



OTC Pink Basic Disclosure Guidelines

TABLE OF CONTENTS

- 1) Name of the issuer and its predecessors
- 2) Address of the issuer's principal executive offices
- 3) Securities Information
- 4) Issuance History
- 5) Financials
- 6) Issuer's Business, Products and Services
- 7) Issuer's Facilities
- 8) Officers, Directors, and Control Persons
- 9) Third Party Providers
- 10) Issuer Certification

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Current Name of Issuer:

Kona Gold Solutions, Inc.

Past Names of Issuer:

- Formerly=Union Equity, Inc. until 8-2015
- Formerly=PhaserTek Medical, Inc. until 11-04
- Formerly=Class-ique Talent Agency, Inc. until 1-02

2) Address of the issuer's principal executive offices

Company Headquarters

5585 Schenck Ave
Suite 5
Rockledge, FL 32955

Phone: 844-714-2224
Email: info@konagoldhemp.com
Website: www.konagoldhemp.com

IR Contact

5585 Schenck Ave
Suite 5
Rockledge, FL 32955
Phone: 844-714-2224
Email: investorrelations@konagoldhemp.com

3) Securities Information

Trading Symbol: KGKG
Exact title and class of securities outstanding: Common Shares

- Current Issued Common Shares 579,465,449 as of 09/30/2017*
- Outstanding Common Shares 579,465,449 as of 09/30/2017
- Current Issued Preferred Shares 1,788,000 as of 09/30/2017
- Current Outstanding Preferred Shares 1,788,000 as of 09/30/2017
- Float 303,037,519 as of 09/30/2017
- Cusip# 50050L 107
- Total Authorized for common shares 1,000,000,000
- Par value for common shares \$0.0000001

*Change in current Issued and Outstanding shares is summarized below;

- Art Brent – 5,000,000 (common shares, restricted 1 year)
- Azaliya Kaplunsky – 500,000 (common shares, restricted 1 year)
- Joseph Thornburg – 30,000,000 (common shares, free trading)
- Series B Conversion – 50,000,000 (common shares)
- Retired Shares – 20,000,000

Additional class of securities (if necessary):

Trading Symbol: KGKG

Exact title and class of securities outstanding: Series A and B Preferred Shares

- Par value for preferred shares \$0.0000001
- Current Issued Preferred Shares 1,788,000 as of 09/30/2017
- Current Outstanding Preferred Shares 1,788,000 as of 09/30/2017
- Cusip# 50050L 107

Transfer Agent

Action Stock Transfer
 2469 E. Fort Union Blvd, Suite 214
 Salt Lake City, UT 84121
 (801) 274-1088 voice
 (801) 274-1099 fax
 jlb@actionstocktransfer.com
 www.actionstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?* Yes

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Capital Change=shares increased by 2.564 for 1 split. Ex-date=01/10/2002. Rec date=01/09/2002. Pay date=01/10/2002.

Capital Change=shares increased by 7 for 1 split Ex-date=05/17/2005. Rec date=04/27/2005. Pay date=05/16/2005.

Capital Change=shares decreased by 1 for 10000 split Pay date=09/22/2010.

Capital Change=shares decreased by 1 for 1500 split. Pay date=08/13/2015.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
N/A
- B. Any jurisdictions where the offering was registered or qualified;
N/A
- C. The number of shares offered;
N/A
- D. The number of shares sold;
N/A
- E. The price at which the shares were offered, and the amount actually paid to the issuer;
N/A

F. The trading status of the shares; and
N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

H. N/A

5) Financials

During the Third Quarter (Q3) of 2017, Kona Gold experienced a continuation of great growth from Q2 with their current distribution partners and placing its Hemp Energy Drinks in additional Lucky's Market grocery stores in the state of Florida. The Company has experienced revenue growth every quarter in 2017 and Q3 saw a 63% increase in revenue from the previous quarter. The Company was able to negotiate a 33% decrease in the cost to produce its popular hemp infused energy drinks, which will correlate into a larger profit margin and provide the leverage when going after new distribution partners. The company ramped up production and took delivery of another 24,000 cans of its hemp infused energy drinks in Q3. Development of the Company's new HighDrate CBD infused energy waters saw great progress with the ramping up for production and development of HighDrates new website and social media platforms.

