Board of Governors of the Federal Reserve System

Consolidated Financial Statements for Holding Companies - FR Y-9C

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

This report form is to be filed by holding companies with total consolidated assets of $3 billion or more. In addition, holding companies meeting certain criteria must file this report (FR Y-9C) regardless of size. See page 1 of the general instructions for further information. However, when such holding companies own or control, or are owned or controlled by, other holding companies, only the top-tier holding company must file this report for the consolidated holding company organization. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number

NOTE: Each holding company's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Consolidated Financial Statements for Holding Companies. The Consolidated Financial Statements for Holding Companies is to be prepared in accordance with instructions provided by the Federal Reserve System. The Consolidated Financial Statements for Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the named holding company, attest that the Consolidated Financial Statements for Holding Companies (including the supporting schedules) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Patrick Straka
Printed Name of Chief Financial Officer (or Equivalent) (BHCK C490)

Signature of Chief Financial Officer (or Equivalent) (BHCK H321)

02/14/2019
Date of Signature (MM/DD/YYYY) (BHTX J196)

Date of Report: **December 31, 2018**
Month / Day / Year (BHCK 9999)

CIB MARINE BANCSHARES, INC.
Legal Title of Holding Company (RSSD 9017)

19601 W Bluemound Rd
(Mailing Address of the Holding Company) Street / PO Box (RSSD 9110)

Brookfield, WI 53045
City (RSSD 9130) State (RSSD 9200) ZIP Code (RSSD 9220)

For Federal Reserve Bank Use Only
RSSD ID ________________
C.I. _____ S.F. ____

Person to whom questions about this report should be directed:

Annette Esteves, Assistant Controller
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Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to vary from 5 to 1,250 hours per response, with an average of 46.29 hours per response for non-Advanced Approaches HCs and 47.54 hours for Advanced Approaches HCs, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the FederalReserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0128), Washington, DC 20503.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

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S.F. ________

Report of Income for Holding Companies

Report all Schedules of the Report of Income on a calendar year-to-date basis.

Schedule HI - Consolidated Income Statement

Dollar Amounts in Thousands	BHCK	Amount	
1. Interest income			
a. Interest and fee income on loans:			
(1) In domestic offices:			
(a) Loans secured by 1-4 family residential properties	4435	6,864	1.a.(1)(a)
(b) All other loans secured by real estate	4436	13,150	1.a.(1)(b)
(c) All other loans	F821	2,196	1.a.(1)(c)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs	4059	0	1.a.(2)
b. Income from lease financing receivables	4065	0	1.b.
c. Interest income on balances due from depository institutions [1]	4115	54	1.c.
d. Interest and dividend income on securities:			
(1) U.S Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities)	B488	290	1.d.(1)
(2) Mortgage-backed securities	B489	1,928	1.d.(2)
(3) All other securities	4060	824	1.d.(3)
e. Interest income from trading assets	4069	0	1.e.
f. Interest income on federal funds sold and securities purchased under agreements to resell	4020	897	1.f.
g. Other interest income	4518	134	1.g.
h. Total interest income (sum of items 1.a through 1.g)	4107	**26,337**	1.h.
2. Interest expense			
a. Interest on deposits:			
(1) In domestic offices:			
(a) Time deposits of $250,000 or less	HK03	3,334	2.a.(1)(a)
(b) Time deposits of more than $250,000	HK04	272	2.a.(1)(b)
(c) Other deposits	6761	1,269	2.a.(1)(c)
(2) In foreign offices, Edge and Agreement subsidiaries and IBFs	4172	0	2.a.(2)
b. Expense on federal funds purchased and securities sold under agreements to repurchase	4180	136	2.b.
c. Interest on trading liabilities and other borrowed money (excluding subordinated notes and debentures)	4185	1,411	2.c.
d. Interest on subordinated notes and debentures and on mandatory convertible securities	4397	0	2.d.
e. Other interest expense	4398	0	2.e.
f. Total interest expense (sum of items 2.a through 2.e)	4073	**6,422**	2.f.
3. Net interest income (item 1.h minus item 2.f)	4074	**19,915**	3.
4. Provision for loan and lease losses (from Schedule HI-B, part II, item 5)	4230	-1,185	4.
5. Noninterest income:			
a. Income from fiduciary activities	4070	0	5.a.
b. Service charges on deposit accounts in domestic offices	4483	405	5.b.
c. Trading revenue [2]	A220	0	5.c.
d. (1) Fees and commissions from securities brokerage	C886	0	5.d.(1)
(2) Investment banking, advisory, and underwriting fees and commissions	C888	0	5.d.(2)
(3) Fees and commissions from annuity sales	C887	0	5.d.(3)
(4) Underwriting income from insurance and reinsurance activities	C386	0	5.d.(4)
(5) Income from other insurance activities	C387	0	5.d.(5)
e. Venture capital revenue	B491	0	5.e.
f. Net servicing fees	B492	75	5.f.
g. Net securitization income	B493	0	5.g.

1. Includes interest income on time certificates of deposit not held for trading.
2. For holding companies required to complete Schedule HI, memoranda item 9, trading revenue reported in Schedule HI, item 5.c must equal the sum of memoranda items 9.a through 9.e.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HI - Continued

Dollar Amounts in Thousands	BHCK	Amount	
5.h. Not applicable.			
i. Net gains (losses) on sales of loans and lease	8560	6,346	5.i.
j. Net gains (losses) on sales of other real estate owned	8561	-19	5.j.
k. Net gains (losses) on sales of other assets [3]	B496	1,724	5.k.
l. Other noninterest income [4]	B497	781	5.l.
m. Total noninterest income (sum of items 5.a through 5.l)	4079	**9,312**	5.m.
6. a. Realized gains (losses) on held-to-maturity securities	3521	0	6.a.
b. Realized gains (losses) on available-for-sale securities	3196	15	6.b.
7. Noninterest expense:			
a. Salaries and employee benefits	4135	17,458	7.a.
b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest)	4217	2,869	7.b.
c. (1) Goodwill impairment losses	C216	0	7.c.(1)
(2) Amortization expense and impairment losses for other intangible assets	C232	22	7.c.(2)
d. Other noninterest expense [5]	4092	5,497	7.d.
e. Total noninterest expense (sum of items 7.a through 7.d)	4093	**25,846**	7.e.
8. a. Income (loss) before unrealized holding gains (losses) on equity securities not held for trading, applicable income taxes, and discontinued operations (Sum of items 3 , 5.m, 6.a, 6.b, minus items 4 and 7.e)	HT69	**4,581**	8.a.
b. Unrealized holding gains (losses) on equity securities not held for trading [6]	HT70	-53	8.b.
c. Income (loss) before applicable income taxes and discontinued operations (sum of items 8.a and 8.b)	4301	**4,528**	8.c
9. Applicable income taxes (foreign and domestic)	4302	1,188	9.
10. Income (loss) before discontinued operations (item 8.c. minus item 9)	4300	**3,340**	10.
11. Discontinued operations, net of applicable income taxes [7]	FT28	0	11.
12. Net income (loss) attributable to holding company and noncontrolling (minority) interests (sum of items 10 and 11)	G104	**3,340**	12.
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value)	G103	0	13.
14. Net income (loss) attributable to holding company (item 12 minus item 13)	4340	**3,340**	14.

3. Exclude net gains(losses) on sales of trading assets and held-to-maturity and available-for-sale-securities.
4. See Schedule HI, memoranda item 6.
5. See Schedule HI, memoranda item 7.
6. Item 8.b is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.
7. Describe on Schedule HI, memoranda item 8.

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Net interest income (item 3 above) on a fully taxable equivalent basis	4519	26,336	M.1.
2. Net income before applicable income taxes, and discontinued operations (item 8.c. above) on a fully taxable equivalent basis	4592	4,528	M.2.
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule HI, items 1.a and 1.b, above)	4313	0	M.3.
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule HI, item 1.d.(3), above)	4507	0	M.4.
	BHCK	Number	
5. Number of full-time equivalent employees at end of current period (round to nearest whole number)	4150	183	M.5.
6. Other noninterest income (from schedule HI, item 5.l, above) (only report amounts greater than $100,000 that exceed 7 percent of Schedule HI, item 5.l):	BHCK	Amount	
a. Income and fees from the printing and sale of checks	C013	0	M.6.a.
b. Earnings on/increase in value of cash surrender value of life insurance	C014	0	M.6.b.
c. Income and fees from automated teller machines (ATMs)	C016	0	M.6.c.
d. Rent and other income from other real estate owned	4042	198	M.6.d.
e. Safe deposit box rent	C015	0	M.6.e.

Schedule HI - Continued

Memoranda - Continued

Dollar Amounts in Thousands	BHCK	Amount	
6. f. Bank card and credit card interchange fees	F555	0	M.6.f.
g. Income and fees from wire transfers	T047	0	M.6.g.
h. TEXT 8562	8562	0	M.6.h.
i. TEXT 8563	8563	0	M.6.i.
j. TEXT 8564	8564	0	M.6.j.
7. Other noninterest expense (from schedule HI, item 7.d, above) (only report amounts greater than $100,000 that exceed 7 percent of the sum of Schedule HI, item 7.d):			
a. Data processing expenses	C017	734	M.7.a.
b. Advertising and marketing expenses	0497	442	M.7.b.
c. Directors' fees	4136	425	M.7.c.
d. Printing, stationery, and supplies	C018	0	M.7.d.
e. Postage	8403	0	M.7.e.
f. Legal fees and expenses	4141	0	M.7.f.
g. FDIC deposit insurance assessments	4146	0	M.7.g.
h. Accounting and auditing expenses	F556	0	M.7.h.
i. Consulting and advisory expenses	F557	844	M.7.i.
j. Automated teller machine (ATM) and interchange expenses	F558	0	M.7.j.
k. Telecommunications expenses	F559	0	M.7.k.
l. Other real estate owned expenses	Y923	0	M.7.l.
m. Insurance expenses (not included in employee expenses, premises and fixed assets expenses, and other real estate owned expenses)	Y924	0	M.7.m.
n. TEXT 8565	8565	0	M.7.n.
o. TEXT 8566	8566	0	M.7.o.
p. TEXT 8567	8567	0	M.7.p.
8. Discontinued operations and applicable income tax effect (from Schedule HI, item 11) (itemize and describe each discontinued operation):			
a. (1) TEXT FT29	FT29	0	M.8.a.(1)
(2) Applicable income tax effect — BHCK FT30: 0			M.8.a.(2)
b. (1) TEXT FT31	FT31	0	M.8.b.(1)
(2) Applicable income tax effect — BHCK FT32: 0			M.8.b.(2)
9. Trading revenue (from cash instruments and derivative instruments) (Sum of items 9.a through 9.e must equal Schedule HI, item 5.c.) *Memorandum items 9.a through 9.e are to be completed by holding companies that reported total trading assets of $10 million or more for any quarter of the preceding calendar year:*			
a. Interest rate exposures	8757	N/A	M.9.a.
b. Foreign exchange exposures	8758	N/A	M.9.b.
c. Equity security and index exposures	8759	N/A	M.9.c.
d. Commodity and other exposures	8760	N/A	M.9.d.
e. Credit exposures	F186	N/A	M.9.e.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HI - Continued

Memoranda - Continued

Dollar Amounts in Thousands	BHCK	Amount	
Memoranda items 9.f and 9.g are to be completed by holding companies with $100 billion or more in total assets that are required to complete Schedule HI, Memorandum items 9.a through 9.e, above. [1]			
9. f. Impact on trading revenue of changes in the creditworthiness of the holding company's derivatives counterparties on the holding company's derivative assets (included in Memorandum items 9.a through 9.e above)	K090	N/A	M.9.f.
g. Impact on trading revenue of changes in the creditworthiness of the holding company on the holding company's derivative liabilities (included in Memorandum items 9.a through 9.e above)	K094	N/A	M.9.g.
Memorandum items 10.a and 10.b are to be completed by holding companies with $10 billion or more in total consolidated assets. [1]			
10. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:			
a. Net gains (losses) on credit derivatives held for trading	C889	N/A	M.10.a.
b. Net gains (losses) on credit derivatives held for purposes other than trading	C890	N/A	M.10.b.
11. Credit losses on derivatives (see instructions)	A251	0	M.11.
Memorandum item 12.a is to be completed by holding companies with $1 billion or more in total assets. [1]			
12. a. Income from the sale and servicing of mutual funds and annuities (in domestic offices)	8431	N/A	M.12.a.
b. (1) Premiums on insurance related to the extension of credit	C242	0	M.12.b.(1)
(2) All other insurance premiums	C243	0	M.12.b.(2)
c. Benefits, losses, and expenses from insurance-related activities	B983	0	M.12.c.
13. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (Enter "1" for YES; Enter "0" for NO)	BHCK	YES / NO	
	A530	NO	M.13.

Dollar Amounts in Thousands	BHCK	Amount	
Memorandum item 14 is to be completed by holding companies that have elected to account for assets and liabilities under a fair value option.			
14. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:			
a. Net gains (losses) on assets	F551	N/A	M.14.a.
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk	F552	N/A	M.14.a.(1)
b. Net gains (losses) on liabilities	F553	N/A	M.14.b.
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk	F554	N/A	M.14.b.(1)
15. Stock-based employee compensation expense (net of tax effects) calculated for all awards under the fair value method	C409	0	M.15.
Memorandum item 16 is to be completed by holding companies that are required to complete Schedule HC-C, Memorandum items 6.b and 6.c and is to be completed semiannually in the June and December reports only.		Year-to-date	
	BHCK	Amount	
16. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule HI, item 1.a.(1)(a))	F228	N/A	M.16.
17. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities recognized in earnings (included in Schedule HI, items 6.a and 6.b)	J321	0	M.17.

1. The asset size test is based on the total assets reported as of June 30,2017.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HI-A - Changes in Holding Company Equity Capital

Dollar Amounts in Thousands	BHCK	Amount	
1. Total holding company equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Reports of Income)	3217	97,066	1.
2. Cumulative effect of changes in accounting principles and corrections of material accounting errors	B507	-573	2.
3. Balance end of previous calendar year as restated (sum of items 1 and 2)	B508	**96,493**	3.
4. Net income (loss) attributable to holding company (must equal Schedule HI, item 14)	BHCT 4340	3,340	4.
5. Sale of perpetual preferred stock (excluding treasury stock transactions):	BHCK		
a. Sale of perpetual preferred stock, gross	3577	0	5.a.
b. Conversion or retirement of perpetual preferred stock	3578	-9,808	5.b.
6. Sale of common stock:			
a. Sale of common stock, gross	3579	74	6.a.
b. Conversion or retirement of common stock	3580	0	6.b.
7. Sale of treasury stock	4782	0	7.
8. LESS: Purchase of treasury stock	4783	0	8.
9. Changes incident to business combinations, net	4356	0	9.
10. LESS: Cash dividends declared on preferred stock	4598	0	10.
11. LESS: Cash dividends declared on common stock	4460	0	11.
12. Other comprehensive income [1]	B511	603	12.
13. Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the holding company	4591	0	13.
14. Other adjustments to equity capital (not included above)	3581	333	14.
15. Total holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 9, 12, 13 and 14, less items 8, 10, and 11) (must equal item 27.a on Schedule HC)	BHCT 3210	**91,035**	15.

1. Includes, but is not limited to, changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, foreign currency translation adjustments, and pension and other postretirement plan related changes other than net periodic benefit cost.

Schedule HI-B - Charge-Offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses

	(Column A) Charge-offs[1]		(Column B) Recoveries		
Dollar Amounts in Thousands	BHCK	Amount	BHCK	Amount	
I. Charge-offs and Recoveries on Loans and Leases (Fully Consolidated)					
1. Loans secured by real estate:					
a. Construction, land development, and other land loans in domestic offices:					
(1) 1-4 family residential construction loans	C891	0	C892	0	1.a.(1)
(2) Other construction loans and all land development and other land loans	C893	0	C894	0	1.a.(2)
b. Secured by farmland in domestic offices	3584	0	3585	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:					
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	5411	277	5412	4	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties in domestic offices:					
(a) Secured by first liens	C234	192	C217	25	1.c.(2)(a)
(b) Secured by junior liens	C235	119	C218	470	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices	3588	0	3589	964	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:					
(1) Loans secured by owner-occupied nonfarm nonresidential properties	C895	0	C896	5	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties	C897	0	C898	553	1.e.(2)
f. In foreign offices	B512	0	B513	0	1.f.
2. Not applicable.					
3. Loans to finance agricultural production and other loans to farmers	4655	0	4665	0	3.
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile)	4645	22	4617	23	4.a.
b. To non-U.S. addressees (domicile)	4646	0	4618	0	4.b.
5. Loans to individuals for household, family, and other personal expenditures:					
a. Credit cards	B514	0	B515	0	5.a.
b. Automobile loans	K129	4	K133	1	5.b.
c. Other consumer loans (includes single payment, installment, all student loans and revolving credit plans other than credit cards)	K205	0	K206	0	5.c.
6. Loans to foreign governments and official institutions	4643	0	4627	0	6.
7. All other loans	4644	0	4628	0	7.
8. Lease financing receivables:					
a. Leases to individuals for household, family, and other personal expenditures	F185	0	F187	0	8.a.
b. All other leases	C880	0	F188	0	8.b.
9. Total (sum of items 1 through 8)	4635	**614**	4605	**2,045**	9.

