

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Social Life Network, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: **8100 East Union Ave.**

Address 2: **Suite 1809**

Address 3: **Denver, CO 80237**

Phone: **844-420-4208**

Email: **ir@social-life-network.com**

Website(s): **http://www.social-life-network.com**

IR Contact

Address 1: **8100 East Union Ave.**

Address 2: **Suite 1809**

Address 3: **Denver, CO 80237**

Phone: **844-420-4208**

Email: **ir@social-life-network.com**

Website(s): **http://SocialNetwork.ai**

3) Security Information

Trading Symbol: **WDLF**

Exact title and class of securities outstanding: **Common shares**

CUSIP: **83362T104**

Par or Stated Value: **\$0.001/share**

Total shares authorized: **700,000,000** as of: **December 31, 2017**

Total shares outstanding: **100,624,601** as of: **December 31, 2017**

Additional class of securities (if necessary): **Not Applicable**

Trading Symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

Total shares authorized: _____ as of: _____

Total shares outstanding: _____ as of: _____

Transfer Agent

Name: **Pacific Stock Transfer**

Address 1: **6725 Via Austi Parkway, Suite 300**

Address 2: **Las Vegas, Nevada 89119**

Phone: **800-785-7782**

Is the Transfer Agent registered under the Exchange Act?* Yes: X No:

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company completed a reverse merger with Social Life Network, Inc. and issued 132,893,334 on June 20, 2016. The Company issued 16,200,020 warrants from June 21st, 2016 through December 31 of 2017 which have a conversion price of \$0.05 per share to non-affiliated consultants to the Company. We sold 1,730,001 restricted common stock shares to 30 Accredited Investors at a per share price of \$0.15 for aggregate proceeds of \$259,500, from September 1st, 2017 through December 31st, 2017. On December 7, 2017, we canceled 50,000,000 common stock shares held by Rodosevich Investments, LLC. and returned said shares to our treasury. This transaction adjusted our outstanding shares from 150,624,601 to 100,624,601. as of December 31st, 2017.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.):

On June 6, 2016, the Company issued 13,420,000 restricted common stock shares to Somerset Private Fund, Ltd. On June 6, 2016, the Company issued 59,736,667 restricted common stock shares to LVC Consulting, LLC. On June 6, 2016, the Company issued 59,736,667 restricted common stock shares to Rodosevich Investments, LLC. On June 10, 2016, the Company issued 1,000,000 restricted common stock shares to Michael Fuller in connection with his Search Optimization and Content Monitoring Services as an independent contractor. On June 10, 2016, the Company issued 500,000 restricted common stock shares to Bruce Kennedy in connection with his News Monitoring and Article Publishing Services to us as an independent contractor. On June 10, 2016, the Company issued 1,000,000 restricted common stock shares to Trang Pham in connection with her Accounting Services to us as an independent contractor. On June 10, 2016, the Company issued 1,000,000 restricted common stock shares to Lonnie Klaess in connection with her Secretarial and Office Management Services to us as an independent contractor. On June 24, 2016, the Company issued 532,000 restricted common stock shares to Foxy Consulting, LLC, resulting from Foxy Consulting converting a receivership certificate in the amount of \$26,600. On June 24, 2016, the Company issued 266,000 restricted common stock shares to Justin Dinkel resulting from Justin Dinkel converting a receivership certificate in the amount of \$13,300. On June 24, 2016, the Company issued 266,000 restricted common stock shares to Robert P. Jacobsen resulting from Robert P. Jacobsen converting a receivership certificate in the amount of \$13,300. On June 30, 2016, the Company issued 266,000 restricted common stock shares to Kevin Larson Presents, LLC, resulting from Kevin Larson Presents converting a receivership certificate in the amount of \$13,300. On June 30, 2016, the Company sold 300,000 restricted common stock shares to Ryan Falbo at five cents per share for an aggregate purchase price of \$15,000. On June 30, 2016, the Company sold 200,000 restricted common stock shares to Justin Dinkel at five cents per share for an aggregate purchase price of \$10,000. On August 1, 2016, the Company issued 3,000,000 restricted common stock shares to Emerging Markets Consulting, LLC in connection with Emerging Markets' corporate information services. On August 2, 2017, the Company issued 1,750,000 restricted common stock shares to Emerging Markets Consulting, LLC in connection with Emerging Markets' corporate information services. On August 14, 2017, the Company issued 500,000 restricted common stock shares to Frederick M. Lehrer, Esquire in connection with his services as our corporate/securities counsel. On October 1, 2017, the Company issued 500,000 restricted common stock shares to D. Scott Karnedy in connection with his services as our Chief Operating Officer. From September 1st 2017 to December 31st 2017, the Company entered into subscription agreements with 30 accredited investors. The Company offered common stock shares to the accredited investors at \$0.15 per share and issued a total of 1,730,001 shares for total gross proceeds of \$259,500.

On December 7, 2017, the Company cancelled 50,000,000 shares held by Rodosevich Investments, LLC. and returned said shares to our treasury. On Dec 14, 2017, the Company issued 5,000,000 restricted common stock shares to Andy Rodosevich in connection with his services as our Chief Financial Officer.

