INNOVEST GLOBAL, INC.
Symbol: IVST

Financial Statements

As of June 30, 2018

Innovest Global Inc.
Consolidated Balance Sheet Unaudited (Presented in US Dollars)
FOR THREE MONTHS ENDING ENDED
June 30, 2018 and 2017

	2018	2017
Current Assets		
Cash & cash equivalents	$ 561,062	$ 4,701
Accounts Receivable	$ 261,637	$ -
Inventory	$ 9,188	$ -
Other current assets	$ 20,974	$ -
Notes Receivable	$ 25,000	$ -
Total Current Assets	**$ 877,861**	**$ 4,701**
Long Term		
Furniture and Fixtures, Warehouse	$ 54,117	$ -
Warehouse Equipment	$ 3,700	$ -
Other Assets	$ 93,368	$ -
Intercompany	$ 154,000	
Less- Accumulated Depreciation	$ (33,363)	$ -
Total Long Term Assets	**$ 271,822**	**$ -**
Other Assets		
Goodwill	$ 76,607	
Total Assets	**$ 1,226,290**	**$ 4,701**
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities		
Accounts payable, current	$ 246,380	$ -
Payroll Accrual	$ 18,312	$ -
Notes Payable - Current	$ 6,535	$ 30,371
Other Current Liabilities	$ 94,410	$ -
Total Current Liabilities	**$ 365,637**	**$ 30,371**
Long Term Liabilities		
Notes Payable	$ -	$ -
Other Long-Term Liabilities	$ 20,250	$ -
Loans From Stockholders	$ -	$ -
Total Long Term Liabilities	**$ 20,250**	**$ -**
Total Liabilities	**$ 385,887**	**$ 30,371**
Stockholders' Equity (Deficit)		
Common Stock (1)	$ 109,188	$ 62,339
Preferred Stock (2)	$ 1,250	$ 1,750
Additional Paid-In-Capital	$ 1,202,645	$ 249,904
Retained Earnings (Deficit)	$ (472,680)	$ (339,663)
Total Liabilities and Stockholder's Equity	**$ 840,403**	**$ (25,670)**
Total Liabilities and Equity	**$ 1,226,290**	**$ 4,701**

(1) 500,000,000 shares authorized, $0.001 par value 109,188,071 issued and outstanding as of 6/30/2018

(2) Preferred Stock 10,000,000 shares authorized; Series A Issued and Outstanding $0.001 par value 1.25 mm issued and outstanding 6/30/2018

Innovest Global Inc.
Consolidated Income Statement Unaudited (Presented in US Dollars)
FOR THE 3 MONTHS ENDED
June 30, 2018

	2nd Qtr. 2018	**2nd Qtr. 2017**	
Gross Sales	$1,104,367	-	
Total Cost of Goods Sold	$531,149	-	
Gross Profit	$573,218	-	
General and Administrating Expenses	$741,737	$169	
Loss before Other Income	($168,519)	$0	($472,680)
Other Income/Other Expense	$10,554	-	
Net Consolidated Loss	**($157,965)**	**($169)**	

Retained Earnings (Deficit) since Inception	**(472,680)**
Weighted Average number of Shares Outstanding	**109,188,071**

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Innovest Global Inc.
Statement of Cash Flows Unaudited (Presented in US Dollars)
FOR THE QUARTER ENDING
June 30, 2018

	2018	**2017**
OPERATING ACTIVITIES		
Net Income	($157,965)	$0
Accrued Liabilities	$0	$0
Prepaid Expenses	$0	$0
Depreciation	$0	$0
Increase in Deferred Revenue	$0	$0
Net Cash Provided by Operating Activities	**($157,965)**	**$0**
INVESTING ACTIVITIES		
Equipment	$0	$0
Due from Shareholders	$0	$0
Net Cash Provided by Investing Activities	**$0**	**$0**
FINANCING ACTIVITIES		
Deferred Compensation	$0	$0
Due from Shareholder- Long Term	$0	$0
Debt Due	$0	$0
Retained Earnings	$0	$0
Proceeds from LT Notes payable	$0	$0
Repayment of Notes Payable	$0	$0
Additonal Paid-in Capital	$88,955	$0
Net Cash Provided by Financing Activities	**$88,955**	**$0**
Cash at the beginning of the period	**$630,072**	**$0**
Net Cash increase for the period	($69,010)	$0
Cash at the end of the period	**$561,062**	**$0**

