

John T. Root, Jr.

ATTORNEY AT LAW

P.O. Box 701

Greenbrier, Arkansas 72058

Phone: (501) 529-8567

Fax: (501) 325-1130

j.root.5013@gmail.com

John T. Root, Jr.

January 16, 2019

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

Re: Illustrato Pictures International, Inc. (ILUS)
Annual Financial Statements and Disclosure Statements
for the Years Ended December 31, 2018 and December 31, 2017, as published by
OTC Markets Group, Inc.

Ladies and Gentlemen:

In my capacity as special counsel to Illustrato Pictures International, Inc., ("Issuer" or "Company") I have been requested to provide certain information and assurances in connection with Issuer's posting of the Issuer's Annual (Financial) Report on a website or websites maintained, administered or controlled by the OTC Markets Group, Inc. ("OTC") on January 16, 2019. Specifically, the Issuer prepared and on January 3, 2019 posted, the Annual Report for the year ending December 31, 2018, and disclosures for the same period. Previously, the Company had published the Annual Report and Disclosures for December 31, 2017 on April 11, 2018.

This "Letter" is provided to OTC with respect to adequate current information in regard to the securities issued by the Issuer (the "Securities"). I have acted as legal counsel to Issuer in connection with review of the posting of the information on the OTC Markets Group, Inc. website (www.otcmarkets.com). My client is not requesting this Letter for the purpose of currently issuing securities, and seeks to make additional information available to the public with this Letter.

Pursuant to the requirement established by OTC, I hereby confirm the following, specifically subject to the following limitations, exceptions, qualifications, and assumptions:

1. OTC is entitled to rely on this letter in determining whether the Issuer has made current information publicly available within the meaning of Rule 11(c)(2) of the Securities Act of 1933 (the "Act").
2. The undersigned is a United States resident and has been retained by Issuer for the purpose of rendering this Letter and all matters addressed herein. This law firm serves as

special outside counsel to Issuer. The undersigned is not and has not ever been a member of the Board of Directors of Issuer.

3. I have made such legal and factual examinations and inquiries as I have deemed advisable or necessary for the purpose of rendering this Letter. In addition, I have examined, among other things, originals or copies of such corporate records and documents of Issuer, certificates of public officials, and such other documents and questions of law that I considered necessary, advisable, or appropriate for the purpose of rendering this letter.
4. The undersigned is a member of the Bar of the State of Arkansas. I express no opinion as to the laws of any jurisdiction other than corporate laws of the State of Arkansas; laws of the State of Nevada only where specifically referenced or where there is an issue related to conducting business in the State of Nevada, as related to this opinion; and the federal laws of the United States of America. I express no opinion with respect to the effect or application of any other laws. Special rulings of authorities administering any of such laws of opinions of other counsel have not been sought or obtained by me in connection with rendering this letter.
5. The undersigned is permitted to practice before the Securities and Exchange Commission (the "SEC") and has not been prohibited from practice thereunder.
6. In conducting my examination in connection with the delivery of this Letter, as to matters of fact I have relied upon information obtained from public's officials, officers of Issuer, and other sources, available publicly and I confirm that I believed all such sources to be reliable. I further assumed without investigation (i) the genuineness of all signatures on original documents; (ii) the authenticity and completeness of all documents submitted to use as originals; (iii) the conformity to original documents of all documents submitted to us as copies; (iv) the legal capacity of all natural personas executing any documents; (v) the due authorization, execution, and delivery of all documents on all parties other than Issuer; and, (vi) the truth, accuracy and completeness of the Information, factual matters, representations, and warranties contained in the information we received from public officials, officers of Issuer, and other sources.
7. The following documents have been reviewed by the undersigned in connection with the delivery of this Letter (the "Information"). The applicable date for this letter is deemed to be December 31, 2018. Except in instances of confidentiality or for items and issues of a proprietary nature, the information reviewed is publicly available through the OTC Markets Group, Inc. website with the date each respective document was posted on the

1 Beneficial Ownership, as Mr. McWilliams and Ms. Colombo are married.

2 Approximately 91% of the outstanding common shares.

OTC Markets Group, Inc. website noted below. This list does not include documents that are the subject of letters covering prior periods. Additional documents reviewed by the undersigned that may or may not be publicly available through the OTC Markets Group, Inc. website are listed as well. The information referenced includes as follows:

FILINGS AND DISCLOSURE

OTC Disclosure & News

PUBLISH DATE	TITLE	PERIOD END DATE
01/03/2019	Annual Report - Annual Report - Annual Report for the Period Ending December 31, 2018 With Current Information (Unaudited)	12/31/2018
12/20/2018	Quarterly Report - Quarterly Report Current Info and Unaudited Financials For Period Ending Sept. 30 2018	09/30/2018
12/13/2018	Quarterly Report - Quarterly Report June 30, 2018 Unaudited Financials	06/30/2018
12/13/2018	Quarterly Report - Quarterly Report March 31, 2018 Unaudited Financials	03/31/2018
12/06/2018	Quarterly Report - Current Information Period Ending June 30th, 2018	06/30/2018
12/04/2018	Quarterly Report - Current Information Period Ending March 31st, 2018	03/31/2018
04/11/2018	Annual Report - Annual Report - Annual Report for the Period Ending December 31, 2017	12/31/2017
04/02/2018	Notification of Late Filing - Notification of Late Filing	12/31/2017

And such other information and documents that I considered necessary under the specific circumstances to render this opinion.