B. Any jurisdictions where the offering was registered or qualified;

This business combination and the shares issued were exempt from Federal Registration under section 3(a)(10) and exempt from registration in all fifty states as a transaction administered by a Trustee or Receiver and approved by the Eighth Judicial District in Clark County in the State of Nevada, in Case #A14-697251-C.

The shares issued in exchange for the principal and interest of the Receiver Certificates are restricted until a registration statement is declared effective, subject to Rule 144 or other restrictions.

Shares issued to the Investor Relations Firm and Mr. Lehrer are restricted and carry a legend.

C. The number of shares offered;

700,000,000 total shares are authorized. 500,000,000 common stock shares have been authorized, 100,000,000 shares are class B shares, and 100,000,000 are Preferred shares.

D. The number of shares sold;

A total of 100,624,601 Common stock shares have been sold and issued.

E. The price at which the shares were offered, and the amount actually paid to the issuer;

The shares were issued as a part of a merger approved by a Court of competent jurisdiction, Case # A14-697251-C in the Eighth Judicial District in the State of Nevada. The restricted shares issued in exchange for the Receiver Certificates have a notional price per share of \$0.05. The 1,730,001 sold for \$0.15 per share.

F. The trading status of the shares; and

The Company has a total of 3,512,116 shares that are unrestricted and in the public float, and 100,624,601 outstanding shares, and 500,000,000 authorized common class shares, with 8,060,001 shares that are being registered through an S-1 Registration Statement that is still under review by the SEC as of the date of this filing.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Affiliates, control shares and shares issued from June 6th, 2016 through the date of this filing, state that the shares have not been registered under the Securities Act and the stock certificates refer to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;

- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

We have supplied financial statements through our PCAOB registered auditors, BF Borgers CPA PC for the year end 2015 and 2016 and 2017 in a submitted S-1 Registration that is still under review as of the date of this filing. Our financial statements for all fiscal quarters and year end for 2016 and for 2017, are duly filed and available on the OTC Markets website.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. A description of the issuer's business operations;

Social Life Network, Inc. is an American for-profit corporation and an online Social Network and E-Commerce platform, based in Denver Colorado, U.S.A. In 2013 we launched our first social network platform to meet the growing demand for niche social networking in the Cannabis industry. Over the past 5 years we have included additional industries that target consumer behavior around sub-culture behavior online, and we have expanded to target the residential real estate industry as well as a growing number of sports verticals, such as Hunting, Fishing, Tennis, Cycling, Soccer and Golf to name a few. Our Social Networking and E-Commerce platform can be accessed by over 120 countries and is translated in to 12 languages.

- B. Date and State (or Jurisdiction) of Incorporation:

The company was incorporated in the State of California on August 30, 1985. The Company then merged with Calvert Corporation, a Nevada Corporation on February 24, 2004 and the domicile changed to Nevada.

- C. the issuer's primary and secondary SIC Codes;

The SIC Code for the Issuer is 7370 - Services-Computer Programming, Data Processing, Etc.

- D. the issuer's fiscal year end date;

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- E. principal products or services, and their markets;

Social Life Network, Inc., is a for-profit American corporation and online social networking and digital media business with online websites and mobile apps that are access by users in as many as 120 counties. The revenue is generated by Online Advertising, Monthly Digital Subscriptions and The Licensing of the Social Network Platform to other non-competing U.S. based tech businesses.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Issuer maintains executive offices in Denver, Colorado, at the Issuer's primary business address: 8100 East Union Ave., Suite 1809, Denver, CO 80237.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. **Names of Officers, Directors, and Control Persons.** In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name Of Holder	Beneficial Holdings	Percent of Shares Outstanding
Ken Shawn Tapp, an Officer and Director	59,736,667	59.37%
Andrew Rodosevich, an Officer and Director	14,736,667	14.65%
Somerset Private Fund, Ltd.*	13,320,000	13.24%

* - Control Persons, Robert Stevens, Jodi Stevens and Fred Green

- B. **Legal/Disciplinary History.** Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

See information provided in Section A herein.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: **Frederick M. Lehrer**

Firm: **Frederick M. Lehrer P.A.**

Address 1: **600 River Birch Court, 1015**

Address 2: **Clermont, FL 34711**

Phone: **(561) 706-7646**

Email: **flehrer@securitiesattorney1.com**

Accountant or Auditor

Firm: **BF Borgers CPA PC**

Address 1: **5400 W. Cedar Ave.**

Address 2: **Lakewood, CO 80226**

Phone: **303-953-1454**

Email: **ben@bfbcpa.us**

Investor Relations Consultant

Name: **James Painter**

Firm: **Emerging Markets Consulting, LLC**

Address 1: **15701 State Road 50 S.**

Address 2: **uite 205 Clermont, FL 34711**

Phone: **321-206-6682**

Email: **jamespainter0711@aol.com**

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, **Ken Shawn Tapp, Chief Executive Officer** certify that:

1. I have reviewed this **disclosure statement** of **Social Life Network, Inc.**;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 31, 2017

/s/ Ken Shawn Tapp Chief Executive Officer