



Consolidated Financial Statements for Holding Companies—FR Y-9C

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

This report form is to be filed by holding companies with total consolidated assets of \$1 billion or more. In addition, holding companies meeting certain criteria must file this report (FR Y-9C)

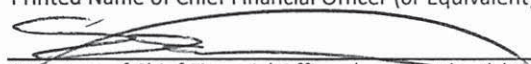
regardless of size. See page 1 of the general instructions for further information. However, when such holding companies own or control, or are owned or controlled by, other holding companies, only the top-tier holding company must file this report for the consolidated holding company organization. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: Each holding company's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Consolidated Financial Statements for Holding Companies. The Consolidated Financial Statements for Holding Companies is to be prepared in accordance with instructions provided by the Federal Reserve System. The Consolidated Financial Statements for Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

Date of Report: September 30, 2017
Month / Date / Year (BHCK 9999)

I, the undersigned CFO (or equivalent) of the named holding company, attest that the Consolidated Financial Statements for Holding Companies (including the supporting schedules) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Keith D Hill
Printed Name of Chief Financial Officer (or Equivalent) (BHCK C490)


Signature of Chief Financial Officer (or Equivalent) (BHCK H321)

11/03/2017
Date of Signature (MM/DD/CCYY) (BHTX J196)

FIRST FARMERS FINANCIAL CORPORATION
Legal Title of Holding Company (TEXT 9010)

123 NORTH JEFFERSON STREET
(Mailing Address of the Holding Company) Street/P.O. Box (TEXT 9110)

CONVERSE IN 46919
City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Person to whom questions about this report should be directed:

Dale E Tetrick, Assistant Controller

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RSSD ID _____

C.I. _____ S.F. _____

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to vary from 5 to 1,250 hours per response, with an average of 50.84 hours per response for non-Advanced Approaches HCs and 52.09 hours for Advanced Approaches HCs, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0128), Washington, DC 20503.

Report of Income for Holding Companies

Report all Schedules of the Report of Income on a calendar year-to-date basis.

Schedule HI—Consolidated Income Statement

Dollar Amounts in Thousands		BHCK	Amount	
1. Interest income:				
a. Interest and fee income on loans:				
(1) In domestic offices:				
(a) Loans secured by 1-4 family residential properties.....	4435	4,255	1.a.(1)(a)	
(b) All other loans secured by real estate.....	4436	19,602	1.a.(1)(b)	
(c) All other loans.....	F821	20,007	1.a.(1)(c)	
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs.....				
	4059	0	1.a.(2)	
b. Income from lease financing receivables.....				
	4065	1,536	1.b.	
c. Interest income on balances due from depository institutions (1).....				
	4115	282	1.c.	
d. Interest and dividend income on securities:				
(1) U.S. Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities).....				
	B488	684	1.d.(1)	
(2) Mortgage-backed securities.....				
	B489	1,662	1.d.(2)	
(3) All other securities.....				
	4060	1,766	1.d.(3)	
e. Interest income from trading assets.....				
	4069	0	1.e.	
f. Interest income on federal funds sold and securities purchased under agreements to resell.....				
	4020	0	1.f.	
g. Other interest income.....				
	4518	281	1.g.	
h. Total interest income (sum of items 1.a through 1.g).....				
	4107	50,075	1.h.	
2. Interest expense:				
a. Interest on deposits:				
(1) In domestic offices:				
(a) Time deposits of \$250,000 or less.....	HK03	2,349	2.a.(1)(a)	
(b) Time deposits of more than \$250,000.....	HK04	275	2.a.(1)(b)	
(c) Other deposits.....	6761	1,385	2.a.(1)(c)	
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs.....				
	4172	0	2.a.(2)	
b. Expense of federal funds purchased and securities sold under agreements to repurchase.....				
	4180	5	2.b.	
c. Interest on trading liabilities and other borrowed money (excluding subordinated notes and debentures).....				
	4185	2,080	2.c.	
d. Interest on subordinated notes and debentures and on mandatory convertible securities.....				
	4397	0	2.d.	
e. Other interest expense.....				
	4398	514	2.e.	
f. Total interest expense (sum of items 2.a through 2.e).....				
	4073	6,608	2.f.	
3. Net interest income (item 1.h minus 2.f).....				
	4074	43,467	3.	
4. Provision for loan and lease losses (from Schedule HI-B, part II, item 5).....				
	4230	2,775	4.	
5. Noninterest income:				
a. Income from fiduciary activities.....				
	4070	0	5.a.	
b. Service charges on deposit accounts in domestic offices.....				
	4483	2,592	5.b.	
c. Trading revenue (2).....				
	A220	0	5.c.	
d.(1) Fees and commissions from securities brokerage.....				
	C886	507	5.d.(1)	
(2) Investment banking, advisory, and underwriting fees and commissions.....				
	C888	0	5.d.(2)	
(3) Fees and commissions from annuity sales.....				
	C887	119	5.d.(3)	
(4) Underwriting income from insurance and reinsurance activities.....				
	C386	0	5.d.(4)	
(5) Income from other insurance activities.....				
	C387	10	5.d.(5)	
e. Venture capital revenue.....				
	B491	0	5.e.	
f. Net servicing fees.....				
	B492	1,261	5.f.	
g. Net securitization income.....				
	B493	0	5.g.	

(1) Includes interest income on time certificates of deposit not held for trading.

(2) For holding companies required to complete Schedule HI, memoranda item 9, trading revenue reported in Schedule HI, item 5.c must equal the sum of memoranda items 9.a through 9.e.

Schedule HI—Continued

Dollar Amounts in Thousands		BHCK	Amount	
5. h. Not applicable				
i. Net gains (losses) on sales of loans and leases.....	8560	2,341	5.i.	
j. Net gains (losses) on sales of other real estate owned.....	8561	228	5.j.	
k. Net gains (losses) on sales of other assets (3).....	B496	448	5.k.	
l. Other noninterest income (4).....	B497	2,613	5.l.	
m. Total noninterest income (sum of items 5.a through 5.l).....	4079	10,119	5.m.	
6. a. Realized gains (losses) on held-to-maturity securities.....	3521	0	6.a.	
b. Realized gains (losses) on available-for-sale securities.....	3196	32	6.b.	
7. Noninterest expense:				
a. Salaries and employee benefits.....	4135	18,059	7.a.	
b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest).....	4217	3,912	7.b.	
c. (1) Goodwill impairment losses.....	C216	0	7.c.(1)	
(2) Amortization expense and impairment losses for other intangible assets.....	C232	728	7.c.(2)	
d. Other noninterest expense (5).....	4092	7,209	7.d.	
e. Total noninterest expense (sum of items 7.a through 7.d).....	4093	29,908	7.e.	
8. Income (loss) before applicable income taxes and discontinued operations (sum of items 3, 5.m, 6.a, and 6.b minus items 4 and 7.e).....	4301	20,935	8.	
9. Applicable income taxes (foreign and domestic).....	4302	5,344	9.	
10. Income (loss) before discontinued operations (item 8 minus item 9).....	4300	15,591	10.	
11. Discontinued operations, net of applicable income taxes (6).....	FT28	0	11.	
12. Net income (loss) attributable to holding company and noncontrolling (minority) interests (sum of items 10 and 11).....	G104	15,591	12.	
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value).....	G103	0	13.	
14. Net income (loss) attributable to holding company (item 12 minus item 13).....	4340	15,591	14.	

(3) Exclude net gains (losses) on sales of trading assets and held-to-maturity and available-for-sale securities.

(4) See Schedule HI, memoranda item 6.

(5) See Schedule HI, memoranda item 7.

(6) Describe on Schedule HI, memoranda item 8.

Memoranda

Dollar Amounts in Thousands		BHCK	Amount	
1. Net Interest income (item 3 above) on a fully taxable equivalent basis.....	4519	44,539	M.1.	
2. Net income before applicable income taxes, and discontinued operations (item 8 above) on a fully taxable equivalent basis.....	4592	22,007	M.2.	
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule HI, items 1.a and 1.b, above).....	4313	300	M.3.	
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule HI, item 1.d.3, above).....	4507	1,741	M.4.	
5. Number of full-time equivalent employees at end of current period (round to nearest whole number).....	BHCK	Number		
	4150	360	M.5.	
6. Other noninterest income (from Schedule HI, item 5.l, above) (only report amounts greater than \$100,000 that exceed 3% of Schedule HI, item 5.l):				
a. Income and fees from the printing and sale of checks.....	C013	0	M.6.a.	
b. Earnings on/increase in value of cash surrender value of life insurance.....	C014	81	M.6.b.	
c. Income and fees from automated teller machines (ATMs).....	C016	226	M.6.c.	
d. Rent and other income from other real estate owned.....	4042	0	M.6.d.	
e. Safe deposit box rent.....	C015	116	M.6.e.	
f. Net change in the fair values of financial instruments accounted for under a fair value option.....	F229	0	M.6.f.	

Schedule HI—Continued

Memoranda—Continued

				Dollar Amounts in Thousands		BHCK	Amount	
6.	g.	Bank card and credit card interchange fees.....				F555	2,025	M.6.g.
	h.	Gains on bargain purchases.....				J447	0	M.6.h.
	i.	Income and fees from wire transfers.....				T047	103	M.6.i.
	j.	TEXT	Lease Placement Fees					
		8562				8562	628	M.6.j.
	k.	TEXT	Equity in Earnings of Unconsolidated Sub 1					
		8563				8563	(1,139)	M.6.k.
	l.	TEXT	Commerical Doc Prep Fees					
		8564				8564	199	M.6.l.
7. Other noninterest expense (from Schedule HI, item 7.d, above) (only report amounts greater than \$100,000 that exceed 3% of the sum of Schedule HI, item 7.d):								
	a.	Data processing expenses.....				C017	711	M.7.a.
	b.	Advertising and marketing expenses.....				0497	872	M.7.b.
	c.	Directors' fees.....				4136	264	M.7.c.
	d.	Printing, stationery, and supplies.....				C018	284	M.7.d.
	e.	Postage.....				8403	361	M.7.e.
	f.	Legal fees and expenses.....				4141	0	M.7.f.
	g.	FDIC deposit insurance assessments.....				4146	384	M.7.g.
	h.	Accounting and auditing expenses.....				F556	252	M.7.h.
	i.	Consulting and advisory expenses.....				F557	784	M.7.i.
	j.	Automated teller machine (ATM) and interchange expenses.....				F558	0	M.7.j.
	k.	Telecommunications expenses.....				F559	691	M.7.k.
	l.	Other real estate owned expenses.....				Y923	0	M.7.l.
	m.	Insurance expenses (not included in employee expenses, premises and fixed assets expenses, and other real estate owned expenses).....				Y924	0	M.7.m.
	n.	TEXT	Travel Expenses					
		8565				8565	253	M.7.n.
	o.	TEXT	Collection Costs and Collateral Preservation Fees					
		8566				8566	933	M.7.o.
	p.	TEXT						
		8567				8567	0	M.7.p.
8. Discontinued operations and applicable income tax effect (from Schedule HI, item 11) (itemize and describe each discontinued operation):								
	a.(1)	TEXT						
		FT29				FT29	0	M.8.a.(1)
	(2)	Applicable income tax effect.....				BHCK	FT30	0
		TEXT						M.8.a.(2)
	b.(1)	TEXT						
		FT31				FT31	0	M.8.b.(1)
	(2)	Applicable income tax effect.....				BHCK	FT32	0
9. Trading revenue (from cash instruments and derivative instruments) (sum of items 9.a through 9.e must equal Schedule HI, item 5.c)								
Memorandum items 9.a through 9.e are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a) of \$2 million or more for any quarter of the preceding calendar year:								
	a.	Interest rate exposures.....				8757		M.9.a.
	b.	Foreign exchange exposures.....				8758		M.9.b.
	c.	Equity security and index exposures.....				8759		M.9.c.
	d.	Commodity and other exposures.....				8760		M.9.d.
	e.	Credit exposures.....				F186		M.9.e.

Schedule HI—Continued

Memoranda—Continued

	Dollar Amounts in Thousands	BHCK	Amount	
<i>Memoranda items 9.f and 9.g are to be completed by holding companies with \$100 billion or more in total assets that are required to complete Schedule HI, Memorandum items 9.a through 9.e, above. (1)</i>				
9.f. Impact on trading revenue of changes in the creditworthiness of the holding company's derivatives counterparties on the holding company's derivative assets (included in Memorandum items 9.a through 9.e above).....	K090	0		M.9.f.
g. Impact on trading revenue of changes in the creditworthiness of the holding company on the holding company's derivative liabilities (included in Memorandum items 9.a through 9.e above).....	K094	0		M.9.g.
10. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:				
a. Net gains (losses) on credit derivatives held for trading.....	C889	0		M.10.a.
b. Net gains (losses) on credit derivatives held for purposes other than trading.....	C890	0		M.10.b.
11. Credit losses on derivatives (see instructions).....	A251	0		M.11.
<i>Memorandum item 12.a is to be completed by holding companies with \$1 billion or more in total assets. (1)</i>				
12. a. Income from the sale and servicing of mutual funds and annuities (in domestic offices).....	8431	626		M.12.a.
b. (1) Premiums on insurance related to the extension of credit.....	C242	0		M.12.b.1.
(2) All other insurance premiums.....	C243	0		M.12.b.2.
c. Benefits, losses, and expenses from insurance-related activities.....	B983	0		M.12.c.
13. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (Enter "1" for Yes; enter "0" for No).....	0=NO 1=YES	BHCK A530	0	M.13.

	Dollar Amounts in Thousands	BHCK	Amount	
<i>Memorandum item 14 is to be completed by holding companies that have elected to account for assets and liabilities under a fair value option.</i>				
14. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:				
a. Net gains (losses) on assets.....	F551	0		M.14.a.
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk.....	F552	0		M.14.a.1.
b. Net gains (losses) on liabilities.....	F553	0		M.14.b.
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk.....	F554	0		M.14.b.1.
15. Stock-based employee compensation expense (net of tax effects) calculated for all awards under the fair value method.....	C409	0		M.15.
<i>Memorandum item 16 is to be completed by holding companies that are required to complete Schedule HC-C, Memorandum items 6.b and 6.c.</i>				
16. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule HI, item 1.a.1.a).....	F228			M.16.
17. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities recognized in earnings (included in Schedule HI, items 6.a and 6.b).....	J321	0		M.17.

(1) The asset size test is generally based on the total assets reported as of June 30, 2016.

Schedule HI-A—Changes in Holding Company Equity Capital

Dollar Amounts in Thousands		BHCK	Amount	
1. Total holding company equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Reports of Income).....	3217		135,634	1.
2. Cumulative effect of changes in accounting principles and corrections of material accounting errors.....	B507		0	2.
3. Balance end of previous calendar year as restated (sum of items 1 and 2).....	B508		135,634	3.
	BHCT			
4. Net income (loss) attributable to holding company (must equal Schedule HI, item 14).....	4340		15,591	4.
5. Sale of perpetual preferred stock (excluding treasury stock transactions):	BHCK			
a. Sale of perpetual preferred stock, gross.....	3577		0	5.a.
b. Conversion or retirement of perpetual preferred stock.....	3578		0	5.b.
6. Sale of common stock:				
a. Sale of common stock, gross.....	3579		0	6.a.
b. Conversion or retirement of common stock.....	3580		0	6.b.
7. Sale of treasury stock.....	4782		131	7.
8. LESS: Purchase of treasury stock.....	4783		25	8.
9. Changes incident to business combinations, net.....	4356		0	9.
10. LESS: Cash dividends declared on preferred stock.....	4598		0	10.
11. LESS: Cash dividends declared on common stock.....	4460		3,622	11.
12. Other comprehensive income (1).....	B511		1,986	12.
13. Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the holding company.....	4591		0	13.
14. Other adjustments to equity capital (not included above).....	3581		137	14.
15. Total holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 9, 12, 13, and 14, less items 8, 10, and 11) (must equal item 27.a on Schedule HC).....	BHCT			
	3210		149,832	15.

