

Innovativ Media Group, Inc.
Quarter Ended March 31, 2018 Disclosure Statement

1) Name of the issuer and its predecessors

The exact name of the Issuer is Innovativ Media Group, Inc. (“Company” or “Issuer”) as of July 7, 2015, formerly known as Global Gaming Network, Inc. as of August 16, 2005, formerly known as Media Classics Group International, Inc. as of March 8, 2005 in the State of Washington and Media Classics Group International, Inc. in the State of Delaware as of February 29, 1996. Media Classics Group International, Inc. was formerly known as Deer Park Productions, Inc.

2) Address of the Issuer’s principal executive offices

Company Headquarters

12021 Wilshire Blvd. #450

Los Angeles, CA 90025

Phone: 510-948-4000

Email: info@innovativmedia.com

Website: <http://innovativmedia.com>

IR Contact

None

3) Security Information

Trading Symbol: INMG

Exact title and class of securities outstanding: Common Stock Class

CUSIP: 45781H 201

Par or Stated Value: 0.00000001

Total shares authorized: 500,000,000

as of: 5/7/18

Total shares outstanding: 291,724,670

as of: 5/7/18

Transfer Agent

Action Stock Transfer Corp.

2469 E. Fort Union Blvd, Ste. 214

Salt Lake City, UT 84121

Phone: 801-274-1088

Is the Transfer Agent registered under the Exchange Act?

Yes

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

4) Issuance History

The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

The Issuer on December 20, 2011 entered into a Stock Purchase Agreement with Wilshire Capital Ltd. ("Wilshire") whereby Wilshire agreed to purchase for an aggregate subscription price of \$200,000 a certain number of shares of Common Stock of the Company. The Shares shall be purchased in installments of not less than \$10,000 ("Installments") of Wilshire's sole choosing at any time during a ninety (90) day period commencing on the date hereof and terminating on December 31, 2012 ("Conversion Period"), or earlier by the mutual approval of both parties. The price for the Shares, at each installment purchase and conversion, shall be equal to an amount of Shares calculated at a rate equal to 75% of the OTC market price of the Company's Common Stock based on a 10 day trailing average of the lowest bid for the Company Common Stock ("Conversion Rate") at the date of notice of purchase and conversion and the payment of the portion of the Subscription Price to Company. Wilshire did not subscribe to any shares and the Agreement expired May 31, 2012 with the mutual approval of both parties. Wilshire acknowledged that the Shares purchased under the Subscription Agreement are restricted shares under SEC rule 144 and shall be subject to all appropriate holds and restrictions. The Subscription Agreement has not been reviewed by the Securities and Exchange Commission (the "SEC") or any state securities agency because of applicable exemptions from the registration provisions of the Securities Act of 1933 (the "Act") and/or applicable state securities laws (collectively, the "Securities Laws"). The Subscription Agreement has not been registered with any jurisdictions.

The Issuer on June 15, 2012 entered into a Stock Purchase Agreement ("SPS") with Wilshire Capital Ltd. ("Wilshire") whereby Wilshire agreed to purchase for an aggregate subscription price of \$300,000 a certain number of shares of Common Stock of the Company. The Shares shall be purchased in installments of not less than \$10,000 ("Installments") of Wilshire's sole choosing at any time during a ninety (90) day period commencing on the date hereof and terminating on December 31, 2012 ("Conversion Period"). The price for the Shares, at each installment purchase and conversion, shall be equal to an amount of Shares calculated at a rate equal to 75% of the OTC market price of the Company's Common Stock based on a 10 day trailing average of the lowest bid for the Company Common Stock ("Conversion Rate") at the date of notice of purchase and conversion and the payment of the portion of the Subscription Price to Company. As of June 30, 2015, Wilshire had invested \$176,150 for the issuance of 161,096,666 of the Common Stock of the Company. The SPS between the Issuer and Wilshire expired on December 31, 2017.

Wilshire has acknowledged that the Shares purchased under the Subscription Agreement are restricted shares under SEC rule 144 and shall be subject to all appropriate holds and restrictions. The Subscription Agreement has not been reviewed by the Securities and Exchange Commission (the "SEC") or any state securities agency because of applicable exemptions from the registration

provisions of the Securities Act of 1933 (the "Act") and/or applicable state securities laws (collectively, the "Securities Laws"). The Subscription Agreement has not been registered with any jurisdictions.

The Issuer entered into a Securities Purchase Agreement with Carebourn Capital, L.P. ("Carebourn") dated March 17, 2014 (the "Agreement"), in connection with the issuance of an 8% convertible note of the Corporation, in the aggregate principal amount of \$52,500 (the "Note"), convertible into shares of common stock, \$0.00000001 par value per share, of the Company (the "Common Stock"), upon the terms and subject to the limitations and conditions set forth in such Note, along with an irrevocable letter agreement with Action Stock Transfer, the Corporation's transfer agent (the "Transfer Agent"), with respect to the reserve of 70,000,000 shares of common stock of the Corporation to be issued upon any conversion of the Note and the issuance of such shares of common stock in connection with a conversion of the Note. As of June 30, 2015, Carebourn converted \$52,500 of the Note plus \$4,644.74 in interest for issuance of 712,984,807 shares of the Company's Common Stock and the Note is fully paid and retired.

