

OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

Qualifications for the OTC Pink - Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

Initial Qualification:

1. Subscribe to the [OTC Disclosure & News Service](#) on www.OTCIQ.com to publish your financial reports and material news.
2. Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
 - Annual Financial statements (Document must include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the [PCAOB](#) registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
 - Any subsequent Quarterly Reports since the most recent Annual Report.
 - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.
3. If financial reports are not audited by a [PCAOB](#) registered audit firm:
 - Submit a signed Attorney Letter Agreement (first two pages of the [Attorney Letter Guidelines](#)).
 - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with [Attorney Letter Guidelines](#) through your otcq.com account.

Ongoing Qualification:

1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45 days** of the quarter end. (A separate quarterly report is not required for the 4th quarter.) The Quarterly Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
 - No Audit Letter or Attorney Letter is required.
2. **For each Fiscal Year End**, upload an Annual Report within **90 days** of the fiscal year end. The Annual Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).
3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via www.OTCIQ.com complying with the [Attorney Letter Guidelines](#) within **120 days** of the fiscal year end.

Qualifications for the OTC Pink - Limited Information Tier

Companies that make the information described below publicly available within the prior 6 months qualify for the Limited Information Tier.

1. Subscribe to the [OTC Disclosure & News Service](http://www.OTCIQ.com) on www.OTCIQ.com to publish your financial reports and material news.
2. Create a Quarterly Report or Annual Report for a fiscal period ended within the previous 6 months, save it in PDF format and upload it via www.OTCIQ.com. The Quarterly Report or Annual Report includes:
 - Balance Sheet, Income Statement, and Total Number of Issued and Outstanding Shares. Financial statements must be prepared in accordance with US GAAP, but are not required to be audited. (Please note that Cash Flow Statements are not required to qualify for the Limited Information tier; however, unless the financial statements include a Cash Flow Statement, no financial data will be included in the OTC Financials Data Service, which distributes company financial data to online investor portals and makes the data available on your company's Financials tab on www.otcm Markets.com)
 - A company in the Limited Information tier, may, but is not required to, include information in accordance with these OTC Pink Basic Disclosure Guidelines using the fillable form beginning on page 3.

Current Reporting of Material Corporate Events

OTC Markets Group encourages companies to make public disclosure available regarding corporate events that may be material to the issuer and its securities. Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence, and posting such news release through the OTC Disclosure & News Service.

Material corporate events include:

- Entry or Termination of a Material Definitive Agreement
- Completion of Acquisition or Disposition of Assets, Including but not Limited to mergers
- Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of an Issuer
- Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- Costs Associated with Exit or Disposal Activities
- Material Impairments
- Sales of Equity Securities
- Material Modification to Rights of Security Holders
- Changes in Issuer's Certifying Accountant
- Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review
- Changes in Control of Issuer
- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- Amendments to the Issuer's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- Other events the issuer considers to be of importance

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

EuroSite Power Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: Suite E1, Fernbank House

Address 2: Tytherington Business Park

Address 3: Macclesfield SK10 2XA United Kingdom

Phone: +44 844 693 2848

Email: info@eurositepower.co.uk

Website(s): http://www.eurositepower.co.uk/

IR Contact

Address 1: Suite E1, Fernbank House

Address 2: Tytherington Business Park

Address 3: Macclesfield SK10 2XA United Kingdom

Phone: +44 844 693 2848

Email: info@eurositepower.co.uk

Website(s): https://investors.eurositepower.co.uk/

3) Security Information

Trading Symbol: EUSP

Exact title and class of securities outstanding: Common Stock

CUSIP: 29881X100

Par or Stated Value: 0.001

Total shares authorized: 100,000,000 as of: 8/13/2018

Total shares outstanding: 82,263,525 as of: 8/13/2018

Additional class of securities (if necessary):