(1) Includes, but is not limited to, changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, foreign currency translation adjustments, and pension and other postretirement plan related changes other than net periodic benefit cost.

Schedule HI-B—Charge-Offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses

		(Column A) Charge-offs (1)		(Column B) Recoveries		
		BHCK	Amount	BHCK	Amount	
Dollar Amounts in Thousands						
I. Charge-offs and Recoveries on Loans and Leases (Fully Consolidated)						
1. Loans secured by real estate:						
a. Construction, land development, and other land loans in domestic offices:						
(1) 1-4 family residential construction loans.....		C891	0	C892	0	1.a.(1)
(2) Other construction loans and all land development and other land loans.....		C893	0	C894	5	1.a.(2)
b. Secured by farmland in domestic offices.....		3584	6	3585	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:						
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....		5411	30	5412	7	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties in domestic offices:						
(a) Secured by first liens.....		C234	109	C217	3	1.c.(2)(a)
(b) Secured by junior liens.....		C235	0	C218	2	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices.....		3588	0	3589	0	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:						
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....		C895	340	C896	32	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties.....		C897	0	C898	139	1.e.(2)
f. In foreign offices.....		B512	0	B513	0	1.f.
2. Loans to depository institutions and acceptances of other banks:						
a. To U.S. banks and other U.S. depository institutions.....		4653	0	4663	0	2.a.
b. To foreign banks.....		4654	0	4664	0	2.b.
3. Loans to finance agricultural production and other loans to farmers.....		4655	0	4665	0	3.
4. Commercial and industrial loans:						
a. To U.S. addressees (domicile).....		4645	594	4617	119	4.a.
b. To non-U.S. addressees (domicile).....		4646	0	4618	0	4.b.
5. Loans to individuals for household, family, and other personal expenditures:						
a. Credit cards.....		B514	0	B515	0	5.a.
b. Automobile loans.....		K129	0	K133	1	5.b.
c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....		K205	10	K206	8	5.c.
6. Loans to foreign governments and official institutions.....		4643	0	4627	0	6.
7. All other loans.....		4644	0	4628	12	7.
8. Lease financing receivables:						
a. Leases to individuals for household, family, and other personal expenditures.....		F185	0	F187	0	8.a.
b. All other leases		C880	374	F188	52	8.b.
9. Total (sum of items 1 through 8).....		4635	1,463	4605	380	9.

(1) Include write-downs arising from transfers to a held-for-sale account.

Schedule HI-B—Continued**Memoranda**

Memorandum

	(Column A) Chart-offs (1)		(Column B) Recoveries		
	Year-to-date				
Dollar Amounts in Thousands	BHCK	Amount	BHCK	Amount	
1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HI-B, part I, items 4 and 7, above.....					
	5409	0	5410	0	M.1.
2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HI-B, part I, item 1, above).....					
	4652	0	4662	0	M.2.

Memorandum item 3 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

	Year-to-date		
	BHCK	Amount	
	C388	0	M.3.

3. Uncollectible retail credit card fees and finance charges reversed against income (i.e., not included in charge-offs against the allowance for loan and lease losses).....

		Dollar Amounts in Thousands		BHCK	Amount	
II. Changes in allowance for loan and lease losses						
1. Balance most recently reported at end of previous year (i.e., after adjustments from amended Reports of Income).....				B522	13,575	1.
				BHCT		
2. Recoveries (must equal Schedule HI-B, part I, item 9, column B, above).....				4605	380	2.
3. LESS: Charge-offs (must equal Schedule HI-B, part I, item 9, column A above less Schedule HI-B, part II, item 4).....				BHCK		
				C079	1,463	3.
4. LESS: Write-downs arising from transfers of loans to a held-for-sale account.....				5523	0	4.
				BHCT		
5. Provision for loan and lease losses (must equal Schedule HI, item 4).....				4230	2,775	5.
				BHCK		
6. Adjustments (see instructions for this schedule).....				C233	0	6.
				BHCT		
7. Balance at end of current period (sum of items 1, 2, 5, and 6, less items 3 and 4) (must equal Schedule HC, item 4.c).....				3123	15,267	7.

(1) Include write-downs arising from transfers to a held-for-sale account.

Memoranda

	Dollar Amounts in Thousands		
	BHCK	Amount	
1. Allocated transfer risk reserve included in Schedule HI-B, part II, item 7.....	C435	0	M.1.
<i>Memoranda items 2 and 3 are to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).</i>			
2. Separate valuation allowance for uncollectible retail credit card fees and finance charges.....	C389	0	M.2.
3. Amount of allowance for loan and lease losses attributable to retail credit card fees and finance charges (included in Schedule HC, item 4.c and Schedule HI-B, part II, item 7).....	C390	0	M.3.
<i>Memorandum item 4 is to be completed by all holding companies.</i>			
4. Amount of allowance for post-acquisition credit losses on purchased credit-impaired loans accounted for in accordance with AICPA Statement of Position 03-3 (included in Schedule HI-B, part II, item 7, above).....	C781	0	M.4.

Schedule HI-C—Disaggregated Data on the Allowance for Loan and Lease Losses

Schedule HI-C is to be completed by holding companies with \$1 billion or more in total assets.¹

	(Column A) Recorded Investment: Individually Evaluated for Impairment (ASC 310-10-35)		(Column B) Allowance Balance: Individually Evaluated for Impairment (ASC 310-10-35)		(Column C) Recorded Investment: Collectively Evaluated for Impairment (ASC 450-20)		(Column D) Allowance Balance: Collectively Evaluated for Impairment (ASC 450-20)		(Column E) Recorded Investment: Purchased Credit- Impaired Loans (ASC 310-30)		(Column F) Allowance Balance: Purchased Credit- Impaired Loans (ASC 310-30)	
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
1. Real estate loans:	Dollar Amounts in Thousands											
a. Construction loans.....	M708	379	M709		M710	12,600	M711	21	M712	379	M713	0
b. Commercial real estate loans.....	M714	32,924	M715	771	M716	472,112	M717	3,351	M719	384	M720	0
c. Residential real estate loans.....	M721	2,323	M722	71	M723	113,910	M724	404	M725	73	M726	0
2. Commercial loans ²	M727	20,546	M728	1,704	M729	557,162	M730	7,911	M731	176	M732	0
3. Credit Cards.....	M733	0	M734	0	M735	0	M736	0	M737	0	M738	0
4. Other consumer loans.....	M739	17	M740	0	M741	9,912	M742	11	M743	0	M744	0
5. Unallocated, if any.....							M745	1,018				
6. Total (sum of 1.a through 5).....	M746	56,189	M747	2,551	M748	1,165,696	M749	12,716	M750	1,012	M751	0

(1) The asset size test is based on the total assets reported as of June 30, 2016.

(2) Include all loans and leases not reported as real estate loans, credit cards, or other consumer loans.

Notes to the Income Statement - Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below income statement information for any acquired company(ies) with aggregated assets of \$10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less. Information should be reported year-to-date of acquisition.

	Dollar Amounts in Thousands	BHBC	Amount	
1. Total interest income.....	4107			1.
a. Interest income on loans and leases.....	4094			1.a.
b. Interest income on investment securities.....	4218			1.b.
2. Total interest expense.....	4073			2.
a. Interest expense on deposits.....	4421			2.a.
3. Net interest income.....	4074			3.
4. Provision for loan and lease losses.....	4230			4.
5. Total noninterest income.....	4079			5.
a. Income from fiduciary activities.....	4070			5.a.
b. Trading revenue.....	A220			5.b.
c. Investment banking, advisory, brokerage, and underwriting fees and commissions.....	B490			5.c.
d. Venture capital revenue.....	B491			5.d.
e. Net securitization income.....	B493			5.e.
f. Insurance commissions and fees.....	B494			5.f.
6. Realized gains (losses) on held-to-maturity and available-for-sale securities.....	4091			6.
7. Total noninterest expense.....	4093			7.
a. Salaries and employee benefits.....	4135			7.a.
b. Goodwill impairment losses.....	C216			7.b.
8. Income (loss) before applicable income taxes and discontinued operations.....	4301			8.
9. Applicable income taxes.....	4302			9.
10. Noncontrolling (minority) interest.....	4484			10.
	BHCK			
11. Discontinued operations, net of applicable income taxes and noncontrolling (minority) interest.....	FT41			11.
	BHBC			
12. Net income (loss).....	4340			12.
13. Cash dividends declared.....	4475			13.
14. Net charge-offs.....	6061			14.
15. Net interest income (item 3 above) on a fully taxable equivalent basis.....	4519			15.

Notes to the Income Statement (Other)

Enter in the lines provided below any additional information on specific line items on the income statement or to its schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). Exclude any transactions that have been separately disclosed under the reporting requirements specified in memoranda items 6 through 8 to Schedule HI, the Consolidated Income Statement.

Also include any transactions which previously would have appeared as footnotes to Schedules HI through HI-B.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has received \$1.35 million of back interest on loans and leases that are currently in nonaccrual status. The holding company's interest income for the quarter shows that increase which has been disclosed in the report to the stockholders and to the SEC. Enter on the line item below the following information:

TEXT	BHCK	Amount
0000 Sch. HI, item 1.a(1), Recognition of interest payments on nonaccrual loans to XYZ country		
	0000	1,350

Notes to the Income Statement (Other)

	TEXT	Dollar Amounts in Thousands	BHCK	Amount	
1.	5351				
			5351	0	1.
2.	5352				
			5352	0	2.
3.	5353				
			5353	0	3.
4.	5354				
			5354	0	4.
5.	5355				
			5355	0	5.
6.	B042				
			B042	0	6.
7.	B043				
			B043	0	7.
8.	B044				
			B044	0	8.
9.	B045				
			B045	0	9.
10.	B046				
			B046	0	10.

Notes to the Income Statement (Other)— Continued

		Dollar Amounts in Thousands	BHCK	Amount	
11.	B047				
			B047	0	11.
12.	B048				
			B048	0	12.
13.	B049				
			B049	0	13.
14.	B050				
			B050	0	14.
15.	B051				
			B051	0	15.
16.	B052				
			B052	0	16.
17.	B053				
			B053	0	17.
18.	B054				
			B054	0	18.
19.	B055				
			B055	0	19.
20.	B056				
			B056	0	20.

Consolidated Financial Statements for Holding Companies

Report at the close of business

September 30, 2017

Date

Schedule HC—Consolidated Balance Sheet

Dollar Amounts in Thousands		BHCK	Amount	
Assets				
1. Cash and balances due from depository institutions:				
a. Noninterest-bearing balances and currency and coin (1).....	0081		28,176	1.a.
b. Interest-bearing balances: (2)				
(1) In U.S. offices.....	0395		30,676	1.b.(1)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs.....	0397		0	1.b.(2)
2. Securities:				
a. Held-to-maturity securities (from Schedule HC-B, column A).....	1754		5,457	2.a.
b. Available-for-sale securities (from Schedule HC-B, column D).....	1773		294,046	2.b.
3. Federal funds sold and securities purchased under agreements to resell:				
a. Federal funds sold in domestic offices.....	BHDM B987		0	3.a.
b. Securities purchased under agreements to resell (3).....	BHCK B989		0	3.b.
4. Loans and lease financing receivables:				
a. Loans and leases held for sale.....	5369		5,512	4.a.
b. Loans and leases, net of unearned income.....	B528	1,222,897		4.b.
c. LESS: Allowance for loan and lease losses.....	3123	15,267		4.c.
d. Loans and leases, net of unearned income and allowance for loan and lease losses (item 4.b minus 4.c).....	B529		1,207,630	4.d.
5. Trading assets (from Schedule HC-D).....	3545		0	5.
6. Premises and fixed assets (including capitalized leases).....	2145		17,553	6.
7. Other real estate owned (from Schedule HC-M).....	2150		140	7.
8. Investments in unconsolidated subsidiaries and associated companies.....	2130		52	8.
9. Direct and indirect investments in real estate ventures.....	3656		11,955	9.
10. Intangible assets:				
a. Goodwill.....	3163		8,730	10.a.
b. Other intangible assets (from Schedule HC-M).....	0426		6,236	10.b.
11. Other assets (from Schedule HC-F).....	2160		31,118	11.
12. Total assets (sum of items 1 through 11).....	2170		1,647,281	12.

(1) Includes cash items in process of collection and unposted debits.

(2) Includes time certificates of deposit not held for trading.

(3) Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.

Schedule HC—Continued

Dollar Amounts in Thousands		BHDM	Amount	
Liabilities				
13. Deposits:				
a. In domestic offices (from Schedule HC-E):				
(1) Noninterest-bearing (1).....	6631	297,943	13.a.(1)	
(2) Interest-bearing.....	6636	1,019,700	13.a.(2)	
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs:	BHFN			
(1) Noninterest-bearing.....	6631	0	13.b.(1)	
(2) Interest-bearing.....	6636	0	13.b.(2)	
14. Federal funds purchased and securities sold under agreements to repurchase:	BHDM			
a. Federal funds purchased in domestic offices (2).....	B993	0	14.a.	
	BHCK			
b. Securities sold under agreements to repurchase (3).....	B995	0	14.b.	
15. Trading liabilities (from Schedule HC-D).....	3548	0	15.	
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule HC-M).....	3190	145,224	16.	
17. Not applicable				
18. Not applicable				
19. a. Subordinated notes and debentures (4).....	4062	0	19.a.	
b. Subordinated notes payable to unconsolidated trusts issuing trust preferred securities, and trust preferred securities issued by consolidated special purpose entities.....	C699	18,000	19.b.	
20. Other liabilities (from Schedule HC-G).....	2750	16,582	20.	
21. Total liabilities (sum of items 13 through 20).....	2948	1,497,449	21.	
22. Not applicable				
Equity Capital				
Holding Company Equity Capital				
23. Perpetual preferred stock and related surplus.....	3283	0	23.	
24. Common stock (par value).....	3230	3,587	24.	
25. Surplus (exclude all surplus related to preferred stock).....	3240	4,495	25.	
26. a. Retained earnings.....	3247	141,791	26.a.	
b. Accumulated other comprehensive income (5).....	B530	(16)	26.b.	
c. Other equity capital components (6).....	A130	(25)	26.c.	
27. a. Total holding company equity capital (sum of items 23 through 26.c).....	3210	149,832	27.a.	
b. Noncontrolling (minority) interests in consolidated subsidiaries.....	3000	0	27.b.	
28. Total equity capital (sum of items 27.a and 27.b).....	G105	149,832	28.	
29. Total liabilities and equity capital (sum of items 21 and 28).....	3300	1,647,281	29.	

(1) Includes noninterest-bearing demand, time, and savings deposits.

(2) Report overnight Federal Home Loan Bank advances in Schedule HC, item 16, "Other borrowed money."

(3) Includes all securities repurchase agreements in domestic and foreign offices regardless of maturity.

(4) Includes limited-life preferred stock and related surplus.

(5) Includes, but is not limited to, net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other postretirement plan adjustments.

(6) Includes treasury stock and unearned Employee Stock Ownership Plan shares.

Schedule HC—Continued

Memoranda (to be completed annually by holding companies for the December 31 report date)

1. Has the holding company engaged in a full-scope independent external audit at any time during the calendar year? (Enter "1" for Yes, enter "0" for No).....

0=NO	BHCK	
1=YES	C884	

M.1.

2. If response to Memoranda item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner. (7)

a. _____
(1) Name of External Auditing Firm (TEXT C703)

(2) City (TEXT C708)

(3) State Abbrev. (TEXT C714)

(4) Zip Code (TEXT C715)

b. _____
(1) Name of Engagement Partner (TEXT C704)

(2) E-mail Address (TEXT C705)

(7) The Federal Reserve regards information submitted in response to Memorandum item 2.b as confidential.

