

OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

Qualifications for the OTC Pink - Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

Initial Qualification:

1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.
2. Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
 - Annual Financial statements (Document must include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the PCAOB registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
 - Any subsequent Quarterly Reports since the most recent Annual Report.
 - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.
3. If financial reports are not audited by a PCAOB registered audit firm:
 - Submit a signed Attorney Letter Agreement (first two pages of the Attorney Letter Guidelines).
 - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with Attorney Letter Guidelines through your otciq.com account.

Ongoing Qualification:

1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45 days** of the quarter end. (A separate quarterly report is not required for the 4th quarter.) The Quarterly Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
 - No Audit Letter or Attorney Letter is required.
2. **For each Fiscal Year End**, upload an Annual Report within **90 days** of the fiscal year end. The Annual Report should include:
 - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page 3.
 - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).
3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via www.OTCIQ.com complying with the Attorney Letter Guidelines within **120 days** of the fiscal year end.

Qualifications for the OTC Pink - Limited Information Tier

Companies that make the information described below publicly available within the prior 6 months qualify for the Limited Information Tier.

1. Subscribe to the [OTC Disclosure & News Service](http://www.OTCIQ.com) on www.OTCIQ.com to publish your financial reports and material news.
2. Create a Quarterly Report or Annual Report for a fiscal period ended within the previous 6 months, save it in PDF format and upload it via www.OTCIQ.com. The Quarterly Report or Annual Report includes:
 - Balance Sheet, Income Statement, and Total Number of Issued and Outstanding Shares. Financial statements must be prepared in accordance with US GAAP, but are not required to be audited. (Please note that Cash Flow Statements are not required to qualify for the Limited Information tier; however, unless the financial statements include a Cash Flow Statement, no financial data will be included in the OTC Financials Data Service, which distributes company financial data to online investor portals and makes the data available on your company's Financials tab on www.otcm Markets.com)
 - A company in the Limited Information tier, may, but is not required to, include information in accordance with these OTC Pink Basic Disclosure Guidelines using the fillable form beginning on page 3.

Current Reporting of Material Corporate Events

OTC Markets Group encourages companies to make public disclosure available regarding corporate events that may be material to the issuer and its securities. Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence, and posting such news release through the OTC Disclosure & News Service.

Material corporate events include:

- Entry or Termination of a Material Definitive Agreement
- Completion of Acquisition or Disposition of Assets, Including but not Limited to mergers
- Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of an Issuer
- Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- Costs Associated with Exit or Disposal Activities
- Material Impairments
- Sales of Equity Securities
- Material Modification to Rights of Security Holders
- Changes in Issuer's Certifying Accountant
- Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review
- Changes in Control of Issuer
- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- Amendments to the Issuer's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- Other events the issuer considers to be of importance

Rainmaker Worldwide Inc. ("Rainmaker" or the "Company") is a Nevada company which operates through two wholly owned subsidiaries; Rainmaker Worldwide Inc. (Ontario) ("RWI") and Rainmaker Holland B.V. ("RHBV").

RWI was incorporated on July 21, 2014 under the Ontario Business Corporations Act. On July 3, 2017, RWI shareholders completed a share exchange with the Company (the "Merger") pursuant to a share exchange agreement dated June 28, 2017 (the "Share Exchange Agreement") among the Company, RWI and RWI's 45 shareholders. Upon completion of the Merger, and in accordance with the terms and provisions of the Share Exchange Agreement, the Company acquired an aggregate of 9,029,562 common shares in the capital of RWI from the RWI Shareholders (being all of the issued and outstanding shares in the capital of RWI) in exchange for an aggregate of 66,818,759 restricted shares of the Company's common stock, or 7.4 shares for each share of RWI. As a consequence, RWI became a wholly owned subsidiary of the Company effective July 3, 2017. The Company's

former name, Gold and Silver Mining of Nevada, Inc. was changed on April 24, 2017 in expectation of and conditional upon completion of the Merger.

All Directors of Gold and Silver Mining of Nevada, Inc. resigned as part of the reverse merger. As a result, the Company now has the following Directors.

Michael O'Connor - Chairman

Bruce Macdonald – Independent Director

Jim Bailey - Director

Piet Oosterling - Director

Nityen Lal - Director

Kevin Wright - Director

Dr. Mamdouh Shoukri

On April 27, 2018, Rainmaker Worldwide Inc. ("the Company") located a judgement dated August 8, 2016 against six Defendants including CJT Financial Inc. CJT Financial Inc., is the predecessor company to Gold and Silver Mining of Nevada, Inc. The amount of the judgement including costs is \$4,423,910. An appeal was filed on November 9, 2016 by the previous management. The Company does not expect this judgement to affect Rainmaker however, the appeal is ongoing and the outcome is currently not determinable.