1. Include write-downs arising from transfers to a held-for-sale account.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HI-B - Continued

Memoranda

Dollar Amounts in Thousands	(Column A) Charge-offs[1] BHCK	Amount	(Column B) Recoveries BHCK	Amount	
1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HI-B, part I, items 4 and 7 above	5409	0	5410	0	M.1.
2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HI-B, part I, item 1, above)	4652	0	4662	0	M.2.

Memorandum item 3 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

	year-to-date BHCK	Amount	
3. Uncollectible retail credit card fees and finance charges reversed against income (i.e., not included in charge-offs against the allowance for loan and lease losses)	C388	0	M.3.

II. Changes in allowance for loan and lease losses

Dollar Amounts in Thousands	BHCK	Amount	
1. Balance most recently reported at end of previous year (i.e., after adjustments from amended Reports of Income)	B522	7,701	1.
	BHCT		
2. Recoveries (must equal Schedule HI-B, part I, item 9, column B, above)	4605	2,045	2.
	BHCK		
3. LESS: Charge-offs (must equal Schedule HI-B, part I, item 9, column A above less Schedule HI-B, part II, Item 4)	C079	614	3.
4. LESS: Write-downs arising from transfers of loans to a held-for-sale account	5523	0	4.
	BHCT		
5. Provision for loan and lease losses (must equal Schedule HI, item 4)	4230	-1,185	5.
	BHCK		
6. Adjustments (see instructions for this schedule)	C233	0	6.
	BHCT		
7. Balance at end of current period (sum of items 1, 2, 5, and 6, less items 3 and 4) (must equal Schedule HC, item 4.c)	3123	**7,947**	7.

1. Include write-downs arising from transfers to a held-for-sale account.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HI-B - Continued

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Allocated transfer risk reserve included in Schedule HI-B, part II, item 7	C435	0	M.1.
Memoranda items 2 and 3 are to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).			
2. Separate valuation allowance for uncollectible retail credit card fees and finance charges	C389	0	M.2.
3. Amount of allowance for loan and lease losses attributable to retail credit card fees and finance charges (included in Schedule HC, item 4.c and Schedule HI-B, part II, item 7)	C390	0	M.3.
Memorandum item 4 is to be completed by all holding companies.			
4. Amount of allowance for post-acquisition credit losses on purchased credit-impaired loans accounted for in accordance with AICPA Statement of Position 03-3 (included in Schedule HI-B, part II, item 7, above)	C781	0	M.4.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
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Schedule HI-C – Disaggregated Data on the Allowance for Loan and Lease Losses

Schedule HI-C is to be completed by holding companies with $1 billion or more in total assets [1]

Dollar Amounts in Thousands	(Column A) Recorded Investment: Individually Evaluated for Impairment (ASC 310-10-35) Amount	(Column B) Allowance Balance: Individually Evaluated for Impairment (ASC 310-10-35) Amount	(Column C) Recorded Investment: Collectively Evaluated for Impairment (ASC 450-20) Amount	(Column D) Allowance Balance: Collectively Evaluated for Impairment (ASC 450-20) Amount	(Column E) Recorded Investment: Purchased Credit -Impaired Loans (ASC 310-30) Amount	(Column F) Allowance Balance: Purchased Credit -Impaired Loans (ASC 310-30) Amount	
1. Real estate loans:	BHCK M708	BHCK M709	BHCK M710	BHCK M711	BHCK M712	BHCK M713	
a. Construction loans	N/A	N/A	N/A	N/A	N/A	N/A	1.a.
	BHCK M714	BHCK M715	BHCK M716	BHCK M717	BHCK M719	BHCK M720	
b. Commercial real estate loans	N/A	N/A	N/A	N/A	N/A	N/A	1.b.
	BHCK M721	BHCK M722	BHCK M723	BHCK M724	BHCK M725	BHCK M726	
c. Residential real estate loans	N/A	N/A	N/A	N/A	N/A	N/A	1.c.
	BHCK M727	BHCK M728	BHCK M729	BHCK M730	BHCK M731	BHCK M732	
2. Commercial loans [2]	N/A	N/A	N/A	N/A	N/A	N/A	2.
	BHCK M733	BHCK M734	BHCK M735	BHCK M736	BHCK M737	BHCK M738	
3. Credit cards	N/A	N/A	N/A	N/A	N/A	N/A	3.
	BHCK M739	BHCK M740	BHCK M741	BHCK M742	BHCK M743	BHCK M744	
4. Other consumer loans	N/A	N/A	N/A	N/A	N/A	N/A	4.
				BHCK M745			
5. Unallocated, if any				N/A			5.
6. Total	BHCK M746	BHCK M747	BHCK M748	BHCK M749	BHCK M750	BHCK M751	
(sum of items 1.a. through 5.)	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	6.

1. The asset-size test is based on the total assets reported as of June 30, 2017
2. Include all loans and leases not reported as real estate loans, credit cards, or other consumer loans.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Notes to the Income Statement-Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below income statement information for any acquired company(ies) with aggregated assets of $10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less. Information should be reported year-to-date of acquisition.

Dollar Amounts in Thousands	BHBC	Amount	
1. Total interest income	4107	N/A	1.
a. Interest income on loans and leases	4094	N/A	1.a.
a. Interest income on investment securities	4218	N/A	1.b.
2. Total interest expense	4073	N/A	2.
a. Interest expense on deposits	4421	N/A	2.a.
3. Net interest income	4074	**N/A**	3.
4. Provision for loan and lease losses	4230	N/A	4.
5. Total noninterest income	4079	N/A	5.
a. Income from fiduciary activities	4070	N/A	5.a.
b. Trading revenue	A220	N/A	5.b.
c. Investment banking, advisory, brokerage and underwriting fees and commissions	B490	N/A	5.c.
d. Venture capital revenue	B491	N/A	5.d.
e. Net securitization income	B493	N/A	5.e.
f. Insurance commissions and fees	B494	N/A	5.f.
6. Realized gains (losses) on held-to-maturity and available-for-sale securities	4091	N/A	6.
7. Total noninterest expense	4093	N/A	7.
a. Salaries and employee benefits	4135	N/A	7.a.
b. Goodwill impairment losses	C216	N/A	7.b.
8. Income (loss) before applicable income taxes and discontinued operations	4301	**N/A**	8.
9. Applicable income taxes	4302	N/A	9.
10. Noncontrolling (minority) interest	4484	N/A	10.
11. Discontinued operations, net of applicable income taxes and noncontrolling	BHCK		
(minority) interest	FT41	N/A	11.
	BHBC		
12. Net income (loss)	4340	**N/A**	12.
13. Cash dividends declared	4475	N/A	13.
14. Net charge-offs	6061	N/A	14.
15. Net interest income (item 3 above) on a fully taxable equivalent basis	4519	N/A	15.

Notes to the Income Statement (Other)

Enter in the lines provided below any additional information on specific line items on the income statement or to its schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). Exclude any transactions that have been separately disclosed under the reporting requirements specified in memoranda items 6 through 8 to Schedule HI, the Consolidated Income Statement.

Also include any transactions which previously would have appeared as footnotes to Schedules HI through HI-B.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has received $1.35 million of back interest on loans and leases that are currently in nonaccrual status. The holding company's interest income for the quarter shows that increase which has been disclosed in the report to the stockholders and to the SEC. Enter on the line item below the following information:

TEXT		BHCK	Amount
0000	Sch. HI, item 1.a(1), Recognition of interest payments on		
	nonaccrual loans to XYZ country		
		0000	1350

Notes to the Income Statement (Other)

	TEXT	Dollar Amounts in Thousands	BHCK	Amount	
1.	5351				
			5351	0	1.
2.	5352				
			5352	0	2.
3.	5353				
			5353	0	3.
4.	5354				
			5354	0	4.
5.	5355				
			5355	0	5.
6.	B042				
			B042	0	6.
7.	B043				
			B043	0	7.
8.	B044				
			B044	0	8.
9.	B045				
			B045	0	9.
10.	B046				
			B046	0	10.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Notes to the Income Statement (Other) - Continued

	TEXT	Dollar Amounts in Thousands	BHCK	Amount	
11.	B047				
			B047	0	11.
12.	B048				
			B048	0	12.
13.	B049				
			B049	0	13.
14.	B050				
			B050	0	14.
15.	B051				
			B051	0	15.
16.	B052				
			B052	0	16.
17.	B053				
			B053	0	17.
18.	B054				
			B054	0	18.
19.	B055				
			B055	0	19.
20.	B056				
			B056	0	20.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Consolidated Financial Statements for Holding Companies

For Federal Reserve Bank Use Only

C.I. ____________

Report at the close of business December 31, 2018
Date

Schedule HC - Consolidated Balance Sheet

Dollar Amounts in Thousands			BHCK	Amount	
ASSETS					
1. Cash and balances due from depository institutions:					
a. Noninterest-bearing balances and currency and coin [1]			0081	10,997	1.a.
b. Interest-bearing balances: [2]					
(1) In U.S. offices			0395	2,039	1.b.(1)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs			0397	0	1.b.(2)
2. Securities:					
a. Held-to-maturity securities (from Schedule HC-B, column A)			1754	0	2.a.
b. Available-for-sale securities (from Schedule HC-B, column D)			1773	118,926	2.b.
c. Equity securities with readily determinable fair values not held for trading[3]			JA22	2,355	2.c.
3. Federal funds sold and securities purchased under agreements to resell:					
a. Federal funds sold in domestic offices		BHDM	B987	58,662	3.a.
b. Securities purchased under agreements to resell [4]		BHCK	B989	0	3.b.
4. Loans and lease financing receivables:					
a. Loans and leases held for sale			5369	4,632	4.a.
b. Loans and leases, held for investment	B528	491,337			4.b.
c. LESS: Allowances for loan and lease losses	3123	7,947			4.c.
d. Loans and leases, held for investment, net of allowance for loan and lease losses (item 4.b minus 4.c)			B529	**483,390**	4.d
5. Trading assets (from Schedule HC-D)			3545	0	5.
6. Premises and fixed assets (including capitalized leases)			2145	4,323	6.
7. Other real estate owned (from Schedule HC-M)			2150	2,486	7.
8. Investments in unconsolidated subsidiaries and associated companies			2130	0	8.
9. Direct and indirect investments in real estate ventures			3656	0	9.
10. Intangible assets(from Schedule HC-M)			2143	176	10.
11. Other assets (from Schedule HC-F)			2160	33,273	11.
12. Total assets (sum of items 1 through 11)			2170	**721,259**	12.

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held for trading.
3. Item 2.c is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.
4. Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.

Schedule HC - Continued

Dollar Amounts in Thousands	BHDM	Amount	
Liabilities			
13. Deposits:			
a. In domestic offices (from Schedule HC-E):			
(1) Noninterest-bearing [1]	6631	63,507	13.a.(1)
(2) Interest-bearing	6636	473,424	13.a.(2)
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs:	BHFN		
(1) Noninterest-bearing	6631	0	13.b.(1)
(2) Interest-bearing	6636	0	13.b.(2)
14. Federal funds purchased and securities sold under agreements to repurchase:	BHDM		
a. Federal funds purchased in domestic offices [2]	B993	0	14.a.
	BHCK		
b. Securities sold under agreements to repurchase [3]	B995	16,210	14.b.
15. Trading liabilities (from Schedule HC-D)	3548	0	15.
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule HC-M)	3190	70,500	16.
17. Not applicable.			
18. Not applicable.			
19. a. Subordinated notes and debentures [4]	4062	0	19.a.
b. Subordinated notes payable to unconsolidated trusts issuing trust preferred securities, and trust preferred securities issued by consolidated special purpose entities	C699	0	19.b.
20. Other liabilities (from Schedule HC-G)	2750	6,583	20.
21. Total liabilities (sum of items 13 through 20)	2948	**630,224**	21.
22. Not applicable.			
Equity capital			
Holding Company Equity Capital			
23. Perpetual preferred stock and related surplus	3283	39,384	23.
24. Common stock (par value)	3230	18,456	24.
25. Surplus (exclude all surplus related to preferred stock)	3240	160,815	25.
26. a. Retained earnings	3247	-125,796	26.a.
b. Accumulated other comprehensive income [5]	B530	-1,290	26.b.
c. Other equity capital components [6]	A130	-534	26.c.
27. a. Total holding company equity capital (sum of items 23 through 26.c)	3210	**91,035**	27.a.
b. Noncontrolling (minority) interests in consolidated subsidiaries	3000	0	27.b.
28. Total equity capital (sum of items 27.a and 27.b)	G105	**91,035**	28.
29. Total liabilities and equity capital (sum of items 21 and 28)	3300	**721,259**	29.

1. Includes noninterest-bearing demand, time, and savings deposits.
2. Report overnight Federal Home Loan Bank advances in Schedule HC, item 16, "Other Borrowed Money."
3. Includes all securities repurchase agreements in domestic and foreign offices regardless of maturity.
4. Includes limited-life preferred stock and related surplus.
5. Includes, but is not limited to, net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other postretirement plan adjustments.
6. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC - Continued

Memoranda **(to be completed annually by holding companies for the December 31 report date)**

	BHCK	YES / NO	
1. Has the holding company engaged in a full-scope independent external audit at any time during the calendar year? (Enter "YES" or "NO")	C884	YES	M.1

2. If response to Memoranda item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner. [7]

a.

Crowe LLP
(1) Name of External Auditing Firm (TEXT C703)

Oak Brook
(2) City (TEXT C708)

IL
(3) State Abbreviation (TEXT C714)

60522
(4) Zip Code (TEXT C715)

b.

Mark Taylor
(1) Name of Engagement Partner (TEXT C704)

mark.taylor@crowe.com
(2) E-mail Address (TEXT C705)

7. The Federal Reserve regards information submitted in response to Memorandum item 2.b as confidential.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-B - Securities

Dollar Amounts in Thousands	Held-to-Maturity				Available-for-sale				
	(Column A) Amortized Cost		(Column B) Fair Value		(Column C) Amortized Cost		(Column D) Fair Value		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. U.S. Treasury securities	0211	0	0213	0	1286	0	1287	0	1.
2. U.S. government agency and sponsored agency obligations (exclude mortgage-backed securities) [1]	HT50	0	HT51	0	HT52	4,890	HT53	4,850	2.
3. Securities issued by states and political subdivisions in the U.S.	8496	0	8497	0	8498	17,790	8499	17,449	3.
4. Mortgage-backed securities (MBS)									
a. Residential pass-through securities:									
(1) Guaranteed by GNMA	G300	0	G301	0	G302	10,261	G303	10,137	4.a.(1)
(2) Issued by FNMA and FHLMC	G304	0	G305	0	G306	9,406	G307	9,427	4.a.(2)
(3) Other pass-through securities	G308	0	G309	0	G310	0	G311	0	4.a.(3)
b. Other residential mortgage-backed securities (include CMOs, REMICs, and stripped MBS):									
(1) Issued or guaranteed by U.S. Government agencies or sponsored agencies [2]	G312	0	G313	0	G314	39,768	G315	39,481	4.b.(1)
(2) Collateralized by MBS issued or guaranteed by U.S. Government agencies or sponsored agencies [2]	G316	0	G317	0	G318	0	G319	0	4.b.(2)

1. Includes Small Business Administration "Guaranteed Loan Pool Certificates," U.S. Maritime Administration obligations, Export-Import Bank participation certificates, and obligations (other than mortgage-backed securities) issued by the Farm Credit System, the Federal Home Loan Bank System, the Federal Home Loan Mortgage Corporation, the Federal National Mortgage Association, the Financing Corporation, Resolution Funding Corporation, the Student Loan Marketing Association, and the Tennessee Valley Authority.
2. U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC), and the National Credit Union Administration (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC) and the Federal National Mortgage Association (FNMA).