Schedule HC-B—Securities

	Held-to-Maturity				Available-for-Sale			
	(Column A)		(Column B)		(Column C)		(Column D)	
	Amortized Cost		Fair value		Amortized Cost		Fair value	
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
1. U.S. Treasury securities.....	0211	0	0213	0	1286	0	1287	0
2. U.S. government agency obligations (exclude mortgage-backed securities):								
a. Issued by U.S. government agencies (1).....	1289	0	1290	0	1291	0	1293	0
b. Issued by U.S. government-sponsored agencies (2).....	1294	0	1295	0	1297	53,082	1298	53,078
3. Securities issued by states and political subdivisions in the U.S.....	8496	5,457	8497	5,565	8498	113,188	8499	114,131
4. Mortgage-backed securities (MBS)								
a. Residential pass-through securities:								
(1) Guaranteed by GNMA.....	G300	0	G301	0	G302	0	G303	0
(2) Issued by FNMA and FHLMC.....	G304	0	G305	0	G306	46,237	G307	46,042
(3) Other pass-through securities.....	G308	0	G309	0	G310	0	G311	0
b. Other residential mortgage-backed securities (include CMOs, REMICs, and stripped MBS):								
(1) Issued or guaranteed by U.S. Government agencies or sponsored agencies (3).....	G312	0	G313	0	G314	74,862	G315	74,452
(2) Collateralized by MBS issued or guaranteed by U.S. Government agencies or sponsored agencies (3).....	G316	0	G317	0	G318	0	G319	0
(3) All other residential mortgage-backed securities.....	G320	0	G321	0	G322	0	G323	0
c. Commercial MBS:								
(1) Commercial pass-through securities:								
(a) Issued or guaranteed by FNMA, FHLMC, or GNMA.....	K142	0	K143	0	K144	0	K145	0
(b) Other pass-through securities.....	K146	0	K147	0	K148	0	K149	0
(2) Other commercial MBS:								
(a) Issued or guaranteed by U.S. Government agencies or sponsored agencies (3).....	K150	0	K151	0	K152	0	K153	0
(b) All other commercial MBS.....	K154	0	K155	0	K156	0	K157	0

(1) Includes Small Business Administration "Guaranteed Loan Pool Certificates," U.S. Maritime Administration obligations, and Export-Import Bank participation certificates.
(2) Includes obligations (other than mortgage-backed securities) issued by the Farm Credit System, the Federal Home Loan Bank System, the Federal Home Loan Mortgage Corporation, the Federal National Mortgage Association, the Financing Corporation, Resolution Funding Corporation, the Student Loan Marketing Association, and the Tennessee Valley Authority.
(3) U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC) and the National Credit Union Association (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC), and the Federal National Mortgage Association (FNMA).

Schedule HC-B—Continued

Memoranda—Continued

	Held-to-Maturity				Available-for-Sale			
	(Column A)		(Column B)		(Column C)		(Column D)	
	Amortized Cost	Fair value	Amortized Cost	Fair value	Amortized Cost	Fair value	Amortized Cost	Fair value
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
<i>Memorandum item 5 is to be completed by holding companies with total assets over \$1 billion or with foreign offices. (1)</i>								
5. Asset-backed securities (ABS) (sum of Memorandum items 5.a through 5.f must equal Schedule HC-B, item 5.a):								
a. Credit card receivables.....								
b. Home equity lines.....								
c. Automobile loans.....								
d. Other consumer loans.....								
e. Commercial and industrial loans.....								
f. Other.....								
6. Structured financial products by underlying collateral or reference assets for each column, sum of Memorandum items 6.a through 6.g must equal Schedule HC-B, sum of items 5.b.(1) through (3)):								
a. Trust preferred securities issued by financial institutions.....								
b. Trust preferred securities issued by real estate investment trusts.....								
c. Corporate and similar loans.....								
d. 1–4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs).....								
e. 1–4 family residential MBS not issued or guaranteed by GSEs.....								
f. Diversified (mixed) pools of structured financial products.....								
g. Other collateral or reference assets.....								
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
B838								
B842								
B846								
B850								
B854								
B858								
G348								
G352								
G356								
G360								
G364								
G368								
G372								

(1) The \$1 billion asset size test is based on the total assets reported as of June 30, 2016.

Schedule HC-C—Loans and Lease Financing Receivables

Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report (1) loans and leases held for sale at the lower of cost or fair value, (2) loans and leases held for investment, net of unearned income, and (3) loans and leases accounted for at fair value under a fair value option. Exclude assets held for trading and commercial paper.

	(Column A) Consolidated		(Column B) In Domestic Offices		
	BHCK	Amount	BHDM	Amount	
Dollar Amounts in Thousands					
1. Loans secured by real estate.....	1410	637,911			1.
a. Construction, land development, and other land loans:			BHCK		
(1) 1-4 family residential construction loans.....			F158	9,342	1.a.(1)
(2) Other construction loans and all land development and other land loans.....			F159	4,016	1.a.(2)
b. Secured by farmland.....			BHDM		
c. Secured by 1-4 family residential properties:			1420	337,407	1.b.
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....					
(2) Closed-end loans secured by 1-4 family residential properties:					
(a) Secured by first liens.....			1797	39,398	1.c.(1)
(b) Secured by junior liens.....			5367	73,430	1.c.(2)(a)
d. Secured by multifamily (5 or more) residential properties.....			5368	3,553	1.c.(2)(b)
e. Secured by nonfarm nonresidential properties:			1460	13,987	1.d.
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....			BHCK		
(2) Loans secured by other nonfarm nonresidential properties.....			F160	89,486	1.e.(1)
			F161	67,292	1.e.(2)
			BHDM		
2. Loans to depository institutions and acceptances of other banks.....			1288	0	2.
a. To U.S. banks and other U.S. depository institutions.....	1292	0			2.a.
b. To foreign banks.....	1296	0			2.b.
3. Loans to finance agricultural production and other loans to farmers.....	1590	301,839	1590	301,839	3.
4. Commercial and industrial loans.....			1766	223,935	4.
a. To U.S. addressees (domicile).....	1763	223,935			4.a.
b. To non-U.S. addressees (domicile).....	1764	0			4.b.
5. Not applicable					
6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper).....			1975	10,608	6.
a. Credit cards.....	B538	0			6.a.
b. Other revolving credit plans.....	B539	681			6.b.
c. Automobile loans.....	K137	6,436			6.c.
d. Other consumer loans (includes single payment, installment, and all student loans).....	K207	3,491			6.d.
7. Loans to foreign governments and official institutions (including foreign central banks).....	2081	0	2081	0	7.
8. Not applicable					
9. Loans to nondepository financial institutions and other loans:					
a. Loans to nondepository financial institutions.....	J454	0	J454	0	9.a.
b. Other loans					
(1) Loans for purchasing or carrying securities (secured or unsecured).....	1545	94	1545	94	9.b.(1)
(2) All other loans (exclude consumer loans).....	J451	6,350	J451	6,350	9.b.(2)
10. Lease financing receivables (net of unearned income).....			2165	47,672	10.
a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases).....	F162	0			10.a.
b. All other leases.....	F163	47,672			10.b.
11. LESS: Any unearned income on loans reflected in items 1-9 above.....	2123	0	2123	0	11.
12. Total (sum of items 1 through 10 minus item 11) (total of column A must equal Schedule HC, sum of items 4.a and 4.b).....	2122	1,228,409	2122	1,228,409	12.

Schedule HC-C—Continued

Memoranda

Dollar Amounts in Thousands		BHDM	Amount	
1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1):				
a. Construction, land development, and other land loans in domestic offices:				
(1) 1-4 family residential construction loans.....	K158	0		M.1.a.1
(2) All other construction loans and all land development and other land loans.....	K159	0		M.1.a.2
b. Loans secured by 1-4 family residential properties in domestic offices.....	F576	549		M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices.....	K160	0		M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:				
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....	K161	26		M.1.d.1
(2) Loans secured by other nonfarm nonresidential properties.....	K162	0		M.1.d.2
e. Commercial and industrial loans:				
(1) To U.S. addressees (domicile).....	K163	819		M.1.e.1
(2) To non-U.S. addressees (domicile).....	K164	0		M.1.e.2
f. All other loans (include loans to individuals for household, family, and other personal expenditures) (1).....	K165	9,344		M.1.f.
Itemize and describe loan categories included in Memorandum item 1.f, above that exceed 10% of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a through 1.f):				
(1) Loans secured by farmland in domestic offices.....	K166	3,537		M.1.f.1
(2) Loans to finance agricultural production and other loans to farmers.....	K168	5,807		M.1.f.2
(3) Loans to individuals for household, family, and other personal expenditures:				
(a) Credit cards.....	K098	0		M.1.f.3.a.
(b) Automobile loans.....	K203	0		M.1.f.3.b.
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	K204	0		M.1.f.3.c.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-C, items 4 and 9, column A, above.....				
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HC-C, item 1, column A).....				
Memorandum item 4 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions)				
4. Outstanding credit card fees and finance charges (included in Schedule HC-C, item 6.a, column A).....				
Memorandum item 5 is to be completed by all holding companies.				
5. Purchased credit-impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03-3 (exclude loans held for sale):				
a. Outstanding balance.....	C779	2,076		M.5.a.
b. Amount included in Schedule HC-C, items 1 through 9.....	C780	1,012		M.5.b.
6. Closed-end loans with negative amortization features secured by 1-4 family residential properties in domestic offices:				
a. Total amount of closed-end loans with negative amortization features secured by 1-4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b)).....	F230	0		M.6.a.

Schedule HC-C—Continued

Memoranda—Continued

Dollar Amounts in Thousands		BHCK	Amount	
<i>Memorandum items 6.b and 6.c are to be completed by holding companies that had closed-end loans with negative amortization features secured by 1–4 family residential properties (as reported in Schedule HC-C, Memorandum item 6.a) as of December 31, 2016, that exceeded the lesser of \$100 million or 5 percent of total loans and leases, net of unearned, in domestic offices (as reported in Schedule HC-C, item 12, column B).</i>				
6.b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties.....	F231			M.6.b.
c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the amount reported in Memorandum item 6.a above.....	F232			M.6.c.
7.–8. Not applicable.				
9. Loans secured by 1–4 family residential properties in domestic offices in process of foreclosure (included in Schedule HC-C, items 1.c.1, 1.c.2.a, and 1.c.2.b).....	BHDM			
	F577		428	M.9.
10.–11. Not applicable.				

										(Column A) Fair value of acquired loans and leases at acquisition date		(Column B) Gross contractual amounts receivable at acquisition		(Column C) Best estimate at acquisition date of contractual cash flows not expected to be collected		
Dollar Amounts in Thousands										BHCK	Amount	BHCK	Amount	BHCK	Amount	
12. Loans (not subject to the requirements of AICPA Statement of Position 03-3) and leases held for investment that are acquired in business combinations with acquisition dates in the current calendar year:																
										G091	0	G092	0	G093	0	M.12.a.
										G094	0	G095	0	G096	0	M.12.b.
										G097	0	G098	0	G099	0	M.12.c.
										G100	0	G101	0	G102	0	M.12.d.

Dollar Amounts in Thousands		BHCK	Amount	
13. Not applicable				
14. Pledged loans and leases.....	G378		79,917	M.14.

Schedule HC-D—Trading Assets and Liabilities

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Schedule HC-D is to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a) of \$2 million or more in any of the four preceding quarters.

	Dollar Amounts in Thousands			
	(Column A) Consolidated		(Column B) Domestic Offices	
Assets	BHCM	Amount	BHCK	Amount
1. U.S. Treasury securities.....	3531		3531	
2. U.S. government agency obligations (exclude mortgage-backed securities).....	3532		3532	
3. Securities issued by states and political subdivisions in the U.S.....	3533		3533	
4. Mortgage-backed securities (MBS):				
a. Residential pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA	BHCK		BHDM	
b. Other residential mortgage-backed securities issued or guaranteed by U.S. Government agencies or sponsored agencies (1) (include CMOs, REMICs, and stripped MBS).....	G379		G379	
c. All other residential mortgage-backed securities.....	G380		G380	
d. Commercial MBS issued or guaranteed by U.S. Government agencies or sponsored agencies (1).....	G381		G381	
e. All other commercial MBS.....	K197		K197	
5. Other debt securities	K198		K198	
a. Structured financial products:				
(1) Cash.....	G383		G383	
(2) Synthetic.....	G384		G384	
(3) Hybrid.....	G385		G385	
b. All other debt securities.....	G386		G386	
6. Loans:				
a. Loans secured by real estate.....	F610			
(1) Construction, land development, and other land loans.....			F604	
(2) Secured by farmland (including farm residential and other improvements).....			F605	
(3) Secured by 1–4 family residential properties:				
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....			F606	
(b) Closed-end loans secured by 1–4 family residential properties:				
(i) Secured by first liens.....			F607	
(ii) Secured by junior liens.....			F611	
(4) Secured by multifamily (5 or more) residential properties.....			F612	
(5) Secured by nonfarm nonresidential properties.....			F613	
b. Commercial and industrial loans.....	F614		F614	
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):				
(1) Credit cards.....	F615		F615	
(2) Other revolving credit plans.....	F616		F616	
(3) Automobile loans.....	K199		K199	
(4) Other consumer loans (includes single payment, installment, and all student loans).....	K210		K210	
d. Other loans.....	F618		F618	

(1) U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC), and the National Credit Union Association (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC), and the Federal National Mortgage Association (FNMA).

Schedule HC-D—Continued

	(Column A) Consolidated		(Column B) Domestic Offices		
	BHCM	Amount	BHCK	Amount	
Dollar Amounts in Thousands					
7.–8. Not applicable					
9. Other trading assets.....	3541		3541		9.
10. Not applicable					
11. Derivatives with a positive fair value.....	3543		3543		11.
12. Total trading assets (sum of items 1 through 11) (total of column A must equal Schedule HC, item 5).....	BHCT		BHDM		12.
	3545		3545		
Liabilities					
13. a. Liability for short positions:					
(1) Equity securities.....	BHCK		BHDM		
(2) Debt securities.....	G209		G209		13.
(3) All other assets.....	G210		G210		13.
b. All other trading liabilities.....	G211		G211		13.
14. Derivatives with a negative fair value.....	F624		F624		13.
15. Total trading liabilities (sum of items 13.a through 14) (total of column A must equal Schedule HC, item 15).....	3547		3547		14.
	BHCT				
	3548		3548		15.

Memoranda

	Dollar Amounts in Thousands		BHCK	Amount	BHDM	Amount	
1. Unpaid principal balance of loans measured at fair value (reported in Schedule HC-D, items 6.a. through 6.d.)							
a. Loans secured by real estate.....							
F790							
(1) Construction, land development, and other land loans.....							
F625							
(2) Secured by farmland (including farm residential and other improvements).....							
F626							
(3) Secured by 1–4 family residential properties:							
(a) Revolving, open-end land secured by 1–4 family residential properties and extended under lines of credit.....							
F627							
(b) Closed-end loans secured by 1–4 family residential properties:							
(i) Secured by first liens.....							
F628							
(ii) Secured by junior liens.....							
F629							
(4) Secured by multifamily (5 or more) residential properties.....							
F630							
(5) Secured by nonfarm nonresidential properties.....							
F631							
b. Commercial and industrial loans.....							
F632							
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):							
(1) Credit cards.....							
F633							
(2) Other revolving credit plans.....							
F634							
(3) Automobile loans.....							
K200							
(4) Other consumer loans (includes single payment, installment, and all student loans).....							
K211							
d. Other loans.....							
F636							
2. Loans measured at fair value that are past due 90 days or more:							
a. Fair value.....							
F639							
b. Unpaid principal balance.....							
F640							

Schedule HC-D—Continued

Memoranda—Continued

	(Column A) Consolidated		(Column B) Domestic Offices	
	BHCK	Amount	BHDM	Amount
Dollar Amounts in Thousands				
3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule HC-D, sum of items 5.a.(1) through (3)):				
a. Trust preferred securities issued by financial institutions.....	G299		G299	
b. Trust preferred securities issued by real estate investment trusts.....	G332		G332	
c. Corporate and similar loans.....	G333		G333	
d. 1–4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs).....	G334		G334	
e. 1–4 family residential MBS not issued or guaranteed by GSEs.....	G335		G335	
f. Diversified (mixed) pools of structured financial products.....	G651		G651	
g. Other collateral or reference assets.....	G652		G652	
4. Pledged trading assets:				
a. Pledged securities.....	G387		G387	
b. Pledged loans.....	G388		G388	

	Dollar Amounts in Thousands	BHCK	Amount	
<i>Memoranda items 5 through 10 are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a.) of \$1 billion or more in any of the four preceding quarters.</i>				
5. Asset-backed securities:				
a. Credit card receivables.....	F643			M.5.a.
b. Home equity lines.....	F644			M.5.b.
c. Automobile loans.....	F645			M.5.c.
d. Other consumer loans.....	F646			M.5.d.
e. Commercial and industrial loans.....	F647			M.5.e.
f. Other.....	F648			M.5.f.
6. Retained beneficial interests in securitizations (first-loss or equity tranches).....	F651			M.6.
7. Equity securities:				
a. Readily determinable fair values.....	F652			M.7.a.
b. Other.....	F653			M.7.b.
8. Loans pending securitization.....	F654			M.8.
9. a. (1) Gross fair value of commodity contracts.....	G212			M.9.a.(1)
(2) Gross fair value of physical commodities held in inventory.....	G213			M.9.a.(2)
b. Other trading assets (itemize and describe amounts included in Schedule HC-D, item 9, column A (other than amounts included in Memoranda items 9.a.1 and 9.a.2 above) that are greater than \$1,000,000 and exceed 25% of item 9 less Memoranda items 9.a.1 and 9.a.2):				
(1) BHTX F655	F655			M.9.b.(1)
(2) BHTX F656	F656			M.9.b.(2)
(3) BHTX F657	F657			M.9.b.(3)
10. Other trading liabilities (itemize and describe amounts included in Schedule HC-D, item 13.b that are greater than \$1,000,000 and exceed 25% of the item)				
a. BHTX F658	F658			M.10.a.
b. BHTX F659	F659			M.10.b.
c. BHTX F660	F660			M.10.c.

