

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

County Line Energy, Inc- since May 2006

1. Formerly – County Line Resources, Inc. since March 2005
2. Formerly – Nubio Ventures until March 2005
3. Formerly – Bio-Safe Technologies, Inc. until August 2001

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 200 Spectrum Centre Drive

Address 2: Suite 300

Address 3: Irving CA 92618

Phone: 949-295-0136

Email: denaeric@gmail.com

Website(s): _____

IR Contact

Address 1: _____

Address 2: _____

Address 3: _____

Phone: _____

Email: _____

Website(s): _____

3) Security Information

Trading Symbol: CYLC

Exact title and class of securities outstanding: Common Stock

CUSIP: 222479107

Par or Stated Value: .0001

Total shares authorized: 500,000,000

as of: June 30, 2018

Total shares outstanding: 105,059,175

as of: June 30, 2018

Additional class of securities (if necessary):

Trading Symbol: NA

Exact title and class of securities outstanding: Preferred Stock

CUSIP: NA

Par or Stated Value: .0001

Total shares authorized: 50,000,000

as of: June 30, 2018

Total shares outstanding: None

as of: June 30, 2018

Transfer Agent

Name: Action Stock Transfer

Address 1: 2469 E Fort Union Blvd

Address 2: Suite 214
Address 3: Salt Lake City, UT 84121
Phone: 801-274-1088

Is the Transfer Agent registered under the Exchange Act?* Yes: X

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

The securities issued by the Company are restricted from trading under Rule 144 of which 102,061,897 are restricted and 98,500,000 of the restricted shares are control shares.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On January 4, 2018 the Company effected a reverse split of 1:1,000 shares of common stock and reduced the authorized shares from 800,000,000 to 150,000,000.

On March 19, 2018 the Company amended the Articles of Incorporation increasing the number of authorized shares of common stock to 500,000,000 and number of preferred shares to 50,000,000 each with a par value of \$0.0001.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

On February 13, 2018 the Company issued 2,000,000 shares of common stock to a related party at \$0.0025 for the conversion of \$5,000 of debt.

On March 20, 2018 the Company issued 100,000,000 shares of common stock at \$0.0001 to one individual for \$10,000 in cash.

On March 25, 2018 the Company issued 1,350,000 to on convertible note holder at \$0.005 for the conversion of \$6,750 of debt.

On June 20, 2018 the Company issued 1,600,000 shares of common stock to a convertible note holder at \$0.005 for the conversion of \$8,000 of debt.

B. Any jurisdictions where the offering was registered or qualified;

NA

C. The number of shares offered;

104,950,000

D. The number of shares sold;

Issued for cash and debt

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Note A above

F. The trading status of the shares; and

The shares are restricted under rule 144

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The certificates were restricted with a legend under Rule 144

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. (Quarterly Report).

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Filed separately and incorporated by reference financials as of June 30, 2018

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

County Line Energy Corp. (the "Company") was incorporated in the State of Nevada on February 5, 1998. The Company was originally incorporated as Bio-Safe Technologies, Inc. and was in the business of acquiring and developing certain mineral rights in Canada. The name was changed to Nubio Ventures in August 2001, to County Line Resources, Inc. in March 2005, and finally to County Line Energy Corp. in May 2006. In 2006, the Company formed a wholly-owned subsidiary, County Line (Canada) Inc., in the Province of Alberta, Canada. The Company terminated all operations in Canada and closed the subsidiary

On July 16, 2018 the Company completed a definitive agreement to acquire all the assets through its subsidiary D5 Partners, of Grow Box 5000, a self-contained hydronic system for growing plants, vegetables and cannabis. The Company has also agreed to provide financing to the new D5 Partners subsidiary in the amount of a minimum of \$1,000,000 and up to \$2,000,000 within one year of the closing of the Definitive Agreement. Initial equity of the Subsidiary has been allocated as 51% to the Company and 49% to Eric Dena ("ED Equity"). The Company has retained an irrevocable option to purchase the entire 49% ED Equity interest based on a negotiated valuation determined by an independent third party. As soon as practicable, the Company intends to change its name to D5, Inc. or another suitable name, and subsequently apply for a suitable trading symbol change.

B. Date and State (or Jurisdiction) of Incorporation:

County Line Energy Corp. was originally incorporated under the name of Bio-Safe Technologies, Inc., on February 5, 1998 in the State of Nevada.

C. the issuer's primary and secondary SIC Codes;

9999

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Nonclassified establishment

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NO

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

As of July 13, 2018, the following lists all officers, directors and 5% shareholders of the Company holding common stock:

Eric Dena - CEO and Director – 70,000,000 (67%) owns directly or indirectly through a cash purchase.

Vince Andreula - Director – 28,500,000 (27%) owns directly or indirectly through a cash purchase,

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NO

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Eric Dena 67%
12 Galeana
Foothill Ranch CA 92610

Vince Andreula 27%
1028 Strait Road
New Hampton NH 03256

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Claudia McDowell

Firm: Poole & Shaffery

Address 1: 25350 Magic Mountain Parkway Floor 2

Address 2: San Clarita CA 91355

Phone: 661-290-2991

Email: cmcdowell@pooleshaffery.com

Accountant or Auditor

Name:

Firm:

Address 1:

Address 2:

Phone: _____

Email: _____

Investor Relations Consultant

Name: NA

Firm: _____

Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: NA
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Eric Dena certify that:

1. I have reviewed this quarterly disclosure statement of County Line Energy, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

[Date] July 27, 2018

/s/ Eric Dena [CEO's Signature]

_____ [CFO's Signature]
_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

_____ [Title]