



## **SUPPLEMENTAL INFORMATION REPORT**

**August 21, 2018**

**B2Digital, Incorporated**

**IRS Employer Identification No.  
84-09161299**

**ISSUER'S EQUITY SECURITIES**

**Capital Stock 5,000,000,000 Shares Authorized, Par Value \$0.00001**



## **B2Digital INC. OTCMKTS: BTDG Files Registration A with SEC**

Tampa, Florida August 21, 2018

B2Digital, Inc. (the “Company”) OTCMKTS: BTDG

The Company filed a Registration Statement on Form 1-A with the Securities and Exchange Commission on August 21, 2018 to finance the growth of the Companies Operating Business Model.

The Company has just finished its second yearly Audit of fiscal year 2017-2018 and has filed its Q1 2018 -2019 financials filing. The statements highlighted the company having reporting revenue in the last 2 quarters of the last fiscal year along with Revenue growth in Q1 2017 -2018. The company is pursuing its aspirations towards becoming a fully reporting company; as it takes its first steps towards reaching that objective with the goal of up listing to higher-level tiers of trading with OTC markets. The company continues to be encouraged with the performance of its LIVE Event companies that it has acquired, along with the large and rapidly growing audience it has created with the B2 Social Media Network “B2SN”.

### **About B2Digital, Incorporated**

With extensive background in entertainment, television, video and technology, the company is now forging ahead and becoming a full service Live Event Sports Company. The Chairman and CEO of the company is now Greg P. Bell. Capitalizing on the combination of his expertise, relationships and experience as well as his involvement with more than 40,000 LIVE events over his career for major sports leagues and entertainment venues, B2 Digital is in the process of developing and acquiring MMA companies to become a Premier Vertically Integrated LIVE Event Sports Company. B2's first strategy is to build an integrated LIVE Event Minor League for the MMA Mixed Martial Arts marketplace, which is a billion dollar industry.

B2 Digital will be creating and developing Minor League champions that will move on to the MMA Major Leagues from the B2 Fighting Series. In 2017 B2 started operating B2FS LIVE MMA Events and each year the top fighters will be invited to the yearly B2FS National Championship Live Event. B2 will own all TV, Social Media and media rights, merchandising rights, and has deployed its B2 Social Media Network digital distribution network for the B2 Fighting Series. B2 Digital has developed and has deployed the Systems and Technologies for Event Management, Digital Ticketing Sales, Digital Video Distribution, Digital Marketing, PPV, Fighter Management, Merchandise Sales, Brand Management and Financial Control Systems.

B2Digital: The LIVE Event Sports Company.

[www.b2digitalotc.com](http://www.b2digitalotc.com)

### ***CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS***

This press release contains forward-looking statements within the meaning of the securities laws. These statements relate to future events and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve

known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

For a discussion of these risks and uncertainties, please see our other filings with the OTC Markets. Our public filings with the OTC Markets are available from commercial document retrieval services and at the website maintained by the OTC Markets at <http://www.otcmarkets.com/>.

### **Issuer's Certificates**

I, Greg P. Bell, certify that:

1. I have reviewed this Supplemental Information Report of B2Digital, Incorporated; and
2. Based on my knowledge, this Supplemental Information Report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statement made, in light of the circumstances under which such statements were made, not misleading with respect to the events covered by this Supplemental Information Report.

Date: August 21, 2018

/s/ Greg P. Bell  
Greg P. Bell  
Chairman and CEO