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Rainmaker Worldwide Inc., formerly Gold & Silver Mining of Nevada, Inc. until 6-2017, formerly CJT Financial, Inc. until 9-2013.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 271 Brock Street

Address 2: Peterborough, Ontario, Canada

Address 3: K9H 2P8

Phone: 1 (877) 334-3820

Email: info@rainmakerww.com

Website(s): <http://www.rainmakerww.com>

IR Contact

Address 1: _____

Address 2: _____

Address 3: _____

Phone: _____

Email: _____

Website(s): _____

3) Security Information

Trading Symbol: RAKR

Exact title and class of securities outstanding: Common

CUSIP: 75088P101

Par or Stated Value: .001

Total shares authorized: 200,000,000

as of: December 31, 2017

Total shares outstanding: 83,474,484

as of: May 15, 2018

Additional class of securities (if necessary):

Trading Symbol:

Exact title and class of securities outstanding:

CUSIP:

Par or Stated Value:

Total shares authorized: as of:

Total shares outstanding: as of:

Transfer Agent

Name: Pacific Stock Transfer Co.

Address 1: 6725 Via Austi Parkway, Suite 3000, Las Vegas, NV 89119

Address 2: 173 Keith Street, Suite 3, Warrenton, VA 20186

Phone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Reverse Split Completed June 15, 2017 decreased by 1 for 1000 split.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Shares issued for note conversion \$0.001 share 2015 45,845,471 common (pre Rainmaker split)
Shares issued for note conversion \$0.001 share 2015 377,630,801 common (pre Rainmaker split)
Shares issued for debt conversion \$.00002 share 2015 1,000,000,000 common (pre Rainmaker split)
Shares issued for note conversion \$0.00005 share 2015 300,000,000 common (pre Rainmaker split)
Shares issued for note conversion \$.00015 share 2015 176,226,000 common (pre Rainmaker split)
Reverse Split of common stock -764,377,344 common (pre Rainmaker split)
Class A Preferred Shares Issued \$.00001 share 2015 4 preferred (pre Rainmaker split)
Class E Preferred 10,000,000 Shares Authorized 2015 0 issued 0 preferred (pre Rainmaker split)
Shares issued for debt conversion \$.00005 to .00015 share 2015 301,910,805 common (pre Rainmaker split)
Shares issued for note conversion \$.000045 share 2016 290,777,777 common (pre Rainmaker split)
Shares issued \$.001 per share 2016 25,000,000 common (pre Rainmaker split)
Shares issued for note conversion \$.0001497 share 2016 5,093,732 common (pre Rainmaker split)
Shares issued for debt conversion \$.03 share 2016 30,093,732 common (pre Rainmaker split)
Shares issued for services \$.0001 per share 2016 5,000,000 common (pre Rainmaker split)
Shares issued for debt conversion \$.03 share 2016 66,174,466 common (pre Rainmaker split)
Shares issued for debt conversion \$.001 share 2016 5,668,338 common (pre Rainmaker split)
Shares Issued for debt conversion \$.0001 share 2016 10,000,000 common (pre Rainmaker split)

Shares Issued for debt conversion \$.0001 share 2017 6,101,785 common (pre Rainmaker split)
Shares Issued for Share Exchange Agreement with Rainmaker, aggregate of 66,818,758 restricted common stock
Shares Issued for services \$0.21 share July 2017 1,000,000 common to JAAM Capital Inc.
Private Placement shares issued at \$0.71 share September 2017 267,606 common to accredited investors
Shares Issued for debt conversion \$.001 share September 2017 6,600,000 common to Bintang 765 Capital Holdings
Shares Issued for debt conversion \$.001 share September 2017 6,500,000 common to SCA Capital PTY LTC
Private Placement shares issued at \$0.71 share October 2017 312,675 common to accredited investors
Settlement of Gold & Silver Mining of Nevada, Inc. liabilities January 2018 297,552 common at \$0.42-\$0.57 per share
Private Placement shares issued at \$0.35 share February 2018 842,857 common to accredited investors
Shares issued at \$0.44 share February 2018 351,950 common to settle of executive compensation owing
Shares issued for marketing and advertising services \$0.45 share March 2018 375,000 common

Options Granted - See Exhibit A attached

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

See B above.

D. The number of shares sold;

See B above

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See B above.