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-B - Continued

Dollar Amounts in Thousands	Held-to-Maturity (Column A) Amortized Cost BHCK	Amount	(Column B) Fair Value BHCK	Amount	Available-for-sale (Column C) Amortized Cost BHCK	Amount	(Column D) Fair Value BHCK	Amount	
4 b.(3) All other residential mortgage-backed securities	G320	0	G321	0	G322	0	G323	0	4.b.(3)
c. Commercial MBS:									
(1) Commercial pass-through securities:									
(a) Issued or guaranteed by FNMA, FHLMC, or GNMA	K142	0	K143	0	K144	8,364	K145	8,245	4.c.(1)(a)
(b) Other pass-through securities	K146	0	K147	0	K148	0	K149	0	4.c.(1)(b)
(2) Other commercial MBS:									
(a) Issued or guaranteed by U.S. Government agencies or sponsored agencies [2]	K150	0	K151	0	K152	19,929	K153	19,685	4.c.(2)(a)
(b) All other commercial MBS	K154	0	K155	0	K156	0	K157	0	4.c.(2)(b)

2. U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC), and the National Credit Union Administration (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC) and the Federal National Mortgage Association (FNMA).

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-B - Continued

Dollar Amounts in Thousands	Held-to-Maturity (Column A) Amortized Cost BHCK	Amount	Held-to-Maturity (Column B) Fair Value BHCK	Amount	Available-for-sale (Column C) Amortized Cost BHCK	Amount	Available-for-sale (Column D) Fair Value BHCK	Amount	
5. Asset-backed securities and structured financial products:									
a. Asset-backed Securities (ABS)	C026	0	C988	0	C989	4,455	C027	4,441	5.a.
b. Structured financial products	HT58	0	HT59	0	HT60	5,672	HT61	5,061	5.b.
6. Other debt securities:									
a. Other domestic debt securities	1737	0	1738	0	1739	0	1741	0	6.a.
b. Other foreign debt securities	1742	0	1743	0	1744	150	1746	150	6.b.
7. Investments in mutual funds and other equity securities with readily determinable fair values [1]					A510	N/A	A511	N/A	7.
8. Total (sum of 1 through 7) (total of column A must equal Schedule HC, item 2.a) (total of column D must equal Schedule HC, item 2.b)	BHCT 1754	**0**	1771	**0**	1772	**120,685**	BHCT 1773	**118,926**	8.

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Pledged securities [2]	0416	51,306	M.1.
2. Remaining maturity or next repricing date of debt securities [3], [4] (Schedule HC-B, items 1 through 6.b in columns A and D above):			
a. 1 year and less	0383	33,170	M.2.a.
b. Over 1 year to 5 years	0384	49,318	M.2.b.
c. Over 5 years	0387	36,438	M.2.c.
Memorandum item 3 is to be completed semiannually in the June and December reports only.			
3. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or trading securities during the calendar year-to-date (report the amortized cost at date of sale or transfer)	1778	0	M.3.
4. Structured notes (included in the held-to-maturity and available-for-sale accounts in Schedule HC-B, items 2, 3, 5, and 6):			
a. Amortized cost	8782	0	M.4.a.
b. Fair value	8783	0	M.4.b.

1. Item 7 is to be completed only by holding companies that have not adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.
2. Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.
3. Exclude investments in mutual funds and other equity securities with readily determinable fair values.
4 Report fixed rate debt securities by remaining maturity and floating debt securities by next repricing date.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-B - Continued

Memoranda - Continued

Dollar Amounts in Thousands	Held-to-Maturity (Column A) Amortized Cost BHCK	Amount	(Column B) Fair Value BHCK	Amount	Available-for-Sale (Column C) Amortized Cost BHCK	Amount	(Column D) Fair Value BHCK	Amount	
Memorandum items 5.a through 5.f are to be completed by holding companies with $10 billion or more in total assets. [1]									
5. Asset-backed securities (ABS) (sum of Memorandum items 5.a through 5.f must equal Schedule HC-B, item 5.a):									
a. Credit card receivables	B838	N/A	B839	N/A	B840	N/A	B841	N/A	M.5.a.
b. Home equity lines	B842	N/A	B843	N/A	B844	N/A	B845	N/A	M.5.b.
c. Automobile loans	B846	N/A	B847	N/A	B848	N/A	B849	N/A	M.5.c.
d. Other consumer loans	B850	N/A	B851	N/A	B852	N/A	B853	N/A	M.5.d.
e. Commercial and industrial loans	B854	N/A	B855	N/A	B856	N/A	B857	N/A	M.5.e.
f. Other	B858	N/A	B859	N/A	B860	N/A	B861	N/A	M.5.f.
Memorandum items 6.a through 6.g are to be completed by holding companies with $10 billion or more in total assets. [1]									
6. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 6.a through 6.g must equal Schedule HC-B, 5.b):									
a. Trust preferred securities issued by financial institutions	G348	N/A	G349	N/A	G350	N/A	G351	N/A	M.6.a.
b. Trust preferred securities issued by real estate investment trusts	G352	N/A	G353	N/A	G354	N/A	G355	N/A	M.6.b.
c. Corporate and similar loans	G356	N/A	G357	N/A	G358	N/A	G359	N/A	M.6.c.

1. The $10 billion asset-size test is based on the total assets reported as of June 30, 2017.

Schedule HC-B - Continued

Memoranda - Continued

Dollar Amounts in Thousands	Held-to-Maturity				Available-for-Sale				
	(Column A) Amortized Cost		(Column B) Fair Value		(Column C) Amortized Cost		(Column D) Fair Value		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	
6.d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs)	G360	N/A	G361	N/A	G362	N/A	G363	N/A	M.6.d.
e. 1-4 family residential MBS not issued or guaranteed by GSEs	G364	N/A	G365	N/A	G366	N/A	G367	N/A	M.6.e.
f. Diversified (mixed) pools of structured financial products	G368	N/A	G369	N/A	G370	N/A	G371	N/A	M.6.f.
g. Other collateral or reference assets	G372	N/A	G373	N/A	G374	N/A	G375	N/A	M.6.g.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-C - Loans and Lease Financing Receivables

Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report (1) loans and leases held for sale at the lower of cost or fair value, (2) loans and leases held for investment, net of unearned income, and (3) loans and leases accounted for at fair value under a fair value option. Exclude assets held for trading and commercial paper.

Dollar Amounts in Thousands	(Column A) Consolidated BHCK	Amount	(Column B) In Domestic Offices BHDM	Amount	
1. Loans secured by real estate	1410	445,901			1.
a. Construction, land development, and other land loans:			BHCK		
(1) 1-4 family residential construction loans			F158	4,612	1.a.(1)
(2) Other construction loans and all land development and other land loans			F159	17,641	1.a.(2)
			BHDM		
b. Secured by farmland			1420	1,009	1.b.
c. Secured by 1-4 family residential properties:					
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			1797	16,313	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties:					
(a) Secured by first liens			5367	151,238	1.c.(2)(a)
(b) Secured by junior liens			5368	10,413	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties			1460	34,202	1.d.
e. Secured by nonfarm nonresidential properties:			BHCK		
(1) Loans secured by owner-occupied nonfarm nonresidential properties			F160	84,058	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties			F161	126,415	1.e.(2)
2. Loans to depository institutions and acceptances of other banks			BHDM 1288	0	2.
a. To U.S. banks and other U.S. depository institutions	1292	0			2.a.
b. To foreign banks	1296	0			2.b.
3. Loans to finance agricultural production and other loans to farmers	1590	0	1590	0	3.
4. Commercial and industrial loans			1766	49,445	4.
a. To U.S. addressees (domicile)	1763	49,240			4.a.
b. To non-U.S. addressees (domestic)	1764	205			4.b.
5. Not applicable.					

Schedule HC-C - Continued

	(Column A) Consolidated		(Column B) In Domestic Offices		
Dollar Amounts in Thousands	BHCK	Amount	BHDM	Amount	
6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper)			1975	485	6.
a. Credit cards	B538	0			6.a.
b. Other revolving credit plans	B539	24			6.b.
c. Automobile loans	K137	16			6.c.
d. Other consumer loans (includes single payment, installment, and all student loans)	K207	445			6.d.
7. Loans to foreign governments and official institutions (including foreign central banks)	2081	0	2081	0	7.
8. Not applicable.					
9. Loans to nondepository financial institutions and other loans:					
a. Loans to nondepository financial institutions	J454	0	J454	0	9.a.
b. Other loans					
(1) Loans for purchasing or carrying securities (secured or unsecured)	1545	0	1545	0	9.b.(1)
(2) All other loans (exclude consumer loans)	J451	138	J451	138	9.b.(2)
10. Lease financing receivables (net of unearned income)			2165	0	10.
a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases)	F162	0			10.a.
b. All other leases	F163	0			10.b.
11. LESS: Any unearned income on loans reflected in items 1-9 above	2123	0	2123	0	11.
12. Total loans and leases held for investment and held for sale (sum of items 1 through 10 minus item 11) (total column A must equal Schedule HC, sum of items 4.a and 4.b)	2122	**495,969**	2122	**495,969**	12.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-C - Continued

Memoranda

Dollar Amounts in Thousands			BHDM	Amount	
1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1):					
a. Construction, land development, and other land loans in domestic offices:					
(1) 1–4 family residential construction loans			K158	0	M.1.a.(1)
(2) All other construction loans and all land development and other land loans			K159	0	M.1.a.(2)
b. Loans secured by 1–4 family residential properties in domestic offices			F576	1,141	M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices			K160	0	M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:					
(1) Loans secured by owner-occupied nonfarm nonresidential properties			K161	0	M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties			K162	85	M.1.d.(2)
e. Commercial and industrial loans:			BHCK		
(1) To U.S. addressees (domicile)	K163	0			M.1.e.(1)
(2) To non-U.S. addressees (domicile)	K164	0			M.1.e.(2)
f. All other loans (include loans to individuals for household, family, and other personal expenditures[1]			K165	0	M.1.f.
Itemize and describe loan categories included in Memorandum item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a through 1.f):			BHDM		
(1) Loans secured by farmland in domestic offices			K166	0	M.1.f.(1)
			BHCK		
(2) Loans to finance agricultural production and other loans to farmers			K168	0	M.1.f.(2)
(3) Loans to individuals for household, family, and other personal expenditures:					
(a) Credit cards			K098	0	M.1.f.(3)(a)
(b) Automobile loans			K203	0	M.1.f.(3)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)			K204	0	M.1.f.(3)(c)
g. Total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a.(1) through 1.f)			HK25	**1,226**	M.1.g.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-C, items 4 and 9, column A, above			2746	0	M.2.
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HC-C, item 1, column A)			B837	0	M.3.
Memorandum item 4 is to be completed by (1) holding companies that,together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions)					
4. Outstanding credit card fees and finance charges (included in Schedule HC-C, item 6.a, column A)			C391	0	M.4.
Memorandum item 5 is to be completed by all holding companies. Memorandum item 5.a and 5.b are to be completed semiannually in the June and December reports only.					
5. Purchased Credit impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03-3 (exclude loans held for sale):					
a. Outstanding balance			C779	0	M.5.a.
b. Amount included in Schedule HC-C, items 1 through 9			C780	0	M.5.b.
Memorandum item 6.a, 6.b, and 6.c are to be completed semiannually in the June and December reports only.					
6. Closed-end loans with negative amortization features secured by 1-4 family residential properties in domestic offices:					
a. Total amount of closed-end loans with negative amortization features secured by 1-4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b))			F230	0	M.6.a.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-C - Continued

Memoranda - Continued

Dollar Amounts in Thousands	BHCK	Amount	
Memorandum items 6.b and 6.c are to be completed by holding companies that had closed-end loans with negative amortization features secured by 1-4 family residential properties (as reported in Schedule HC-C, Memorandum 6.a) as of December 31, 2017, that exceeded the lesser of $100 million or 5 percent of total loans and leases, held for investment and held for sale, in domestic offices Schedule (as reported in HC-C, item 12, column B).			
6. b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1-4 family residential properties	F231	N/A	M.6.b.
c. Total amount of negative amortization on closed-end loans secured by 1-4 family residential properties included in the amount reported in Memorandum item 6.a above	F232	N/A	M.6.c.
7.-8. Not applicable.			
9. Loans secured by 1-4 family residential properties in domestic offices in process of foreclosure (included in Schedule HC-C, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b))	BHDM F577	0	M.9.
10.-11. Not applicable.			

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-C - Continued

Memoranda - Continued

Dollar Amounts in Thousands	(Column A) Fair value of acquired loans and leases at acquisition date		(Column B) Gross contractual amounts receivable at acquisition		(Column C) Best estimate at acquisition date of contractual cash flows not expected to be collected		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
Memorandum item 12.a, 12.b, 12.c, and 12.d are to be completed semiannually in the June and December reports only.							
12. Loans (not subject to the requirements of AICPA Statement of Position 03-3) and leases held for investment that are acquired in business combinations with acquisition dates in the current calendar year:							
a. Loans secured by real estate	G091	0	G092	0	G093	0	M.12.a.
b. Commercial and industrial loans	G094	0	G095	0	G096	0	M.12.b.
c. Loans to individuals for household, family, and other personal expenditures	G097	0	G098	0	G099	0	M.12.c.
d. All other loans and all leases	G100	0	G101	0	G102	0	M.12.d.

Dollar Amounts in Thousands	BHCK	Amount	
13. Not applicable.			
14. Pledged loans and leases	G378	164,199	M.14.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-D - Trading Assets and Liabilities

Schedule HC-D is to be completed by holding companies that reported total trading assets of $10 million or more in any of the four preceding calendar quarters.

Dollar Amounts in Thousands	BHCM	Amount	
Assets			
1. U.S. Treasury securities	3531	N/A	1.
2. U.S. government agency obligations (exclude mortgage-backed securities)	3532	N/A	2.
3. Securities issued by states and political subdivisions in the U.S.	3533	N/A	3.
4. Mortgage-backed securities (MBS):			
a. Residential pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA	BHCK G379	N/A	4.a.
b. Other residential mortgage-backed securities issued or guaranteed by U.S. Government agencies or sponsored agencies [1] (include CMOs, REMICs, and stripped MBS)	G380	N/A	4.b.
c. All other residential mortgage-backed securities	G381	N/A	4.c.
d. Commercial MBS issued or guaranteed by U.S. Government agencies or sponsored agencies [1]	K197	N/A	4.d.
e. All other commercial MBS	K198	N/A	4.e.
5. Other debt securities			
a. Structured financial products	HT62	N/A	5.a.
b. All other debt securities	G386	N/A	5.b.
6. Loans:			
a. Loans secured by real estate			
(1) Loans secured by 1-4 family residential properties	HT63	N/A	6.a.1
(2) All other loans secured by real estate	HT64	N/A	6.a.2
b. Commercial and industrial loans	F614	N/A	6.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper)	HT65	N/A	6.c.
d. Other loans	F618	N/A	6.d.

1. U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation(FDIC), and the National Credit Union Administration (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC) and the Federal National Mortgage Association (FNMA).

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-D - Continued

Dollar Amounts in Thousands	BHCM	Amount	
7.-8. Not applicable.			
9. Other trading assets	3541	N/A	9.
10. Not applicable.			
11. Derivatives with a positive fair value:	3543	N/A	11.
12. Total trading assets (sum of items 1 through 11)	BHCT		
(total of column A must equal Schedule HC, item 5)	3545	**N/A**	12.
	BHCK	Amount	
Liabilities			
13. a. Liability for short positions			
(1) Equity securities	G209	N/A	13.a.(1)
(2) Debt securities	G210	N/A	13.a.(2)
(3) All other assets	G211	N/A	13.a.(3)
b. All other trading liabilities	F624	N/A	13.b.
14. Derivatives with a negative fair value	3547	N/A	14.
15. Total trading liabilities (sum of items 13.a through 14)	BHCT		
(total of column A must equal Schedule HC, item 15)	3548	**N/A**	15.

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Unpaid principal balance of loans measured at fair value (reported in Schedule HC-D, items 6.a.(1) through 6.d.)			
a. Loans secured by real estate:			
(1) Loans secured by 1–4 family residential properties	HT66	N/A	M.1.a.(1)
(2) All other loans secured by real estate	HT67	N/A	M.1.a.(2)
b. Commercial and industrial loans	F632	N/A	M.1.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):	HT68	N/A	M.1.c.
d. Other loans	F636	N/A	M.1.d.
Memorandum items 2 through 10 are to be completed by holding companies with $10 billion or more in total trading assets. [1]			
2. Loans measured at fair value that are past due 90 days or more:			
a. Fair value	F639	N/A	M.2.a.
b. Unpaid principal balance	F640	N/A	M.2.b.

