

महानगर टेलीफोन निगम लि.

(भारत सरकार का उद्यम)

**Mahanagar Telephone Nigam Ltd.**

(A Government of India Enterprise)

CIN: L32101DL1986GOI023501



**MTNL/SECTT/SE/2019**

**January 18, 2019**

The Secretary,  
Bombay Stock Exchange (BSE)  
National Stock Exchange (NSE)  
OTCIQ

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December, 2018.**

Dear Sir,

Kindly find enclosed Reconciliation of Share Capital Audit Report pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by M/s. V.K. Sharma & Co., Company Secretaries for the quarter ended on 31st December,, 2018.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**(S.R.SAYAL)**

**Company Secretary**

Encl: As above

V.K SHARMA & CO.

Company Secretaries

422, Ocean Plaza, Sector-18, Noida-201301

Tel: 4221470, Mobile: 9818816592

E-Mail: vks\_cosecy@yahoo.com

The Board of Directors

**Mahanagar Telephone Nigam Ltd.**

Mahanagar Doorsanchar Sadan,

5<sup>th</sup> Floor, 9 CGO Complex,

Lodhi Road, Delhi-110003

***RECONCILIATION OF SHARE CAPITAL AUDIT***

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by M/s. **MAHANAGAR TELEPHONE NIGAM LIMITED** and its Share Transfer Agents **M/s Beetal Financial & Computer Services (P) Ltd.** for issuing this certificate, in accordance with Circular No. D &CC /FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as was considered necessary for the purpose, I have to report that the details of the company's reconciliation of capital and other details as required, for the quarter ended 31<sup>st</sup> December, 2018 are as per our report annexed hereto.

Place: NOIDA

Date: 14<sup>th</sup> January, 2019

For V. K. Sharma & Co.

Company Secretaries

VIJAY  
KUMAR  
SHARMA

Digitally signed by  
VIJAY KUMAR  
SHARMA  
Date: 2019.01.14  
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(Vijay Sharma)

C. P. No. 2019

### Reconciliation of Share Capital Audit Report

|   |   |  |
|---|---|--|
| 1. Report for the quarter ended   | : | 31.12.2018   |
| 2. ISIN   | : | INE 153A01019  |
| 3. Face Value   | : | Rs. 10/-   |
| 4. Name of the company  | : | <b>Mahanagar Telephone Nigam Ltd.</b>  |
| 5. Registered Office  | : | Mahanagar Doorsanchar Sadan<br>5 <sup>th</sup> Floor, 9 CGO Complex Lodhi<br>Road, New Delhi-110 003   |
| 6. Correspondence Address   | : | As above   |
| 7. Tele No. /Fax No.  | : | Tel: 91-11-24317225/ Fax: 24315655   |
| 8. Email Address  | : | <a href="mailto:mtnlcsco@gmail.com">mtnlcsco@gmail.com</a>   |
| 9. Name of Stock Exchanges where<br>The Company's securities are listed | : | Bombay Stock Exchange Limited, Mumbai,<br>The National Stock Exchange of India Ltd, OTCQX<br>International Market, Delhi Stock Exchange<br>Association Ltd* The Calcutta Stock Exchange<br>Association Ltd*. |

### No. of Shares % of Total Issued Capital

|                                    |   |  |         |
|------------------------------------|---|--|---------|
| 10. Issued Capital                 | : | 630000000  | 100%    |
| 11. Listed Capital                 | : | 275621860  | 43.74%  |
| 12. Held in demat form in CDSL     | : | 48945158   | 7.77%   |
| 13. Held in demat form in NSDL     | : | 580978617  | 92.22 % |
| 14. Physical holding               | : | 76225  | 0.01%   |
| 15. Total No. of shares            | : | 630000000  | 100%    |
| 16. Reasons for difference, if any | : | No difference between, (10&15)<br>However there is difference between (10 & 11) and<br>(11&15) as Govt. holding was not listed |         |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of<br>Shares | Applied/Not<br>applied for<br>listing | Listed on Stock<br>Exchanges(Specify<br>Name) | Whether<br>Intimated<br>to CDSL | Whether<br>Intimated<br>to NSDL | In principle<br>approval<br>pending<br>for |
|-------------|------------------|---------------------------------------|---|---------------------------------|---------------------------------|--|
|             |                  |                                       |   |                                 |                                 |  |

|       |       |             |       |       |       |                  |
|-------|-------|-------------|-------|-------|-------|------------------|
|       |       |             |       |       |       | SE(Specify Name) |
| ----- | ----- | ----N/A---- | ----- | ----- | ----- | -----            |

18. Register of Members updated : Yes

19. Reference of previous quarter : NIL

With regards to excess dematerialized  
Shares, if any

20. Has the company resolved the : N/A  
matter mentioned in point no. 19  
above in the current quarter? If not,  
reason why?

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay

| Total no. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | 0               | 0             | N.A.              |
| Pending for more than 21 days | 0               | 0             | N.A.              |

22. Name Tele No. of compliance : Shri S. R. Sayal, Company Secretary  
Officer : Tel 91 11-24317225, Fax 91-11-24315655

23. Name, Tel & Fax No. & : V. K. Sharma  
Regn. No. of the Auditor : FCS 3440, C.P. No. 2019  
M/s V.K. Sharma & Co.  
Company Secretaries  
422, Ocean Plaza, Sector-18  
Noida-201301  
Tel. 0120-4221470, 9811009592

24. Appointment of common Agency : Beetal Financial & Computer Services (P) Ltd,  
Beetal house, 3<sup>rd</sup> Floor, 99, Madangir, Behind LSC,  
Near Dada Harsukhdas Mandir,  
New Delhi 110 062  
E-mail- beetal@beetalfinancial.com  
Tel No. 011-29961281-83, Fax: 29961284
25. Any other detail : 1. The Company had applied for delisting of its  
shares from the Delhi Stock Exchange Association  
Ltd. and The Calcutta Stock Exchange Association  
Ltd. Confirmation from the two exchanges for  
delisting is awaited.  
2. The ADRs of MTNL are also listed on OTCQX  
International Market

Place: NOIDA  
Date: 14<sup>th</sup> January, 2019

For V. K. Sharma & Co.  
Company Secretaries

VIJAY  
KUMAR  
SHARMA  
(Vijay Sharma)  
C. P. No. 2019

Digitally signed by  
VIJAY KUMAR  
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Date: 2019.01.14  
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