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Innovest Global Inc.
Statement of Shareholder Equity Unaudited (Presented in US Dollars)

FOR THREE MONTHS ENDED
June 30, 2018 and 2017

	Common Stock		Additional	Accumulated	
	Share	**Amount**	**Paid in Capital**	**Deficit**	**Total**
Year Beginning January 1, 2013					
Issuance of shares in exchange for mining assets	60,000,000	$60,000	$53,747		($113,747)
Share issued on reverse merger transaction	28,403,327	$28,403	$28,403		
Net Loss for the year ending December 31, 2012				($175,245)	
Balance December 31, 2012	88,403,327	$88,403	$25,344	($175,245)	($61,498)
Net Loss for the year ended December 31,2013				($57,078)	($57,078)
Balance December 31, 2013	88,403,327	88,403	25,344	(232,323)	(118,576)
Issuance of common shares to repay debt	20,000,000	20,000	180,000		200,000
Effect of 1 for 100 reverse split	(107,319,294)	(107,319)	107,319		
Issuance of common shares	50,000,000	50,000	149,550		199,550
Adj. to Retained Earnings				(14,551)	(14,551)
Issuance of common shares to repay debt	9,000,091	9,000			9,000
Net Loss for the year ending December 31, 2014				5,813	5,813
Balance December 31, 2014	**60,084,124**	60,084	462,213	(241,061)	281,236
Issuance of preferred share @$0.001 to reduce debt	1,750,000	1,750			1,750
Issuance of common share @$0.001 to reduce debt	500,000	500			500
Net Loss for the quarter ending March 31, 2015				(9,300)	(9,300)
Balance March 31, 2015	62,338,524	62,339	462,213	(250,361)	274,191
Balance June 30, 2015	62,338,524	62,339	462,213	(250,361)	274,191
Balance September 30, 2015	62,338,524	62,339	462,213	(250,361)	274,191
Net Loss for the quarter ending December 31, 2015				(1,750)	(1,750)
Net Balance December 31, 2015	62,338,524	62,339	462,213	(252,111)	272,441
Net Loss for the quarter ending March 31, 2016				0	0
2016 Balance March 31, 2016	62,338,524	62,339	462,213	(252,111)	272,441
Net Loss for the quarter ending June 30, 2016				0	0
2016 Balance June 30, 2016	62,338,524	62,339	462,213	(252,111)	272,441
Net Loss for the quarter ending September 30, 2016				0	0
2016 Balance September 30, 2016	62,338,524	62,339	462,213	(252,111)	252,111
Net Loss for the quarter ending December 31, 2016				0	0
2016 Balance December 31, 2016	62,338,524	62,339	462,213	(252,111)	252,111
Net Loss for the quarter ending March 31, 2017				(2,000)	(2,000)
2016 Balance March 31, 2017	62,338,524	62,339	462,213	(254,111)	254,111
Net Loss for the quarter ending June 30, 2017				(169)	(169)
2016 Balance June 30, 2017	62,338,524	62,339	462,213	(254,280)	254,280
Net Loss for the quarter ending September 30, 2017				(46,361)	(46,361)
2016 Balance September 30, 2017	62,338,524	62,339	462,213	(300,641)	300,641
Net Loss for the quarter ending December 31, 2017				(70,443)	(70,443)
Balance December 31, 2017	112,338,524	112,339	462,213	(371,084)	371,094
Net Loss for the quarter ending March 31, 2018				(186,070)	
Adjustment for removal of mining assets 3-31-18	(50,000,000)			(252,111)	
Adjustment for Q1 2018 restricted issuances	34,177,728				
Balance March 31, 2018	96,516,252	96,516,252	462,213	(305,043)	305,043
Net Issuance and Loss for the quarter ending June 30, 2018	12,671,819			(157,965)	
Balance June 30, 2018	109,188,071	109,188,071	462,213	(463,008)	

1. NATURE OF OPERATIONS:

Innovest Global, Inc., formerly Aurum Resources and Asset Management, Inc. ("The Company") was incorporated in the State of Nevada on October 19, 1999 as International Sports Marketing Group, Inc. We changed our name to Cal Alta Auto Glass, Inc. in June 2005. On March 16, 2012 we entered into a Share Exchange Agreement with the shareholders of World Investments of Mexico, Inc. ("WIM"), a Nevada corporation.

