasmussen, CPA.
Firm: Rasmussen & Associates, PC.
Address 1: 960 North 400 East, Suite B
Address 2: North Salt Lake, Utah 84054
Phone: +1-801-444-7260
Email: _____

Investor Relations Consultant

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

Name: None
Firm: _____
Nature of Services: _____
Address 1: _____

Address 2: _____
Phone: _____
Email: _____

Name: None
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Paul Edward Norat certify that:

1. I have reviewed this Annual Disclosure Statement of Capital Financial Global, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 20, 2019

/s/ Paul Edward Norat, CEO [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Paul Edward Norat certify that:

1. I have reviewed this Annual Disclosure Statement of Capital Financial Global, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 20, 2019

/s/ Paul Edward Norat, Interim CFO [CFO's Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)