1. The $10 billion trading asset-size test is based on total trading assets reported as of June 30, 2017.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-D - Continued

Memoranda - Continued

Dollar Amounts in Thousands	BHCK	Amount	
3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule HC-D, sum of items 5.a):			
a. Trust preferred securities issued by financial institutions	G299	N/A	M.3.a.
b. Trust preferred securities issued by real estate investment trusts	G332	N/A	M.3.b.
c. Corporate and similar loans	G333	N/A	M.3.c.
d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs)	G334	N/A	M.3.d.
e. 1-4 family residential MBS not issued or guaranteed by GSEs	G335	N/A	M.3.e.
f. Diversified (mixed) pools of structured financial products	G651	N/A	M.3.f.
g. Other collateral or reference assets	G652	N/A	M.3.g.
4. Pledged trading assets:			
a. Pledged securities	G387	N/A	M.4.a.
b. Pledged loans	G388	N/A	M.4.b.

Dollar Amounts in Thousands	BHCK	Amount	
5. Asset-backed securities:			
a. Credit card receivables	F643	N/A	M.5.a.
b. Home equity lines	F644	N/A	M.5.b.
c. Automobile loans	F645	N/A	M.5.c.
d. Other consumer loans	F646	N/A	M.5.d.
e. Commercial and industrial loans	F647	N/A	M.5.e.
f. Other	F648	N/A	M.5.f.
6. Not applicable			
7. Equity securities:			
a. Readily determinable fair values	F652	N/A	M.7.a.
b. Other	F653	N/A	M.7.b.
8. Loans pending securitization	F654	N/A	M.8.
9.a.(1) Gross fair value of commodity contracts	G212	N/A	M.9.a.(1)
(2) Gross fair value of physical commodities held in inventory	G213	N/A	M.9.a.(2)
9.b. Other trading assets (itemize and describe amounts included in Schedule HC-D, item 9, column A (other than amounts included in Memoranda items 9.a.(1) and 9.a.(2) above) that are greater than $1,000,000 and exceed 25% of item 9 less Memoranda items 9.a.(1) and 9.a.(2)):[2]			
(1) BHTX F655	F655	N/A	M.9.b.(1)
(2) BHTX F656	F656	N/A	M.9.b.(2)
(3) BHTX F657	F657	N/A	M.9.b.(3)

2. Exclude equity securities.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-D - Continued

Memoranda - Continued

Dollar Amounts in Thousands			BHCK	Amount	
10. Other trading liabilities (itemize and describe amounts included in Schedule HC-D, item 13.b that are greater than $1,000,000 and exceed 25% of the item)					
a.	BHTX F658		F658	N/A	M.10.a.
b.	BHTX F659		F659	N/A	M.10.b.
c.	BHTX F660		F660	N/A	M.10.c.

Schedule HC-E - Deposit Liabilities[1]

Dollar Amounts in Thousands	BHCB	Amount	
1. Deposits held in domestic offices of commercial bank subsidiaries of the reporting holding company:			
a. Noninterest-bearing balances [2]	2210	63,507	1.a.
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts	3187	33,660	1.b.
c. Money market deposit accounts and other savings accounts	2389	180,248	1.c.
d. Time deposits of $250,000 or less	HK29	232,691	1.d.
e. Time deposits of more than $250,000	J474	26,825	1.e.
2. Deposits held in domestic offices of other depository institutions that are subsidiaries of the reporting holding company:	BHOD		
a. Noninterest-bearing balances [2]	3189	0	2.a.
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts	3187	0	2.b.
c. Money market deposit accounts and other savings accounts	2389	0	2.c.
d. Time deposits of $250,000 or less	HK29	0	2.d.
e. Time deposits of more than $250,000	J474	0	2.e.

Memoranda

Dollar Amounts in Thousands	BHDM	Amount	
1. Brokered deposits $250,000 or less with a remaining maturity of one year or less	HK06	8,293	M.1.
2. Brokered deposits $250,000 or less with a remaining maturity of more than one year	HK31	15,000	M.2.
3. Time deposits of more than $250,000 with a remaining maturity of one year or less	HK32	22,099	M.3.
	BHFN		
4. Foreign office time deposits with a remaining maturity of one year or less	A245	0	M.4.

1. The sum of items 1.a through 1.e and items 2.a through 2.e. must equal the sum of Schedule HC, items 13.a.(1) and 13.a(2).
2. Includes noninterest-bearing demand, time, and savings deposits.

Schedule HC-F - Other Assets

Dollar Amounts in Thousands	BHCK	Amount	
1. Accrued interest receivable [1]	B556	1,570	1.
2. Net deferred tax assets [2]	2148	21,422	2.
3. Interest-only strips receivable (not in the form of a security) [3]	HT80	0	3.
4. Equity investments without readily determinable fair values [4]	1752	3,182	4.
5. Life insurance assets:			
a. General account life insurance assets	K201	4,590	5.a.
b. Separate account life insurance assets	K202	0	5.b.
c. Hybrid account life insurance assets	K270	0	5.c.
6. Other	2168	2,509	6.
	BHCT		
7. Total (sum of items 1 through 6) (must equal Schedule HC, item 11)	2160	**33,273**	7.

1. Include accrued interest receivable on loans, leases, debt securities and other interest-bearing assets.
2. See discussion of deferred income taxes in Glossary entry on "income taxes."
3. Report interest-only strips receivable in the form of a security as available-for-sale securities in Schedule HC, item 2.b, or as trading assets in Schedule HC, item 5, as appropriate.
4. Include Federal Reserve stock, Federal Home Loan Bank stock, and bankers' bank stock.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-G - Other Liabilities

Dollar Amounts in Thousands	BHCK	Amount	
1. Not applicable.			
2. Net deferred tax liabilities [1]	3049	0	2.
3. Allowance for credit losses on off-balance sheet credit exposures	B557	0	3.
4. Other	B984	6,583	4.
	BHCT		
5. Total (sum of items 2 through 4) (must equal Schedule HC, item 20)	2750	**6,583**	5.

1. See discussion of deferred income taxes in Glossary entry on "income taxes."

Schedule HC-H - Interest Sensitivity[1]

Dollar Amounts in Thousands	BHCK	Amount	
1. Earning assets that are repriceable within one year or mature within one year	3197	320,762	1.
2. Interest-bearing deposit liabilities that reprice within one year or mature within one year included in item 13.a(2) and 13.b(2) on Schedule HC, Balance Sheet	3296	430,797	2.
3. Long-term debt that reprices within one year included in items 16 and 19.a on Schedule HC, Balance Sheet	3298	0	3.
4. Variable-rate preferred stock (includes both limited-life and perpetual preferred stock)	3408	0	4.
5. Long-term debt reported in Schedule HC, item 19.a on the Balance Sheet that is scheduled to mature within one year	3409	0	5.

1. Holding companies with foreign offices have the option of excluding the smallest of such non-U.S. offices from coverage in this schedule. Such holding companies may omit the smallest of their offices in foreign countries when arrayed by total assets provided that the assets of the excluded offices do not exceed 50 percent of the total assets of the holding company's assets in foreign countries and 10 percent of the holding company's total consolidated assets as of the report date.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-I - Insurance-Related Underwriting Activities (Including Reinsurance)

Schedule HC-I must be completed by all top-tier holding companies. (See instructions for additional information.)

I. Property and Casualty Underwriting

Item 1 is to be completed by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

Dollar Amounts in Thousands	BHCK	Amount	
Assets			
1. Reinsurance recoverables	B988	N/A	1.
2. Total assets	C244	0	2.
Liabilities			
3. Claims and claims adjustment expense reserves	B990	0	3.
4. Unearned premiums	B991	0	4.
5. Total equity	C245	0	5.
6. Net income	C246	0	6.

II. Life and Health Underwriting

Item 1 is to be completed by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

Dollar Amounts in Thousands	BHCK	Amount	
Assets			
1. Reinsurance recoverables	C247	N/A	1.
2. Separate account assets	B992	0	2.
3. Total assets	C248	0	3.
Liabilities			
4. Policyholder benefits and contractholder funds	B994	0	4.
5. Separate account liabilities	B996	0	5.
6. Total equity	C249	0	6.
7. Net income	C250	0	7.

Schedule HC-K - Quarterly Averages

Dollar Amounts in Thousands	BHCK	Amount	
Assets			
1. Securities:			
a. U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities) [1]	B558	12,215	1.a.
b. Mortgage-backed securities [1]	B559	80,843	1.b.
c. All other debt securities [1] and equity securities with readily determinable fair values not held for trading [2]	B560	30,761	1.c.
2. Federal funds sold and securities purchased under agreements to resell	3365	51,861	2.
	BHDM		
3. a. Total loans and leases in domestic offices	3516	503,358	3.a.
(1) Loans secured by 1-4 family residential properties	3465	176,683	3.a.(1)
(2) All other loans secured by real estate	3466	271,464	3.a.(2)
(3) Loans to finance agricultural production and other loans to farmers	3386	0	3.a.(3)
(4) Commercial and industrial loans	3387	54,047	3.a.(4)
(5) Loans to individuals for household, family, and other personal expenditures:			
(a) Credit cards	B561	0	3.a.(5)(a)
(b) Other (includes single payment, installment other than auto loans, all student loans, and revolving credit plans other than credit cards	B562	488	3.a.(5)(b)
	BHFN		
b. Total loans and leases in foreign offices, Edge and agreement subsidiaries, and IBFs	3360	0	3.b.
Item 4(a) is to be completed by holding companies with total trading assets of $10 million or more in any of the four preceding calendar quarters.			
	BHCK		
4. a. Trading assets	3401	N/A	4.a.
b. Other earning assets	B985	3,542	4.b.
5. Total consolidated assets [3]	3368	721,533	5.
Liabilities			
6. Interest-bearing deposits (domestic) [4]	3517	457,949	6.
7. Interest-bearing deposits (foreign) [4]	3404	0	7.
8. Federal funds purchased and securities sold under agreements to repurchase	3353	20,606	8.
9. All other borrowed money	2635	75,967	9.
10. Not applicable.			
Equity Capital			
11. Total equity capital (excludes limited-life preferred stock)	3519	89,775	11.

1. Quarterly averages for all debt securities should be based on amortized cost.
2. For holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities, quarterly averages for equity securities with readily determinable fair values should be based on fair value. For holding companies that have not adopted ASU 2016-01, quarterly averages for equity securities with readily determinable fair values should be based on historical cost.
3. The quarterly average for total assets should reflect securities not held for trading as follows:
   a) Debt securities at amortized cost.
   b) For holding companies that have adopted ASU 2016-01, equity securities with readily determinable fair values should be reported at fair value. For holding companies that have not adopted ASU 2016-01, equity securities with readily determinable fair values should be reported at the lower of cost or fair value.
   c) For holding companies that have adopted ASU 2016-01, equity investments without readily determinable fair values should be reported at their balance sheet carrying values (i.e., fair value or, if elected, cost minus impairment, if any, plus or minus changes resulting from observable price changes). For holding companies that have not adopted ASU 2016-01, equity investments without readily determinable fair values should be reported at historical cost.
4. Includes interest-bearing demand deposits.

CIB MARINE BANCSHARES, INC.
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Brookfield, WI 53045

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Schedule HC-L - Derivatives and Off-Balance-Sheet items

(Report only transactions with nonrelated institutions)

Dollar Amounts in Thousands			BHCK	Amount	
1. Unused commitments (report only the unused portions of commitments that are fee paid or otherwise legally binding):					
a. Revolving, open-end loans secured by 1-4 family residential properties, (e.g., home equity lines)			3814	10,402	1.a.
1.b.(1) and 1.b.(2) are to be completed semiannually in the June and December reports only					
b. (1) Unused consumer credit card lines			J455	0	1.b.(1)
(2) Other unused credit card lines			J456	0	1.b.(2)
c. (1) Commitments to fund commercial real estate, construction, and land development loans secured by real estate (sum of items 1.c.(1)(a) and (b) must equal item 1.c.(1))			3816	11,957	1.c.(1)
(a) 1-4 family residential construction loan commitments	F164	2,480			1.c.(1)(a)
(b) Commercial real estate, other construction loan, and land development loan commitments	F165	9,477			1.c.(1)(b)
(2) Commitments to fund commercial real estate, construction, and land development loans NOT secured by real estate			6550	0	1.c.(2)
d. Securities underwriting			3817	0	1.d.
e. Other unused commitments:					
(1) Commercial and industrial loans			J457	40,210	1.e.(1)
(2) Loans to financial institutions			J458	0	1.e.(2)
(3) All other unused commitments			J459	5,509	1.e.(3)
2. Financial standby letters of credit and foreign office guarantees			6566	1,312	2.
Item 2.a is to be completed by holding companies with $1 billion or more in total assets. [1]					
a. Amount of financial standby letters of credit conveyed to others			3820	N/A	2.a.
3. Performance standby letters of credit and foreign office guarantees			6570	132	3.
Item 3.a is to be completed by holding companies with $1 billion or more in total assets. [1]					
a. Amount of performance standby letters of credit conveyed to others			3822	N/A	3.a.
4. Commercial and similar letters of credit			3411	0	4.
5. Not applicable.					
6. Securities:					
a. Securities lent			3433	0	6.a.
b. Securities borrowed			3432	0	6.b.

7. Credit derivatives:	(Column A) Sold Protection		(Column B) Purchased Protection		
a. Notional amounts:	BHCK	Amount	BHCK	Amount	
(1) Credit default swaps	C968	0	C969	0	7.a.(1)
(2) Total return swaps	C970	0	C971	0	7.a.(2)
(3) Credit options	C972	0	C973	0	7.a.(3)
(4) Other credit derivatives	C974	0	C975	0	7.a.(4)
b. Gross fair values:					
(1) Gross positve fair value	C219	0	C221	0	7.b.(1)
(2) Gross negative fair value	C220	0	C222	0	7.b.(2)

	BHCK	Amount	
c. Notional amounts by regulatory capital treatment:			
(1) Positions covered under the Market Risk Rule:			
(a) Sold protection	G401	0	7.c.(1)(a)
(b) Purchased protection	G402	0	7.c.(1)(b)
(2) All other positions:			
(a) Sold protection	G403	0	7.c.(2)(a)
(b) Purchased protection that is recognized as a guarantee for regulatory capital purposes	G404	0	7.c.(2)(b)
(c) Purchased protection that is not recognized as a guarantee for regulatory capital purposes	G405	0	7.c.(2)(c)

1. The $1 billion asset size test is based on the total assets reported as of June 30, 2017.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-L - Continued

Report only transactions with nonrelated institutions

	Remaining Maturity Of:						
	(Column A) One year or less		(Column B) Over One Year Through Five Years		(Column C) Over Five Years		
Dollar Amounts in Thousands	BHCK	Amount	BHCK	Amount	BHCK	Amount	
7. d. Notional amounts by remaining maturity:							
(1) Sold credit protection:							
(a) Investment grade	G406	0	G407	0	G408	0	7.d.(1)(a)
(b) Subinvestment grade	G409	0	G410	0	G411	0	7.d.(1)(b)
(2) Purchased credit protection:							
(a) Investment grade	G412	0	G413	0	G414	0	7.d.(2)(a)
(b) Subinvestment grade	G415	0	G416	0	G417	0	7.d.(2)(b)

Item 8 is to be completed by holding companies with foreign offices and by holding companies with domestic offices only and $100 billion or more in total consolidated assets. [1]

		BHCK	Amount	
8. Spot foreign exchange contracts		8765	N/A	8.
9. All other off-balance-sheet items (exclude derivatives) (include in item 9 the aggregate amount all other off-balance-sheet items that individually exceed 10% of schedule HC, item 27.a, "Total holding company equity capital") (itemize and describe in items 9.a through 9.f only amounts that exceed 25% of Schedule HC, item 27.a)		3430	0	9.
a. Commitments to purchased when-issued securities		3434	0	9.a.
b. Commitments to sell when-issued securities		3435	0	9.b.
c.	TEXT 6561	6561	0	9.c.
d.	TEXT 6562	6562	0	9.d.
e.	TEXT 6568	6568	0	9.e.
f.	TEXT 6586	6586	0	9.f.

