

OTC Pink Basic Disclosure

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

N/A

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 11301 W. Olympic Blvd.

Address 2: #815

Address 3: Los Angeles, CA 90064

Phone: 818-435-2472

Email: sanjay@crowdgather.com

Website(s): www.crowdgather.com

IR Contact

Address 1: 11301 W. Olympic Blvd.

Address 2: #815

Address 3: Los Angeles, CA 90064

Phone: 818-535-0018

Email: sanjay@crowdgather.com

Website(s): www.crowdgather.com

3) Security Information

Trading Symbol: CRWG

Exact title and class of securities outstanding: Common

CUSIP: 22787P107

Par or Stated Value: \$0.01

Total shares authorized: 975,000,000

as of: 07/30/18

Total shares outstanding: 157,090,484

as of: 07/30/18

Additional class of securities (if necessary):

Trading Symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

Total shares authorized: _____

as of: _____

Total shares outstanding _____

as of: _____

Transfer Agent

Name: Pacific Stock Transfer

Address 1: 6725 Via Austi Parkway

Address 2: Suite 300

Address 3: Las Vegas, NV 89119

Phone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Equity – see Schedule 4C

- B. Any jurisdictions where the offering was registered or qualified;

None

- C. The number of shares offered;

See Schedule 4C

- D. The number of shares sold;

See Schedule 4C

- E. The price at which the shares were offered, and the amount actually paid to the issuer;

See Schedule 4C

- F. The trading status of the shares; and

All shares on Schedule 4C were restricted as of the date of issuance exceptions noted.

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes, Legend is printed stating that shares are not registered and may not be resold without registration or an applicable exemption from registration.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Annual Financial Statements for period ending April 30, 2018 are incorporated herein by this reference (filed) July 30, 2018 with OTC Markets Disclosure and News Service.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

CrowdGather, Inc. is an owner of digital assets in the consumer sectors. As of present, CrowdGather does not participate in any businesses that are in violation of federal law.

- B. Date and State (or Jurisdiction) of Incorporation:

April 2008 - Nevada

- C. the issuer's primary and secondary SIC Codes;

7374

- D. the issuer's fiscal year end date;

April 30th

- E. principal products or services, and their markets;

Monetize web assets through online advertising.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

CrowdGather owns the following message boards: abxzone.com, adminfusion.com, anythingbutipod.com, clubconspiracy.com, darkforum.com, democracyforums.com, digishoptalk.com, fishtankforums.com, genmay.com, metalthrone.net, nsider2.com, parentingforums.org, rapmusic.com, s2000forums.com, saturnspot.com, sneakertalk.com, talkvideogames.com, weedtracker.com, wiispace.com, writers.net, writersbeat.com, zealot.com, zuneboards.com.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Sanjay Sabnani – CEO, CFO, Director and Chairman	3.84%	6,043,267 shares
Sabnani Children Income Trust (Sanjay Sabnani)	0.57%	900,000 shares
Typhoon Capital Consultants, LLC (Sanjay Sabnani)	10.31%	16,210,550 shares
Total Beneficial Ownership Sanjay Sabnani	14.72%	23,153,817 shares
James Sacks – Director - 0.19% - 295,000 shares		
Chuck Timpe - Director – 0.14 – 220,000 shares		
Pabos, LLC (Bosko Djoedjevic) – Beneficial Owner -25.09% - 38,653,974 shares		

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- A. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders address.

Sanjay Sabnani 11301 W. Olympic Blvd. #815 Los Angeles, CA 90064	3.84%
Typhoon Capital Consultants, LLC (Sanjay Sabnani) 11301 W. Olympic Blvd. #815 Los Angeles, CA 90064	10.31%
Pabos, LLC (Bosko Djodjevic) 111 N. Sepulveda Blvd. Suite 336 Manhattan Beach, CA 90266	25.09%
Saksham Middle East General Trading, LLC 214 Nasir Lootah Building, Opp. Pakistan Consulante, Bur Dubai, UAE	1.34%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Michael A. Littman

Firm: Michael A. Littman, Attorney at Law

Address 1: P.O. Box 1839

Address 2: Arvada, CO 80001

Phone: 720-530-6184

Email: malattyco@aol.com

Auditor

Name:

Firm:

Address 1:

Address 2:

Phone: Email:

Accountant

Name: Nicolas Pulecio, CPA, CGMA

Firm: Brysani Consulting

Address 1: 25 Mauchly Suite 307

Address 2: Irvine, CA 92618

Phone: 949-275-0019

Email: nicolas@brysani.com

Investor Relations Consultant

Name: _____

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Sanjay Sabnani certify that:

1. I have reviewed this Disclosure Statement and Financial Statements as of August 1, 2018
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 1, 2018

/s/ Sanjay Sabnani
CEO

/s/ Sanjay Sabnani
CFO

CrowdGather, Inc.**Schedule 4C****All shares are restricted**

<u>Nature of Offering</u>	<u>Date</u>	<u>Holder</u>	<u>Number of CommonShares</u>	<u>Consideration per Share</u>	<u>Price per share</u>
Private offering of common stock ¹	5/10/2016	Iconic Holdings LLC	2,000,000	Cash	\$0.01
Private offering of common stock ¹	5/26/2016	Iconic Holdings LLC	2,000,000	Cash	\$0.01
Private offering of common stock ¹	6/14/2016	Iconic Holdings LLC	5,000,000	Cash	\$0.01
Private offering of common stock ¹	6/1/2017	Sanjay Sabnani	5,793,267	Cash	\$0.01
Private offering of common stock ¹	6/1/2017	Gaurav Singh	600,000	Services	\$0.01
Private offering of common stock ¹	3/5/2018	Sinha Raja LLC	3,000,000	Cash	\$0.0033
Private offering of common stock ¹	3/5/2018	Actual Investments LLC	3,000,000	Cash	\$0.0033
Private offering of common stock ¹	3/5/2018	Iain D MacNicol	11,160,645	Cash	\$0.01

¹Exemption Claimed: Share issuances sales were exempt from registration under Section 4(a)5 of the Securities Act.