

ANNUAL REPORT

March 31, 2018

HearAtLast Holdings, INC.

TRADING SYMBOL: HRAL

ALL INFORMATION CONTAINED IN THIS INFORMATION AND DISCLOSURE STATEMENT HAS BEEN COMPILED TO FULFILL THE REQUIREMENTS OF THE RULE 15C2- 11 AS PER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED AND HAS NOT BEEN REVIEWED OR FILED WITH THE NASD OR ANY OTHER REGULATORY BODY.

1) Name of the issuer and its predecessors (if any)

The exact name of the Issuer is HearAtLast Holdings, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 44 Greystone Crescent

Address 2: Georgetown, ON

Address 3: L7G 1G9

Phone: 800-548-0783

Email: info@hearatlastholdings.com

Website(s): www.hearatlastholdings.com

IR Contact

Address 1: 44 Greystone Crescent

Address 2: Georgetown, ON

Address 3: L7G 1G9

Phone: 800-548-0783

Email: info@airamcapital.com

Website(s): www.hearatlastholdings.com

3) Security Information

Trading Symbol: HRAL

Exact title and class of securities outstanding: Common stock

CUSIP: 422217 109

Par or Stated Value: \$0.001

Total shares authorized: 500,000,000 as of: March 31, 2018

Total shares outstanding: 1,000,066 as of: March 31, 2018

Additional class of securities:

Trading Symbol: HRAL

Exact title and class of securities outstanding: Preferred stock

CUSIP: 422217 109

Par Value: \$0.001

Total shares authorized: 20,000,000 as of: March 31, 2018

Preferred A voting shares, single class

Stated Value: \$5.00

Total Shares Outstanding: 1,080,856 as of: March 31, 2018

Preferred B voting shares, single class

Stated Value: \$10.00

Total Shares Outstanding: 390,000 as of: March 31, 2018

Preferred C voting shares, single class

Stated Value: \$10.00

Total Shares Outstanding: 60,000 as of: March 31, 2018

Transfer Agent

Name: Securities Transfer Corporation

Address 1: 2591 Dallas Parkway, Suite 102

Address 2: Frisco, TX 75034

Address 3: _____

Phone: 469-633-0101

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

4) Issuance History

February 10, 2012

- Debt Conversion into Equity Securities
- Debt Conversion completed in the Province of Ontario
- Number of Shares Converted from Debt: 185,000,000 Common shares issued for the Conversion of \$185,000 USD

debt from various creditors

- The Number of Shares issued in this Conversion: 185,000,000 Common Shares
- Price at which shares were issued to Debt Holders: \$0.001.
- Trading Status of the Shares: Free Trading

Year ended March 31 2012

- Debt Conversion into Equity Securities
- Debt Conversion completed in the Province of Ontario
- Number of Shares Converted from Debt: 100,000,000 Common shares issued for the Conversion of \$300,000 USD debt from Debt Holder Matthew Sacco
- The Number of Shares issued in this Conversion: 100,000,000 Common Shares
- Price at which shares were offered to Debt Holder: \$0.003
- Trading Status of the Shares: Restricted/Affiliate Shares
- Shares bear a Restriction Legend and have not been registered under the Securities Act.

Year ended March 31 2013

- Debt Conversion into Preferred Equity Shares – 413 Class A Preferred Shares valued at \$413,000
- Issue 285,000,000 common shares to settle debts. Valued at \$256,000

Year ended March 31 2014

- Debt Conversion into Common Shares – 5 million Common shares valued at \$112,500

Year ended March 31 2016

- Reverse Stock Split 1:500, requiring 548 shares to be issued to facilitate the round-up on conversion

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

1. Report to the Stockholders of HearAtLast Holdings Inc.
2. Consolidated Balance Sheets as at March 31, 2018 and March 31, 2017
3. Consolidated Statements of Operations and Comprehensive Loss for the year ended March 31, 2018 and March 31, 2017
4. Consolidated Statements of Changes in Stockholders' Deficiency for the period ended March 31, 2018
5. Consolidated Statements of Cash Flows for the years ended March 31, 2018 and March 31, 2017

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

Financial statements for the year ended March 31, 2018 were filed on June 27, 2018

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

The company is in the business of operating clinics that serve the hearing challenged; services include hearing assessment and hearing instrument dispersal.

- B. Date and State (or Jurisdiction) of Incorporation:

226 Music Group, Inc. was incorporated on May 12, 2004 in the State of Texas. On July 17, 2007 the name was changed to HearAtLast Holdings Inc. ("the Company") and the Company was re-domiciled to become a Nevada corporation.

- C. the issuer's primary and secondary SIC Codes;

Primary SIC code - 38420412

- D. the issuer's fiscal year end date;

March 31

- E. principal products or services, and their markets;

The Company presently distributes hearing devices in Canada and the US.

7) Describe the Issuer's Facilities

The company does not have any facilities or tangible assets.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Aldo Rotondi, President and Chief Executive Officer and Chief Financial Officer

Directors

Aldo Rotondi

Beneficial owners of more than 5%:

Matteo Sacco Common Stock - 223,300; 22.33%

Matteo Sacco Preferred "A" Stock - 241,586; 22.35%

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NO

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name	Address	Shareholdings	% Holdings
Matteo Sacco	44 Greystone Crescent Georgetown, ON L7G 1G9 Telephone (855) 204-4327 msacco@hearatlastholdings.com	223,300 Common Shares	22.33%

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: John O'Leary

Firm: Lucosky Brookman

Address 1: 101 Wood Avenue South

Address 2: Woodbridge, NJ 08830

Phone: 732 395 4407

Email: joleary@lucbro.com

Accountant or Auditor

Name: Nadeem Jilani

Firm: Schwartz, Levitsky, Feldman LLP

Address 1: 2300 Yonge Street

Address 2: Suite 1500

Phone: 416-785-5353

Email: Nadeem.jilani@slf.ca

Investor Relations Consultant

Name: Aldo Rotondi

Firm: Airam Capital

Address 1: 55 Queens Quay, Suite 810

Address 2: Toronto, ON M9P 1J4

Phone: 800-548-0783

Email: info@airamcapital.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: Peter Wanner

Firm: N/A

Address 1: 44 Greystone Crescent

Address 2: Georgetown, ON L7G 1G9

Phone: 800-548-0783

Email: petewanner@gmail.com

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Aldo Rotondi certify that:

1. I have reviewed this annual disclosure statement of HearAtLast Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 27 2018

/s/ Aldo Rotondi [CEO's Signature]

/s/ Aldo Rotondi [CFO's Signature]