Trading Symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

Total shares authorized: _____ as of: _____

Total shares outstanding: _____ as of: _____

Transfer Agent

Name: VStock Transfer LLC

Address 1: 18 Lafayette Place

Address 2: Woodmere

Address 3: NY 11598

Phone: 212-828-8436

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

See below

B. Any jurisdictions where the offering was registered or qualified;

See below

C. The number of shares offered;

See below

D. The number of shares sold;

See below

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See below

F. The trading status of the shares; and

See below

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

See below

Eurosite Power Inc., (the "Company") increased its shares outstanding only once in the last two fiscal years. On May 12, 2016, The Company entered into subscription agreements with Elias Samaras, the CEO of the Company and a director, John N. Hatsopoulos, Bruno Meier, and Jacques de Saussure, the Chairman of the board of directors of the Company, for a total sale of 12,608,696 shares of common stock of the Company at \$0.001 par value (the "Common Stock") at \$0.575 per share for an aggregate amount of \$7,250,000. The number of share sold and the numbers of shares offered were the same.

Pursuant to the subscription agreement Elias Samaras agreed to purchase 6,086,957 shares of Common Stock for an aggregate amount of \$3,500,000.28. John N. Hatsopoulos agreed to purchase 1,739,100 shares of Common Stock for an aggregate amount of \$1,000,000. Bruno Meier agreed to purchase 434,782 shares of Common Stock for an aggregate amount of \$250,000. Jacques de Saussure agreed to purchase 4,347,826 shares of Common Stock for \$2,500,000.

The securities of the Company described above have not been registered under the Securities Act of 1933. They are in certificate form which have a Securities Act of 1933 restrictive legend. In issuing the share the Company relied on exemption 4(a)(2) of the Securities Act of 1933, Rule 506 and/or Regulation S thereunder.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The Company hereby incorporates by reference its: (a) unaudited US GAAP balance sheet, statement of income, statement of cash flows for the quarter ending June 30, 2018 as uploaded to OTCQI on August 13, 2018; and (b) its audited UK GAAP balance sheet, statement of income, statement of cash flows and financial notes incorporating an audit letter for the fiscal year ending December 31, 2017, as uploaded to OTCQI on March 26, 2018.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

EuroSite Power Inc., (the "Company", we, our, or us), distributes, owns and operates clean, on-site energy systems that produce electricity, hot water and heat and cooling in Europe, principally within the United Kingdom. We provide comprehensive power purchase style thermal and power generation solutions to our customers. These solutions include equipment installation as well as operation and ongoing maintenance under multi-year service agreements at no upfront cost to the customer. We own and operate the equipment that we install at customers' facilities and sell the energy produced by these systems to the customers on a long-term contractual basis at prices guaranteed to the customer to be below conventional utility rates. We call this business the EuroSite Power "On-Site Utility" model.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated as a Delaware corporation on July 9, 2010. On September 17, 2010, the Company registered EuroSite Power Limited as a wholly-owned subsidiary with the Registrar of Companies for England and Wales. On 26 January, 2018 the Company registered EuroSite Power Holdings Limited as a wholly-owned subsidiary of EuroSite Power Limited with the Register of Companies for Cyprus.

C. the issuer's primary and secondary SIC Codes;

Primary SIC code – 4931. No secondary SIC code.

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Our On-Site Utility supplies electricity, heat, hot water and cooling at a discounted price to commercial and industrial customers such as healthcare facilities, hotels, large multi-family residential buildings, leisure centers, industrial buildings, schools and colleges. The Company's natural gas-powered cogeneration systems produce electricity from an internal combustion engine that drives a generator, while the heat from the engine and exhaust is recovered and typically used to produce heat and hot water for use at the site. The Company also offers highly-efficient gas engine driven heat pumps and water chiller systems for building heating and cooling applications that operate in a similar manner, except that the engine's power drives a compressor while recovering heat from the engine for hot water. To date, the Company has delivered On-Site Utility solutions based cogeneration plus a single heat pump system at one customer facility. Cogeneration systems reduce the amount of high-cost electricity that the customer must purchase from the local utility, and produce valuable heat and hot water for the site to use as required. By simultaneously providing electricity, hot water and heat, cogeneration systems have a significant, positive impact on the environment by reducing carbon dioxide, or CO₂, emissions as compared to the CO₂ produced by making these forms of energy separately. System redundancy is also enhanced because the customer remains connected to the electric grid and retains their existing boilers. Therefore, if either the grid or our equipment were to experience failure, neither instance would result in a power outage for the customer.