Schedule HC-E—Deposit Liabilities (1)

	Dollar Amounts in Thousands	BHCB	Amount	
1. Deposits held in domestic offices of commercial bank subsidiaries of the reporting holding company:				
a. Noninterest-bearing balances (2).....	2210		297,943	1.a.
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts.....	3187		322,157	1.b.
c. Money market deposit accounts and other savings accounts.....	2389		350,944	1.c.
d. Time deposits of \$250,000 or less.....	HK29		292,038	1.d.
e. Time deposits of more than \$250,000.....	J474		54,561	1.e.
2. Deposits held in domestic offices of other depository institutions that are subsidiaries of the reporting holding company:				
a. Noninterest-bearing balances (2).....	BHOD			
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts.....	3189		0	2.a.
c. Money market deposit accounts and other savings accounts.....	3187		0	2.b.
d. Time deposits of \$250,000 or less.....	2389		0	2.c.
e. Time deposits of more than \$250,000.....	HK29		0	2.d.
	J474		0	2.e.

Memoranda

	Dollar Amounts in Thousands	BHDM	Amount	
1. Brokered deposits \$250,000 or less with a remaining maturity of one year or less.....	HK06		23,332	M.1.
2. Brokered deposits \$250,000 or less with a remaining maturity of more than one year.....	HK31		37,260	M.2.
3. Time deposits of more than \$250,000 with a remaining maturity of one year or less.....	HK32		37,806	M.3.
	BHFN			
4. Foreign office time deposits with a remaining maturity of one year or less.....	A245		0	M.4.

(1) The sum of items 1.a through 1.e and items 2.a through 2.e must equal the sum of Schedule HC, items 13.a.1 and 13.a.2.

(2) Includes noninterest-bearing demand, time, and savings deposits.

Schedule HC-F—Other Assets

	Dollar Amounts in Thousands	BHCK	Amount	
1. Accrued interest receivable (1).....	B556		11,689	1.
2. Net deferred tax assets (2).....	2148		468	2.
3. Interest-only strips receivable (not in the form of a security) (3) on:				
a. Mortgage loans.....	A519		0	3.a.
b. Other financial assets.....	A520		0	3.b.
4. Equity securities that DO NOT have readily determinable fair values (4).....	1752		8,664	4.
5. Life insurance assets:				
a. General account life insurance assets.....	K201		1,615	5.a.
b. Separate account life insurance assets.....	K202		0	5.b.
c. Hybrid account life insurance assets.....	K270		3,444	5.c.
6. Other.....	2168		5,238	6.
	BHCT			
7. Total (sum of items 1 through 6) (must equal Schedule HC, item 11).....	2160		31,118	7.

(1) Include accrued interest receivable on loans, leases, debt securities and other interest-bearing assets.

(2) See discussion of deferred income taxes in Glossary entry on "income taxes."

(3) Report interest-only strips receivable in the form of a security as available-for-sale securities in Schedule HC, item 2.b, or as trading assets in Schedule HC, item 5, as appropriate.

(4) Include Federal Reserve stock, Federal Home Loan Bank stock, and bankers' bank stock.

Schedule HC-G—Other Liabilities

	Dollar Amounts in Thousands	BHCK	Amount	
1. Not applicable				
2. Net deferred tax liabilities (1).....		3049	2,177	2.
3. Allowance for credit losses on off-balance-sheet credit exposures.....		B557	0	3.
4. Other.....		B984	14,405	4.
		BHCT		
5. Total (sum of items 2 through 4) (must equal Schedule HC, item 20).....		2750	16,582	5.

(1) See discussion of deferred income taxes in Glossary entry on "income taxes."

Schedule HC-H—Interest Sensitivity (1)

	Dollar Amounts in Thousands	BHCK	Amount	
1. Earning assets that are repriceable within one year or mature within one year.....		3197	612,930	1.
2. Interest-bearing deposit liabilities that reprice within one year or mature within one year included in item 13.a.2 and 13.b.2 on Schedule HC, Balance Sheet.....		3296	163,962	2.
3. Long-term debt that reprices within one year included in items 16 and 19.a on Schedule HC, Balance Sheet.....		3298	98,059	3.
4. Variable-rate preferred stock (includes both limited-life and perpetual preferred stock).....		3408	0	4.
5. Long-term debt reported in Schedule HC, item 19.a on the Balance Sheet that is scheduled to mature within one year		3409	0	5.

(1) Holding companies with foreign offices have the option of excluding the smallest of such non-U.S. offices from coverage in this schedule. Such holding companies may omit the smallest of their offices in foreign countries when arrayed by total assets provided that the assets of the excluded offices do not exceed 50 percent of the total assets of the holding company's assets in foreign countries and 10 percent of the holding company's total consolidated assets as of the report date.

Schedule HC-I—Insurance-Related Underwriting Activities (Including Reinsurance)

Schedule HC-I must be completed by all top-tier holding companies. (See instructions for additional information.)

I. Property and Casualty Underwriting

Item 1 is to be completed by holding companies with \$10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

	Dollar Amounts in Thousands	BHCK	Amount	
Assets				
1. Reinsurance recoverables.....		B988	0	1.
2. Total assets.....		C244	0	2.
Liabilities				
3. Claims and claims adjustment expense reserves.....		B990	0	3.
4. Unearned premiums.....		B991	0	4.
5. Total equity.....		C245	0	5.
6. Net income.....		C246	0	6.

II. Life and Health Underwriting

Item 1 is to be completed by holding companies with \$10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

	Dollar Amounts in Thousands	BHCK	Amount	
Assets				
1. Reinsurance recoverables.....		C247	0	1.
2. Separate account assets.....		B992	0	2.
3. Total assets.....		C248	0	3.
Liabilities				
4. Policyholder benefits and contractholder funds.....		B994	0	4.
5. Separate account liabilities.....		B996	0	5.
6. Total equity.....		C249	0	6.
7. Net income.....		C250	0	7.

Schedule HC-K—Quarterly Averages

Dollar Amounts in Thousands		BHCK	Amount	
Assets				
1. Securities:				
a. U.S. Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities).....	B558	53,079	1.a.	
b. Mortgage-backed securities	B559	115,674	1.b.	
c. All other securities (includes securities issued by states and political subdivisions in the U.S.).....	B560	121,469	1.c.	
2. Federal funds sold and securities purchased under agreements to resell.....	3365	0	2.	
	BHDM			
3. a. Total loans and leases in domestic offices.....	3516	1,224,121	3.a.	
(1) Loans secured by 1–4 family residential properties.....	3465	123,811	3.a.(1)	
(2) All other loans secured by real estate.....	3466	508,534	3.a.(2)	
(3) Loans to finance agricultural production and other loans to farmers.....	3386	298,977	3.a.(3)	
(4) Commercial and industrial loans.....	3387	230,443	3.a.(4)	
(5) Loans to individuals for household, family, and other personal expenditures:				
(a) Credit cards.....	B561	0	3.a.(5)(a)	
(b) Other (includes single payment, installment other than auto loans, all student loans, and revolving credit plans other than credit cards).....	B562	10,134	3.a.(5)(b)	
	BHFN			
b. Total loans and leases in foreign offices, Edge and agreement subsidiaries, and IBFs.....	3360	0	3.b.	
	BHCK			
4. a. Trading assets.....	3401	0	4.a.	
b. Other earning assets.....	B985	33,013	4.b.	
5. Total consolidated assets.....	3368	1,630,108	5.	
Liabilities				
6. Interest-bearing deposits (domestic) (1).....	3517	1,309,245	6.	
7. Interest-bearing deposits (foreign) (1).....	3404	0	7.	
8. Federal funds purchased and securities sold under agreements to repurchase.....	3353	206	8.	
9. All other borrowed money.....	2635	130,466	9.	
10. Not applicable				
Equity Capital				
11. Total equity capital (excludes limited-life preferred stock).....	3519	153,722	11.	

(1) Includes interest-bearing demand deposits.

Schedule HC-L—Derivatives and Off-Balance-Sheet Items

Report only transactions with nonrelated institutions

Dollar Amounts in Thousands		BHCK	Amount			
1. Unused commitments (report only the unused portions of commitments that are fee paid or otherwise legally binding):						
a. Revolving, open-end loans secured by 1-4 family residential properties (e.g., home equity lines).....		3814	41,142	1.a.		
b. (1) Unused consumer credit card lines.....		J455	0	1.b.(1)		
(2) Other unused credit card lines.....		J456	0	1.b.(2)		
c. (1) Commitments to fund commercial real estate, construction, and land development loans secured by real estate (sum of items 1.c.(1)(a) and (b) must equal item 1.c.(1)).....		3816	6,690	1.c.(1)		
(a) 1-4 family residential construction loan commitments.....	F164	5,494		1.c.(1)(a)		
(b) Commercial real estate, other construction loan, and land development loan commitments.....	F165	1,196		1.c.(1)(b)		
(2) Commitments to fund commercial real estate, construction, and land development loans NOT secured by real estate.....		6550	0	1.c.(2)		
d. Securities underwriting		3817	0	1.d.		
e. Other unused commitments:						
(1) Commercial and industrial loans		J457	111,611	1.e.(1)		
(2) Loans to financial institutions.....		J458	0	1.e.(2)		
(3) All other unused commitments.....		J459	98,606	1.e.(3)		
2. Financial standby letters of credit and foreign office guarantees.....		6566	6,414	2.		
Item 2.a is to be completed by holding companies with \$1 billion or more in total assets. (1)						
a. Amount of financial standby letters of credit conveyed to others		3820	0	2.a.		
3. Performance standby letters of credit and foreign office guarantees		6570	0	3.		
Item 3.a is to be completed by holding companies with \$1 billion or more in total assets. (1)						
a. Amount of performance standby letters of credit conveyed to others		3822	0	3.a.		
4. Commercial and similar letters of credit		3411	0	4.		
5. Not applicable						
6. Securities:						
a. Securities lent.....		3433	0	6.a.		
b. Securities borrowed.....		3432	0	6.b.		
7. Credit derivatives:						
a. Notional amounts:						
(1) Credit default swaps.....		C968	0	C969	0	7.a.(1)
(2) Total return swaps.....		C970	0	C971	0	7.a.(2)
(3) Credit options.....		C972	0	C973	0	7.a.(3)
(4) Other credit derivatives.....		C974	0	C975	0	7.a.(4)
b. Gross fair values:						
(1) Gross positive fair value		C219	0	C221	0	7.b.(1)
(2) Gross negative fair value.....		C220	0	C222	0	7.b.(2)
c. Notional amounts by regulatory capital treatment:						
(1) Positions covered under the Market Risk Rule:						
(a) Sold protection.....		G401	0			7.c.(1)(a)
(b) Purchased protection.....		G402	0			7.c.(1)(b)
(2) All other positions:						
(a) Sold protection.....		G403	0			7.c.(2)(a)
(b) Purchased protection that is recognized as a guarantee for regulatory capital purposes.....		G404	0			7.c.(2)(b)
(c) Purchased protection that is not recognized as a guarantee for regulatory capital purposes.....		G405	0			7.c.(2)(c)

(1) The \$1 billion asset size test is based on the total assets reported as of June 30, 2016.

Schedule HC-L—Continued

Report only transactions with nonrelated institutions

Dollar Amounts in Thousands		Remaining Maturity of:					
		(Column A)		(Column B)		(Column C)	
		One Year or Less		Over One Year Through Five Years		Over Five Years	
		BHCK	Amount	BHCK	Amount	BHCK	Amount
7. d. Notional amounts by remaining maturity:							
(1) Sold credit protection:							
(a) Investment grade.....		G406	0	G407	0	G408	0
(b) Subinvestment grade.....		G409	0	G410	0	G411	0
(2) Purchased credit protection:							
(a) Investment grade.....		G412	0	G413	0	G414	0
(b) Subinvestment grade.....		G415	0	G416	0	G417	0
8. Spot foreign exchange contracts.....		BHCK	Amount				
		8765	0				8.
9. All other off-balance-sheet items (exclude derivatives) (include in item 9 the aggregate amount all other off-balance-sheet items that individually exceed 10% of Schedule HC, item 27.a, "Total holding company equity capital") (itemize and describe in items 9.a through 9.f only amounts that exceed 25% of Schedule HC, item 27.a)							
a. Commitments to purchase when-issued securities.....		3430	0				9.
b. Commitments to sell when-issued securities.....		3434	0				9.a.
		3435	0				9.b.
c. 6561	TEXT	6561	0				9.c.
d. 6562	TEXT	6562	0				9.d.
e. 6568	TEXT	6568	0				9.e.
f. 6586	TEXT	6586	0				9.f.
10. Not applicable							

Schedule HC-L—Continued

Dollar Amounts in Thousands

Derivatives Position Indicators	(Column A) Interest Rate Contracts Amount	(Column B) Foreign Exchange Contracts Amount	(Column C) Equity Derivative Contracts Amount	(Column D) Commodity and Other Contracts Amount	
11. Gross amounts (e.g., notional amounts) (for each column, sum of items 11.a through 11.e must equal sum of items 12 and 13):					
a. Futures contracts.....	BHCK 8693 0	BHCK 8694 0	BHCK 8695 0	BHCK 8696 0	11.a.
b. Forward contracts.....	BHCK 8697 0	BHCK 8698 0	BHCK 8699 0	BHCK 8700 0	11.b.
c. Exchange-traded option contracts:					
(1) Written options.....	BHCK 8701 0	BHCK 8702 0	BHCK 8703 0	BHCK 8704 0	11.c.(1)
(2) Purchased options.....	BHCK 8705 0	BHCK 8706 0	BHCK 8707 0	BHCK 8708 0	11.c.(2)
d. Over-the-counter option contracts:					
(1) Written options.....	BHCK 8709 0	BHCK 8710 0	BHCK 8711 0	BHCK 8712 0	11.d.(1)
(2) Purchased options.....	BHCK 8713 0	BHCK 8714 0	BHCK 8715 0	BHCK 8716 0	11.d.(2)
e. Swaps.....	BHCK 3450 111,863	BHCK 3826 0	BHCK 8719 0	BHCK 8720 0	11.e.
12. Total gross notional amount of derivative contracts held for trading.....	BHCK A126 0	BHCK A127 0	BHCK 8723 0	BHCK 8724 0	12.
13. Total gross notional amount of derivative contracts held for purposes other than trading.....	BHCK 8725 111,863	BHCK 8726 0	BHCK 8727 0	BHCK 8728 0	13.
14. Gross fair values of derivative contracts:					
a. Contracts held for trading:					
(1) Gross positive fair value.....	BHCK 8733 0	BHCK 8734 0	BHCK 8735 0	BHCK 8736 0	14.a.(1)
(2) Gross negative fair value.....	BHCK 8737 0	BHCK 8738 0	BHCK 8739 0	BHCK 8740 0	14.a.(2)
b. Contracts held for purposes other than trading:					
(1) Gross positive fair value.....	BHCK 8741 525	BHCK 8742 0	BHCK 8743 0	BHCK 8744 0	14.b.(1)
(2) Gross negative fair value.....	BHCK 8745 642	BHCK 8746 0	BHCK 8747 0	BHCK 8748 0	14.b.(2)

Schedule HC-L—Continued

Item 15 is to be completed only by holding companies with total assets of \$10 billion or more. (1)

15. Over-the counter derivatives:	Dollar Amounts in Thousands		(Column A) Banks and Securities Firms		(Column B) Monoline Financial Guarantors		(Column C) Hedge Funds		(Column D) Sovereign Governments		(Column E) Corporations and All Other Counterparties	
	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
a. Net current credit exposure.....	G418		G419		G420		G421		G422			15.a.
b. Fair value of collateral:												
(1) Cash - U.S. dollar.....	G423		G424		G425		G426		G427			15.b.1
(2) Cash - Other currencies.....	G428		G429		G430		G431		G432			15.b.2
(3) U.S. Treasury securities.....	G433		G434		G435		G436		G437			15.b.3
(4) U.S. government agency and U.S. government-sponsored agency debt securities.....												
(5) Corporate bonds.....	G438		G439		G440		G441		G442			15.b.4
(6) Equity securities.....	G443		G444		G445		G446		G447			15.b.5
(7) All other collateral.....	G448		G449		G450		G451		G452			15.b.6
(8) Total fair value of collateral (sum of items 15.b.1 through 15.b.7).....	G453		G454		G455		G456		G457			15.b.7
	G458		G459		G460		G461		G462			15.b.8

(1) The \$10 billion asset size test is based on the total assets reported on the June 30, 2016.

