

VALENTINE MARK CORPORATION

a Delaware corporation

QUARTERLY INFORMATION AND DISCLOSURE STATEMENT

December 31, 2018

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Valentine Mark Corporation, Inc. as of March 2015

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 55 W. 47 Street

Address 2: Suite 425

Address 3: New York, NY 10036

Phone: 212-575-6104

Email: Info@vtmc.us

Website(s): HTTP:// WWW.vtmc.us

Address 1: N/A

Address 2: _____

Address 3: _____

Phone: _____

Email: Info@vtmc.us

Website(s): http://www.vtmc.us

3) Security Information

Trading Symbol: VTMC

Exact title and class of securities outstanding: Common Stock

CUSIP: 91912R 106

Par or Stated Value: .001

Total shares authorized: 300,000,000 as of: 12/31/2018

Total shares outstanding: 215,224,593 as of: 12/31//2018

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred Stock

CUSIP: N/A

Par or Stated Value: .001

Total shares authorized: 10,000,000 as of: 12/31/2018
Total shares outstanding: 3,000,000 as of: 12/31/2018

Transfer Agent

Name: Colonial Stock Transfer Co., Inc.

Address 1: 66 Exchange Pl.

Address 2: 1st Floor

Address 3: Salt Lake City, UT 84111

Phone: 801-355-6505

Is the Transfer Agent registered under the Exchange Act?* yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

- 1) The Company entered into a Patent Acquisition Agreement to acquire the rights to a patent known as the "Bottle Bucket TM", dated June 1, 2016 by and between the Company and Mr. Kairi Jeffries, whereby Mr. Jeffries has sold to the Company all of the rights, title, and interests in and to United States Design Patent Application filed on November 3, 2008, serial number 29/327,292 and issued as Patent No. US D608, 155 S on January 19, 2010 and titled "Ice Bucket with Bottle Holder", in exchange for 800,000 restricted shares of the Company's common stock.

- 2) The Corporation entered into a Patent Acquisition Agreement to acquire the rights to a patent known as the "Drain Scoop TM" on June 1, 2016 (a copy of which is attached hereto as Exhibit B and referred to as the "Drain Scoop Agreement"), by and between the Corporation and Mr. Kairi Jeffries, whereby Mr. Jeffries has sold to the Corporation all of the rights, title, and interests in and to United States Design Patent Application filed on September 20, 2002, serial number 29/167,764 and issued as Patent No. US D483626 S on December 16, 2003 and titled "Ice Scoop", in exchange for 200,000 restricted shares of the Corporation's common stock.
 - 3) The Company entered into a Share Exchange Agreement on February 8, 2016, by and between the Company and Ms. Surbhi Kavadia, a member of the Board whereby the Company shall issue One Hundred Thirty Million (130,000,000) restricted shares of its common stock to Ms. Kavadia in exchange for all of the issued and outstanding shares of Clear Trade Incorporated, a New Jersey corporation.
 - 4) On May 10, 2016, the Company authorized the issuance of Fifty-Five Million (55,000,000) restricted shares of common stock to Deepak Kavadia as compensation for his services as President of the Corporation.
 - 5) On March 28, 2016, debt holder Manmohan Ahluwalia converted debt in the amount of \$60,000.00 into 20,000,000 free trading shares of the Company's Common Stock.
 - 6) On March 28, 2016, debt holder Sangeeta Surana converted debt in the amount of \$27,055.99 into 9,028,663 free trading shares of the Company's Common Stock.
- B. Any jurisdictions where the offering was registered or qualified;
N/A
- C. The number of shares offered; N/A
- D. The number of shares sold; N/A
- E The price at which the shares were offered, and the amount actually paid to the issuer; N/A
- E. The trading status of the shares; and N/A
- F. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.
- 1) The shares that are described in subsection A, 1-6 above were all issued without being registered under the Securities Act. 2) The shares that are described in subsection A, 1-4 were issued with a restrictive legend affixed thereto, restricting the resale thereof for at least one (1) year. The shares described in subsection A, 5-6 were issued pursuant to Rule 144 without a restrictive legend.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes;

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report.

To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The company has been in the business of providing unique operational strategic and financial services to the healthcare hospitality and financial services industries.

B. Date and State (or Jurisdiction) of Incorporation:

Aug 7, 1968, Delaware

C. the issuer's primary and secondary SIC Codes;

D.

6719

E. the issuer's fiscal year end date; December 31

F. principal products or services, and their markets;

See A above

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company currently leases 1,500 square feet of office space at the address provided above. The cost of the lease is \$1,500 per month and there is currently one (1) year left on the lease, which can be extended for an additional five (5) years.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Officers

Deepak Kavadia: Chief Executive officer and Chairman of the Board of Directors
55 W. 47 Street Suite 425
New York, NY 10036

Surbhi Kavadia: Secretary Member of the Board of Directors
55 W. 47 Street Suite 425
New York, NY 10036

Control Persons

Deepak Kavadia

Surbhi Kavadia

55 W. 47 Street

Suite 425 New York, NY 10036

185,109,593 86.0%

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

- B. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

C.

Deepak Kavadia	55,000,000	
<u>Surbhi Kavadia</u>	130,109,593	
Total	185,109,593	86.0%

55 W. 47 Street, Suite 425
New York, NY 10036, USA

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Legal Counsel Name: Fred Bauman

Firm: Bauman & Associates

Address 1: 6440 Sky Pointe Drive, Suite 140-149

Address 2: Las Vegas, NV 89131,

USA Phone: +1-702-533-8372

Email: fred@lawbauman.com

Accountant or Auditor

Name: KB Park CPA

Firm: KB Park CPA

Address 1: 705 Grand Ave, Suite 201

Address 2: Ridgefield, NJ 07657

Phone: _____

Email: _____

Investor Relations Consultant

Name: Irfan

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Deepak Kavadia certify that:

1. I have reviewed this quarterly disclosure statement of VTMC;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 31, 2018

Deepak Kavadia