After considering the information presented to me, it is my opinion that said documents are accurate, up-to-date and contains the most current information available regarding Illustrato Pictures International, Inc., all as published on the OTC Markets Group, Inc. website.

8. To my knowledge, the Information, as of the date covered by Issuer's various disclosure and filings: (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144 (c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Guidelines for Providing Adequate Current Information; and, (iv) has been posted in the OTC Markets Group website. As of the date of this letter, the OTC News Service has posted the following:

"WARNING! This company has posted limited financial disclosure through the OTC Disclosure and News Service or is late in their filing obligations with the SEC."

This post should be removed upon transition back to current, a material part of which is receipt of this letter.

9. The person responsible for the preparation of the Company's financial statements is Derrick McWilliams. All financial statements and disclosures were prepared by Mr. McWilliams, who has become intimately involved in the business of Ilustrato Pictures International, Inc., including all aspects of the business. Mr. McWilliams has a vast background in management and his involvement has proven and will continue to prove helpful to the business and allows him to supervise and oversee preparation of the financials under his authority as CEO and director of the company. The financial statements are not audited.

10. The Issuer's transfer agent is Securities Transfer Corporation, which is registered with the SEC. The contact information for the transfer agent is:

Securities Transfer Corporation
2901 Dallas Parkway
Suite 380
Plano, TX 75093
469-633-010

In confirming the number of outstanding shares set forth in the Information, the undersigned relied upon data provided by the Issuer's transfer agent with respect to shareholders of record and total shares issued as stated in the posted information described in Paragraph 7, *above*.

11. The undersigned hereby confirms that the undersigned has undertaken the following in connection with the delivery of this Letter: (i) met via videoconference with all of management and all of the directors of the Issuer; (ii) reviewed the Information, published by the Issuer on the OTC News Service; and, (iii) discussed pertinent Information with Management and a majority of the directors of the Issuer.

12. To the best of my knowledge, after inquiry of management and the directors, neither the Issuer, any 5% shareholder, nor counsel is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

13. The following is a list, and provides pertinent information for each respective person, of each (i) executive officer, directors, general partner, and other control person of the Issuer; and, (ii) promoter, finder, consultant, or any other advisor of the Issuer that assisted, prepared, or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer:

Mr. Derrick McWilliams, Chief Operating Officer, Director 13802 N. Scottsdale Rd. Ste. 139 Scottsdale, AZ 85254	360,000,000 ¹ Common Shares ²
Ms. Rhonda Colombo, Director 13802 N. Scottsdale Rd. Ste. 139 Scottsdale, AZ 85254	360,000,000 ¹ Common Shares ²

The business address for all officers and directors is: 13802 N. Scottsdale Rd. Ste. 139, Scottsdale, AZ 85254, unless otherwise stated herein.

14. The undersigned hereby confirms that he has made specific inquiry of (i) each of these persons listed in Paragraph 13, above; (ii) persons engaged in promotional activities regarding the issuer; and, (iii) persons owning more than ten percent (10%) of the Securities (collectively, the "Insiders"), and, based upon such inquiries and other information available to the undersigned, confirms that the client is not requesting this Letter for the purpose of currently issuing securities and seeks to make additional information available to the public with this Letter. Further, based upon such inquiries and other information available to the undersigned, any sales of Securities by Insiders within the twelve-month period prior to this letter have been made in compliance with Rule 144, including, without limitation, any required filings of Form 144, and nothing has come to the attention of the undersigned indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or Securities that would prohibit any of them from buying or selling Securities at the time this letter has been composed and executed under Rules 10b-5 or 10b5-1 under the Exchange Act.

As used in this Letter, the expression "to my knowledge" or "to our knowledge" refers to the current actual knowledge of the attorneys of this firm who have worked on this matter for the Issuer (whether or not solely in connection with the delivery of this Letter or the preparation of the Information), and without any independent investigation of any underlying facts or situations. This Letter is expressly limited to the matter stated herein and no other opinions are

1 Beneficial Ownership, as Mr. McWilliams and Ms. Colombo are married.
2 Approximately 91% of the outstanding common shares.

implied by, or are to be inferred from, this Letter. Without limiting the prior sentence, I express no opinion as to any documents or matters except the Information as provided for herein. This Letter is further limited to questions arising under the law of the State of Nevada (where identified), and the federal laws of the United States of America (where identified). Accordingly, I express no opinion as to matters governed by the law of any other jurisdiction. This letter is based upon the law in effect on the date hereof, and I assume no obligation to revise or supplement it should such a law be changed by the legislative action, judicial decision, or otherwise. I further disclaim any obligation to update this Letter or to advise OTC or anyone else of facts, circumstances, events, or developments which hereafter may be brought to our attention and which may alter, affect, or modify this Letter.

On behalf of the Issuer, I appreciate your assistance. Please feel free to contact the undersigned should you have any comments or questions in regard to the information or any of the matters addressed herein.

Sincerely,

A handwritten signature in black ink, reading "John T. Root, Jr." in a cursive script.

John T. Root, Jr.