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November 9, 2017

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: Sertant, Inc. ("STNN")

Dear Sir/Madam:

OTC Markets Group, Inc. is entitled to rely on this letter in determining if STNN has made adequate public disclosure of current information within the meaning of Rule 144 (c){2} promulgated under the Securities Act of 1933, as amended.

I am a resident of the United States and have been retained by Sertant, Inc. ("STNN") for rendered this letter and related matters. I have been retained solely for reviewing the current information supplied by STNN.

I am authorized to practice law in the State of Texas, and in the United States District Court for the Northern District of Texas and I am in good standing. I have not been prohibited from practicing before the Securities and Exchange Commission. I am not currently under investigation by any Federal or State regulatory authority for any violation of federal or State securities laws. I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for rendering this letter. For this letter, I have assumed:

1. The genuineness of all signatures and authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as originals; and
2. The conformity of authentic originals of all corporate records, certificates of officers, certificates of public officials and other documents and instruments submitted to me as certified, conformed photo static or facsimile copies thereof; and
3. The accuracy and adequacy of disclosures made to me by STNN, STNN's management, and STNN's Board of Directors including, without limitation the financial information contained in the information I received. I have no reason to believe such records,

certificates and other documents are not accurate, authentic or reliable and I make no assurance as to the accuracy and adequacy of such documents.

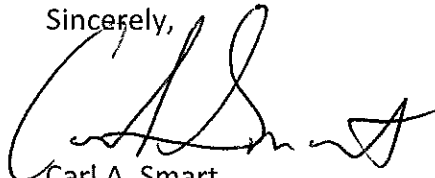
In connection with this letter, I have reviewed the following STNN Filings (the information posted under Filings on the OTC Disclosure and News Service at www.otcmarkets.com);

1. Continuing Disclosure Obligations including Financial Statements and notes for the annual years and quarters from 1/1/2015 through 09/30/2017. As Prescribed by Pink OTC Markets for Alternative Reporting Standard, as posted on the OTC Disclosure and News Service. In issuing this letter, I represent the following:
 - a. The foregoing and any additional information (i) constitutes adequate current public information concerning the Securities and STNN and is available within the meaning of Rule 144(c)(2) under the Securities act: (ii) includes all of the information that a broker-dealer would be required to obtain from STNN to publish a quotation for the Securities under Rule 15c2.11 under the Securities Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.pinksheets.com; and (iv) has been posted through the OTC Disclosure and News Service.
 - b. The financial statements of STNN contained in the information were prepared by Marvin Winick in accordance with GAAP standards and were not audited. Marvin Winick has experience with reporting such financial statements through his experience in business and is believed to be qualified in preparing GAAP financial statements.
 - c. The Issuer's transfer agent (the "Transfer Agent") is Nevada Agency and Transfer Company located at 50 West Liberty Street, Suite 880 Reno NV 89501.
 - d. I have met with STNN Management reviewed the Continuing Disclosure Obligations including Financial statements and notes for both Annual reports 2015 and 2016 and quarterly reports for March 31, 2017, June 30, 2017 and September 30, 2017. As Prescribed by Pink OTC Markets for Alternative Reporting Standard and published Through OTC Disclosure and News Service, and discussed the information with Management of STNN.
 - e. To the best of my knowledge, after inquiry of Management and the Board of Directors of STNN that neither STNN, nor any of its Officers and/or Directors or any shareholder is currently under investigation by any Federal or State regulatory authority for any violation of federal or State securities laws.

The representations made by me in this letter are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above are valid. This letter may be relied upon by the Pink OTC Markets Inc. and may not be relied

upon by any person or entity without my prior consent; however, I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



Carl A. Smart