10. Not applicable.

1. The $100 billion asset size test is based on the total assets reported as of June 30, 2017.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-L - Continued

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
Derivatives Position Indicators	Amount	Amount	Amount	Amount	
11. Gross amounts (e.g., notional amounts) (for each column, sum of items 11.a through 11.e must equal sum of items 12 and 13):					
	BHCK 8693	BHCK 8694	BHCK 8695	BHCK 8696	
a. Future contracts	0	0	0	0	11.a.
	BHCK 8697	BHCK 8698	BHCK 8699	BHCK 8700	
b. Forward contracts	0	0	0	0	11.b.
c. Exchange-traded option contracts:	BHCK 8701	BHCK 8702	BHCK 8703	BHCK 8704	
(1) Written options	0	0	0	0	11.c.(1)
	BHCK 8705	BHCK 8706	BHCK 8707	BHCK 8708	
(2) Purchased options	0	0	0	0	11.c.(2)
d. Over-the-counter option contracts:	BHCK 8709	BHCK 8710	BHCK 8711	BHCK 8712	
(1) Written options	9,374	0	0	0	11.d.(1)
	BHCK 8713	BHCK 8714	BHCK 8715	BHCK 8716	
(2) Purchased options	16,673	0	0	0	11.d.(2)
	BHCK 3450	BHCK 3826	BHCK 8719	BHCK 8720	
e. Swaps	38,340	0	0	0	11.e.
12. Total gross notional amount of derivative	BHCK A126	BHCK A127	BHCK 8723	BHCK 8724	
contracts held for trading	0	0	0	0	12.
13. Total gross notional amount of derivative	BHCK 8725	BHCK 8726	BHCK 8727	BHCK 8728	
contracts held for purposes other than trading	64,387	0	0	0	13.
14. Gross fair values of derivative contracts:					
a. Contracts held for trading:	BHCK 8733	BHCK 8734	BHCK 8735	BHCK 8736	
(1) Gross positive fair value	0	0	0	0	14.a.(1)
	BHCK 8737	BHCK 8738	BHCK 8739	BHCK 8740	
(2) Gross negative fair value	0	0	0	0	14.a.(2)
b. Contracts held for purposes other than trading:	BHCK 8741	BHCK 8742	BHCK 8743	BHCK 8744	
(1) Gross positive fair value	581	0	0	0	14.b.(1)
	BHCK 8745	BHCK 8746	BHCK 8747	BHCK 8748	
(2) Gross negative fair value	161	0	0	0	14.b.(2)

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-L - Continued

Dollar Amounts in Thousands	(Column A) Banks and Securities Firms	(Column B) Not applicable	(Column C) Hedge Funds	(Column D) Sovereign Governments	(Column E) Corporations and All Other Counterparties	
	Amount		Amount	Amount	Amount	
Item 15 is to be completed only by holding companies with total assets of $10 billion or more. [1]						
15. Over-the-counter derivatives:	BHCK G418		BHCK G420	BHCK G421	BHCK G422	
a. Net current credit exposure	N/A		N/A	N/A	N/A	15.a.
b. Fair value of collateral:	BHCK G423		BHCK G425	BHCK G426	BHCK G427	
(1) Cash - U.S. dollar	N/A		N/A	N/A	N/A	15.b.(1)
	BHCK G428		BHCK G430	BHCK G431	BHCK G432	
(2) Cash - Other currencies	N/A		N/A	N/A	N/A	15.b.(2)
	BHCK G433		BHCK G435	BHCK G436	BHCK G437	
(3) U.S. Treasury securities	N/A		N/A	N/A	N/A	15.b.(3)
(4) U.S. Government agency and U.S. Government-sponsored	BHCK G438		BHCK G440	BHCK G441	BHCK G442	
agency debt securities	N/A		N/A	N/A	N/A	15.b.(4)
	BHCK G443		BHCK G445	BHCK G446	BHCK G447	
(5) Corporate bonds	N/A		N/A	N/A	N/A	15.b.(5)
	BHCK G448		BHCK G450	BHCK G451	BHCK G452	
(6) Equity securities	N/A		N/A	N/A	N/A	15.b.(6)
	BHCK G453		BHCK G455	BHCK G456	BHCK G457	
(7) All other collateral	N/A		N/A	N/A	N/A	15.b.(7)
	BHCK G458		BHCK G460	BHCK G461	BHCK G462	
(8) Total fair value of collateral (sum of items 15.b.(1) through (7))	**N/A**		**N/A**	**N/A**	**N/A**	15.b.(8)

1. The $10 billion asset size test is based on the total assets reported as of June 30, 2017.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-M - Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Total number of holding company common shares outstanding — NUMBER (Unrounded)	3459	18,455,610	1.
2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	6555	70,500	2.
3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	6556	0	3.
4. Other assets acquired in satisfaction of debts previously contracted	6557	0	4.
5. Securities purchased under agreements to resell offset against securities sold under agreements to repurchase on Schedule HC	A288	0	5.
6. Assets covered by loss-sharing agreements with the FDIC:			
a. Loans and leases (included in Schedule HC, items 4.a and 4.b):			
(1) Loans secured by real estate in domestic offices:			
(a) Construction, land development, and other land loans:	BHDM		
(1) 1–4 family residential construction loans	K169	0	6.a.(1)(a)(1)
(2) Other construction loans and all land development and other land loans	K170	0	6.a.(1)(a)(2)
(b) Secured by farmland	K171	0	6.a.(1)(b)
(c) Secured by 1–4 family residential properties:			
(1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit	K172	0	6.a.(1)(c)(1)
(2) Closed-end loans secured by 1–4 family residential properties:			
(a) Secured by first liens	K173	0	6.a.(1)(c)(2)(a)
(b) Secured by junior liens	K174	0	6.a.(1)(c)(2)(b)
(d) Secured by multifamily (5 or more) residential properties	K175	0	6.a.(1)(d)
(e) Secured by nonfarm nonresidential properties:			
(1) Loans secured by owner-occupied nonfarm nonresidential properties	K176	0	6.a.(1)(e)(1)
(2) Loans secured by other nonfarm nonresidential properties	K177	0	6.a.(1)(e)(2)
(2) - (4) Not applicable.	BHCK		
(5) All other loans and leases	K183	0	6.a.(5)
b. Other real estate owned (included in Schedule HC, item 7):	BHDM		
(1) Construction, land development, and other land in domestic offices	K187	0	6.b.(1)
(2) Farmland in domestic offices	K188	0	6.b.(2)
(3) 1–4 family residential properties in domestic offices	K189	0	6.b.(3)
(4) Multifamily (5 or more) residential properties in domestic offices	K190	0	6.b.(4)
(5) Nonfarm nonresidential properties in domestic offices	K191	0	6.b.(5)

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-M - Continued

Dollar Amounts in Thousands	BHFN	Amount	
6. b. (6) In foreign offices	K260	0	6.b.(6)
(7) Portion of covered other real estate owned included in items 6.b.(1)	BHCK		
through (6) above that is protected by FDIC loss-sharing agreements	K192	0	6.b.(7)
c. Debt securities (included in Schedule HC, items 2.a and 2.b)	J461	0	6.c.
d. Other assets (exclude FDIC loss-sharing indemnification assets)	J462	0	6.d.
Items 7.a and 7.b are to be completed annually in the December report only.			
7. Captive insurance and reinsurance subsidiaries:.			
a. Total assets of captive insurance subsidiaries [1]	K193	0	7.a.
b. Total assets of captive reinsurance subsidiaries[1]	K194	0	7.b.
8. Has the holding company entered into a business combination during the calendar year that was accounted for by the purchase method of accounting?	BHCK	YES / NO	
(Enter "YES" or "NO")	C251	NO	8.
9. Has the holding company restated its financial statements during the last quarter as a result of new or revised Statements of Financial Accounting Standards?	BHCK	YES / NO	
(Enter "YES" or "NO")	6689	NO	9.
10. Not applicable.			
11. Have all changes in investments and activities been reported to the Federal Reserve on the Report of Changes in Organizational Structure (FRY-10)? holding companies must not leave blank or enter "N/A." The holding company must enter "YES" even if there are no	BHCK	YES / NO	
changes to report; or enter "NO". If the answer to this question is no, complete the FRY-10.	6416	YES	11.

TEXT	
6428	Patrick J Straka

Name of Holding Company Official Verifying FR Y-10 Reporting (Please Type or Print)

(262) 695-4330
Area Code / Phone Number (TEXT 9009)

	BHCK	Amount	
12. Intangible assets:			
a. Mortgage servicing assets	3164	0	12.a.
(1) Estimated fair value of mortgage servicing assets (6438) 0			12.a.(1)
b. Goodwill	3163	64	12.b.
c. All other intangible assets	JF76	112	12.c.
	BHCT		
d. Total (sum of items 12.a, 12.b, and 12.c) (must equal Schedule HC, item 10)	2143	176	12.d.
13. Other real estate owned	2150	2,486	13.
14. Other borrowed money:	BHCK		
a. Commercial paper	2309	0	14.a.
b. Other borrowed money with a remaining maturity of one year or less	2332	70,500	14.b.
c. Other borrowed money with a remaining maturity of more than one year	2333	0	14.c.
	BHCT		
d. Total (sum of items 14.a., 14.b. and 14.c) (must equal Schedule HC, item 16)	3190	**70,500**	14.d.
15. Does the holding company sell private label or third party mutual funds and	BHCK	YES / NO	
annuities? (Enter "YES" or "NO")	B569	NO	15.
	BHCK	Amount	
16. Assets under management in proprietary mutual funds and annuities	B570	0	16.

1. Report total assets before eliminating intercompany transactions between the consolidated insurance or reinsurance subsidiary and other offices or consolidated subsidiaries of the reporting holding company.

Schedule HC-M - Continued

The following two questions (items 17 and 18) will be used to determine if the reporting holding company must complete the Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies (FR Y-12). See the line item instructions for further details.

	BHCK	YES / NO	
17. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any non-financial equity investments (see instructions for definition) within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4 (c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)4(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? (Enter "YES" or "NO")	C161	NO	17.

If the answer to item 17 is no, your organization does not need to complete the FR Y–12. Skip item 18 and proceed to items 19.a and 19.b below. If the answer to item 17 is yes, proceed to item 18.

	BHCK	YES / NO	
18. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed the lesser of $100 million (on an acquisition cost basis) or 10 percent of the holding company's consolidated Tier 1 capital as of the report date? (Enter "YES" or "NO")	C159	N/A	18.

If the answer to both item 17 and item 18 is yes, your organization must complete the FR Y–12. Skip items 19.a and 19.b and proceed to item 20 below.

If the answer to either item 17 or item 18 is no, your organization does not need to complete the FR Y–12. Proceed to items 19.a. and 19.b. below.

Items 19.a. and 19.b. are to be completed by all holding companies that are not required to file the FR Y-12.

	BHCK	YES / NO	
19. a. Has the holding company sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (Enter "YES" or "NO")	C700	NO	19.a.
b. Does the holding company manage any nonfinancial equity investments for the benefit of others? (Enter "YES" or "NO")	C701	NO	19.b.

Dollar Amounts in Thousands	BHCK	Amount	
Memoranda items 20 and 21 are to be completed only by holding companies who have made an effective election to become a financial holding company. See the line item instructions for further details.			
20. Balances of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act:			
a. Net Assets	C252	0	20.a.
b. Balances due from related institutions:			
1. Due from the holding company (parent company only), gross	4832	0	20.b.(1)
2. Due from subsidiary banks of the holding company, gross	4833	0	20.b.(2)
3. Due from nonbank subsidiaries of the holding company, gross	4834	0	20.b.(3)
c. Balances due to related institutions:			
1. Due to holding company (parent company only), gross	5041	0	20.c.(1)
2. Due to subsidiary banks of the holding company, gross	5043	0	20.c.(2)
3. Due to nonbank subsidiaries of the holding company, gross	5045	0	20.c.(3)
d. Intercompany liabilities reported in items 20.c.(1), 20.c.(2), and 20.c.(3) above that qualify as liabilities subordinated to claims of general creditors	5047	0	20.d.
21. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act (12 U.S.C. § 1843(k)(4)(B))[1]	C253	0	21.

1. A savings and loan holding company that wishes to engage in financial holding company activities must have an effective election to be treated as a financial holding company or conducts activities under section 10(c)(2)(H)(i) of the HOLA (12 U.S.C. 1467a(c)(2)(H)(i)).

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-M - Continued

Memoranda item 22 is to be completed by holding companies with total assets of $30 billion or more.

22. Address (URL) for the reporting holding company's web page that displays risk disclosures, including those about credit and market risk. (Example: www.examplebhc.com/riskdisclosures)

TEXT C497			22.

Dollar Amounts in Thousands	BHCK	Amount	
Memoranda items 23 and 24 are to be completed by all holding companies.			
23. Secured liabilities:			
a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule HC, item 14.a)	F064	0	23.a.
b. Amount of "Other borrowings" that are secured (included in Schedule HC-M, item 14.d)	F065	70,500	23.b.
24. Issuances associated with the U.S. Department of Treasury Capital Purchase Program:			
a. Senior perpetual preferred stock or similar items	G234	0	24.a.
b. Warrants to purchase common stock or similar items	G235	0	24.b.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

For Federal Reserve Bank Use Only
C.I. ______

Schedule HC-N - Past Due and Nonaccrual Loans, Leases and Other Assets

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. Loans secured by real estate:							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1-4 family residential construction loans	F172	0	F174	0	F176	0	1.a.(1)
(2) Other construction loans and all land development and other land loans	F173	0	F175	0	F177	0	1.a.(2)
b. Secured by farmland in domestic offices	3493	0	3494	0	3495	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:							
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	5398	38	5399	0	5400	16	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties:							
(a) Secured by first liens	C236	1,043	C237	0	C229	223	1.c.(2)(a)
(b) Secured by junior liens	C238	246	C239	0	C230	786	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices	3499	0	3500	0	3501	0	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:							
(1) Loans secured by owner-occupied nonfarm nonresidential properties	F178	0	F180	0	F182	0	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties	F179	143	F181	0	F183	4,085	1.e.(2)
f. In foreign offices	B572	0	B573	0	B574	0	1.f.
2. Loans to depository institutions and acceptances of other banks:							
a. U.S. banks and other U.S. depository institutions	5377	0	5378	0	5379	0	2.a.
b. Foreign banks	5380	0	5381	0	5382	0	2.b.
3. Loans to finance agricultural production and other loans to farmers	1594	0	1597	0	1583	0	3.
4. Commercial and industrial loans	1606	325	1607	0	1608	1,490	4.

Amounts reported in Schedule HC-N, items 1 through 8, above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in item 11 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8.

Schedule HC-N

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
5. Loans to individuals for household, family, and other personal expenditures:							
a. Credit cards	B575	0	B576	0	B577	0	5.a.
b. Automobile loans	K213	0	K214	0	K215	0	5.b.
c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	K216	1	K217	0	K218	0	5.c.
6. Loans to foreign governments and official institutions	5389	0	5390	0	5391	0	6.
7. All other loans	**5459**	0	5460	0	5461	0	7.
8. Lease financing receivables:							
a. Leases to individuals for household, family, and other personal expenditures	F166	0	F167	0	F168	0	8.a.
b. All other leases	F169	0	F170	0	F171	0	8.b.
9. Total loans and leases (sum of items 1 through 8.b)	1406	**1,796**	1407	**0**	1403	**6,600**	9.

Amounts reported by loan and lease category in Schedule HC-N, items 1 through 8, above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in items 11 and 12 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-N - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
10. Debt securities and other assets (exclude other real estate owned and other repossessed assets)	3505	0	3506	0	3507	0	10.
11. Loans and leases reported in items 1 through 8 above which are wholly or partially guaranteed by the U.S. Government (excluding loans and leases covered by loss-sharing agreements with the FDIC)	K036	0	K037	0	K038	0	11.
a. Guaranteed portion of loans and leases (exclude rebooked "GNMA loans") included in item 11 above	K039	0	K040	0	K041	0	11.a.
b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 11 above	K042	0	K043	0	K044	0	11.b.
12. Loans and leases reported in items 1 through 8 above which are covered by loss-sharing agreements with the FDIC:							
a. Loans secured by real estate in domestic offices:							
(1) Construction, land development, and other land loans:							
	BHDM		BHDM		BHDM		
(a) 1–4 family residential construction loans	K045	0	K046	0	K047	0	12.a.(1)(a)
(b) Other construction loans and all land development and other land loans	K048	0	K049	0	K050	0	12.a.(1)(b)
(2) Secured by farmland	K051	0	K052	0	K053	0	12.a.(2)

Schedule HC-N - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHDM	Amount	BHDM	Amount	BHDM	Amount	
12.a.(3) Secured by 1–4 family residential properties:							
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit	K054	0	K055	0	K056	0	12.a.(3)(a)
(b) Closed-end loans secured by 1–4 family residential properties:							
(1) Secured by first liens	K057	0	K058	0	K059	0	12.a.(3)(b)(1)
(2) Secured by junior liens	K060	0	K061	0	K062	0	12.a.(3)(b)(2)
(4) Secured by multi-family (5 or more) residential properties	K063	0	K064	0	K065	0	12.a.(4)
(5) Secured by nonfarm nonresidential properties:							
(a) Loans secured by owner-occupied nonfarm nonresidential properties	K066	0	K067	0	K068	0	12.a.(5)(a)
(b) Loans secured by other nonfarm nonresidential properties	K069	0	K070	0	K071	0	12.a.(5)(b)
12. b.-d. Not applicable.							