Our Principal Market is the United Kingdom.

In early 2018 the Company acquired 50% of the share capital of a Cypriot company, FCN Energy Logistics Limited to effectively create a Joint Venture. The Joint Venture company is the parent company and sole owner of Blue Grid Gas and Power S.A. based in Athens, Greece. The company shall be supplying natural gas both on-grid and off-grid using innovative liquid natural gas (LNG) supply chains including LNG bunkering services for shipping. On-site generation using natural gas fueled Combined Heat and Power (CHP) solutions supplied under On-Site Utility agreements will also be sold.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Our UK and corporate headquarters is located in Macclesfield, Cheshire and consists of 350 square feet of leased office space. The lease expires December 31, 2018. Storage and distribution of service parts and consumables is provided

under a service agreement by a third party from their distribution center and warehousing located in Leighton Buzzard, Bedfordshire.

The Company owns, operates, and maintains approximately 35 on-site energy systems that produce electricity, hot water, heat, and cooling in the United Kingdom. These assets are located on each customer's site under the terms of On-Site Utility agreements containing a license to occupy the land used by each generation asset.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Dr. Elias Samaras – Chief Executive Officer, Member of the Board of Directors, 5%+ shareholder

Mr. Paul Hamblyn – Managing Director of EuroSite Power Limited and EuroSite Power Holdings Limited. Vice Chairman and Director of Blue Grid Gas and Power S.A

Mr. Jacques de Saussure – Chairman of the Board of Directors, 5%+ shareholder

Dr Ahmed F. Ghoniem – Member of the Board of Directors

Mr. Joan Giacinti - Member of the Board of Directors

Mr. Marcel Cassard - Member of the Board of Directors

Mr. Stelios Zavvos - Member of the Board of Directors

Mr, Trifon Natsis & Mrs Despina Natsis – 5%+ shareholder

Mr Kyriacos Riris – Director of EuroSite Power Holdings Limited and Blue Grid Gas and Power S.A

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

n/a

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

n/a

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

n/a

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

n/a

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Mr Trifon Natsis & Mrs Despina Natsis – 24,094,931 shares of Common Stock, 29.20% held. Chemin du Milieu 34-36, 1245 Collogne Bellerive, Geneva, Switzerland

Dr Elias Samaras - 9,086,957 shares of common stock. 11.05% held. Address is C/O EuroSite Power Inc. Suite E1, Fernbank House, Tytherington Business Park, SK10 2XA Macclesfield, United Kingdom

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Michael Rispin

Firm: _____

Address 1: C/O Suite E1 Fernbank House, Tytherington Business Park

Address 2: Macclesfield SK10 2XA, United Kingdom

Phone: +44 844 693 2848

Email: michael.rispin@gmail.com

Accountant or Auditor

Name: Paul Rowley

Firm: PKF Cooper Parry Limited

Address 1: Sky View, Argosy Road, East Midlands Airport

Address 2: Castle Donnington, Derbyshire DE74 2SA, United Kingdom

Phone: +44 1332 411163

Email: paulr@pkfcooperparry.com

Investor Relations Consultant

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Paul Hamblyn certify that:

1. I have reviewed this Quarterly Disclosure Statement of EuroSite Power Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 13, 2018

/s/ Elias Samaras [CEO]

/s/ Paul Hamblyn [Managing Director]