At the closing of that agreement, the officers and directors of the Company resigned and were replaced by the officers and directors of WIM. As the shareholders of WIM were the majority shareholders of the Company after the exchange, the transaction is accounted for as a "reverse merger" and the financial statements of the Company prepared were then those of WIM. The Company was in the exploration stage with no revenues and limited operating history.

In August, 2016, current Chairman and CEO Daniel G. Martin acquired 100% of the 1.75MM non-trading class of Stock (Series "A" Preferred), and with a quorum vote effectuated a variety of corporate actions designed to position the Company to execute a new business plan. Among other items, all previous directors left the company, the company's authorized common shares were increased to 500,000,000 and the company's trading symbol was changed to "IVST". The Company changed it's SIC to reflect its new operating characteristics as a diversified holding company, or conglomerate.

These financial statements have been prepared assuming that the Company will continue as a concern. This assumes the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. The Company anticipates future losses in the development of its business, raising substantial doubt about the Company's ability to continue as a going concern. The ability to continue as a going concern is dependent upon the Company generating profitable operations in the future and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management intends to finance operating costs over the next twelve months with existing cash on hand, loans from directors and/or issuance of common shares.

The accompanying unaudited interim financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and should be read in conjunction with the annual financial statements and notes thereto. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein. The results of operations for our interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statements that would substantially duplicate the disclosure contained in the annual financial statements for fiscal 2014, as reported, have been omitted.

2. MINERAL INTERESTS:

Mineral interests previously reported, have been eliminated by management in consultation with their auditor, NMS, Inc. This change is also reflected on prior period statements.

3. SIGNIFICANT ACCOUNTING POLICIES:

Basis of Presentation and Use of Estimates in the Financial Statements:

Preparation of the Company's financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP") requires management to make estimates and assumptions that affect reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

All cash is maintained with a major financial institution in the United States. Deposits with this bank may exceed the amount of insurance provided on such deposits. At December 31, 2017 deposits with the bank did not exceed FDIC limits. Temporary cash investments with an original maturity of three months or less are considered to be cash equivalents.

Common Stock

The Company records common stock issuances when all of the legal requirements for the issuance of such common stock have been satisfied.

Revenue and Cost Recognition

The Company generates revenues from the sales of products and services of its subsidiary entities. Three of those entities were acquired this quarter. Some use an accrual method, and some use the cash method. Innovest reports the GAAP consolidated results of these operations. Operating expenses recognized in the Statement of Operations are expensed as incurred.

Advertising Costs

The Company's policy regarding advertising is to expense advertising costs when incurred.

3. SIGNIFICANT ACCOUNTING POLICIES cont'd:

No Items of Other Comprehensive Income or Loss

The Company has no items of other comprehensive income or loss for the quarter ending June 30, 2018.

Income Taxes

Income taxes are provided for the tax effects of transactions reported in the financial statements and consist of taxes currently due plus deferred taxes resulting from temporary differences. Such temporary differences result from differences in the carrying value of assets and liabilities for tax and financial reporting purposes. The deferred tax assets and liabilities represent the future tax consequences of those differences, which will either be taxable or deductible when the assets and liabilities are recovered or settled. Valuation allowances are established when necessary to reduce deferred tax assets to the amount expected to be realized.

The Company adopted the provisions of FASB ASC 740 "Income Taxes" (ASC 740). A reconciliation of the beginning and ending amount of unrecognized tax benefits has not been provided since there is no unrecognized tax benefit at December 31, 2017. The Company has not recognized interest expense or penalties as a result of the implementation of ASC 740. If there were an unrecognized tax benefit, the Company would recognize interest accrued related to unrecognized tax benefits in interest expense and penalties in operating expenses.