Schedule HC-M—Memoranda

FR Y-9C
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Dollar Amounts in Thousands		BHCK	Amount	
1. Total number of holding company common shares outstanding.....	NUMBER (UNROUNDED)			
	3459	3,586,578		1.
2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	6555	0		2.
3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	6556	0		3.
4. Other assets acquired in satisfaction of debts previously contracted	6557	0		4.
5. Securities purchased under agreements to resell offset against securities sold under agreements to repurchase on Schedule HC	A288	0		5.
6. Assets covered by loss-sharing agreements with the FDIC:				
a. Loans and leases (included in Schedule HC, items 4.a and 4.b)				
(1) Loans secured by real estate in domestic offices:				
(a) Construction, land development, and other land loans:	BHDM			
(1) 1-4 family residential construction loans.....	K169	0		6.a.1.a.1.
(2) Other construction loans and all land development and other land loans.....	K170	0		6.a.1.a.2.
(b) Secured by farmland.....	K171	0		6.a.1.b.
(c) Secured by 1-4 family residential properties:				
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	K172	0		6.a.1.c.1.
(2) Closed-end loans secured by 1-4 family residential properties:				
(a) Secured by first liens.....	K173	0		6.a.1.c.2a
(b) Secured by junior liens.....	K174	0		6.a.1.c.2b
(d) Secured by multifamily (5 or more) residential properties.....	K175	0		6.a.1.d.
(e) Secured by nonfarm nonresidential properties:				
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....	K176	0		6.a.1.e.1
(2) Loans secured by other nonfarm nonresidential properties.....	K177	0		6.a.1.e.2
(2) Loans to finance agricultural production and other loans to farmers.....	BHCK			
(3) Commercial and industrial loans.....	K178	0		6.a.2.
(4) Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):	K179	0		6.a.3.
(a) Credit cards.....	K180	0		6.a.4.a.
(b) Automobile loans.....	K181	0		6.a.4.b.
(c) Other consumer loans (includes single payment, installment, all student loans, and all revolving credit plans other than credit cards).....	K182	0		6.a.4.c.
(5) All other loans and leases.....	K183	0		6.a.5.
b. Other real estate owned (included in Schedule HC, item 7):	BHDM			
(1) Construction, land development, and other land in domestic offices.....	K187	0		6.b.1.
(2) Farmland in domestic offices.....	K188	0		6.b.2.
(3) 1-4 family residential properties in domestic offices.....	K189	0		6.b.3.
(4) Multifamily (5 or more) residential properties in domestic offices.....	K190	0		6.b.4.
(5) Nonfarm nonresidential properties in domestic offices.....	K191	0		6.b.5.

Schedule HC-M—Continued

Dollar Amounts in Thousands		BHFN	Amount	
6.b. (6) In foreign offices.....		K260	0	6.b.(6)
(7) Portion of covered other real estate owned included in items 6.b.1 through 6 above that is protected by FDIC loss-sharing agreements.....		BHCK		
c. Debt securities (included in Schedule HC, items 2.a and 2.b).....		K192	0	6.b.(7)
d. Other assets (exclude FDIC loss-sharing indemnification assets).....		J461	0	6.c.
		J462	0	6.d.
7. Captive insurance and reinsurance subsidiaries:				
a. Total assets of captive insurance subsidiaries (1).....		K193	0	7.a.
b. Total assets of captive reinsurance subsidiaries (1).....		K194	3,581	7.b.

8. Has the holding company entered into a business combination during the calendar year that was accounted for by the purchase method of accounting? (Enter "1" for Yes; enter "0" for No).....
- | | | |
|-------|------|---|
| 0=NO | BHCK | |
| 1=YES | C251 | 0 |
- 8.
9. Has the holding company restated its financial statements during the last quarter as a result of new or revised Statements of Financial Accounting Standards? (Enter "1" for Yes; enter "0" for No)
- | | | |
|-------|------|---|
| 0=NO | BHCK | |
| 1=YES | 6689 | 0 |
- 9.
10. Not applicable
11. Have all changes in investments and activities been reported to the Federal Reserve on the Report of Changes in Organizational Structure (FR Y-10)? Holding companies must not leave blank or enter "N/A." The holding company must enter "1" for Yes or for no changes to report; or enter "0" for No. If the answer to this question is No, complete the FR Y-10
- | | | |
|-------|------|---|
| 0=NO | BHCK | |
| 1=YES | 6416 | 1 |
- 11.

TEXT	
6428	Keith D Hill

Name of Holding Company Official Verifying FR Y-10 Reporting (Please Type or Print)

(765) 395-3316

Area Code and Phone Number (TEXT 9009)

- | | | |
|------|---------|----------|
| BHCK | Amount | |
| | | |
| 3164 | 2,787 | 12.a. |
| | | |
| 6438 | 2,789 | 12.a.(1) |
| | | |
| B026 | 849 | 12.b. |
| 5507 | 2,600 | 12.c. |
| BHCT | | |
| 0426 | 6,236 | 12.d. |
| | | |
| 2150 | 140 | 13. |
| BHCK | | |
| 2309 | 0 | 14.a. |
| 2332 | 50,059 | 14.b. |
| 2333 | 95,165 | 14.c. |
| BHCT | | |
| 3190 | 145,224 | 14.d. |
12. Intangible assets other than goodwill:
- a. Mortgage servicing assets.....
- (1) Estimated fair value of mortgage servicing assets.....
- b. Purchased credit card relationships and nonmortgage servicing assets
- c. All other identifiable intangible assets
- d. Total (sum of items 12.a, 12.b, and 12.c) (must equal Schedule HC, item 10.b)
13. Other real estate owned
14. Other borrowed money:
- a. Commercial paper.....
- b. Other borrowed money with a remaining maturity of one year or less
- c. Other borrowed money with a remaining maturity of more than one year
- d. Total (sum of items 14.a, 14.b, and 14.c) (must equal Schedule HC, item 16)
15. Does the holding company sell private label or third-party mutual funds and annuities? (Enter "1" for Yes; enter "0" for No)
- | | | |
|-------|------|---|
| 0=NO | BHCK | |
| 1=YES | B569 | 1 |
- 15.

- | | | |
|------|--------|-----|
| BHCK | Amount | |
| B570 | 0 | 16. |
16. Assets under management in proprietary mutual funds and annuities.....

(1) Report total assets before eliminating intercompany transactions between the consolidated insurance or reinsurance subsidiary and other offices or consolidated subsidiaries of the reporting holding company.

Schedule HC-M—Continued

The following two questions (items 17 and 18) will be used to determine if the reporting holding company must complete the Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies (FR Y-12). See the line item instructions for further details.

17. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any non-financial equity investments (see instructions for definition) within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)(4)(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? (Enter "1" for Yes; enter "0" for No)

0=NO	BHCK	
1=YES	C161	0

 17.

If the answer to item 17 is no, your organization does not need to complete the FR Y-12. Skip item 18 and proceed to items 19.a and 19.b below. If the answer to item 17 is yes, proceed to item 18.

18. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed the lesser of \$100 million (on an acquisition cost basis) or 10 percent of the holding company's consolidated Tier 1 capital as of the report date? (Enter "1" for Yes; enter "0" for No)

0=NO	BHCK	
1=YES	C159	

 18.

If the answer to both item 17 and item 18 is yes, your organization must complete the FR Y-12. Skip items 19.a and 19.b and proceed to item 20 below.

If the answer to either item 17 or item 18 is no, your organization does not need to complete the FR Y-12. Proceed to items 19.a and 19.b below.

Items 19.a and 19.b are to be completed by all holding companies that are not required to file the FR Y-12.

19. a. Has the holding company sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (Enter "1" for Yes; enter "0" for No).....
b. Does the holding company manage any nonfinancial equity investments for the benefit of others? (Enter "1" for Yes; enter "0" for No).....

0=NO	BHCK	
1=YES	C700	0

 19.a.

0=NO		
1=YES	C701	0

 19.b.

Dollar Amounts in Thousands		BHCK	Amount	
Memoranda items 20 and 21 are to be completed only by holding companies who have made an effective election to become a financial holding company. See the line item instructions for further details.				
20. Balances of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act:				
a. Net assets	C252		0	20.a.
b. Balances due from related institutions:				
(1) Due from the holding company (parent company only), gross.....	4832		0	20.b.(1)
(2) Due from subsidiary banks of the holding company, gross.....	4833		0	20.b.(2)
(3) Due from nonbank subsidiaries of the holding company, gross	4834		0	20.b.(3)
c. Balances due to related institutions:				
(1) Due to holding company (parent company only), gross.....	5041		0	20.c.(1)
(2) Due to subsidiary banks of the holding company, gross.....	5043		0	20.c.(2)
(3) Due to nonbank subsidiaries of the holding company, gross	5045		0	20.c.(3)
d. Intercompany liabilities reported in items 20.c.(1), 20.c.(2), and 20.c.(3) above that qualify as liabilities subordinated to claims of general creditors.....	5047		0	20.d.
21. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act (12 U.S.C. § 1843(k)(4)(B)) ¹	C253		0	21.

(1) A savings and loan holding company that wishes to engage in financial holding company activities must have an effective election to be treated as a financial holding company or conducts activities under section 10(c)(2)(H)(i) of the HOLA (12 U.S.C. 1467a(c)(2)(H)(i)).

Schedule HC-M—Continued

Memoranda item 22 is to be completed by holding companies with total assets of \$30 billion or more.

22. Address (URL) for the reporting holding company's web page that displays risk disclosures, including those about credit and market risk. (Example: www.examplebhc.com/riskdisclosures)

TEXT
C497 http:// _____ 22.

Dollar Amounts in Thousands		BHCK	Amount	
Memoranda items 23 and 24 are to be completed by all holding companies.				
23. Secured liabilities:				
a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule HC, item 14.a).....				
	F064	0	23.a.	
b. Amount of "Other borrowings" that are secured (included in Schedule HC-M, item 14.d).....				
	F065	134,000	23.b.	
24. Issuances associated with the U.S. Department of Treasury Capital Purchase Program:				
a. Senior perpetual preferred stock or similar items				
	G234	0	24.a.	
b. Warrants to purchase common stock or similar items				
	G235	0	24.b.	

Schedule HC-N—Past Due and Nonaccrual Loans, Leases, and Other Assets

Dollar Amounts in Thousands

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. Loans secured by real estate:							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1–4 family residential construction loans.....	F172	0	F174	0	F176	0	1.a.(1)
(2) Other construction loans and all land development and other land loans.....	F173	0	F175	0	F177	0	1.a.(2)
b. Secured by farmland in domestic offices.....	3493	6,847	3494	546	3495	16,011	1.b.
c. Secured by 1–4 family residential properties in domestic offices:							
(1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....	5398	118	5399	4	5400	94	1.c.(1)
(2) Closed-end loans secured by 1–4 family residential properties:							
(a) Secured by first liens.....	C236	1,363	C237	215	C229	304	1.c.(2)(a)
(b) Secured by junior liens.....	C238	0	C239	0	C230	345	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices.....	3499	0	3500	0	3501	0	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:							
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....	F178	285	F180	0	F182	5,730	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties.....	F179	0	F181	0	F183	0	1.e.(2)
f. In foreign offices.....	B572	0	B573	0	B574	0	1.f.
2. Loans to depository institutions and acceptances of other banks:							
a. U.S. banks and other U.S. depository institutions.....	5377	0	5378	0	5379	0	2.a.
b. Foreign banks.....	5380	0	5381	0	5382	0	2.b.
3. Loans to finance agricultural production and other loans to farmers.....	1594	3,542	1597	461	1583	3,591	3.
4. Commercial and industrial loans.....	1606	316	1607	17	1608	5,220	4.
5. Loans to individuals for household, family, and other personal expenditures:							
a. Credit cards.....	B575	0	B576	0	B577	0	5.a.
b. Automobile loans.....	K213	10	K214	0	K215	0	5.b.
c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	K216	22	K217	8	K218	0	5.c.
6. Loans to foreign governments and official institutions.....	5389	0	5390	0	5391	0	6.
7. All other loans.....	5459	0	5460	0	5461	0	7.
8. Lease financing receivables:							
a. Leases to individuals for household, family, and other personal expenditures.....	F166	0	F167	0	F168	0	8.a.
b. All other leases.....	F169	721	F170	0	F171	1,160	8.b.

Amounts reported in Schedule HC-N, items 1 through 8, above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in item 11 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8.

Schedule HC-N—Continued

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
Dollar Amounts in Thousands							
9. Debt securities and other assets (exclude other real estate owned and other repossessed assets).....	3505	0	3506	0	3507	0	9.
10. TOTAL (sum of items 1 through 9).....	5524	13,224	5525	1,251	5526	32,455	10.
11. Loans and leases reported in items 1 through 8 above which are wholly or partially guaranteed by the U.S. Government (excluding loans and leases covered by loss-sharing agreements with the FDIC).....	K036	0	K037	0	K038	8,944	11.
a. Guaranteed portion of loans and leases (exclude rebooked "GNMA loans") included in item 11 above.....	K039	0	K040	0	K041	8,421	11.a.
b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 11 above.....	K042	0	K043	0	K044	0	11.b.
12. Loans and leases reported in item 8 above which are covered by loss-sharing agreements with the FDIC:							
a. Loans secured by real estate in domestic offices:							
(1) Construction, land development, and other land loans:							
(a) 1-4 family residential construction loans.....	BHDM		BHDM		BHDM		
	K045	0	K046	0	K047	0	12.a.1.a.
(b) Other construction loans and all land development and other land loans.....	K048	0	K049	0	K050	0	12.a.1.b.
(2) Secured by farmland.....	K051	0	K052	0	K053	0	12.a.2.
(3) Secured by 1-4 family residential properties:							
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit.....	K054	0	K055	0	K056	0	12.a.3.a.
(b) Closed-end loans secured by 1-4 family residential properties:							
(1) Secured by first liens.....	K057	0	K058	0	K059	0	12.a.3.b1
(2) Secured by junior liens.....	K060	0	K061	0	K062	0	12.a.3.b2
(4) Secured by multifamily (5 or more) residential properties.....	K063	0	K064	0	K065	0	12.a.4.
(5) Secured by nonfarm nonresidential properties:							
(a) Loans secured by owner-occupied nonfarm nonresidential properties.....	K066	0	K067	0	K068	0	12.a.5.a.
(b) Loans secured by other nonfarm nonresidential properties.....	K069	0	K070	0	K071	0	12.a.5.b.
b. Loans to finance agricultural production and other loans to farmers.....	BHCK		BHCK		BHCK		
	K072	0	K073	0	K074	0	12.b.
c. Commercial and industrial loans.....	K075	0	K076	0	K077	0	12.c.

