

**AMENDMENT NO. 1
OPTION AGREEMENT
(CHLORIDE PROPERTIES)**

DATED the 12th day of May, 2018

BETWEEN:

CLARK COPPER MINES, LLC, LLC, a Wyoming corporation having an office at 6440 Skye Pointe Dr., Ste 140-149, Las Vegas, NV 89131 (Hereinafter referred to as the “**Optionor**”)

AND:

HERCULES MINES, LLC, a Nevada limited liability company, having an office at 6440 Sky Pointe Dr., Ste 140-149, Las Vegas, NV 89131 (Hereinafter referred to as “**Golden Gem Mines**” or “**Optionee**”)

WHEREAS Optionor and Optionee entered into that certain Option Agreement (Chloride Properties) dated April 3, 2017 (the “Option Agreement”); and

WHEREAS, Optionor and Optionee desire to remove the Montana / Arizona Mine, the Terminal Millsite, the Molly Gibson Mine and the Bullion Beck Mine a/k/a “Tuxedo Park,” from the Option Agreement (collectively the “Montana / Arizona Property”);

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the mutual agreements and covenants contained herein, the parties agree as follows:

The Option Agreement is hereby amended as follows:

1. The Option Agreement is terminated as to the Montana / Arizona Property a/k/a Tuxedo Park, effective immediately. The Option Agreement shall remain in effect as to the other properties included therein.

IN WITNESS WHEREOF the parties hereto have executed this Agreement as of the day and year first above written.

HERCULES MINES LLC

BY ITS MANAGER, CLARK COPPER MINES, LLC

BY ITS MANAGER, SEARCHLIGHT STRATEGIC RESOURCES, LLC

BY ITS MANAGER, McINTYRE & BAUMAN GROUP, LLC

BY ITS MANAGER, SEARCHLIGHT EXPLORATION, LLC

By /s/ Frederick C. Bauman
Frederick C. Bauman, Manager

CLARK COPPER MINES, LLC
BY ITS MANAGER, SEARCHLIGHT STRATEGIC RESOURCES, LLC
BY ITS MANAGER, McINTYRE & BAUMAN GROUP, LLC
BY ITS MANAGER, SEARCHLIGHT EXPLORATION, LLC

By /s/ Barbara McIntyre Bauman
Barbara McIntyre Bauman, Manager