Kona Gold
Balance Sheet
Quarter Ending September 30, 2017

	<u>September 30, 2017</u>
ASSETS	
Current Assets	
Wells Fargo	90,916
Accounts Receivable	733
Inventory	
Due from Shareholder	
Total Current Assets	<u>91,649</u>
Other Assets	
Inventory Asset	91,268
Furniture and Equipment	4,773
Undeposited Funds	32,506
Paypal	(23,734)
Amazon	(4,462)
Total Other Assets	<u>100,350</u>
Total Assets	<u><u>\$ 191,999</u></u>
 LIABILITIES AND STOCKHOLDER'S EQUITY	
Current Liabilities	
Accounts Payable	11,302
Shipping Cost Payable	
Sales Tax Payable	11
Total Current Liabilities	<u>11,313</u>
Long Term Liabilities	
Convertible Notes Payable - From December 31, 2012	48,468
Convertible Notes Payable - From December 31, 2015	25,000
Convertible Notes Payable - From January 5, 2016	5,000
Convertible Notes Payable - From January 12, 2016	5,000
Convertible Notes Payable -	
Total Long Term Liabilities	<u>83,468</u>
Total Liabilities	94,781
Stockholder's Equity (Defecit)	
Preferred Stock	
Common Stock	
Common Stock (25,000,000 Common Stock)	
Retained Earnings	(157,697)
Additional Paid in Capital	65,000
Net Income	(189,569)
Capital Investment	353,485
Opening Balance	25,998
Deficit	
Total Equity	<u>97,218</u>
Total Liabilities and Stockholder's Equity	<u><u>191,999</u></u>

Kona Gold
Income Statement
Quarter Ending September 30, 2017

	September 30, 2017	June 30, 2017	March 31, 2017
Revenue			
Sales	12,432	7,665	6,650
Shipping and Delivery Income			(10)
Total Income	12,432	7,665	6,640
Cost of Goods Sold			
Cost of Goods Sold	9,497	5,625	4,932
Freight and Shipping Costs			
Total COGS	9,497	5,625	4,932
Gross Income	2,936	2,040	1,708
Expenses			
Accounting			
Advertising and Promotion	1,609	3,823	1,326
Amazon Fee		584	
Bank Service Charges	105	45	51
Dues and Subscriptions	104	797	981
Ebay Fee			
Insurance			1,876
Legal	2,507	18,614	760
Management Fees	15,000	41,000	48,000
Meals and Entertainment		964	35
Membership Fees			
Office Supplies	100	361	156
Postage and Delivery			
Product Development and Design	100	8,000	
Professional Fees	7,892	7,332	9,051
Public Company Fees			
Rent Expense	3,130	3,033	1597.5
Repairs and Maintenance	151.4		
Sales and Use Tax			
Shipping Expense	2,562	1,254	1,730
Shipping Supplies	83	112	84
Stripe Fee			
Travel Expense	260	9,480	
Utilities	866	996	356
Web Development and Hosting	543		
Total Expenses	35,012.94	96,393.14	66,001.19
Net Income (Loss)	(32,077)	(94,353)	(64,293)

Kona Gold
Cash Flow
Quarter Ending September 30, 2017

	September 30, 2017	June 30, 2017	March 31, 2017
Cash Flows From Operating Activities			
Net Income (Loss)	(32,498)	(94,353)	(64,293)
Adjustments to Reconcile Net Loss to			
Net Cash Used by Operating Activities			
Depreciation Expense			
Forgiveness of Debt			
Prepaid Expenses			
Accounts Receivable	(289)	(252)	(192)
Inventory	(27,170)	5,625	(37,045)
Accounts Payable	11,797	(310)	591
Tax Payable		2	4
Deposits			
Stock Issued to Repay Debt			
Common Stock Issued for Services			
Net Cash Used by Operation Activities	(48,161)	(89,289)	(100,935)
Cash Flow from Investing Activities			
Increase Due to Related Party	12,057	8,396	6,078
Purchase of FFE	(585)		(7,031)
Net Cash Provided by Investing Activities	11,471	8,396	(954)
Cash Flows from Financing Activities			
Opening Balance Equity			20,029
Proceeds from Issuance of Common Stock			
Proceeds from Issuance of Preferred Stock			
Convertible Notes Payable			
Notes Payable			
Stockholder Contributions			
Capital Investment	52,382	75,000	112,500
Net Cash Provided by Financing Activities			
Net Change in Cash			
Cash in Beginning of Period	107,729	105,356	74,716
Net cash increase for period	15,693	(5,893)	30,640
Opening Balance Equity			
Cash at End of Period	\$ 123,421	\$ 99,463	\$ 105,356
Supplemental Cash Flow Information			
Cash Paid During the Period for:			
Interest			
Income Taxes			