Schedule HC-N—Continued

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
Dollar Amounts in Thousands							
12. d. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):							
(1) Credit cards.....	K078	0	K079	0	K080	0	12.d.1.
(2) Automobile loans.....	K081	0	K082	0	K083	0	12.d.2.
(3) Other consumer loans.....	K084	0	K085	0	K086	0	12.d.3.
e. All other loans and leases.....	K087	0	K088	0	K089	0	12.e.
f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements.....	K102	0	K103	0	K104	0	12.f.

Memoranda

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHDM	Amount	BHDM	Amount	BHDM	Amount	
Dollar Amounts in Thousands							
1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1):							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1-4 family residential construction loans.....	K105	0	K106	0	K107	0	M.1.a.1.
(2) Other construction loans and all land development and other land loans.....	K108	0	K109	0	K110	0	M.1.a.2.
b. Loans secured by 1-4 family residential properties in domestic offices.....	BHCK		BHCK		BHCK		
c. Secured by multifamily (5 or more) residential properties in domestic offices.....	F661	88	F662	0	F663	0	M.1.b.
d. Secured by nonfarm nonresidential properties in domestic offices:	BHDM		BHDM		BHDM		
(1) Loans secured by owner-occupied nonfarm nonresidential properties.....	K111	0	K112	0	K113	0	M.1.c.
(2) Loans secured by other nonfarm nonresidential properties.....	K114	0	K115	0	K116	2,735	M.1.d.1.
	K117	0	K118	0	K119	0	M.1.d.2.

Schedule HC-N—Continued

Memoranda—Continued

Memoranda—Continued

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
Dollar Amounts in Thousands							
1. e. Commercial and industrial loans:							
(1) To U.S. addressees (domicile).....	K120	0	K121	0	K122	2,735	M.1.e.1.
(2) To non-U.S. addressees (domicile).....	K123	0	K124	0	K125	0	M.1.e.2.
f. All other loans (include loans to individuals for household, family, and other personal expenditures).....	K126	4,254	K127	431	K128	6,071	M.1.f.
<i>Itemize and describe loan categories included in item 1.f, above that exceed 10 percent of total loans restructured in troubled debt restructurings that are past due 30 days or more or in non-accrual status (sum of Memorandum items 1.a through 1.f, columns A through C):</i>							
(1) Loans secured by farmland in domestic offices.....	BHDM K130	1,009	BHDM K131	431	BHDM K132	6,071	M.1.f.1.
(2) Loans to finance agricultural production and other loans to farmers.....	K138	0	K139	0	K140	0	M.1.f.2.
(3) Loans to individuals for household, family, and other personal expenditures:							
(a) Credit cards.....	K274	0	K275	0	K276	0	M.1.f.3.a.
(b) Automobile loans.....	K277	0	K278	0	K279	0	M.1.f.3.b.
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards).....	K280	0	K281	0	K282	0	M.1.f.3.c.
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above.....	6558	0	6559	0	6560	0	M.2.
3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees.....	3508	0	1912	0	1913	0	M.3.
4. Not applicable							
5. Loans and leases held-for-sale and loans measured at fair value (included in Schedule HC-N, items 1 through 8 above)							
a. Loans and leases held for sale.....	C240	0	C241	0	C226	0	M.5.a.
b. Loans measured at fair value:							
(1) Fair value.....	F664	0	F665	0	F666	0	M.5.b.1.
(2) Unpaid principal balance.....	F667	0	F668	0	F669	0	M.5.b.2.

Schedule HC-N—Continued

Memoranda—Continued

Item 6 is to be reported only by holding companies with total consolidated assets of \$1 billion or more, or with \$2 billion or more in par/notional amounts of off-balance-sheet derivative contracts (as reported in Schedule HC-L, items 11.a through 11.e).

	(Column A) Past due 30 through 89 days		(Column B) Past due 90 days or more		
	BHCK	Amount	BHCK	Amount	
6. Derivative contracts:					
Fair value of amounts carried as assets.....	3529	0	3530	0	M.6.

	Dollar Amounts in Thousands		BHCK	Amount	
7. Additions to nonaccrual assets during the quarter.....			C410	12,862	M.7.
8. Nonaccrual assets sold during the quarter.....			C411	0	M.8.

	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
9. Purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3):							
a. Outstanding balance.....	L183	0	L184	0	L185	0	M.9.a.
b. Amount included in Schedule HC-N, items 1 through 7, above.....	L186	0	L187	0	L188	0	M.9.b.

Schedule HC-P—1-4 Family Residential Mortgage Banking Activities in Domestic Offices

Schedule HC-P is to be completed by (1) all holding companies with \$1 billion or more in total assets¹ and (2) holding companies with less than \$1 billion in total assets at which either 1–4 family residential mortgage loan originations and purchases for resale² from all sources, loan sales, or quarter-end loans held for sale or trading in domestic offices exceed \$10 million for two consecutive quarters.

Dollar Amounts in Thousands		BHCK	Amount	
1. Retail originations during the quarter of 1-4 family residential mortgage loans for sale: (2)				
a. Closed-end first liens.....	F066	17,554	1.a.	
b. Closed-end junior liens.....	F067	0	1.b.	
c. Open-end loans extended under lines of credit:	BHDM			
(1) Total commitment under the lines of credit.....	F670	0	1.c.(1)	
(2) Principal amount funded under the lines of credit.....	F671	0	1.c.(2)	
2. Wholesale originations and purchases during the quarter of 1-4 family residential mortgage loans for sale: (2)				
	BHCK			
a. Closed-end first liens.....	F068	0	2.a.	
b. Closed-end junior liens.....	F069	0	2.b.	
c. Open-end loans extended under lines of credit:	BHDM			
(1) Total commitment under the lines of credit.....	F672	0	2.c.(1)	
(2) Principal amount funded under the lines of credit.....	F673	0	2.c.(2)	
3. 1-4 family residential mortgages sold during the quarter:				
	BHCK			
a. Closed-end first liens.....	F070	16,120	3.a.	
b. Closed-end junior liens.....	F071	0	3.b.	
c. Open-end loans extended under lines of credit:	BHDM			
(1) Total commitment under the lines of credit.....	F674	0	3.c.(1)	
(2) Principal amount funded under the lines of credit.....	F675	0	3.c.(2)	
4. 1-4 family residential mortgages held for sale or trading at quarter-end (included in Schedule HC, items 4.a and 5):				
	BHCK			
a. Closed-end first liens.....	F072	4,296	4.a.	
b. Closed-end junior liens.....	F073	0	4.b.	
c. Open-end loans extended under lines of credit:	BHDM			
(1) Total commitment under the lines of credit.....	F676	0	4.c.(1)	
(2) Principal amount funded under the lines of credit.....	F677	0	4.c.(2)	
5. Noninterest income for the quarter from the sale, securitization, and servicing of 1-4 family residential mortgage loans (included in Schedule HI, items 5.c, 5.f, 5.g, and 5.i):				
	BHCK			
a. Closed-end 1-4 family residential mortgage loans.....	F184	226	5.a.	
	BHDM			
b. Open-end 1-4 family residential mortgage loans extended under lines of credit.....	F560	0	5.b.	
6. Repurchases and indemnifications of 1-4 family residential mortgage loans during the quarter:				
a. Closed-end first liens.....	F678	0	6.a.	
b. Closed-end junior liens.....	F679	0	6.b.	
c. Open-end loans extended under lines of credit:				
(1) Total commitment under the lines of credit.....	F680	0	6.c.(1)	
(2) Principal amount funded under the lines of credit.....	F681	0	6.c.(2)	
7. Representation and warranty reserves for 1-4 family residential mortgage loans sold:				
a. For representations and warranties made to U.S. government agencies and government-sponsored agencies	BHCK			
	L191	0	7.a.	
b. For representations and warranties made to other parties.....	L192	0	7.b.	
c. Total representation and warranty reserves (sum of items 7.a and 7.b).....	M288	0	7.c.	

(1) The \$1 billion asset size test is based on the total assets reported as of June 30, 2016.

(2) Exclude originations and purchases of 1–4 family residential mortgage loans that are held for investment.

Schedule HC-Q—Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule HC-Q is to be completed by all holding companies.

Dollar Amounts in Thousands		(Column A) Total Fair Value Reported on Schedule HC		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements	
BHCV	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
Assets											
1.	Available-for-sale securities.....	1773	294,046	G474	0	G475	61	G476	293,985	G477	0
2.	Federal funds sold and securities purchased under agreements to resell.....	G478	0	G479	0	G480	0	G481	0	G482	0
3.	Loans and leases held for sale.....	G483	0	G484	0	G485	0	G486	0	G487	0
4.	Loans and leases held for investment.....	G488	0	G489	0	G490	0	G491	0	G492	0
5.	Trading assets:	BHCT									
a.	Derivative assets.....	3543	0	G493	0	G494	0	G495	0	G496	0
		BHCK									
b.	Other trading assets.....	G497	0	G498	0	G499	0	G500	0	G501	0
(1)	Nontrading securities at fair value with changes in fair value reported in current earnings (included in Schedule HC-Q, item 5.b, above).....	F240	0	F684	0	F692	0	F241	0	F242	0
6.	All other assets.....	G391	525	G392	0	G395	0	G396	0	G804	525
7.	Total assets measured at fair value on a recurring basis (sum of items 1 through 5.b plus item 6).....	G502	294,571	G503	0	G504	61	G505	293,985	G506	525
Liabilities											
8.	Deposits.....	F252	0	F686	0	F694	0	F253	0	F254	0
9.	Federal funds purchased and securities sold under agreements to repurchase.....	G507	0	G508	0	G509	0	G510	0	G511	0
10.	Trading liabilities:	BHCT									
a.	Derivative liabilities.....	3547	0	G512	0	G513	0	G514	0	G515	0
		BHCK									
b.	Other trading liabilities.....	G516	0	G517	0	G518	0	G519	0	G520	0
11.	Other borrowed money.....	G521	0	G522	0	G523	0	G524	0	G525	0
12.	Subordinated notes and debentures.....	G526	0	G527	0	G528	0	G529	0	G530	0
13.	All other liabilities.....	G805	642	G806	0	G807	0	G808	0	G809	642
14.	Total liabilities measured at fair value on a recurring basis (sum of items 8 through 13).....	G531	642	G532	0	G533	0	G534	0	G535	642

Schedule HC-Q—Continued

Memoranda

Dollar Amounts in Thousands		(Column A) Total Fair Value Reported on Schedule HC		(Column B) LESS: Amounts Netted in the Determination of Total Fair Value		(Column C) Level 1 Fair Value Measurements		(Column D) Level 2 Fair Value Measurements		(Column E) Level 3 Fair Value Measurements	
		BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount	BHCK	Amount
1. All other assets (itemize and describe amounts included in Schedule HC-Q, item 6 that are greater than \$100,000 and exceed 25% of item 6):											
a. Mortgage servicing assets.....											
b. Nontrading derivative assets.....											
BHTX											
c. G546											
BHTX											
d. G551											
BHTX											
e. G556											
BHTX											
f. G561											
2. All other liabilities (itemize and describe amounts included in Schedule HC-Q, item 13 that are greater than \$100,000 and exceed 25% of item 13):											
a. Loan commitments (not accounted for as derivatives).....											
b. Nontrading derivative liabilities.....											
BHTX											
c. G571											
BHTX											
d. G576											
BHTX											
e. G581											
BHTX											
f. G586											

Schedule HC-Q—Continued

Memoranda

	(Column A) Consolidated		(Column B) In Domestic Offices	
	BHCK	Amount	BHDM	Amount
Dollar Amounts in Thousands				
<i>Memorandum items 3 and 4 are to be completed by holding companies that have elected to measure loans included in Schedule HC-C, items 1 through 9, at fair value under a fair value option.</i>				
3. Loans measured at fair value:				
a. Loans secured by real estate	F608			M.3.a.
(1) Construction, land development, and other land loans.....			F578	M.3.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....			F579	M.3.a.(2)
(3) Secured by 1–4 family residential properties:				
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit.....			F580	M.3.a.3.a
(b) Closed-end loans secured by 1–4 family residential properties:				
(i) Secured by first liens			F581	M.3.a3bi
(ii) Secured by junior liens.....			F582	M.3.a3bii
(4) Secured by multifamily (5 or more) residential properties.....			F583	M.3.a.(4)
(5) Secured by nonfarm nonresidential properties			F584	M.3.a.(5)
b. Commercial and industrial loans.....	F585		F585	M.3.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):				
(1) Credit cards.....	F586		F586	M.3.c.(1)
(2) Other revolving credit plans	F587		F587	M.3.c.(2)
(3) Automobile loans.....	K196		K196	M.3.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans).....	K208		K208	M.3.c.(4)
d. Other loans.....	F589		F589	M.3.d.
4. Unpaid principal balances of loans measured at fair value (reported in memorandum item 3):				
a. Loans secured by real estate.....	F609			M.4.a.
(1) Construction, land development, and other land loans.....			F590	M.4.a.(1)
(2) Secured by farmland (including farm residential and other improvements).....			F591	M.4.a.(2)
(3) Secured by 1–4 family residential properties:				
(a) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit			F592	M.4.a.3.a
(b) Closed-end loans secured by 1–4 family residential properties:				
(i) Secured by first liens.....			F593	M.4.a3bi
(ii) Secured by junior liens.....			F594	M.4.a3bii
(4) Secured by multifamily (5 or more) residential properties.....			F595	M.4.a.(4)
(5) Secured by nonfarm nonresidential properties.....			F596	M.4.a.(5)
b. Commercial and industrial loans.....	F597		F597	M.4.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):				
(1) Credit cards.....	F598		F598	M.4.c.(1)
(2) Other revolving credit plans.....	F599		F599	M.4.c.(2)
(3) Automobile loans.....	K195		K195	M.4.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans)	K209		K209	M.4.c.(4)
d. Other loans.....	F601		F601	M.4.d.

Schedule HC-R—Regulatory Capital

For Federal Reserve Bank Use Only
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Part I – Regulatory Capital Components and Ratios

	Dollar Amounts in Thousands	BHCA	Amount	
Common Equity Tier 1 Capital				
1. Common stock plus related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares.....	P742		8,057	1.
	BHCT			
2. Retained earnings.....	3247		141,791	2.
	BHCA			
3. Accumulated other comprehensive income (AOCI).....	B530		(16)	3.
a. AOCI opt-out election (enter "1" for Yes; enter "0" for No.) (Advanced approaches institutions must enter "0" for No.).....	0=No	BHCA		
	1=Yes	P838	1	3.a.
	BHCA		Amount	
4. Common equity tier 1 minority interest includable in common equity tier 1 capital.....	P839		0	4.
5. Common equity tier 1 capital before adjustments and deductions (sum of items 1 through 4).....	P840		149,832	5.
Common Equity Tier 1 Capital: Adjustments and Deductions				
6. LESS: Goodwill net of associated deferred tax liabilities (DTLs).....	P841		6,902	6.
7. LESS: Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs.....	P842		2,080	7.
8. LESS: Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs.....	P843		0	8.
9. AOCI-related adjustments (items 9.a. through 9.e. are effective January 1, 2015) (if entered "1" for Yes in item 3.a, complete only items 9.a through 9.e; if entered "0" for No in item 3.a, complete only item 9.f):				
a. LESS: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value).....	P844		252	9.a.
b. LESS: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value).....	P845		0	9.b.
c. LESS: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value).....	P846		(268)	9.c.
d. LESS: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value).....	P847		0	9.d.
e. LESS: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value).....	P848		0	9.e.
f. To be completed only by holding companies that entered "0" for No in item 3.a: LESS: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable income taxes, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value).....	P849			9.f.
10. Other deductions from (additions to) common equity tier 1 capital before threshold-based deductions:				
a. LESS: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value).....	Q258		0	10.a.
b. LESS: All other deductions from (additions to) common equity tier 1 capital before threshold-based deductions.....	P850		0	10.b.
11. LESS: Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments.....	P851		0	11.
12. Subtotal (item 5 minus items 6 through 11).....	P852		140,866	12.

