

Enviro-Serv, Inc.  
Condensed Consolidated Balance Sheets  
As of June 30, 2018 and 2017  
(Unaudited)

|                                                             | <u>June 30, 2018</u>  | <u>June 30, 2017</u>  |
|-------------------------------------------------------------|-----------------------|-----------------------|
| <u>ASSETS</u>                                               |                       |                       |
| Cash                                                        | \$ 76,016             | \$ 84,701             |
| Inventory                                                   | 4,800                 | 8,235                 |
| Deposit                                                     | 2,500                 | 33,500                |
| Property and equipment (net after accumulated depreciation) | 102,633               | 16,339                |
| Other Assets                                                | 2,191                 | 2,191                 |
| Franchise fee                                               | 49,700                | 63,000                |
|                                                             | <hr/>                 | <hr/>                 |
| <u>TOTAL ASSETS</u>                                         | <u>\$ 237,840</u>     | <u>\$ 207,966</u>     |
| <br><u>LIABILITIES AND STOCKHOLDERS (DEFICIT)</u>           |                       |                       |
| <u>CURRENT LIABILITIES</u>                                  |                       |                       |
| Accounts payable                                            | \$ 25,937             | \$ 15,423             |
| Accrued expenses                                            | 822,972               | 702,863               |
| Convertible notes and notes payable                         | 401,785               | 647,235               |
| <u>TOTAL CURRENT LIABILITIES</u>                            | <u>\$ 1,250,694</u>   | <u>\$ 1,365,521</u>   |
| <br><u>STOCKHOLDERS (DEFICIT)</u>                           |                       |                       |
| Common stock                                                | \$ 468,197            | \$ 499,697            |
| Preferred Class A stock                                     | 103,500               | 103,500               |
| Preferred Class B stock                                     | 300,000               | -                     |
| Accumulated (deficit)                                       | (1,884,550)           | (1,760,752)           |
| <u>TOTAL STOCKHOLDERS (DEFICIT)</u>                         | <u>\$ (1,012,853)</u> | <u>\$ (1,157,555)</u> |
| <br><u>TOTAL LIABILITIES AND STOCKHOLDERS (DEFICIT)</u>     | <br><u>\$ 237,841</u> | <br><u>\$ 207,966</u> |

Enviro-Serv, Inc.  
Condensed Consolidated Statements of Operations  
(Unaudited)

|                                       | <u>Six Months Ended</u><br><u>June 30, 2018</u> | <u>Six Months Ended</u><br><u>June 30, 2017</u> |
|---------------------------------------|-------------------------------------------------|-------------------------------------------------|
| <u>Revenue</u>                        | \$ 201,891                                      | \$ 157,070                                      |
| Cost of Goods                         | 34,954                                          | 23,313                                          |
| <u>Gross Profit</u>                   | <u>\$ 166,937</u>                               | <u>\$ 133,757</u>                               |
| <br><u>Expenses</u>                   |                                                 |                                                 |
| Salaries                              | \$ 95,178                                       | \$ 88,142                                       |
| Selling and marketing                 | 23,378                                          | 21,373                                          |
| General and Administrative            | 117,319                                         | 114,641                                         |
| <u>Total Expenses</u>                 | <u>\$ 235,875</u>                               | <u>\$ 224,156</u>                               |
| <br><u>Net (Loss) from Operations</u> | <br><u>\$ (68,938)</u>                          | <br><u>\$ (90,399)</u>                          |
| <br><u>Net (Loss)</u>                 | <br><u>\$ (68,938)</u>                          | <br><u>\$ (90,399)</u>                          |

Enviro-Serv, Inc.  
Condensed Consolidated Statements of Cash Flows  
(Unaudited)

|                                                                 | <u>Six Months Ended</u><br><u>June 30, 2018</u> | <u>Six Months Ended</u><br><u>June 30, 2017</u> |
|-----------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|
| <u>Net Income</u>                                               | \$ (68,938)                                     | \$ (90,399)                                     |
| <u>Operating Activities, cash flows provided by or used in:</u> |                                                 |                                                 |
| Depreciation and amortization                                   | 7,240                                           | 1,320                                           |
| Increase in deposits                                            | -                                               | (26,000)                                        |
| Increase (Decrease) in inventory                                | 400                                             | (6,435)                                         |
| Increase (Decrease) in accounts payable                         | 10,037                                          | 1,560                                           |
| Increase (Decrease) in accrued expenses                         | 52,334                                          | 13,070                                          |
|                                                                 | <hr/>                                           | <hr/>                                           |
| <u>Net Cash Flow Used by Operating Activities</u>               | \$ 1,073                                        | \$ (106,884)                                    |
| <u>Investing Activities, cash flows provided by or used in:</u> |                                                 |                                                 |
| Capital expenditures                                            | \$ (94,997)                                     | \$ -                                            |
|                                                                 | <hr/>                                           | <hr/>                                           |
| <u>Net Cash Flow from Financing Activities</u>                  | \$ (94,997)                                     | \$ -                                            |
| <u>Financing Activities, cash flows provided by or used in:</u> |                                                 |                                                 |
| Increase in notes payable                                       | \$ 97,586                                       | \$ 74,268                                       |
| Sale of stock                                                   | -                                               | 116,718                                         |
|                                                                 | <hr/>                                           | <hr/>                                           |
| <u>Net Cash Flow from Financing Activities</u>                  | \$ 97,586                                       | \$ 190,986                                      |
| <u>Net Decrease in Cash</u>                                     | \$ 3,662                                        | \$ 84,102                                       |
| <u>Cash, Beginning of Period</u>                                | <hr/> 72,354                                    | <hr/> 600                                       |
| <u>Cash, End of Period</u>                                      | <hr/> \$ 76,016                                 | <hr/> \$ 84,702                                 |