

## Consolidated Balance Sheets

At June 30, and December 31,

	Mars Bancorp, Inc.	
	2018	2017
<b>ASSETS</b>		
	(Unaudited)	
Cash and due from banks	\$ 11,856,131	\$ 24,707,904
Interest-bearing deposits with banks	1,082,369	1,213,242
Cash and Cash Equivalents	12,938,500	25,921,146
Securities available for sale	114,296,883	103,767,543
Loans (net of unamortized cost of \$104,851 in 2018 and \$115,577 in 2017)	253,836,121	245,959,705
Less allowance for loan losses	2,558,679	2,554,729
Net Loans	251,277,442	243,404,976
Premises and equipment, net	6,237,668	6,338,148
Restricted investments in bank stock	3,337,800	3,456,700
Bank-owned life insurance	5,826,595	5,747,399
Accrued interest receivable and other assets	3,409,186	2,860,093
<b>Total Assets</b>	<b>\$ 397,324,074</b>	<b>\$ 391,496,005</b>
<b>LIABILITIES</b>		
Deposits:		
Non-interest-bearing demand	\$ 93,861,061	\$ 88,835,141
Interest-bearing demand	41,301,453	46,516,741
Savings	86,248,916	82,693,577
Money Market	85,903,532	82,661,276
Time	36,326,208	36,087,078
Total Deposits	343,641,170	336,793,813
Borrowed funds	18,237,458	18,400,303
Accrued interest payable and other liabilities	1,664,833	1,699,428
<b>Total Liabilities</b>	<b>363,543,461</b>	<b>356,893,544</b>
<b>STOCKHOLDERS' EQUITY</b>		
Common stock, par value \$.01 per share;		
1,000,000 shares authorized, 80,000 shares issued and outstanding	800	800
Capital surplus	799,200	799,200
Undivided profits	34,865,379	34,436,444
Accumulated other comprehensive loss	(1,884,766)	(633,983)
<b>Total Stockholders' Equity</b>	<b>33,780,613</b>	<b>34,602,461</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>\$ 397,324,074</b>	<b>\$ 391,496,005</b>