Schedule HC-R — Continued

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Part I - Continued

		Dollar Amounts in Thousands	BHCA	Amount	
13.	LESS: Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold.....		P853	0	13.
14.	LESS: MSAs, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold.....		P854	0	14.
15.	LESS: DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold.....		P855	0	15.
16.	LESS: Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs; MSAs, net of associated DTLs; and DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold.....		P856	0	16.
17.	LESS: Deductions applied to common equity tier 1 capital due to insufficient amounts of additional tier 1 capital and tier 2 capital to cover deductions.....		P857	0	17.
18.	Total adjustments and deductions for common equity tier 1 capital (sum of items 13 through 17).....		P858	0	18.
19.	Common equity tier 1 capital (item 12 minus item 18).....		P859	140,866	19.
Additional Tier 1 Capital					
20.	Additional tier 1 capital instruments plus related surplus.....		P860	0	20.
21.	Non-qualifying capital instruments subject to phase-out from additional tier 1 capital.....		P861	18,000	21.
22.	Tier 1 minority interest not included in common equity tier 1 capital.....		P862	0	22.
23.	Additional tier 1 capital before deductions (sum of items 20, 21, and 22).....		P863	18,000	23.
24.	LESS: Additional tier 1 capital deductions.....		P864	0	24.
25.	Additional tier 1 capital (greater of item 23 minus item 24, or zero).....		P865	18,000	25.
Tier 1 Capital					
26.	Tier 1 capital (sum of items 19 and 25).....		8274	158,866	26.
Tier 2 Capital					
27.	Tier 2 capital instruments plus related surplus.....		P866	0	27.
28.	Non-qualifying capital instruments subject to phase-out from tier 2 capital.....		P867	0	28.
29.	Total capital minority interest that is not included in tier 1 capital.....		P868	0	29.
30. a.	Allowance for loan and lease losses includable in tier 2 capital.....		5310	15,267	30.a.
	b. (Advanced approaches holding companies that exit parallel run only): Eligible credit reserves includable in tier 2 capital.....		BHCW		
			5310		30.b.
31.	Unrealized gains on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures includable in tier 2 capital.....		BHCA		
			Q257	0	31.
32. a.	Tier 2 capital before deductions (sum of items 27 through 30.a, plus item 31).....		P870	15,267	32.a.
	b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital before deductions (sum of items 27 through 29, plus items 30.b and 31).....		BHCW		
			P870		32.b.
			BHCA		
33.	LESS: Tier 2 capital deductions.....		P872	0	33.
34. a.	Tier 2 capital (greater of item 32.a minus item 33, or zero).....		5311	15,267	34.a.
	b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital (greater of item 32.b minus item 33, or zero).....		BHCW		
			5311		34.b.
Total Capital					
35. a.	Total capital (sum of items 26 and 34.a).....		BHCA		
			3792	174,133	35.a.
	b. (Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 26 and 34.b).....		BHCW		
			3792		35.b.

Schedule HC-R—Continued

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Part I - Continued

	Dollar Amounts in Thousands	BHCX	Amount	
Total Assets for the Leverage Ratio				
36. Average total consolidated assets.....		3368	1,630,108	36.
37. LESS: Deductions from common equity tier 1 capital and additional tier 1 capital (sum of items 6, 7, 8, 10.b, 11, 13 through 17, and certain elements of item 24 - see instructions).....		BHCA		
		P875	8,982	37.
38. LESS: Other deductions from (additions to) assets for leverage ratio purposes.....		B596	0	38.
39. Total assets for the leverage ratio (item 36 minus items 37 and 38).....		A224	1,621,126	39.
Total Risk-Weighted Assets				
40. a. Total risk-weighted assets (from Schedule HC-R, Part II, item 31).....		A223	1,315,730	40.a.
b. (Advanced approaches holding companies that exit parallel run only): Total risk-weighted assets using advanced approaches rule (from FFIEC 101 Schedule A, item 60).....		BHCW		
		A223		40.b.

	Column A		Column B		
	BHCA	Percentage	BHCW	Percentage	
Risk-Based Capital Ratios *					
41. Common equity tier 1 capital ratio (Column A: item 19 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 19 divided by item 40.b).....	P793	10.7063	P793		41.
42. Tier 1 capital ratio (Column A: item 26 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 26 divided by item 40.b).....	7206	12.0744	7206		42.
43. Total capital ratio (Column A: item 35.a divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 35.b divided by item 40.b).....	7205	13.2347	7205		43.

	BHCA	Percentage	
Leverage Capital Ratios *			
44. Tier 1 leverage ratio (item 26 divided by item 39)	7204	9.7997	44.
45. Advanced approaches holding companies only: Supplementary leverage ratio (From FFIEC 101 Schedule A, Table 2, item 2.22).....	H036		45.

	BHCA	Percentage	
Capital Buffer *			
46. Institution-specific capital buffer necessary to avoid limitations on distributions and discretionary bonus payments:			
a. Capital conservation buffer	H311	5.2347	46.a.
b. (Advanced approaches holding companies that exit parallel run only): Total applicable capital buffer	H312		46.b.

	Dollar Amounts in Thousands	BHCA	Amount	
Institutions must complete items 47 and 48 if the amount in item 46.a is less than or equal to the applicable minimum capital conservation buffer:				
47. Eligible retained income		H313		47.
48. Distributions and discretionary bonus payments during the quarter		H314		48.

* Report each ratio and buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets

This schedule is to be submitted on a consolidated basis.

Holding companies (HC) are required to assign a 100 percent risk-weight to all assets not specifically assigned a risk-weight under Subpart D of the Federal Reserve's regulatory capital rules (1) and not deducted from tier 1 or tier 2 capital.

	(Column A) Totals From Schedule HC Amount	(Column B) Adjustments to Totals Reported in Column A Amount	Allocation by Risk-Weight Category							
			(Column C)		(Column D)		(Column E)		(Column F)	
			0%	2%	4%	10%	20%	50%	100%	150%
			Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
Dollar Amounts in Thousands										
Balance Sheet Asset Categories (2)										
1. Cash and balances due from depository institutions.....	BHCK D957 58,852	BHCK S396 0	BHCK D958 38,250				BHCK D959 20,602	BHCK S397 0	BHCK D960 0	BHCK S398 0
2. Securities:										
a. Held-to-maturity securities.....	BHCK D961 5,457	BHCK S399 0	BHCK D962 0	BHCK HJ74 0	BHCK HJ75 0		BHCK D963 3,862	BHCK D964 1,595	BHCK D965 0	BHCK S400 0
b. Available-for-sale securities.....	BHCK D966 294,046	BHCK S402 386	BHCK D967 8,946	BHCK HJ76 0	BHCK HJ77 0		BHCK D968 278,996	BHCK D969 5,718	BHCK D970 0	BHCK S403 0
3. Federal funds sold and securities purchased under agreements to resell:										
a. Federal funds sold (in domestic offices).....	BHCK D971 0		BHCK D972 0				BHCK D973 0	BHCK S410 0	BHCK D974 0	BHCK S411 0
b. Securities purchased under agreements to resell.....	BHCK H171 0	BHCK H172 0								
4. Loans and leases held for sale:										
a. Residential mortgage exposures.....	BHCK S413 4,296	BHCK S414 0	BHCK H173 0				BHCK S415 0	BHCK S416 4,296	BHCK S417 0	
b. High volatility commercial real estate exposures.....	BHCK S419 0	BHCK S420 0	BHCK H174 0				BHCK H175 0	BHCK H176 0	BHCK H177 0	BHCK S421 0
c. Exposures past due 90 days or more or on nonaccrual (3).....	BHCK S423 0	BHCK S424 0	BHCK S425 0	BHCK HJ78 0	BHCK HJ79 0		BHCK S426 0	BHCK S427 0	BHCK S428 0	BHCK S429 0

1 For bank holding companies, 12 CFR Part 217 and 225; and for covered savings and loan holding companies, 12 CFR Part 217.

2 All securitization exposures held as on-balance sheet assets of the reporting institution are to be excluded from items 1 through 8 and are to be reported instead in item 9.

3 For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

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	(Column K)	(Column L)	(Column M)	(Column N)	(Column O)	(Column P)	(Column Q)	(Column R)	(Column S)
	Allocation by Risk-Weight Category								Application of Other Risk-Weighting Approaches (4)
250% (5)	300%	400%	600%	625%	937.5%	1250%	Exposure Amount	Risk-Weighted Asset Amount	
Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	
Dollar Amounts in Thousands									
Balance Sheet Asset Categories (continued)									
1. Cash and balances due from depository institutions.....									
2. Securities:									
a. Held-to-maturity securities.....									
b. Available-for-sale securities.....									
3. Federal funds sold and securities purchased under agreements to resell:									
a. Federal funds sold (in domestic offices).....									
b. Securities purchased under agreements to resell.....									
4. Loans and leases held for sale:									
a. Residential mortgage exposures.....									
b. High volatility commercial real estate exposures.....									
c. Exposures past due 90 days or more or on nonaccrual (6).....									

4 Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties.

5 Column K - 250% risk weight is not applicable until the March 31, 2018, report date.

6 For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

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7 For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

8 Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

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	(Column K) Amount	Allocation by Risk-Weight Category				Application of Other Risk-Weighting Approaches (9)			
		(Column L) 300% Amount	(Column M) 400% Amount	(Column N) 600% Amount	(Column O) 625% Amount	(Column P) 937.5% Amount	(Column Q) 1250% Amount	Exposure Amount	Risk-Weighted Asset Amount
Dollar Amounts in Thousands									
4. Loans and leases held for sale (continued):									
d. All other exposures.....								BHCK H279	BHCK H280
5. Loans and leases, net of unearned income:									
a. Residential mortgage exposures.....								BHCK H281	BHCK H282
b. High volatility commercial real estate exposures.....								BHCK H283	BHCK H284
c. Exposures past due 90 days or more or on nonaccrual (11).....								BHCK H285	BHCK H286
d. All other exposures.....								BHCK H287	BHCK H288
6. LESS: Allowance for loan and lease losses.....									
7. Trading assets.....									
8. All other assets (12).....									
a. Separate account bank-owned life insurance.....								BHCK H291	BHCK H292
b. Default fund contributions to central counterparties.....								BHCK H294	BHCK H295
								BHCK H296	BHCK H297
								3,444	3,444
								BHCK H298	BHCK H299
								0	0

9 Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to which the collateral haircut approach is applied, separate account bank-owned life insurance, and default fund contributions to central counterparties.

10 Column K - 250% risk weight is not applicable until the March 31, 2018, report date.

11 For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

12 Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Dollar Amounts in Thousands				
Securitization Exposures: On-and Off-Balance Sheet				
9. On-balance sheet securitization exposures:				
a. Held-to-maturity securities.....				
b. Available-for-sale securities.....				
c. Trading assets.....				
d. All other on-balance sheet securitization exposures.....				
10. Off-balance sheet securitization exposures.....				
(Column A) Totals	(Column B) Adjustments to Totals Reported in Column A	(Column Q) Allocation by Risk-Weight Category	(Column T)	(Column U)
Amount	Amount	1250% Amount	SSFA (13) Amount	Gross-Up Amount
BHCK S475	BHCK S476	BHCK S477	BHCK S478	BHCK S479
0	0	0	0	0
BHCK S480	BHCK S481	BHCK S482	BHCK S483	BHCK S484
0	0	0	0	0
BHCK S485	BHCK S486	BHCK S487	BHCK S488	BHCK S489
0	0	0	0	0
BHCK S490	BHCK S491	BHCK S492	BHCK S493	BHCK S494
0	0	0	0	0
BHCK S495	BHCK S496	BHCK S497	BHCK S498	BHCK S499
0	0	0	0	0

Dollar Amounts in Thousands									
Allocation by Risk-Weight Category									
(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) 0%	(Column D) 2%	(Column E) 4%	(Column F) 10%	(Column G) 20%	(Column H) 50%	(Column I) 100%	(Column J) 150%
Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
BHCT 2170	BHCK S500	BHCK D987	BHCK HJ90	BHCK HJ91		BHCK D988	BHCK D989	BHCK D990	BHCK S503
1,647,281	(5,631)	51,819	0	0		338,253	100,930	1,130,129	28,337
11. Total balance sheet assets (14).....									

Dollar Amounts in Thousands							
(Column K)	(Column L)	(Column M)	(Column N)	(Column O)	(Column P)	(Column Q)	(Column R)
Allocation by Risk-Weight Category							
250% (15)	300%	400%	600%	625%	937.5%	1250%	Exposure Amount
Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	BHCK S505	BHCK S506	BHCK S507			BHCK S510	BHCK H300
	0	0	0			0	3,444
11. Total balance sheet assets (14).....							11

13 Simplified Supervisory Formula Approach.

14 For each of columns A through R of item 11, report the sum of items 1 through 9. For item 11, the sum of columns B through R must equal column A.

15 Column K - 250% risk weight is not applicable until the March 31, 2018, report date.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

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	(Column A) Face, Notional, or Other Amount	(Column B) Credit Equivalent Amount (17)	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)
	CCF (16)	Amount	Allocation by Risk-Weight Category							
			0%	2%	4%	10%	20%	50%	100%	150%
Dollar Amounts in Thousands	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
Derivatives, Off-Balance Sheet Items, and Other Items Subject to Risk- Weighting (Excluding Securitization Exposures) (18)	BHCK D991									
	6,414									
	BHCK D992									
	6,414									
	BHCK D993									
	0									
	BHCK D994									
	6,414									
12. Financial standby letters of credit.....	1.0									
13. Performance standby letters of credit and transaction-related contingent items.....	0.5									
14. Commercial and similar letters of credit with an original maturity of one year or less.....	0.2									
15. Retained recourse on small business obligations sold with recourse.....	1.0									

¹⁶ Credit conversion factor.

¹⁷ Column A multiplied by credit conversion factor. For each of items 12 through 21, the sum of columns C through J plus column R must equal column B.

¹⁸ All derivatives and off-balance sheet items that are securitization exposures are to be excluded from items 12 through 21 and are to be reported instead in item 10.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

	(Column A) Face, Notional, or Other Amount	CCF (19)	(Column B) Credit Equivalent Amount (20)	Allocation by Risk-Weight Category									
				(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)		
				0%	2%	4%	10%	20%	50%	100%	150%		
Dollar Amounts in Thousands													
16. Repo-style transactions (21).....	Amount		Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
	BHCK S515		BHCK S516	BHCK S517	BHCK S518	BHCK S519	BHCK S520	BHCK S521	BHCK S522	BHCK S523	BHCK S524	BHCK S525	BHCK S526
	0	1.0	0	0	0	0	0	0	0	0	0	0	16.
17. All other off-balance sheet liabilities.....	BHCK G618		BHCK G619	BHCK G620									
	0	1.0	0	0				0	0				17.
18. Unused commitments: (exclude unused commitments to asset-backed commercial paper conduits):													
	BHCK S525		BHCK S526	BHCK S527	BHCK HJ96	BHCK HJ97	BHCK S528	BHCK S529	BHCK S530	BHCK S531	BHCK S532	BHCK S533	BHCK S534
	11,687	0.2	2,337	0	0	0	0	1,672	665	0	0	0	18.a
b. Original maturity exceeding one year	BHCK G624		BHCK G625	BHCK G626	BHCK HJ98	BHCK HJ99	BHCK G627	BHCK G628	BHCK G629	BHCK S539	BHCK S540	BHCK S541	BHCK S542
	45,039	0.5	22,520	0	0	0	0	19,170	3,350	0	0	0	18.b
	BHCK S540		BHCK S541										19.
19. Unconditionally cancelable commitments	200,458	0.0	0										
			BHCK S542	BHCK S543	BHCK HK00	BHCK HK01	BHCK S544	BHCK S545	BHCK S546	BHCK S547	BHCK S548	BHCK S549	BHCK S550
			685	0	0	0	0	0	0	685	0	0	20.
20. Over-the-counter derivatives			BHCK S549	BHCK S550	BHCK S551	BHCK S552		BHCK S553	BHCK S554	BHCK S555	BHCK S556	BHCK S557	BHCK S558
			0	0	0	0		0	0	0	0	0	21.
	BHCK H191			BHCK H193				BHCK H194	BHCK H195	BHCK H196	BHCK H197	BHCK H198	BHCK H199
21. Centrally cleared derivatives	0			0				0	0	0	0	0	22.

