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OTC Markets Group
304 Hudson Street
2nd Floor
New York, NY 10013

RE: Osceola Gold, Inc.
Amended Opinion re: Current Information

Ladies and Gentlemen:

This letter is in response to the request that I express my opinion as to whether adequate current public information is available concerning Osceola Gold, Inc. (the “Company” or the “Issuer”) and its securities (the “Information”), within the meaning of Rule 144(c)(2) under the Securities Act of 1933. OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2), and may publish this letter on the OTC Markets News Service. I am a U.S. resident, and the law firm of Carr & Waddoups Attorneys at Law, L.L.C. (“Counsel”) has been retained by the Issuer for the sole purpose of reviewing the current information supplied by the Issuer and rendering this letter and related matters.

Facts and Assumptions

In connection with rendering this opinion, I have investigated such matters and examined such documents as I have deemed necessary. In examining the documents, I have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, and the correctness of the facts set forth in such documents.

Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts set forth therein were not true. Any opinion expressed herein relates only to the Company and Information. It should not be relied on by any other person or in connection with any other transaction.

I am authorized to practice law in the State of Utah, and within the United States. This opinion covers, and is rendered under, the laws of the United States. Further, I am permitted to practice before the Securities and Exchange Commission (the “SEC”) and have not been prohibited from practice thereunder.

Inquiry and Investigation

As to matters of fact upon which counsel has relied and obtained, directly or indirectly from public officials, including officials of OTC Markets Group, and from officers of the Company and other sources, I have believed such sources to be reliable. I have examined such corporate records and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering the letter. Based upon my inquiry of management and the directors of the Company, to the best of my knowledge, neither the Company, its officers or directors, any holder of 5% or more of the securities of the Company, nor Counsel currently under investigation by any federal or state regulatory authority for any violation of federal or states' securities laws.

In addition, I have viewed a portion of the information filed by the Company on otcm Markets.com, including 15c2-11 information contained in the Company's annual reports for the periods ending December 31, 2016, filed with the OTC Markets on September 11, 2017, and December 31, 2017, filed with the OTC Markets on March 29, 2018 and its quarterly report for March 31, 2018, filed with the OTC Markets on May 18, 2018. Additionally, I have also reviewed the Company's Amended Annual Report for the period ending December 31, 2016, filed with the OTC Markets on September 12, 2017, the Amended Quarterly Report—Disclosure Statement, for the period ending March 31, 2018, filed with the OTC Markets on July 20, 2018, and the 2nd Amended Quarterly Report—Disclosure Statement, and the 2nd Amended Quarterly Report—Financials, both for the period ending March 31, 2018, and each filed with the OTC Markets on July 30, 2018.

I spoke with and conducted a video conference with the Company's sole officer and director, Chris Tarquinio, on June 25, 2018, regarding the Company and its filings with OTC Markets, which he confirmed to believe to be true and accurate. I also spoke with Tracy Pizzoferrato, who confirmed that she oversees the accounting and financials for the Company. Ms. Pizzoferrato confirmed that the financial statements of the Company are not audited, and that she believes such financial statements are materially accurate and prepared according to GAAP. I again spoke with Ms. Pizzoferrato on July 20, 2018 concerning the Amended Reports referenced herein, the reasons for the Amendments, and the contents of these Amended Reports.

Ms. Pizzoferrato also confirmed that the Company is directly in charge of recording, issuing and transferring the preferred stock of the Company. With regards to such preferred shares, Ms. Pizzoferrato confirmed that there are 1,000,000 shares of Series A Preferred Stock authorized, and as of June 25, 2018, there were 247,039 shares of Series A Preferred Stock issued and outstanding. Ms. Pizzoferrato also confirmed that there are 1,000,000 shares of Series B Preferred Stock authorized, and as of June 25, 2018, there were 1,000,000 shares of Series B Preferred Stock issued and outstanding.

I have confirmed that the Company has never made filings with the Securities & Exchange Commission.

On June 16, 2018, Eddie Tobler, Vice President of Issuer Direct Corporation, the Company's transfer agent, confirmed via an email dated June 16, 2018 that it is registered with the SEC. He further confirmed in his email that the Company is authorized to issue 298,000,000 shares of common stock, and that as of June 15, 2018, it had issued and outstanding 295,329,958 shares of common stock outstanding. He also confirmed in his email that Issuer Direct Corporation does not deal with the Company's preferred shares.

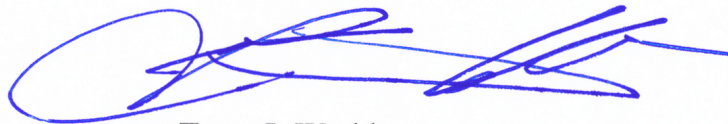
Conclusions

Based on the examination and inquiry as set forth above, I remain of the opinion that the Information for and through the period ending March 31, 2018 (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com, and (iv) has been posted in the OTC Markets News Service.

This opinion may be relied upon by OTC Markets Group in determining whether to permit quotations in the Issuer's securities in the OTC Markets quotation venue. No other persons may rely on such opinion and no other use of this opinion is authorized without the written consent of the undersigned.

Very truly yours,

CARR & WADDOUNS

A handwritten signature in blue ink, appearing to read 'Trent J. Waddoups', is written over a light blue rectangular background.

Trent J. Waddoups