Rock Ridge Resources, Inc.
Consolidated Unaudited Balance Sheet
September 30, 2017

	Rock Ridge	Serenity Lodge	Combined
ASSETS			
Current Assets			
Checking/Savings	296,734	871,197	1,167,931
Accounts receivable		5,982,900	5,982,900
Prepaid expenses	79,458	3,858	83,316
Inventory, gas station	12,782		12,782
Investments, stock	3,046,865		3,046,865
Loan receivable	10,000	13,200	23,200
Total Current Assets	3,445,839	6,871,155	10,316,994
Fixed Assets			
Real estate	1,154,301		1,154,301
Leasehold improvements		1,493,257	1,493,257
Appliances & Equipment		426,927	426,927
Furniture & fixtures		341,685	341,685
Vehicles & boat		260,523	260,523
Accumulated depreciation		(1,125,253)	(1,125,253)
Total Fixed Assets	1,154,301	1,397,139	2,551,440
Other Assets			
Trust deed	136,000		136,000
Oil factoring	25,000		25,000
Real estate investments	4,958,937	-	4,958,937
Inter-co receive/payable	8,297,204	(8,297,204)	-
Total Other Assets	13,417,141	(8,297,204)	5,119,937
TOTAL ASSETS	**18,017,281**	**(28,910)**	**17,988,371**
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Payables	13,103	1,238	14,341
Corporate taxes payable	-	1,675	1,675
Total Current Liabilities	13,103	2,913	16,016
Long Term Liabilities			
Deferred inc (loss), investment	234,016		234,016
Notes payable	882,174	-	882,174
Total Long Term Liabilities	1,116,190	-	1,116,190
Total Liabilities	1,129,293	2,913	1,132,206
Equity			
Capital Stock		85,000	85,000
Changes in Capital	(124,500)	100,495	(24,005)
Retained Earnings	15,845,429	272,583	16,118,012
Net Income	1,167,059	(489,901)	677,158
Total Equity	16,887,988	(31,823)	16,856,165
TOTAL LIABILITIES & EQUITY	**18,017,281**	**(28,910)**	**17,988,371**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Income
For the nine months ended September 30, 2017

	RockRidge	Serenity Lodge	Combined
INCOME			
Revenues	104,869		104,869
Management/consulting fee	90,000	252,607	342,607
Patient income		7,369,772	7,369,772
Realized gain (loss)	7,261	1,453,435	1,460,696
Dividend/interest income	14,342		14,342
Total Income	216,472	9,075,814	9,292,286
Cost of Goods Sold			
Medical		121,909	121,909
Fuel & supplies	54,980		54,980
Total COGS	54,980	121,909	176,889
Gross Profit	161,492	8,953,905	9,115,397
EXPENSE			
Advertising & marketing	12,000	1,546,711	1,558,711
Auto	1,562	48,110	49,672
Cleaning/housekeeping		1,750	1,750
Commission fees	292,859	21,950	314,809
Consulting/Contract Serv	895,108	166,905	1,062,013
Depreciation		73,923	73,923
Donations	5,000	95,327	100,327
Electronics		5,108	5,108
Groceries/dining		240,179	240,179
Rent on leased properties	9,028	1,035,947	1,044,975
Insurance	8,843	150,623	159,466
Interest paid	139,890	-	139,890
Landscape/gardening		6,311	6,311
Professional fees	63,400	47,466	110,866
Lodge expenses	5,493	23,723	29,216
IOP Management fee	292,943		292,943
IOP expenses	421,097	142,653	563,750
RR admin fee		90,000	90,000
Other business expenses	8,801	33,931	42,732
Office expense	8,788	61,616	70,404
Wages & employee bene	127,614	1,936,456	2,064,070
Permits	10,047	44,691	54,738
Recreation & movies		30,206	30,206
Repairs & maintenance	9,950	32,053	42,003
Taxes, other	7,021	39,137	46,158
Utilities/Telephone	13,689	124,690	138,379
Federal & state income tax	51,300	54,340	105,640
Total Expense	2,384,433	6,053,806	8,438,239
Affliate fee	3,390,000	(3,390,000)	-
NET INCOME	**1,167,059**	**(489,901)**	**677,158**

Rock Ridge Resources, Inc.
Consolidated Unaudited Statements of Cash Flows
For the nine months ended September 30, 2017

	RockRidge		Serenity Lodge	Combined
OPERATING ACTIVITIES				
Net Income	1,167,059		(489,901)	677,158
Adjustments to reconcile Net Income to net cash provided by operations				
Depreciation			73,923	73,923
(Increase) decrease in receivables			2,719,000	2,719,000
Decrease in prepaid accounts	1,901			1,901
Change in Inter-co, payable/receivable	1,785,707		(1,785,707)	-
(Increase) in inventory	(12,782)			(12,782)
Increase (decrease) in payables	(27,273)		1,238	(26,035)
Net cash provided by Operating Activities	2,914,612		518,553	3,433,165
INVESTMENT ACTIVITIES				
Cost of leasehold improvements			(316,069)	(316,069)
Appliances & equipment purchased			(110,891)	(110,891)
Furniture & fixtures purchased			(67,903)	(67,903)
Vehicles purchased			(46,377)	(46,377)
Net cost basis of vehicles sold			49,105	49,105
Increase in stock investment	(1,741,310)			(1,741,310)
Real estate investment	(1,334,464)		45,565	(1,288,899)
Real estate transferred	(804,274)	*	804,274	-
Change in unrealized investment (loss)	234,078			234,078
Net cash used by Investing Activities	(3,645,970)		357,704	(3,288,266)
FINANCING ACTIVITIES				
Decrease in loan receivables	140,000		(13,200)	126,800
Increase in Trust deed receivable	(136,000)		-	(136,000)
Increase in note payable	382,174		-	382,174
Increase in escrow deposits	77,000		-	77,000
Net cash provided (used) by Financing Activities	463,174		(13,200)	449,974
Net cash increase (decrease) for period	(268,184)		863,057	594,873
Cash at beginning of period	564,918		8,140	573,058
CASH AT END OF PERIOD	**296,734**		**871,197**	**1,167,931**