

Disclosures for Fiscal Quarter ended March 31, 2018

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

NuVim, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 18327 Port Circle

Address 2: Lewes, Delaware 19958

Address 3:

Phone: 302.827.4052

Email: info@nuvim.com

Website(s): nuvim.com

IR Contact

Address 1: None

Address 2: _____

Address 3: _____

Phone: _____

Email: _____

Website(s): _____

3) Security Information

Trading Symbol: NUVM

Exact title and class of securities outstanding: Common Stock

CUSIP: 67071X100

Par or Stated Value: \$0.00001 par value per share

Total shares authorized: 120,000,000 as of: March 31, 2018

Total shares outstanding: 93,306,639 as of: March 31, 2018

Additional class of securities (if necessary): N/A

Trading Symbol:

Exact title and class of securities outstanding:

CUSIP:

Par or Stated Value:

Total shares authorized: as of:

Total shares outstanding: as of:

Transfer Agent

Name: American Stock Transfer & Trust Co, LLC
Address 1: 6201 15th Avenue
Address 2: Brooklyn, NY 11219
Address 3:
Phone: 800.937.5449

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

During the first quarter of 2018 NuVim issued a total of 800,000 shares in payment for services.

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

800,000

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Services valued at \$2,800 were rendered.

F. The trading status of the shares; and

Restricted

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

The following documents are hereby incorporated by reference:

The unaudited Quarterly Report for the Fiscal Quarter ended March 31, 2018 and the Management Discussion and Analysis of those results which were posted to otcq.com on May 14, 2018.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

NuVim, Inc. (the Company) founded in 1999, specializes in producing, marketing, and distributing powder mix dietary supplements under the NuVim, brand. The Company provides consumers with products that help bring an overall better quality of life and helps address specific health concerns. Specifically, the current NuVim products help strengthen the immune system, enhance muscle, and bone health and aid in consistent digestion while delivering 100% of the daily requirement of vitamins C, E, B12, and zinc. There are 3 varieties of the powder mix products, Chocolate, Vanilla and Strawberry sold from the NuVim web site

at www.nuvim.com and from NuVim at Amazon. Each box contains 30 individually foil lined packets which is a one-month supply. The consumer adds NuVim to yogurt, cereal, water juice and other beverages and foods.

In past years NuVim has also marketed NuVim in ready to drink bottles sold from the refrigerated juice section of supermarkets, military commissaries, and Wal-Mart. Distribution was from Maine to Florida and as far west as Michigan. Due to lack of funding from the key investor group the Company had to redesign their business model. A longer-term goal is to again market ready to drink products.

A new improved formula of 5 varieties of the powder mix product line has been developed, taste tested and tested for extended shelf life. These products have been developed with the assistance of dieticians and other resource groups including professional product development specialists.

These new products incorporate a unique combination of compounds in the right amounts to provide a level of antioxidants designed to help neutralize free radicals, thus maintaining healthy functioning body cells and enhancing immune health and cardiovascular health, muscle and bone strength and mental acuity. There is also a prebiotic included to increase beneficial bacteria in the gut, indigenous to the digestive system. The new NuVim has compounds that promote healthy skin and a much shorter recovery time when feeling fatigued and run down. All compounds are considered by the FDA as Generally Recognized as Safe (GRAS).

The all-natural product line does not contain caffeine, fat, cholesterol, gluten, lactose, or a high caloric level. There are less than 20 calories per serving. The products deliver a good source of fiber, prebiotics for beneficial bacterial growth, vitamins C, E, B12, D3, and L-Citrulline.

It is an excellent product for professional and amateur athletes, the week end warrior and everyday busy consumers who want to live a healthier, more energetic quality of life.

In addition to the internal new product line growth initiative, the Company has evaluated several potential partnerships in the form of joint ventures, technology license agreements, or mergers. The Company has little short-term debt and approximately \$135,000 in long term debt. This is a significant improvement of the balance sheet from 2015 when the debt load was \$1.2 million. This task was accomplished without a significant dilution of the shareholders. Total shares outstanding is approximately 92 million. There are 120 common shares authorized and 65 million preferred authorized. No preferred shares have been issued. Filings with the Over the Counter Markets have been complete and on schedule for six consecutive quarters.

Revenue has been limited due to the anticipation of the new product launch.

B. Date and State (or Jurisdiction) of Incorporation:

NuVim was incorporated in Delaware on September 16, 1999.

C. the issuer's primary and secondary SIC Codes;

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The NuVim dietary supplement products are marketed to both male and females in their later stages of life. The products may also help professional athletes, weekend warriors, and those incurring immune dysfunction or lack of energy and mental alertness.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NuVim's headquarters is located in Lewes Delaware. No manufacturing facilities are owned by NuVim. The products are co-packed under the NuVim quality control supervision. No offices or distribution facilities are owned by NuVim. Sales are generated through broker networks on a commission basis, through direct sales, through e-commerce from Amazon and through prearranged contractual agreements.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name	Title
Richard P. Kundrat	Chairman, CEO, & CFO
Calvin Hodock	Director
Stanley H. Moger	Director
Peter DeCrescenzo	Director
Doug Scott	Director

Dick Clark Productions, Inc.

Control Person (owns 7% of shares)

Mr. Kundrat, who owns 19,262,717 shares of common stock (20.3%), Mr. Moger, who owns 6,300,455 shares of common stock (6.9%), and Dick Clark Productions, Inc. which owns 6,658,637 shares of common stock (7.3%) are Control Persons.

This excludes Depository Trust Company which is the nominal owner of 44,030,600 shares of common stock (48.4%).

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Mr. Kundrat, who owns 19,262,717 shares of common stock (20.3%), and Dick Clark Productions, Inc. which owns 6,658,637 shares of common stock (7.3%), are Control Persons.

This excludes Depository Trust Company which is the nominal owner of 44,030,600 shares of common stock (48.4%).

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Mark A. Siegel

Firm: Siegel Law Offices

Address 1: 6627 Northwest 64th Street

Address 2: Boca Raton, FL 33496

Phone: 561.212.8035

Email: masiegel@gate.net

Accountant or Auditor

Name: Richard P. Kundrat

Firm:

Address 1: 18327 Port Circle

Address 2: Lewes, Delaware 19958

Phone: 302.827.4052

Email: rpkundrat@yahoo.com

Investor Relations Consultant

Name: None

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Richard P. Kundrat certify that:

1. I have reviewed this Quarterly Disclosure Statement for the Fiscal Quarter ended March 31, 2018 of NuVim, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all

material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2018

/s/ Richard P. Kundrat CEO

/s/ Richard P. Kundrat CFO

Chairman, CEO, & CFO