F. The trading status of the shares; and

See B above.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The share certificates issued on completion of the share exchange in July 2017, private placements in September/October, 2017 and February 2018; settlement of liabilities in January/February 2018 and for marketing and advertising services in March 2018 referenced in 4A contain the standard non registration, trading restriction legend.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The Current Financial Statement "Quarterly Report" for the period ending March 31, 2018 was posted on the OTC Markets Site under Filings and Disclosures on May 15, 2018 and are deemed to be incorporated by reference to this Quarterly Report.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Rainmaker Worldwide Inc. is headquartered in Peterborough, Canada, with an innovation and manufacturing center in Rotterdam, Netherlands. Our patented water technology provides economical drinking water wherever it's needed and at scale. Rainmaker builds two types of energy-efficient, fresh water-producing technologies to participate in this opportunity. 1. Air-to-Water, which harvests fresh water from humidity in the atmosphere. 2. Water-to-Water, which transforms seawater or polluted water into drinking water. Our technology is both wind and solar powered, is deployable anywhere, and leaves no carbon traces. We also offer options for grid and diesel powered models. Rainmaker occupies the optimum and most flexible position when it comes to size, capacity and cost. The technology can easily and quickly be deployed where drinking water is needed most. Air-to-Water units are available in three sizes, producing 5,000, 10,000 or 20,000 liters of drinking water per day. Water-to-Water units are available in three sizes producing 37,500, 75,000 or 150,000 liters per day. This makes each unit suitable for communities of 250 to 30,000 people, depending on units deployed. Our goal is to become a global leader in solving the worldwide water crisis. Simply put, we're creating safe, drinking water where little or none exists. For additional information, please visit www.rainmakerww.com.

B. Date and State (or Jurisdiction) of Incorporation:

Nevada, March 19, 1998

C. the issuer's primary and secondary SIC Codes;

4941 - Water supply

D. the issuer's fiscal year end date;

12/31

E. principal products or services, and their markets;

Rainmaker builds two types of energy-efficient, fresh water-producing technologies to participate in this opportunity. 1. Air-to-Water, which harvests fresh water from humidity in the atmosphere.

2. Water-to-Water, which transforms seawater or polluted water into drinking water.

Markets for our Air to Water Technology:

- Humanitarian applications in traditional areas of water scarcity.
- Island and rural communities with limited fresh water supplies.
- Temporary humanitarian applications in disaster or war zones.
- Growing industrial and commercial applications.
- Corporate CSR programs.
- Commercial and industrial

Markets for our Water to Water Technology:

- Communities with inadequate or no access to a fresh water source or reliable energy source, but close to a significant supply of seawater or polluted water.
- Corporations looking for energy-efficient technology to clean and potentially reuse waste water.
- Cities or regional governments restoring rivers, lakes, and harbors.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Rainmaker Worldwide Inc. leases its head office in Peterborough, Canada a 4,000 square foot office space at an annual cost of CAD 80,004. Rainmaker's innovation and manufacturing center is located in Rotterdam, Netherlands. The 7,700 square foot location in Rotterdam is within the Port Industrial area often referred to as the Rotterdam Innovation District. This facility contains full test units and all the necessary elements for mass production with a capacity to produce 200 units annually. The facility is under lease to Rainmaker until August 31, 2019 at an annual cost of EUR 65,845. The Rainmaker also leases an administrative office in The Netherlands at an annual cost of USD 7,800.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Please see Exhibit A attached

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Please see Exhibit A attached

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Arthur Marcus

Firm: Sichenzia Ross Ference Kesner LLP

Address 1: 1185 Avenue of the Americas | 37th Floor | New York, NY 10036

Phone: +1 (212) 930-9700

Legal Counsel

Name: John D. Thomas P.C.

Firm: General Practice

Address 1: 11650 South State Street, Suite 240, Draper, UT 84020

Phone: +1 (801) 816-2536

Accountant or Auditor

Name: Isabella Lee

Firm: MNP LLP

Address 1: 50 Burnhamthorpe Road West, Suite 900, Mississauga, Ontario, Canada, L5B 3C2

Phone: +1 (416) 626-6000

Investor Relations Consultant

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

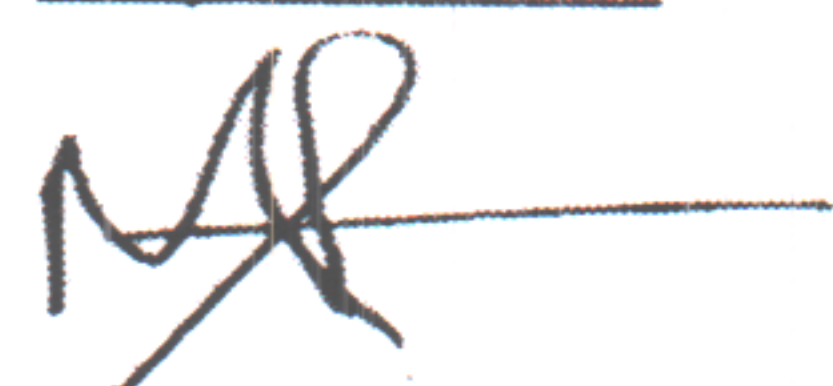
Email: _____

10) Issuer Certification

I, Michael O'Connor, certify that:

1. I have reviewed this annual disclosure statement of Rainmaker Worldwide Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 15, 2018



CEO and Director

RAINMAKER

WORLDWIDE

Exhibit A

Name	Number of Common Shares ⁽¹⁾	Number of Options	Vesting (Two Year Vesting Commenced)	Price
Michael O'Connor	6,133,572	3,949,000	July 4, 2017	\$0.15
Piet Oosterling (P.A. Oosterling BV)	3,515,000 ⁽²⁾	2,999,000	July 4, 2017	\$0.15
Michael Dohaney	NIL	1,300,000	October 10, 2017	\$0.25
Kevin Wright	1,050,500	NIL	July 4, 2017	
James Bailey	NIL	500,000	July 4, 2017	\$0.25
Nityen Lal	NIL ⁽³⁾	999,000	July 4, 2017	\$0.15
Paul Heney (GOEN Inc)	3,984,900	2,699,000	July 4, 2017	\$0.15
Kelly White	643,800	NIL	July 4, 2017	
Joost Oosterling (JIO Holding BV)	3,034,000 ⁽⁴⁾	1,425,000	July 4, 2017	\$0.15
Wind en Water Technologie Holding BV)	5,985,957 ⁽²⁾⁽³⁾⁽⁴⁾	NIL		
(Dutch Rainmaker BV)	24,252,649 ⁽²⁾⁽³⁾⁽⁴⁾	NIL		
Jackie Kips		200,000	July 4, 2017	\$0.15
Dimytrii Tupikin		100,000	July 4, 2017	\$0.15
Strategic Advisory Board		625,000	August 9, 2017	\$0.40
Mega Brand Experience		1,000,000	July 4, 2017	\$0.25
Descio Holding B.V.		250,000	January 15, 2018	\$0.15
		1,000,000	January 15, 2018	\$0.25
Terry Planton		1,000,000	February 15, 2018	\$0.25
D. Bruce Macdonald		500,000	February 15, 2018	\$0.25
Dr. Mamdouh Shoukri		500,000	April 15, 2018	\$0.25
Total	48,600,378	17,796,000		

Notes:

(1) All of the above identified shares are restricted.

(2) **Piet Oosterling** owns and controls P.A. Oosterling BV ("PABV") which holds 3,515,000 restricted shares. PABV also holds beneficial, indivisible interest in 2,394,382 of the 5,985,957 shares held by Wind en Water Technologie Holding BV. PABV also holds beneficial, indivisible interest in 2,958,823 of the 24,252,649 shares held by Dutch Rainmaker BV. Piet Oosterling is an officer and director of Dutch Rainmaker BV but does not possess the sole power to vote (or to direct the vote) and to dispose (or direct the disposition) of the shares held by Dutch Rainmaker BV.

(3) **Nityen Lal** is a director and officer of each of (i) Icos Capital Management BV which is the registered owner of 481,000 shares, (ii) Icos Cleantech Early Stage Fund II BV which is the registered owner of 2,466,664 shares and through ownership of shares of Dutch Rainmaker BV, also holds beneficial invisible interest in 4,351,449 shares; (iii) Icos DRM 1 C.V which is the registered owner of 3,700,007 shares. He does not possess the sole power to vote (or direct the vote) and to dispose (or direct the disposition) any of these equity securities. He is also a director and officer of Dutch Technology Fund I BV which, through ownership of shares of Dutch Rainmaker BV, also holds beneficial invisible interest in 5,220,011 shares. He does not possess the sole power to vote (or direct the vote) and to dispose (or direct the disposition) of any of these equity securities.

(4) **Joost Oosterling** owns and controls JIO Holding BV ("JIO") which holds 3,034,000 restricted shares. JIO also holds beneficial, indivisible interest in approximately 419,017 of the 5,985,957 shares held by Wind en Water Technologie Holding BV. JIO also holds beneficial, indivisible interest in 517,794 of the 24,252,649 shares held by Dutch Rainmaker BV. Joost Oosterling is an officer and director of Wind en Water Technologie Holding BV but does not possess the sole power to vote (or to direct the vote) and to dispose (or direct the disposition) of the shares held by Wind en Water Technologie Holding BV.