19 Credit conversion factor.

20 For items 18.b through 19, column A multiplied by credit conversion factor.

21 Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.

22 For item 22, the sum of columns C through Q must equal column A.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

(Column O)		(Column P)	(Column Q)	(Column R)		(Column S)
Allocation by Risk-Weight Category		Application of Other Risk-Weighting Approaches (23)		Risk-Weighted Asset Amount		
625%	937.5%	1250%		Credit Equivalent Amount	Risk-Weighted Asset Amount	
Amount	Amount	Amount		Amount	Amount	
				BHCK H301	BHCK H302	16.
						17.
				BHCK H303	BHCK H304	18.a.
				BHCK H307	BHCK H308	18.b.
						19.
				BHCK H309	BHCK H310	20.
						21.
BHCK H198	BHCK H199	BHCK H200				22.
0	0	0				

Dollar Amounts in Thousands

16. Repo-style transactions (24).....

17. All other off-balance sheet liabilities.....

18. Unused commitments:
(exclude unused commitments to asset-backed commercial paper conduits):

 a. Original maturity of one year or less.....

 b. Original maturity exceeding one year

19. Unconditionally cancelable commitments

20. Over-the-counter derivatives

21. Centrally cleared derivatives

22. Unsettled transactions (failed trades) (25).....

²³ Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to which the collateral haircut approach is applied.

²⁴ Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrowed, and securities lent.

²⁵ For item 22, the sum of columns C through Q must equal column A.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

	(Column C)	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)	(Column I)	(Column J)
	Allocation by Risk-Weight Category							
	0%	2%	4%	10%	20%	50%	100%	150%
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk weighting by risk-weight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)								
	BHCK G630	BHCK S558	BHCK S559	BHCK S560	BHCK G631	BHCK G632	BHCK G633	BHCK S561
	51,819	0	0	0	338,253	121,772	1,141,243	28,337
	X 0%	X 2%	X 4%	X 10%	X 20%	X 50%	X 100%	X 150%
24. Risk weight factor								
25. Risk-weighted assets by risk-weight category (for each column, item 23 multiplied by item 24)								
	BHCK G634	BHCK S569	BHCK S570	BHCK S571	BHCK G635	BHCK G636	BHCK G637	BHCK S572
	0	0	0	0	67,651	60,886	1,141,243	42,506

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

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	(Column K) Amount	(Column L) Amount	Allocation by Risk-Weight Category				(Column P) Amount	(Column Q) Amount
			(Column M) Amount	(Column N) Amount	(Column O) Amount	(Column P) Amount		
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk weighting by risk-weight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)								
24. Risk weight factor								
25. Risk-weighted assets by risk-weight category (for each column, item 23 multiplied by item 24)								
26. Risk-weighted assets for purposes of calculating the allowance for loan and lease losses 1.25 percent threshold								
27. Standardized market-risk weighted assets (applicable only to holding companies that are covered by the market risk capital rules)								
28. Risk-weighted assets before deductions for excess allowance of loan and lease losses and allocated transfer risk reserve (27)								
29. LESS: Excess allowance for loan and lease losses								
30. LESS: Allocated transfer risk reserve								
31. Total risk-weighted assets (item 28 minus items 29 and 30)								

26 Column K - 250% risk weight is not applicable until the March 31, 2018, report date.

27 Sum of items 2.b. through 20, column S; items 9.a., 9.b., 9.c., 9.d., and 10, columns T and U; item 25, columns C through Q; and item 27 (if applicable).

Totals	
BHCK	Amount
S580	1,315,730
S581	0
B704	1,315,730
A222	0
3128	0
G641	1,315,730

Schedule HC-R—Continued

Part II. Risk-Weighted Assets—Continued

Memoranda

1. Current credit exposure across all derivative contracts covered by the regulatory capital rules	Dollar Amounts in Thousands		BHCK	Amount
			G642	0
				M.1.

	Dollar Amounts in Thousands		With a remaining maturity of			
			(Column A) One year or less		(Column B) Over one year through five years	
	BHCK	Amount	BHCK	Amount	BHCK	Amount
2. Notional principal amounts of over-the-counter derivative contracts:						
a. Interest rate	S582	10,466	S583	83,557	S584	17,840
b. Foreign exchange rate and gold	S585	0	S586	0	S587	0
c. Credit (investment grade reference asset)	S588	0	S589	0	S590	0
d. Credit (non-investment grade reference asset)	S591	0	S592	0	S593	0
e. Equity	S594	0	S595	0	S596	0
f. Precious metals (except gold)	S597	0	S598	0	S599	0
g. Other	S600	0	S601	0	S602	0
3. Notional principal amounts of centrally cleared derivative contracts:						
a. Interest rate	S603	0	S604	0	S605	0
b. Foreign exchange rate and gold	S606	0	S607	0	S608	0
c. Credit (investment grade reference asset)	S609	0	S610	0	S611	0
d. Credit (non-investment grade reference asset)	S612	0	S613	0	S614	0
e. Equity	S615	0	S616	0	S617	0
f. Precious metals (except gold)	S618	0	S619	0	S620	0
g. Other	S621	0	S622	0	S623	0

4. Standardized market risk-weighted assets attributable to specific risk (included in Schedule HC-R, item 27)	Dollar Amounts in Thousands		BHCK	Amount
			S624	0
				M.4.

Schedule HC-S—Servicing, Securitization, and Asset Sale Activities

Dollar Amounts in Thousands		C000					
(Column A) 1-4 Family Residential Loans Amount	(Column B) Home Equity Lines Amount	(Column C) Credit Card Receivables Amount	(Column D) Auto Loans Amount	(Column E) Other Consumer Loans Amount	(Column F) Commercial and Industrial Loans Amount	(Column G) All Other Loans, All Leases, and All Other Assets Amount	
BHCK B705	BHCK B706	BHCK B707	BHCK B708	BHCK B709	BHCK B710	BHCK B711	
0	0	0	0	0	0	0	
BHCK B712	BHCK B713	BHCK B714	BHCK B715	BHCK B716	BHCK B717	BHCK B718	
0	0	0	0	0	0	0	
BHCK C393	BHCK C394	BHCK C395	BHCK C396	BHCK C397	BHCK C398	BHCK C399	
0	0	0	0	0	0	0	
BHCK C400	BHCK C401	BHCK C402	BHCK C403	BHCK C404	BHCK C405	BHCK C406	
0	0	0	0	0	0	0	
BHCK B726	BHCK B727	BHCK B728	BHCK B729	BHCK B730	BHCK B731	BHCK B732	
0	0	0	0	0	0	0	
BHCK B733	BHCK B734	BHCK B735	BHCK B736	BHCK B737	BHCK B738	BHCK B739	
0	0	0	0	0	0	0	
BHCK B740	BHCK B741	BHCK B742	BHCK B743	BHCK B744	BHCK B745	BHCK B746	
0	0	0	0	0	0	0	
BHCK B747	BHCK B748	BHCK B749	BHCK B750	BHCK B751	BHCK B752	BHCK B753	
0	0	0	0	0	0	0	
BHCK B754	BHCK B755	BHCK B756	BHCK B757	BHCK B758	BHCK B759	BHCK B760	
0	0	0	0	0	0	0	

Securitization Activities

1. Outstanding principal balance of assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements.....
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:
 - a. Credit enhancing interest-only strips (included in HC-B, HC-D, or HC-F).....
 - b. Subordinated securities and other residual interests.....
 - c. Standby letters of credit and other enhancements.....
3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1.....
4. Past due loan amounts included in item 1:
 - a. 30-89 days past due.....
 - b. 90 days or more past due.....
5. Charge-offs and recoveries on assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements (calendar year-to-date):
 - a. Charge-offs.....
 - b. Recoveries.....

Schedule HC-S—Continued

Dollar Amounts in Thousands

6. Amount of ownership (or seller's) interests carried as:

a. Securities (included in HC-B).....

b. Loans (included in HC-C).....

7. Past due loan amounts included in interests reported in item 6.a:

a. 30-89 days past due.....

b. 90 days or more past due.....

8. Charge-offs and recoveries on loan amounts included in interests reported in item 6.a (calendar year-to-date):

a. Charge-offs.....

b. Recoveries.....

For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions

9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements.....

10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures.....

Asset Sales

11. Assets sold with recourse or other seller-provided credit enhancements and not securitized.....

12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11.....

(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets
Amount	Amount	Amount	Amount	Amount	Amount	Amount
	BHCK B761	BHCK B762			BHCK B763	
	0	0			BHCK B502	
	BHCK B500	BHCK B501				
	0	0				
	BHCK B764	BHCK B765			BHCK B766	
	0	0			BHCK B769	
	BHCK B767	BHCK B768				
	0	0				
	BHCK B770	BHCK B771			BHCK B772	
	0	0			BHCK B775	
	BHCK B773	BHCK B774				
	0	0				
BHCK B776	BHCK B777	BHCK B778	BHCK B779	BHCK B780	BHCK B781	BHCK B782
0	0	0	0	0	0	0
BHCK B783	BHCK B784	BHCK B785	BHCK B786	BHCK B787	BHCK B788	BHCK B789
0	0	0	0	0	0	0
BHCK B790	BHCK B791	BHCK B792	BHCK B793	BHCK B794	BHCK B795	BHCK B796
0	0	0	0	0	0	0
BHCK B797	BHCK B798	BHCK B799	BHCK B800	BHCK B801	BHCK B802	BHCK B803
0	0	0	0	0	0	0

6.a.

6.b.

7.a.

7.b.

8.a.

8.b.

9.

10.

11.

12.

Schedule HC-S—Continued

Memoranda

1. Small business obligations transferred with recourse under Section 208 of the Riegle Community Development and Regulatory Improvement Act of 1994:

- a. Outstanding principal balance.....
- b. Amount of retained recourse on these obligations as of the report date.....
2. Outstanding principal balance of assets serviced for others (includes participations serviced for others):
 - a. 1-4 family residential mortgages serviced with recourse or other servicer-provided credit enhancements.....
 - b. 1-4 family residential mortgages serviced with no recourse or other servicer-provided credit enhancements.....
 - c. Other financial assets (1).....
 - d. 1-4 family residential mortgages serviced for others that are in process of foreclosure at quarter-end (includes closed-end and open-end loans).....

3. Asset-backed commercial paper conduits:

- a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:
 - (1) Conduits sponsored by the bank, a bank affiliate, or the holding company.....
 - (2) Conduits sponsored by other unrelated institutions.....
- b. Unused commitments to provide liquidity to conduit structures:
 - (1) Conduits sponsored by the bank, a bank affiliate, or the holding company.....
 - (2) Conduits sponsored by other unrelated institutions.....
4. Outstanding credit card fees and finance charges (included in Schedule HC-S, item 1, column C) (2).....

1 Memorandum item 2.c is to be completed if the principal balance of other financial assets serviced for others is more than \$10 million.

2 Memorandum item 4 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

BHCK	Amount
A249	0
A250	0
B804	0
B805	308,121
A591	403,137
F699	114
B806	0
B807	0
B808	0
B809	0
C407	0

Schedule HC-V—Variable Interest Entities

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Dollar Amounts in Thousands

	(Column A) Securitization Vehicles		(Column B) ABCP Conduits		(Column C) Other VIEs		
	BHCK	Amount	BHCK	Amount	BHCK	Amount	
1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of consolidated VIEs:							
a. Cash and balances due from depository institutions.....	J981	0	J982	0	J983	0	1.a.
b. Held-to-maturity securities.....	J984	0	J985	0	J986	0	1.b.
c. Available-for-sale securities.....	J987	0	J988	0	J989	0	1.c.
d. Securities purchased under agreements to resell.....	J990	0	J991	0	J992	0	1.d.
e. Loans and leases held for sale.....	J993	0	J994	0	J995	0	1.e.
f. Loans and leases, net of unearned income.....	J996	0	J997	0	J998	0	1.f.
g. Less: Allowance for loan and lease losses.....	J999	0	K001	0	K002	0	1.g.
h. Trading assets (other than derivatives).....	K003	0	K004	0	K005	0	1.h.
i. Derivative trading assets.....	K006	0	K007	0	K008	0	1.i.
j. Other real estate owned.....	K009	0	K010	0	K011	0	1.j.
k. Other assets.....	K012	0	K013	0	K014	0	1.k.
2. Liabilities of consolidated VIEs for which creditors do not have recourse to the general credit of the reporting holding company:							
a. Securities sold under agreements to repurchase.....	K015	0	K016	0	K017	0	2.a.
b. Derivative trading liabilities.....	K018	0	K019	0	K020	0	2.b.
c. Commercial paper.....	K021	0	K022	0	K023	0	2.c.
d. Other borrowed money (exclude commercial paper).....	K024	0	K025	0	K026	0	2.d.
e. Other liabilities.....	K027	0	K028	0	K029	0	2.e.
3. All other assets of consolidated VIEs (not included in items 1.a through 1.k above).....	K030	0	K031	0	K032	0	3.
4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above).....	K033	0	K034	0	K035	0	4.

Notes to the Balance Sheet—Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below quarterly average information for any acquired company(ies) with aggregated assets of \$10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less.

	Dollar Amounts in Thousands	BHBC	Amount	
1. Average loans and leases (net of income).....		3516		1.
2. Average earning assets.....		3402		2.
3. Average total consolidated assets.....		3368		3.
4. Average equity capital		3519		4.

Notes to the Balance Sheet (Other)

Enter in the lines provided below any additional information on specific line items on the balance sheet or its supporting schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). Also include any transactions which previously would have appeared as footnotes to Schedules HC through HC-S.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for \$750 thousand and that amount has increased the holding company's long-term unsecured debt by a material amount. The holding company has disclosed that change to its stockholders and to the SEC. Enter on the line item below the following information:

TEXT	BHCK	Amount
0000 Sch. HC, item 16, New loan to holding company's ESOP guaranteed by holding company		
	0000	750

Notes to the Balance Sheet (Other)

TEXT	BHCK	Amount	
1. Outstanding issuances of perpetual preferred stock associated with the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included in Schedule HC, item 23, Perpetual preferred stock and related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule HC, item 19.a, Subordinated notes and debentures)	K141	0	1.
2. 5357	5357	0	2.
3. 5358	5358	0	3.
4. 5359	5359	0	4.
5. 5360	5360	0	5.
6. B027	B027	0	6.

Notes to the Balance Sheet (Other)—Continued

TEXT		BHCK	Amount	
7.	B028			
		B028	0	7.
8.	B029			
		B029	0	8.
9.	B030			
		B030	0	9.
10	B031			
		B031	0	10.
11	B032			
		B032	0	11.
12	B033			
		B033	0	12.
13	B034			
		B034	0	13.
14	B035			
		B035	0	14.
15	B036			
		B036	0	15.
16	B037			
		B037	0	16.
17	B038			
		B038	0	17.
18	B039			
		B039	0	18.
19	B040			
		B040	0	19.
20	B041			
		B041	0	20.