Schedule HC-N - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
12. e. All other loans and leases	K087	0	K088	0	K089	0	12.e.
f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements	K102	0	K103	0	K104	0	12.f.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-N - Continued

Memoranda

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHDM	Amount	BHDM	Amount	BHDM	Amount	
1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1):							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1–4 family residential construction loans	K105	0	K106	0	K107	0	M.1.a.(1)
(2) Other construction loans and all land development and other land loans	K108	0	K109	0	K110	0	M.1.a.(2)
	BHCK		BHCK		BHCK		
b. Loans secured by 1–4 family residential properties in domestic offices	F661	0	F662	0	F663	918	M.1.b.
	BHDM		BHDM		BHDM		
c. Secured by multifamily (5 or more) residential properties in domestic offices	K111	0	K112	0	K113	0	M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:							
(1) Loans secured by owner-occupied nonfarm nonresidential properties	K114	0	K115	0	K116	0	M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties	K117	143	K118	0	K119	0	M.1.d.(2)

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-N - Continued

Memoranda - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. e. Commercial and industrial loans:							
(1) To U.S. addressees (domicile)	K120	0	K121	0	K122	0	M.1.e.(1)
(2) To non-U.S. addressees (domicile)	K123	0	K124	0	K125	0	M.1.e.(2)
f. All other loans (include loans to individuals for household, family, and other personal expenditures)	K126	0	K127	0	K128	0	M.1.f.
Itemize and describe loan categories included in Memorandum item 1.f, above that exceed 10% of total loans restructured in troubled debt restructurings that are past due 30 days or more or in nonaccrual status (sum of Memorandum items 1.a through 1.f, columns A through C):							
(1) Loans secured by farmland in domestic offices	BHDM K130	0	BHDM K131	0	BHDM K132	0	M.1.f.(1)
(2) Loans to finance agricultural production and other loans to farmers	BHCK K138	0	BHCK K139	0	BHCK K140	0	M.1.f.(2)
(3) Loans to individuals for household, family, and other personal expenditures:							
(a) Credit cards	K274	0	K275	0	K276	0	M.1.f.(3)(a)

Schedule HC-N - Continued

Memoranda - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1.f.(3) (b) Automobile loans	K277	0	K278	0	K279	0	M.1.f.(3)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	K280	0	K281	0	K282	0	M.1.f.(3)(c)
g. Total loans restructured troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (sum of Memorandum items 1.a.(1) through item 1.f) [1]	HK26	**143**	HK27	**0**	HK28	**918**	M.1.g.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above	6558	0	6559	0	6560	0	M.2.
3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees	3508	0	1912	0	1913	0	M.3.
4. Not applicable.							
5. Loans and leases held-for-sale (included in Schedule HC-N, items 1 through 8 above)	C240	0	C241	0	C226	0	M.5.

1. Exclude amounts reported in Memorandum items 1.f.(1) through 1.f.(3) when calculating the total in Memorandum item 1.g.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-N - Continued

Memoranda - Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days		(Column B) Past due 90 days or more		
	BHCK	Amount	BHCK	Amount	
Item 6 is to be reported only by holding companies with total consolidated assets of $1 billion or more, or with $2 billion or more in par/notional amounts of off-balance sheet derivative contracts (as reported in Schedule HC-L, items 11.a through 11.e).					
6. Derivative contracts: Fair value of amounts carried as assets	3529	N/A	3530	N/A	M.6.

Dollar Amounts in Thousands	BHCK	Amount	
Memorandum items 7, 8, 9.a, and 9.b are to be completed semiannually in the June and December reports only.			
7. Additions to nonaccrual assets during the previous six months	C410	4,283	M.7.
8. Nonaccrual assets sold during the previous six months	C411	0	M.8.

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
9. Purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3):							
a. Outstanding balance	L183	0	L184	0	L185	0	M.9.a.
b. Amount included in Schedule HC-N, items 1 through 7, above	L186	0	L187	0	L188	0	M.9.b.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-P - 1-4 Family Residential Mortgage Banking Activities in Domestic Offices

Schedule HC-P is to be completed by holding companies at which either 1–4 family residential mortgage loan originations and purchases for resale[1] from all sources, loan sales, or quarter-end loans held for sale or trading in domestic offices exceed $10 million for two consecutive quarters.

Dollar Amounts in Thousands	BHCK	Amount	
1. Retail originations during the quarter of 1-4 family residential mortgage loans for sale: [1]	HT81	34,941	1.
2. Wholesale originations and purchases during the quarter of 1-4 family residential mortgage loans for sale: [1]	HT82	0	2.
3. 1-4 family residential mortgages sold during the quarter:	HT83	38,488	3.
4. 1-4 family residential mortgages held for sale or trading at quarter-end (included in Schedule HC, items 4.a and 5):	HT84	4,632	4.
5. Noninterest income for the quarter from the sale, securitization, and servicing of 1-4 family residential mortgage loans (included in Schedule HI, items 5.c, 5.f, 5.g, and 5.i):	HT85	1,057	5.
6. Repurchases and indemnifications of 1-4 family residential mortgage loans during the quarter:	HT86	0	6.
7. Representation and warranty reserves for 1–4 family residential mortgage loans sold:			
a. For representations and warranties made to U.S. government agencies and government-sponsored agencies	L191	0	7.a.
b. For representations and warranties made to other parties	L192	0	7.b.
c. Total representations and warranty reserves (sum of items 7.a and 7.b)	M288	**0**	7.c.

1. Exclude originations and purchases of 1-4 family residential mortgage loans that are held for investment.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule HC-Q is to be completed by all holding companies that:
(1) Have elected to report financial instruments or servicing assets and liabilities at fair value under a fair value option with changes in fair value recognized in earnings, or
(2) Are required to complete Schedule HC-D, Trading Assets and Liabilities.

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
	Amount	Amount	Amount	Amount	Amount	
Assets	BHCY JA36	BHCK G474	BHCK G475	BHCK G476	BHCK G477	
1. Available-for-sale debt and equity securities with readily determinable fair values not held for trading.[1]	121,281	0	0	116,219	5,062	1.
	BHCK G478	BHCK G479	BHCK G480	BHCK G481	BHCK G482	
2. Federal funds sold and securities purchased under agreements to resell	0	0	0	0	0	2.
	BHCK G483	BHCK G484	BHCK G485	BHCK G486	BHCK G487	
3. Loans and leases held for sale	4,632	0	0	4,632	0	3.
	BHCK G488	BHCK G489	BHCK G490	BHCK G491	BHCK G492	
4. Loans and leases held for investment	0	0	0	0	0	4.
5. Trading assets:	BHCT 3543	BHCK G493	BHCK G494	BHCK G495	BHCK G496	
a. Derivative assets	0	0	0	0	0	5.a.
	BHCK G497	BHCK G498	BHCK G499	BHCK G500	BHCK G501	
b. Other trading assets	0	0	0	0	0	5.b.
1. Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule HC-Q, item 5.b above)	BHCK F240	BHCK F684	BHCK F692	BHCK F241	BHCK F242	
	0	0	0	0	0	5.b.(1)
	BHCK G391	BHCK G392	BHCK G395	BHCK G396	BHCK G804	
6. All other assets	580	0	0	580	0	6.
	BHCK G502	BHCK G503	BHCK G504	BHCK G505	BHCK G506	
7. Total assets measured at fair value on a recurring basis	**126,493**	**0**	**0**	**121,431**	**5,062**	7.
Liabilities	BHCK F252	BHCK F686	BHCK F694	BHCK F253	BHCK F254	
8. Deposits	0	0	0	0	0	8.
	BHCK G507	BHCK G508	BHCK G509	BHCK G510	BHCK G511	
9. Federal funds purchased and securities sold under agreements to repurchase	0	0	0	0	0	9.
10. Trading liabilities:	BHCT 3547	BHCK G512	BHCK G513	BHCK G514	BHCK G515	
a. Derivative liabilities	0	0	0	0	0	10.a.
	BHCK G516	BHCK G517	BHCK G518	BHCK G519	BHCK G520	
b. Other trading liabilities	0	0	0	0	0	10.b.

1. For holding companies that have adopted ASU 2016-01, which includes provisions for governing the accounting for investments in equity securities, the amount reported in item 1, column A, must equal the sum of Schedule HC, items 2.b and 2.c. For holding companies that have not adopted ASU 2106-01, the amount reported in item 1, column A, must equal Schedule HC, item 2.b.

Schedule HC-Q - Continued

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
	Amount	Amount	Amount	Amount	Amount	
Liabilities (continued)	BHCK G521	BHCK G522	BHCK G523	BHCK G524	BHCK G525	
11. Other borrowed money	0	0	0	0	0	11.
	BHCK G526	BHCK G527	BHCK G528	BHCK G529	BHCK G530	
12. Subordinated notes and debentures	0	0	0	0	0	12.
	BHCK G805	BHCK G806	BHCK G807	BHCK G808	BHCK G809	
13. All other liabilities	161	0	0	161	0	13.
	BHCK G531	BHCK G532	BHCK G533	BHCK G534	BHCK G535	
14. Total liabilities measured at fair value on a recurring basis	**161**	**0**	**0**	**161**	**0**	14.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-Q - Continued

Memoranda

Dollar Amounts in Thousands	Amount	Amount	Amount	Amount	Amount	
1. All other assets (itemize and describe amounts included in Schedule HC-Q, item 6 that are greater than $100,000 and exceed 25 percent of item 6):						
	BHCK G536	BHCK G537	BHCK G538	BHCK G539	BHCK G540	
a. Mortgage servicing assets	0	0	0	0	0	M.1.a.
	BHCK G541	BHCK G542	BHCK G543	BHCK G544	BHCK G545	
b. Nontrading derivative assets	0	0	0	0	0	M.1.b.
BHTX	BHCK G546	BHCK G547	BHCK G548	BHCK G549	BHCK G550	
c. G546 Interest rate swaps	420	0	0	420	0	M.1.c.
BHTX	BHCK G551	BHCK G552	BHCK G553	BHCK G554	BHCK G555	
d. G551 Mortgage interest rate lock commit	157	0	0	157	0	M.1.d.
BHTX	BHCK G556	BHCK G557	BHCK G558	BHCK G559	BHCK G560	
e. G556 Mortgage written options	3	0	0	3	0	M.1.e.
BHTX	BHCK G561	BHCK G562	BHCK G563	BHCK G564	BHCK G565	
f. G561	0	0	0	0	0	M.1.f.
2. All other liabilities (itemize and describe amounts included in Schedule HC-Q, item 13 that are greater than $100,000 and exceed 25% of item 13):						
	BHCK F261	BHCK F689	BHCK F697	BHCK F262	BHCK F263	
a. Loan commitments (not accounted for as derivatives)	0	0	0	0	0	M.2.a.
	BHCK G566	BHCK G567	BHCK G568	BHCK G569	BHCK G570	
b. Nontrading derivative liabilities	0	0	0	0	0	M.2.b.
BHTX	BHCK G571	BHCK G572	BHCK G573	BHCK G574	BHCK G575	
c. G571 Interest rate swaps	76	0	0	76	0	M.2.c.
BHTX	BHCK G576	BHCK G577	BHCK G578	BHCK G579	BHCK G580	
d. G576	0	0	0	0	0	M.2.d.
BHTX	BHCK G581	BHCK G582	BHCK G583	BHCK G584	BHCK G585	
e. G581 Mortgage written options	85	0	0	85	0	M.2.e.
BHTX	BHCK G586	BHCK G587	BHCK G588	BHCK G589	BHCK G590	
f. G586	0	0	0	0	0	M.2.f.

Schedule HC-Q - Continued

Memoranda - Continued

Dollar Amounts in Thousands	Consolidated BHCK	Amount	
Memorandum items 3 and 4 are to be completed by holding companies that have elected to measure loans included in Schedule HC-C, items 1 through 9, at fair value under a fair value option.			
3. Loans measured at fair value:			
a. Loans secured by real estate			
(1) Secured by 1-4 family residential properties:	HT87	N/A	M.3.a. (1)
(2) All other loans secured by real estate.	HT88	N/A	M.3.a. (2)
b. Commercial and industrial loans	F585	N/A	M.3.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):	HT89	N/A	M.3.c.
d. Other loans	F589	N/A	M.3.d.
4. Unpaid principal balances of loans measured at fair value (reported in memorandum item 3):			
a. Loans secured by real estate			
(1) Secured by 1-4 family residential properties:	HT91	N/A	M.4.a. (1)
(2) All other loans secured by real estate.	HT92	N/A	M.4.a. (2)
b. Commercial and industrial loans	F597	N/A	M.4.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):	HT93	N/A	M.4.c.
d. Other loans	F601	N/A	M.4.d.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

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Schedule HC-R - Regulatory Capital

Part I. Regulatory Capital Components and Ratios

Dollar Amounts in Thousands	BHCA	Amount	
Common equity tier 1 capital			
1. Common stock plus related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares	P742	178,737	1.
2. Retained earnings	BHCT3247	-125,796	2.
3. Accumulated other comprehensive income (AOCI)	BHCAB530	-1,290	3.
a. AOCI opt-out election (Enter "YES" or "NO")	BHCA	YES / NO	
(Advanced approaches holding companies must enter "NO".)	P838	YES	3a.
	BHCA	Amount	
4. Common equity tier 1 minority interest includable in common equity tier 1 capital	P839	0	4.
5. Common equity tier 1 capital before adjustments and deductions (sum of items 1 through 4)	P840	**51,651**	5.
Common Equity Tier 1 Capital: Adjustments and Deductions			
6. LESS: Goodwill net of associated deferred tax liabilities (DTLs)	P841	64	6.
7. LESS: Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs	P842	112	7.
8. LESS: Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs	P843	21,422	8.
9. AOCI-related adjustments (if entered "1" for Yes in item 3.a, complete only items 9.a through 9.e; if entered "0" for No in item 3.a, complete only item 9.f):			
a. LESS: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value) [1]	P844	-1,290	9a.
b. LESS: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value) [2]	P845	N/A	9b.
c. LESS: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value),	P846	0	9c.
d. LESS: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value)	P847	0	9d.
e. LESS: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value)	P848	0	9e.
f. To be completed only by holding companies that entered "0" for No in item 3.a: LESS: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable income taxes, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)	P849	N/A	9f.
10. Other deductions from (additions to) common equity tier 1 capital before threshold-based deductions:			
a. LESS: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value)	Q258	0	10a
b. LESS: A ll other deductions from (additions to) common equity tier 1 capital before threshold-based deductions	P850	0	10b.
11. LESS: Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments	P851	0	11.
12. Subtotal (item 5 minus items 6 through 11)	P852	31,343	12.

1. Holding companies that entered "1" for Yes in item 3.a and have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities, should report net unrealized gains (losses) on available-for-sale debt securities in item 9.a. Holding companies that entered "1" for Yes in item 3.a and have not adopted ASU 2016-01 should report net unrealized gains (losses) on available-for-sale debt and equity securities in item 9.a.
2. Item 9.b is to be completed only by holding companies that entered "1" for Yes in item 3.a and have not adopted ASU 2016-01. See instructions for further detail on ASU 2016-01.

Schedule HC-R - Continued, Part I. —Continued

Dollar Amounts in Thousands	BHCA	Amount	
13. LESS: Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	P853	0	13.
14. LESS: MSAs, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	P854	0	14.
15. LESS: DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	P855	0	15.
16. LESS: Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs; MSAs, net of associated DTLs; and DTAs from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold)	P856	0	16.
17. LESS: Deductions applied to common equity tier 1 capital due to insufficient amounts of additional tier 1 capital and tier 2 capital to cover deductions	P857	0	17.
18. Total adjustments and deductions for common equity tier 1 capital (sum of items 13 through 17)	P858	**0**	18.
19. Common equity tier 1 capital (item 12 minus item 18)	P859	31,343	19.
Additional tier 1 Capital			
20. Additional tier 1 capital instruments plus related surplus	P860	39,384	20.
21. Non-qualifying capital instruments subject to phase out from additional tier 1 capital	P861	0	21.
22. Tier 1 minority interest not included in common equity tier 1 capital	P862	0	22.
23. Additional tier 1 capital before deductions (sum of items 20, 21, and 22)	P863	**39,384**	23.
24. LESS: Additional tier 1 capital deductions	P864	0	24.
25. Additional tier 1 capital (greater of item 23 minus item 24, or zero)	P865	**39,384**	25.
Tier 1 Capital			
26. Tier 1 capital (sum of items 19 and 25)	8274	**70,727**	26.
Tier 2 Capital			
27. Tier 2 capital instruments plus related surplus	P866	0	27.
28. Non-qualifying capital instruments subject to phase out from tier 2 capital	P867	0	28.
29. Total capital minority interest that is not included in tier 1 capital	P868	0	29.
30. a. Allowance for loan and lease losses includable in tier 2 capital	5310	6,296	30a.
b. (Advanced approaches holding companies that exit parallel run only): Eligible credit reserves includable in tier 2 capital	BHCW5310	N/A	30b.
31. Unrealized gains on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures includable in tier 2 capital [3]	BHCAQ257	N/A	31.
32. a. Tier 2 capital before deductions (sum of items 27 through 30.a, plus item 31)	P870	**6,296**	32a.
b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital before deductions (sum of items 27 through 29, plus items 30.b and 31)	BHCWP870	**N/A**	32b.
33. LESS: Tier 2 capital deductions	P872	0	33.
34. a. Tier 2 capital (greater of item 32.a minus item 33, or zero)	5311	**6,296**	34a.
b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital greater of item 32.b minus item 33, or zero)	BHCW 5311	**N/A**	34b.
Total Capital	BHCA		
35. a. Total capital (sum of items 26 and 34.a)	3792	**77,023**	35a.
b. (Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 26 and 34.b)	BHCW 3792	**N/A**	35b.