Kona Gold
Stockholders
Quarter Ending September 30, 2017

	Preferred Stock Series A		Preferred Stock Series B		Common Stock		Additional Paid-In Capital	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount	Shares	Amount			
Additional Preferred Stock Additional Paid in Capital Common Shares									
Balance, December 31, 2016	1,300,000		488,000	\$0	412,965,449	\$8	\$2,580,539	-\$1,324,057	\$76,400
Additional Preferred Stock Additional Paid in Capital Common Shares					101,000,000				
Balance, March 31, 2017	1,300,000		488,000	\$0	513,965,449	\$8	\$2,580,539	-\$1,324,057	\$76,400
Additional Preferred Stock Additional Paid in Capital Common Shares									
Balance, June 30, 2017	1,300,000		488,000	0	513,965,449	8	2,580,539	-1,324,057	76,400
Additional Preferred Stock Additional Paid in Capital Common Shares					65,500,000				
Balance, September 30, 2017	1,300,000		488,000	0	579,465,449	8	2,580,539	-1,324,057	76,400

6) Issuer's Business, Products and Services

Kona Gold is a premier hemp company that intends to create products in the hemp niche market. Focusing on the energy drink, energy shot, water, apparel markets, Kona Gold is positioning itself to be a premium lifestyle brand.

Kona Gold Solutions, Inc. Hemp Infused Energy Drinks Now Available at Lucky's Market in Oakland Park, Florida

Rockledge, FL September 25, 2017 (GLOBE NEWSWIRE) -- Kona Gold Solutions, Inc. (OTC Pink: KGKG), a hemp lifestyle brand of exclusivity and status, has announced its popular hemp infused energy drinks are now available at Lucky's Market in Oakland Park in South Florida. This marks the seventh Lucky's Market in Florida where Kona Gold's hemp infused energy drinks are now available. Lucky's Market has been key for the company as they expand its product offering throughout the state of Florida.

Last month, Kona Gold hemp infused energy drinks were picked up by two Lucky's Markets in South Florida, the Coral Springs and Plantation locations. These stores have already sold through their initial order and have placed and taken delivery of additional orders.

Kona Gold Solutions, Inc. Hemp Ramps up Production on its Hemp Infused Energy Drinks to Meet Demand

Rockledge, FL September 27, 2017 (GLOBE NEWSWIRE) -- Kona Gold Solutions, Inc. (OTC Pink: KGKG), a hemp lifestyle brand of exclusivity and status, has announced they have ramped up production on its popular hemp infused energy drinks in order to meet customer demand. The Company will be producing another 1,000 cases of its hemp energy drinks to meet current demand in the short term and plan to ramp up production even further later this year as demand continues to increase and distributors sell through more product at faster rates.

On the heels of ramping up production of its hemp energy drinks, the Company is also producing an all-new CBD Flavored Energy Water, which is on track to launch in October. The Company has their team building out a new website and social media accounts for the HighDrate brand and will be launching those in the coming weeks where they will be taking preorders.

7) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

- The Company sublets its warehouse at 5585 Schenck Ave Suite 5, Rockledge, FL 32955.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

The previous control person, JT Thornburg, of Kona Gold Solution, Inc's Preferred Series A stock has submitted his Certificate to the Company's transfer agent and has been forfeited by Mr. Thornburg.

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

N/A

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Matthew McMurdo, Esq.

28 West 44th Street
16th Floor
New York, NY 10036
917-318-2865

Accountant or Auditor

D'Arelli Pruzansky, P.A.

Accounting/Auditing Firm
7280 W. Palmetto Park Road
Suite 308-N
Boca Raton, FL 33433
561-756-9250
www.darellpruzansky.com
Batul@dp-cpas.com

Investor Relations Consultant

N/A

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

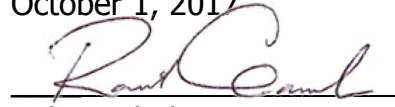
The certifications shall follow the format below:

I, Robert Clark certify that:

1. I have reviewed this Initial Disclosure Statement of Kona Gold Solutions, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 1, 2017

A handwritten signature in dark ink, appearing to read "Robert Clark", written over a horizontal line.

Robert Clark
Chief Executive Officer
Kona Gold Solutions, Inc.