The Issuer entered into a Convertible Promissory Note Agreement with River North Equity, LLC ("RN") dated September 19, 2017 (the "RN Agreement") in connection with the issuance of a 6% convertible note in the aggregate principal amount of \$52,500 (the "RN Note"), which has a one year maturity term ("Term"), and is convertible into shares of the Company Common Stock, at the election of the holder RN at any point during the Term of the RN Note, for a fixed price of \$.0261 per share of Common Stock. Interest is accrued and deferred until the end of the Term, which has been extended to September 19, 2018.

During fiscal 2017 the Company issued an aggregate of 13,000,000 shares of restricted Company Common Stock to acquire a minority interest in an entertainment channel and a search engine and directory.

Any jurisdictions where the offering was registered or qualified;

See above for details

The number of shares offered:

See above for details

The number of shares sold:

See above for details

The price at which the shares were offered, and the amount actually paid to the issuer:

See above for details

The trading status of the shares:

See above for details

Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act:

See above for details

5) Financial Statements.

The Issuer has posted the financial statements for the Quarter ended March 31, 2018 through the OTC Disclosure and News Service.

The issuer has provided the following financial statements:

Balance Sheet;
Statement of Income;
Financial Notes.
Statement of Cash Flows;
Statement of Changes in Stockholders' Equity;

6) Describe the Issuer's Business, Products and Services

A description of the issuer's business operations:

The Company is a developer, producer and distributor of multi-media entertainment content.

Date and State (or Jurisdiction) of Incorporation:

Incorporated in Washington State in 1996

The Issuer's primary and secondary SIC Codes:

The Issuer's primary SIC Code is 7819 and its secondary SIC code is 7829.

The Issuer's fiscal year end date: December 31

Principal products or services, and their markets:

Motion pictures, web series, online entertainment and information channels and platforms.
Worldwide entertainment, information and education consumers.

The Issuer entered into a Stock Purchase Agreement with Innovativ Media Group, Inc. ("Innovativ") on June 23, 2015, subsequently amended on July 9, 2015, in which Innovativ conveyed 5,000 Shares of its Common Stock and certain motion picture, intellectual properties,

business concept, certain digital entertainment assets and properties and domain names in exchange for the issuance by the Company of 20 million of its Series C Preferred Shares, Five Million of its restricted Series A Preferred Shares and the Redemption to its treasury of 3 of its Series A Preferred Shares held by affiliates plus the retirement of certain debt. On April 22, 2016 the holder of all the Series C preferred Stock converted the shares into 80,000,000 restricted common shares of the Issuer.

The Issuer entered into an Asset Purchase Agreement with Lux Digital Pictures GmbH Partners (LUX”) on April 20, 2015 whereby LUX acquired all of the Company’s right title, good will and interest in its SportsAlert.com text messaging service and Amped Fantasy Sports and the website ampedfantasy.com in exchange for 800 Series C Preferred Shares in Total Sports Media, Inc.

The Issuer entered into a three (3) year Management Agreement on April 22, 2016 with its CEO to serve without salary in exchange for the issuance of 12,000,000 restricted shares of its common stock.

7) Describe the Issuer’s Facilities

The Issuer presently utilizes office facilities provided by its President without a rental charge. The Issuer does not own or lease any properties and/or facilities.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons.

Tom Coleman is presently the President, Director, Treasurer and Secretary of the Company, commencing his services on July 7, 2015.

Beneficial Owners of more than 5% of the Issuer’s equity securities are:

Common Stock

Tom Coleman, President
Innovativ Media Group, Inc.
12021 Wilshire Blvd. #450
Los Angeles, CA. 90025

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. All persons/entities beneficially owning more than ten percent (10%) of any class of the issuer's equity securities are:

Common Stock

Tom Coleman, President
Innovativ Media Group, Inc.
12021 Wilshire Blvd. #450
Los Angeles, CA. 90025
92,000,000 shares

9) Third Party Providers

Legal Counsel

Mark J. Richardson, Esq.
Richardson & Associates
1453 Third Street Promenade, Suite 315
Santa Monica, California 90401
Telephone: (310) 393-9992
Facsimile: (310) 393-2004
markr@richardson-law.com

Accountant or Auditor

Donald A. Young Jr.

DMC-TA
Post Office Box 66280
Los Angeles, CA 90066
310.373.4642

Investor Relations Consultant
None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
None

10) Issuer Certification

I, Tom Coleman certify that:

1. I have reviewed this annual disclosure statement of Innovativ Media Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 7, 2018

/s/ Tom Coleman, President