3. Item 31 is to be completed only by holding companies that have not adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See instructions for further detail on ASU 2016-01.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R - Continued, Part I.—Continued

Dollar Amounts in Thousands	BHCX	Amount	
Total Assets for the Leverage Ratio			
36. Average total consolidated assets	3368	721,533	36.
37. LESS: Deductions from common equity tier 1 capital and additional tier 1 capital (sum of items 6, 7, 8, 10.b, 11, 13 through 17, and certain elements of item 24 - see instructions)	BHCA P875	21,598	37.
38. LESS: Other deductions from (additions to) assets for leverage ratio purposes	B596	0	38.
39. Total assets for the leverage ratio (item 36 minus items 37 and 38)	A224	**699,935**	39.
Total Risk-Weighted Assets			
40. a. Total risk-weighted assets (from Schedule HC-R, Part II item 31)	A223	502,053	40a.
b. (Advanced approaches holding companies that exit parallel run only): Total riskweighted assets using advanced approaches rule (from FFIEC 101 Schedule A,item 60)	BHCW A223	N/A	40b.

Risk-Based Capital Ratios*	Column A		Column B		
	BHCA	Percentage	BHCW	Percentage	
41. Common equity tier 1 capital ratio (Column A: item 19 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 19 divided by item 40.b)	P793	**6.2430%**	P793	**N/A**	41.
42. Tier 1 capital ratio (Column A: item 26 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 26 divided by item 40.b)	7206	**14.0876%**	7206	**N/A**	42.
43. Total capital ratio (Column A: item 35.a divided by item 40.a) Advanced approaches holding companies that exit parallel run only: Column B: item 35.b divided by item 40.b)	7205	**15.3416%**	7205	**N/A**	43.

Leverage Capital Ratios*	BHCA	Percentage	
44. Tier 1 leverage ratio (item 26 divided by item 39)	7204	**10.1048%**	44.
45. Advanced approaches holding companies only: Supplementary leverage ratio (From FFIEC 101 Schedule A, Table 2, item 2.22)	H036	**N/A**	45.

Capital Buffer*	BHCA	Percentage	
46. Institution-specific capital buffer necessary to avoid limitations on distributions and discretionary bonus payments:			
a. Capital conservation buffer	H311	1.7430%	46a.
b. (Advanced approaches holding companies that exit parallel run only): Total applicable capital buffer	H312	N/A	46b.

Dollar Amounts in Thousands	BHCA	Amount	
Institutions must complete items 47 and 48 if the amount in item 46.a is less than or equal to the applicable minimum capital conservation buffer:			
47. Eligible retained income	H313	0	47.
48. Distributions and discretionary bonus payments during the quarter	H314	0	48.

* Report each ratio and buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R - Continued

Part II. Risk-Weighted Assets

This schedule is to be submitted on a consolidated basis.

Holding companies (HC) are required to assign a 100 percent risk-weight to all assets not specifically assigned a risk-weight under Subpart D of the Federal Reserve's regulatory capital rules [1] and not deducted from tier 1 or tier 2 capital.

	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)	
			Allocation by Risk-Weight Category								
			0	2%	4%	10%	20%	50%	100%	150%	
Dollar Amounts in Thousands	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
Balance Sheet Asset Categories [2]											
1. Cash and balances due from	BHCK D957	BHCK S396	BHCK D958				BHCK D959	BHCK S397	BHCK D960	BHCK S398	
depository institutions	**13,037**	0	6,727				6,310	0	0	0	1.
2. Securities:	BHCKD961	BHCK S399	BHCK D962	BHCK HJ74	BHCK HJ75		BHCK D963	BHCK D964	BHCK D965	BHCK S400	
a. Held-to-maturity securities	**0**	0	0	0	0		0	0	0	0	2.a.
b. Available-for-sale debt securities and equity securities with readily determinable	BHCK JA21	BHCK S402	BHCK D967	BHCK HJ76	BHCK HJ77		BHCK D968	BHCK D969	BHCK D970	BHCK S403	
fair values not held for trading	**111,155**	-1,903	38,460	0	0		74,448	0	150	0	2.b.
3. Federal funds sold and securities purchased under agreements to resell:											
a. Federal funds sold	BHCK D971		BHCK D972				BHCK D973	BHCK S410	BHCK D974	BHCKS411	
(in domestic offices)	**58,662**		0				58,662	0	0	0	3.a.
b. Securities purchased under	BHCK H171	BHCK H172									
agreements to resell	**0**	0									3.b.
4. Loans and leases held for sale:											
a. Residential mortgage	BHCK S413	BHCK S414	BHCK H173				BHCK S415	BHCKS416	BHCKS417		
exposures	**4,664**	0	0				0	0	4,664		4.a.
b. High volatility commercial real	BHCKS419	BHCK S420	BHCK H174				BHCK H175	BHCK H176	BHCK H177	BHCK S421	
estate exposures	**0**	0	0				0	0	0	0	4.b.

1. For bank holding companies, 12 CFR Part 217 and 225; and for covered savings and loan holding companies, 12 CFR Part 217.
2. All securitization exposures held as on-balance sheet assets of the reporting institution are to be excluded from items 1 through 8 and are to be reported instead in item 9.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column K)	(Column L)	(Column M)	(Column N)	(Column O)	(Column P)	(Column Q)	(Column R)	(Column S)	
	Allocation by Risk-Weight Category							Application of Other Risk-Weighting Approaches [3]		
	250% [4]	300%	400%	600%	625%	937.5%	1250%	Exposure Amount	Risk-Weighted Asset Amount	
Balance Sheet Asset Categories (continued)	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
1. Cash and balances due from depository institutions										1.
2. Securities:										
a. Held-to-maturity securities										2.a.
b. Available-for-sale debt securities and equity securities with readily determinable fair values not held for trading	BHCK H270 N/A	BHCK S405 0		BHCK S406 0				BHCK H271 0	BHCK H272 0	2.b.
3. Federal funds sold and securities purchased under agreements to resell:										
a. Federal funds sold (in domestic offices)										3.a.
b. Securities purchased under agreements to resell										3.b.
4. Loans and leases held for sale:										
a. Residential mortgage exposures								BHCK H273 0	BHCK H274 0	4.a.
b. High volatility commercial real estate exposures								BHCK H275 0	BHCK H276 0	4.b.

3. Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties
4. Column K - 250% risk weight is applicable to advanced approaches holding companies only. The 250% risk weight currently is not applicable to non-advanced approaches holding companies.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

	(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)	
	Totals From Schedule HC	Adjustments to Totals Reported in Column A	Allocation by Risk-Weight Category								
			0%	2%	4%	10%	20%	50%	100%	150%	
Dollar Amounts in Thousands	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
4. Loans and leases held for sale (continued):											
c. Exposures past due 90 days or more or on nonaccrual [5]	BHCK S423	BHCK S424	BHCK S425	BHCK HJ78	BHCK HJ79		BHCK S426	BHCK S427	BHCK S428	BHCK S429	
	0	0	0	0	0		0	0	0	0	4.c.
d. All other exposures	BHCK S431	BHCKS432	BHCK S433	BHCK HJ80	BHCK HJ81		BHCK S434	BHCK S435	BHCK S436	BHCK S437	
	0	0	0	0	0		0	0	0	0	4.d.
5. Loans and leases held for investment:											
a. Residential mortgage exposures	BHCK S439	BHCK S440	BHCK H178				BHCK S441	BHCK S442	BHCK S443		
	146,741	0	0				0	146,741	0		5.a.
b. High volatility commercial real estate exposures	BHCK S445	BHCK S446	BHCK H179				BHCK H180	BHCK H181	BHCK H182	BHCKS447	
	2,583	0	0				0	0	0	2,583	5.b.
c. Exposures past due 90 days or more or on nonaccrual [6]	BHCK S449	BHCK S450	BHCK S451	BHCK HJ82	BHCK HJ83		BHCK S452	BHCK S453	BHCK S454	BHCKS455	
	1,390	0	0	0	0		0	0	0	1,390	5.c.
d. All other exposures	BHCK S457	BHCK S458	BHCK S459	BHCK HJ84	BHCK HJ85		BHCK S460	BHCK S461	BHCK S462	BHCK S463	
	340,591	0	0	0	0		0	0	340,591	0	5.d.
6. LESS: Allowance for loan and lease losses	BHCX 3123	BHCY 3123									
	7,947	7,947									6.

5. For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.
6. For loans and leases,held for investment, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column K) 250% [8] Amount	(Column L) 300% Amount	(Column M) 400% Amount	(Column N) 600% Amount	(Column O) 625% Amount	(Column P) 937.5% Amount	(Column Q) 1250% Amount	(Column R) Exposure Amount	(Column S) Risk-Weighted Asset Amount	
	Allocation by Risk-Weight Category							Application of Other Risk-Weighting Approaches [7]		
4. Loans and leases held for sale (continued):										
c. Exposures past due 90 days or more or on nonaccrual [9]								BHCK H277 0	BHCK H278 0	4.c.
d. All other exposures								BHCK H279 0	BHCK H280 0	4.d.
5. Loans and leases held for investment										
a. Residential mortgage exposures								BHC KH281 0	BHCK H282 0	5.a.
b. High volatility commercial real estate exposures								BHCK H283 0	BHCK H284 0	5.b.
c. Exposures past due 90 days or more or on nonaccrual [10]								BHCK H285 0	BHCK H286 0	5.c.
d. All other exposures								BHCK H287 0	BHCK H288 0	5.d.
6. LESS: Allowance for loan and lease losses										6.

7. Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties.
8. Column K - 250% risk weight is applicable to advanced approaches holding companies only. The 250% risk weight currently is not applicable to non-advanced approaches holding companies.
9. For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.
10. Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) 0%	(Column D) 2%	(Column E) 4%	(Column F) 10%	(Column G) 20%	(Column H) 50%	(Column I) 100%	(Column J) 150%	
			Allocation by Risk-Weight Category								
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
	BHCK D976	BHCK S466	BHCK D977	BHCK HJ86	BHCK HJ87		BHCK D978	BHCK D979	BHCK D980	BHCK S467	
7. Trading assets	**0**	0	0	0	0		0	0	0	0	7.
	BHCK D981	BHCK S469	BHCK D982	BHCK HJ88	BHCK HJ89		BHCK D983	BHCK D984	BHCK D985	BHCK H185	
8. All other assets [11]	**40,257**	22,018	78	0	0		6,702	3	11,456	0	8.
a. Separate account bank-owned life insurance											8.a.
b. Default fund contributions to central counterparties											8.b.

11.Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column K)	(Column L)	(Column M)	(Column N)	(Column O)	(Column P)	(Column Q)	(Column R)	(Column S)	
	Allocation by Risk-Weight Category							Application of Other Risk-Weighting Approaches [12]		
	250% [13]	300%	400%	600%	625%	937.5%	1250%	Exposure Amount	Risk-Weighted Asset Amount	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
	BHCK H289	BHCK H186	BHCK H290	BHCK H187				BHCK H291	BHCK H292	
7. Trading assets	N/A	0	0	0				0	0	7.
	BHCK H293	BHCK H188	BHCK S470	BHCK S471				BHCK H294	BHCK H295	
8. All other assets [14]	N/A	0	0	0				0	0	8.
								BHCK H296	BHCK H297	
a. Separate account bank-owned life insurance								0	0	8.a.
								BHCK H298	BHCK H299	
b. Default fund contributions to central counterparties								0	0	8.b.

12. Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties.
13. Column K - 250% risk weight is applicable to advanced approaches holding companies only. The 250% risk weight currently is not applicable to non-advanced approaches holding companies.
14. Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Totals	(Column B) Adjustments to Totals Reported in Column A	(Column Q) Allocation by Risk-Weight Category 1250%	(Column T) Total Risk-Weighted Asset Amount by Calculation Methodology SSFA[15]	(Column U) Gross-Up	
	Amount	Amount	Amount	Amount	Amount	
Securitization Exposures: On-and Off-Balance Sheet						
9. On-balance sheet securitization exposures:	BHCK S475	BHCK S476	BHCK S477	BHCK S478	BHCK S479	
a. Held-to-maturity securities	**0**	0	0	0	0	9.a.
	BHCK S480	BHCK S481	BHCK S482	BHCK S483	BHCK S484	
b. Available-for-sale securities	**10,126**	10,126	0	13,817	0	9.b.
	BHCK S485	BHCK S486	BHCK S487	BHCK S488	BHCK S489	
c. Trading assets	**0**	0	0	0	0	9.c.
	BHCK S490	BHCK S491	BHCK S492	BHCK S493	BHCK S494	
d. All other on-balance sheet securitization exposures	**0**	0	0	0	0	9.d.
	BHCK S495	BHCK S496	BHCK S497	BHCK S498	BHCK S499	
10. Off-balance sheet securitization exposures	**0**	0	0	0	0	10.

Dollar Amounts in Thousands	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) Allocation by Risk-Weight Category 0%	(Column D) 2%	(Column E) 4%	(Column F) 10%	(Column G) 20%	(Column H) 50%	(Column I) 100%	(Column J) 150%	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
	BHCT 2170	BHCK S500	BHCK D987	BHCK HJ90	BHCK HJ91		BHCK D988	BHCK D989	BHCK D990	BHCK S503	
11. Total balance sheet assets [16]	**721,259**	**22,294**	**45,265**	**0**	**0**		**146,122**	**146,744**	**356,861**	**3,973**	11.

Dollar Amounts in Thousands	(Column K) Allocation by Risk-Weight Category 250% [17]	(Column L 300%	(Column M) 400%	(Column N) 600%	(Column O) 625%	(Column P) 937.50%	(Column Q) 1250%	(ColumnR) Application of other Risk-Weighting Approaches	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
	BHCK S504	BHCK S505	BHCK S506	BHCK S507			BHCK S510	BHCK H300	
11. Total balance sheet assets [16]	**N/A**	**0**	**0**	**0**			**0**	**0**	11.

15. Simplified Supervisory Formula Approach.
16. For each of columns A through R of item 11, report the sum of items 1 through 9. For item 11, the sum of columns B through R must equal column A.
17. Column K - 250% risk weight is applicable to advanced approaches holding companies only. The 250% risk weight currently is not applicable to non-advanced approaches holding companies.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF [18]	(Column B) Credit Equivalent Amount [19]	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)	
				Allocation by Risk-Weight Category								
				0%	2%	4%	10%	20%	50%	100%	150%	
	Amount	Amount	Amount	Amount	Amount	Amount		Amount	Amount	Amount	Amount	
Derivatives, Off-Balance Sheet Items, and Other Items Subjec to Risk Weighting (Excluding Securitization Exposure) [20]												
12. Financial standby	BHCK D991		BHCK D992	BHCKD993	BHCK HJ92	BHCK HJ93		BHCK D994	BHCK D995	BHCK D996	BHCK S511	
letters of credit	1,312	1.0	**1,312**	0	0	0		0	0	1,312	0	12.
13. Performance standby letters of credit and transaction-related	BHCK D997		BHCK D998	BHCK D999				BHCK G603	BHCK G604	BHCK G605	BHCK S512	
contingent items	132	0.5	**66**	0				0	0	66	0	13.
14. Commercial and similar letters of credit with an original maturity of one year or	BHCK G606		BHCK G607	BHCK G608	BHCK HJ94	BHCK HJ95		BHCK G609	BHCK G610	BHCK G611	BHCK S513	
less	0	0.2	**0**	0	0	0		0	0	0	0	14.
15. Retained recourse on small business obligations sold	BHCK G612		BHCK G613	BHCK G614				BHCK G615	BHCK G616	BHCK G617	BHCK S514	
with recourse	0	1.0	**0**	0				0	0	0	0	15.