Earnings (Loss) Per Share

Basic loss per share is computed by dividing net loss attributable to common stockholders by the weighted average common shares outstanding for the period. Diluted loss per share is computed giving effect to all potentially dilutive common shares. Potentially dilutive common shares may consist of incremental shares issuable upon the exercise of stock options and warrants and the conversion of notes payable to common stock, if applicable. In periods in which a net loss has been incurred, all potentially dilutive common shares are considered anti-dilutive and thus are excluded from the calculation. At December 31, 2017 and for the years ending December 31, 2016 and 2015, the Company did not have any potentially dilutive common shares.

Fair Value of Financial instruments

The Company measures fair value based on the prices that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based on a three tier hierarchy that prioritizes the inputs used to measure fair value, using quoted prices in active markets for identical assets (Level 1); significant other observable inputs (Level 2); and significant unobservable inputs (Level 3).

(Presented in US dollars)

3. SIGNIFICANT ACCOUNTING POLICIES cont'd:

Accrued expenses

Are reported at their historical carrying values, which approximate their fair values based on their short-term nature.

The fair value measurements

Of the Company's financial instruments at June 30, 2018 were as follows:

	Level 1	Level 2	Level 3	Total
June 30, 2017				
Cash and cash equivalents	$561,062			$561,062

Recent Accounting Pronouncements

There are no recent accounting pronouncements adopted by the Company.

4. INCOME TAXES:

For the quarter ending June 30, 2018, the Company incurred a net operating loss of $(157,965). Accordingly, no provision for income taxes has been recorded. In addition, no benefit for income taxes has been recorded due to the uncertainty of the realization of any tax assets.

Based on the available objective evidence, management believes it is more likely than not that the net deferred tax assets will not be fully realizable. Accordingly, the Company provided for a full valuation allowance against its net deferred tax assets at June 30, 2018.

The Company does not have any temporary differences. Company is subject to U.S. federal and state income tax examinations by tax authorities for the year ended December 31, 2017.

5. RELATED PARTY TRANSACTIONS:

The officers and directors of the Company are involved in other business activities and may, in the future, become involved in other business opportunities that become available. They may face a conflict in selecting between the Company and other business interests. The Company has not formulated a policy for the resolution of such conflicts. There are no related party transactions to report at this time.

6. COMMITMENTS AND CONTINGENCIES:

The Company has not engaged in any convertible debt or any transactions which involve options or warrants since Mr. Martin took over operations in August, 2016. The Company has issued 8,290,000 common shares in exchange for two of the operating businesses it acquired, which issuances feature a guarantee. That guarantee is in effect until Q1 2020 and in general, provides that if the majority of those shares are not sold by the party they are guaranteed to have an aggregate value of $8,290,000 by Q1 2020. In the event that such value is not achieved, the Company may issue additional securities to the parties to remedy the shortfall. These guarantees were offered when the Company's stock was trading at $0.01-$0.025, and was designed to focus management on efficient growth and prudent progress toward the business requirements of NYSE and NASDAQ, as up listing to a major exchange is a primary component of the business plan.

7. COMMON STOCK:

In January 2014 the Company issued 20,000,000 shares of its common stock to repay $200,000 of long term debt. In July of 2014 the Company affected a 1 for 100 reverse split of the common stock issued and outstanding. After the 1 for 100 reverse split there were 1,084,033 shares outstanding. On September 2, 2014 there were 50,000,000 shares issued to complete the current capital restructuring. During the fourth quarter on December 17, 2014 there were 9,000,091 shares issued at $0.001 to repay debt. During the first quarter of 2015 a total of 2,254,000 shares were issued at $0.001 to further reduce debt. In December, 2017 Preferred Shares were converted by TN3 LLC to Common Shares. At December 31, 2017 there were 112,338,524 common shares of the Company issued and outstanding. In Q1 2018, the Company entered into sales, consulting, and acquisition agreements for a total of 34,177,728 shares. The company also retired to treasury 50,000,000 common shares which otherwise may have become unrestricted. They were represented by a 25 million share certificate belonging to AG Rowett, and a 25 million share certificate owned by its principal Shane Lowrey. After these events, 95,516,252 common shares were outstanding. In Q2, 12,671,819 restricted common shares were issued, resulting in the current 109,188,071 outstanding.

8. SUBSEQUENT EVENTS:

In late June, the Company filed a Form D with the Securities and Exchange Commission, registering a private placement offering of up to $1.5 million. The Company is not advertising the offering to the public, and is not providing a Memorandum to prospective investors.