18. Credit conversion factor.
19. Column A multiplied by credit conversion factor. For each of items 12 through 21, the sum of columns C through J plus column R must equal column B.
20. All derivatives and off-balance sheet items that are securitization exposures are to be excluded from items 12 through 21 and are to be reported instead in item 10.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF [21]	(Column B) Credit Equivalent Amount [22]	(Column C) 0%	(Column D) 2%	(Column E) 4%	(Column F) 10%	(Column G) 20%	(Column H) 50%	(Column I) 100%	(Column J) 150%	
				Allocation by Risk-Weight Category								
	Amount	Amount	Amount	Amount	Amount	Amount		Amount	Amount	Amount	Amount	
16. Repo-style transactions [23]	BHCK S515		BHCK S516	BHCK S517	BHCK S518	BHCK S519		BHCK S520	BHCKS521	BHCKS522	BHCK S523	
	0	1.0	**0**	0	0	0		0	0	0	0	16.
17. All other off-balance sheet liabilities	BHCK G618		BHCK G619	BHCK G620				BHCK G621	BHCK G622	BHCK G623	BHCK S524	
	0	1.0	**0**	0				0	0	0	0	17.
18. Unused commitments: (exclude unused commitments to asset-backed commercial paper conduits):												
a. Original maturity of one year or less	BHCKS525		BHCK S526	BHCK S527	BHCK HJ96	BHCK HJ97		BHCKS 528	BHCK S529	BHCK S530	BHCK S531	
	37,497	0.2	7,499	0	0	0		0	0	7,499	0	18.a.
b. Original maturity exceeding one year	BHCK G624		BHCK G625	BHCK G626	BHCK HJ98	BHCK HJ99		BHCK G627	BHCK G628	BHCK G629	BHCK S539	
	30,581	0.5	15,291	0	0	0		0	171	15,120	0	18.b.

21. Credit conversion factor.
22. For items 18.b. and 19, column A multiplied by credit conversion factor
23. Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF [22]	(Column B) Credit Equivalent Amount [23]	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)	
				Allocation by Risk-Weight Category								
				0%	2%	4%	10%	20%	50%	100%	150%	
	Amount	Amount	Amount	Amount	Amount	Amount		Amount	Amount	Amount	Amount	
19. Unconditionally cancelable commitments	BHCK S540 0	0.0	BHCK S541 **0**									19.
20. Over-the-counter derivatives			BHCK S542 **775**	BHCK S543 0	BHCK HK00 0	BHCK HK01 0	BHCK S544 0	BHCK S545 0	BHCK S546 775	BHCK S547 0	BHCK S548 0	20.
21. Centrally cleared derivatives			BHCK S549 **0**	BHCK S550 0	BHCK S551 0	BHCKS552 0		BHCK S554 0	BHCK S555 0	BHCK S556 0	BHCK S557 0	21.
22. Unsettled transactions (failed trades) [24]	BHCK H191 **0**			BHCK H193 0				BHCK H194 0	BHCK H195 0	BHCK H196 0	BHCK H197 0	22.

22. For item 22, the sum of columns C through Q must equal column A.
23. Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to which the collateral haircut approach is applied.
24. Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

	(Column O)	(Column P)	(Column Q)	(Column R)	(Column S)	
	Allocation by Risk-Weight Category			Application of Other Risk-Weighting Approaches [25]		
	625%	937.5%	1250%	Credit Equivalent Amount	Risk-Weighted Asset Amount	
Dollar Amounts in Thousands	Amount	Amount	Amount	Amount	Amount	
16. Repo-style transactions [26]				BHCK H301 0	BHCK H302 0	16.
17. All other off-balance sheet liabilities						17.
18. Unused commitments: (exclude unused commitments to asset-backed commercial paper conduits):						
a. Original maturity of one year or less				BHCK H303 0	BHCK H304 0	18.a.
b. Original maturity of one year				BHCK H307 0	BHCKH308 0	18.b
19. Unconditionally cancelable commitments						19.
20. Over-the-counter derivatives				BHCK H309 0	BHCK H310 0	20.
21. Centrally cleared derivatives						21.
22. Unsettled transactions (failed trades) [27]	BHCK H198 0	BHCK H199 0	BHCK H200 0			22.

25. Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to which the collateral haircut approach is applied.
26. Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.
27. For item 22, the sum of columns C through Q must equal column A.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)	
	Allocation by Risk-Weight Category								
	0%	2%	4%	10%	20%	50%	100%	150%	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk weighting by risk- weight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)	BHCK G630 45,265	BHCKS558 0	BHCKS559 0	BHCKS560 0	BHCK G631 146,122	BHCK G632 147,690	BHCK G633 380,858	BHCKS561 3,973	23.
24. Risk weight factor	X 0%	X 2%	X 4%	X 10%	X 20%	X 50%	X 100%	X 150%	24.
25. Risk-weighted assets by risk-weight category (for each column, item 23 multiplied by item 24)	BHCK G634 0	BHCK S569 0	BHCK S570 0	BHCK S571 0	BHCK G635 29,224	BHCK G636 73,845	BHCK G637 380,858	BHCK S572 5,960	25.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands	(Column K)	(Column L)	(Column M)	(Column N)	(Column O)	(Column P)	(Column Q)	
	Allocation by Risk-Weight Category							
	250% [28]	300%	400%	600%	625%	937.5%	1250%	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk weighting by risk-weight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)	BHCK S562	BHCK S563	BHCK S564	BHCK S565	BHCK S566	BHCK S567	BHCK S568	
	N/A	**0**	**0**	**0**	**0**	**0**	**0**	23.
24. Risk weight factor	X 250%	X 300%	X 400%	X 600%	X 625%	X 937.5%	X 1250%	24.
25. Risk-weighted assets by risk-weight category (for each column, item 23 multiplied by item 24)	BHCK S573	BHCK S574	BHCK S575	BHCK S576	BHCK S577	BHCK S578	BHCK S579	
	N/A	**0**	**0**	**0**	**0**	**0**	**0**	25.

Dollar Amounts in Thousands	Total BHCK	Total Amount	
26. Risk-weighted assets base for purposes of calculating the allowance for loan and lease losses 1.25 percent threshold	S580	503,704	26.
27. Standardized market-risk weighted assets (applicable only to holding companies that are covered by the market risk capital rules)	S581	0	27.
28. Risk-weighted assets before deductions for excess allowance of loan and lease losses and allocated risk transfer risk reserve[29]	B704	**503,704**	28.
29. LESS: Excess allowance for loan and lease losses	A222	1,651	29.
30. LESS: Allocated transfer risk reserve	3128	0	30.
31. Total risk-weighted assets (item 28 minus items 29 and 30)	G641	**502,053**	31.

28.Column K - 250% risk weight is applicable to advanced approaches holding companies only. The 250% risk weight currently is not applicable to non-advanced approaches holding companies.

29. Sum of items 2.b. through 20, column S; items 9.a., 9.b., 9.c., 9.d., and 10, columns T and U; item 25, columns C through Q; and item 27 (if applicable).

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Current credit exposure across all derivative contracts covered by the regulatory capital rules	G642	581	M.1.

	With a remaining maturity of						
	(Column A) One year or less		(Column B) Over one year through five years		(Column C) Over five years		
Dollar Amounts in Thousands	BHCK	Amount	BHCK	Amount	BHCK	Amount	
2. Notional principal amounts of over-the-counter derivative contracts:							
a. Interest rate	S582	30,566	S583	17,186	S584	7,260	M.2.a.
b. Foreign exchange rate and gold	S585	0	S586	0	S587	0	M.2.b.
c. Credit (investment grade reference asset)	S588	0	S589	0	S590	0	M.2.c.
d. Credit (non-investment grade reference asset)	S591	0	S592	0	S593	0	M.2.d.
e. Equity	S594	0	S595	0	S596	0	M.2.e.
f. Precious metals (except gold)	S597	0	S598	0	S599	0	M.2.f.
g. Other	S600	0	S601	0	S602	0	M.2.g.
3. Notional principal amounts of centrally cleared derivative contracts:							
a. Interest rate	S603	0	S604	0	S605	0	M.3.a.
b. Foreign exchange rate and gold	S606	0	S607	0	S608	0	M.3.b.
c. Credit (investment grade reference asset)	S609	0	S610	0	S611	0	M.3.c.
d. Credit (non-investment grade reference asset)	S612	0	S613	0	S614	0	M.3.d.
e. Equity	S615	0	S616	0	S617	0	M.3.e.
f. Precious metals (except gold)	S618	0	S619	0	S620	0	M.3.f.
g. Other	S621	0	S622	0	S623	0	M.3.g.

Dollar Amounts in Thousands	BHCK	Amount	
4. Standardized market risk-weighted assets attributable to specific risk(included in Schedule HC-R, item 27)	S624	0	M.4.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

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Schedule HC-S - Servicing, Securitization, and Assets Sale Activities

Dollar Amounts in Thousands	(Column A) 1-4 Family Residential Loans Amount	(Column B) Home Equity Lines Amount	(Column C) Credit Card Receivables Amount	(Column D) Auto Loans Amount	(Column E) Other Consumer Loans Amount	(Column F) Commercial and Industrial Loans Amount	(Column G) All Other Loans, All Leases, and All Other Assets Amount	
Securitization Activities								
1. Outstanding principal balance of assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements	BHCK B705 0	BHCK B706 0	BHCK B707 0	BHCK B708 0	BHCK B709 0	BHCK B710 0	BHCK B711 0	1.
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1	BHCK HU09 0	BHCK HU10 0	BHCK HU11 0	BHCK HU12 0	BHCK HU13 0	BHCK HU14 0	BHCK HU15 0	2.
Item 3 is to be completed by holding companies with $100 billion or more in total assets. [1]								
3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1	BHCK B726 N/A	BHCK B727 N/A	BHCK B728 N/A	BHCK B729 N/A	BHCK B730 N/A	BHCK B731 N/A	BHCK B732 N/A	3.
4. Past due loan amounts included in item 1:								
a. 30-89 days past due	BHCK B733 0	BHCK B734 0	BHCK B735 0	BHCK B736 0	BHCK B737 0	BHCK B738 0	BHCK B739 0	4.a.
b. 90 days or more past due	BHCK B740 0	BHCK B741 0	BHCK B742 0	BHCK B743 0	BHCK B744 0	BHCK B745 0	BHCK B746 0	4.b.
5. Charge-offs and recoveries on assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements (calendar year-to-date):								
a. Charge-offs	BHCK B747 0	BHCK B748 0	BHCK B749 0	BHCK B750 0	BHCK B751 0	BHCK B752 0	BHCK B753 0	5.a.
b. Recoveries	BHCK B754 0	BHCK B755 0	BHCK B756 0	BHCK B757 0	BHCK B758 0	BHCK B759 0	BHCK B760 0	5.b.

1.The $100 billion asset-size test is based on the total assets reported on the June 30, 2017 report.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-S - Continued

Dollar Amounts in Thousands	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
Items 6 and 10 are to be completed by holding companies with $10 billion or more in total assets [2].								
6. Total amount of ownership (or seller's) interest carried as securities or loans.		BHCK HU16 N/A	BHCK HU17 N/A			BHCK HU18 N/A		6.
7-8 Not applicable								
For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions								
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements	BHCK B776 0			BHCK B779 0	BHCK B780 0	BHCK B781 0	BHCK B782 0	9.
10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures	BHCK B783 N/A			BHCK B786 N/A	BHCK B787 N/A	BHCK B788 N/A	BHCK B789 N/A	10.
Asset Sales								
11. Assets sold with recourse or other seller-provided credit enhancements and not secuitized	BHCK B790 0						BHCK B796 0	11.
12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11	BHCK B797 0						BHCK B803 0	12.

2.The $10 billion asset-size tests are based on the total assets reported on the June 30, 2017 report.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-S - Continued

Memoranda

Dollar Amounts in Thousands	BHCK	Amount	
1. Not applicable			
2. Outstanding principal balance of assets serviced for others (includes participations serviced for others):			
a. 1-4 family residential mortgages serviced with recourse or other servicer-provided credit enhancements	B804	0	M.2.a.
b. 1-4 family residential mortgages serviced with no recourse or other servicer-provided credit enhancements	B805	0	M.2.b.
c. Other financial assets [1]	A591	0	M.2.c.
d. 1-4 family residential mortgages serviced for other that are in process of foreclosure at quarter-end (includes closed-end and open-end loans)	F699	0	M.2.d.
Memorandum item 3 is to be completed by holding companies with $10 billion or more in total assets.[2]			
3. Asset-backed commercial paper conduits:			
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:			
(1) Conduits sponsored by the bank, a bank affiliate, or the holding company[2]	B806	N/A	M.3.a.(1)
(2) Conduits sponsored by other unrelated institutions[2]	B807	N/A	M.3.a.(2)
b. Unused commitments to provide liquidity to conduit structures:			
(1) Conduits sponsored by the bank, a bank affiliate, or the holding company	B808	N/A	M.3.b.(1)
(2) Conduits sponsored by other unrelated institutions	B809	N/A	M.3.b.(2)
4. Outstanding credit card fees and finance charges (included in Schedule HC-S, item 1, column G) [2,3]	C407	0	M.4.

1. Memorandum item 2.c is to be completed if the principal balance of other financial assets serviced for others is more than $10 million.
2. The $10 billion asset-size test is based on the total assets reported on the June 30, 2017 report.
3. Memorandum item 4 is to be completed by holding companies with $10 billion or more in total assets that (1) together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Schedule HC-V—Variable Interest Entities

Dollar Amounts in Thousands	(Column A) Securitization Vehicles BHCK	Amount	(Column B) Other VIEs BHCK	Amount	
1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of consolidated VIEs:					
a. Cash and balances due from depository institutions	J981	0	JF84	0	1.a.
b. Securities not held for trading	HU20	0	HU21	0	1.b.
c. Loans and leases held for investment, net of allowance, and held for sale	HU22	0	HU23	0	1.c.
d. Other real estate owned	K009	0	JF89	0	1.d.
e.Other assets	JF91	0	JF90	0	1.e.
2. Liabilities of consolidated VIEs for which creditors do not have recourse to the general credit of the reporting holding company:					
a. Other borrowed money	JF92	0	JF85	0	2.a.
b. Other liabilities	JF93	0	JF86	0	2.b.
3. All other assets of consolidated VIEs (not included in items 1.a through 1.e above)	K030	0	JF87	0	3.
4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.b above)	K033	0	JF88	0	4.

Dollar Amounts in Thousands	BHCK	Amount	
5. Total assets of asset-backed commercial paper (ABCP) conduit VIES	JF77	0	5.
6. Total liabilities of ABCP conduit VIES	JF78	0	6.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Notes to the Balance Sheet-Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below quarterly average information for any acquired company(ies) with aggregated assets of $10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less.

Dollar Amounts in Thousands	BHBC	Amount	
1. Average loans and leases (held for investment and held for sale)	3516	N/A	1.
2. Average earning assets	3402	N/A	2.
3. Average total consolidated assets	3368	N/A	3.
4. Average equity capital	3519	N/A	4.

Notes to the Balance Sheet-Other

Enter in the lines provided below any additional information on specific line items on the balance sheet or its supporting schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC).

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Example

A holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for $750 thousand and that amount has increased the holding company's long-term unsecured debt by a material amount. The holding company has disclosed that change to its stockholders and to the SEC. Enter on the line item below the following information:

TEXT		BHCK	Amount
0000	Sch. HC, item 16, New loan to holding company's ESOP guaranteed		
	by holding company		
		0000	750

Notes to the Balance Sheet (Other)

	TEXT	Dollar Amounts in Thousands	BHCK	Amount	
1.		Outstanding issuances of perpetual preferred stock associated with the the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included inSchedule HC, item 23, Perpetual preferred stock and related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule HC, item 19.a, Subordinated notes and debentures)	K141	0	1.
2.	5357		5357	0	2.
3.	5358		5358	0	3.
4.	5359		5359	0	4.
5.	5360		5360	0	5.
6.	B027		B027	0	6.

CIB MARINE BANCSHARES, INC.
19601 W Bluemound Rd
Brookfield, WI 53045

Notes to the Balance Sheet-Other - Continued

	TEXT	Dollar Amounts in Thousands	BHCK	Amount	
7.	B028				
			B028	0	7.
8.	B029				
			B029	0	8.
9.	B030				
			B030	0	9.
10.	B031				
			B031	0	10.
11.	B032				
			B032	0	11.
12.	B033				
			B033	0	12.
13.	B034				
			B034	0	13.
14.	B035				
			B035	0	14.
15.	B036				
			B036	0	15.
16.	B037				
			B037	0	16.
17.	B038				
			B038	0	17.
18.	B039				
			B039	0	18.
19.	B040				
			B040	0	19.
20.	B041				
			B041	0	20.