

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Holloman Energy Corporation

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 333 North Sam Houston Parkway East, Suite 600, Houston, TX 77060

Address 2: _____

Address 3: _____

Phone: (281) 260-0193

Email: info@hollomanenergy.com

Website(s): www.hollomanenergy.com

IR Contact

Address 1: 333 North Sam Houston Parkway East, Suite 600, Houston TX 77060

Address 2: _____

Address 3: _____

Phone: (281) 260-0193

Email: info@hollomanenergy.com

Website(s): www.hollomanenergy.com

3) Security Information

Trading Symbol: HENC

Exact title and class of securities outstanding: 127,514,336 Common Shares outstanding

CUSIP: 435694

Par or Stated Value: 0.001

Total shares authorized: 150,000,000

Total shares outstanding: 128,122,586 as of: September 30, 2017

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

Total shares authorized: _____ as of: _____

Total shares outstanding: _____ as of: _____

Transfer Agent

Name: Island Stock Transfer

Address 1: 15500 Roosevelt Boulevard, Suite 301, Clearwater, Florida 33760

Address 2: _____

Address 3: _____

Phone: (727)-289-0010

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None unless a restricted issuance.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

1. Restricted Common HENC Stock issued for Management & Administrative Services to Holloman Value Holdings:
 - a. June 2015 – 115,143 shares @ \$0.276 for \$31,830 cost of services
 - b. September 2015 – 123,537 shares @ \$0.238 for \$29,365 cost of services
 - c. December 2015 – 186,822 shares @ \$0.174 for \$32,725 cost of services
 - d. March 2016 – 491,426 shares @ \$0.055 for \$27,282 cost of services
 - e. June 2016 – 645,509 shares @ \$0.041 for \$25,965 cost of services
 - f. September 2016 – 275,843 shares @ \$0.039 for \$10,420 cost of services
 - g. December 2016 – 573,339 shares @ \$0.020 for \$10,505 cost of services
 - h. March 2017 – 676,220 shares @ \$0.0160 for \$10,675 cost of services
 - i. June 2017 – 317,539 shares @ \$0.030 for \$9,103 cost of services
 - j. September 2017 – 608,250 shares @ \$0.0140 for \$8,593 cost of services
2. Restricted Common stock issued for Private Offerings to Holloman Value Holdings:
 - a. April 2015 – 287,500 shares @\$0.20 for cash of \$57,500
 - b. August 2015 – 250,000 shares @ \$0.20 for cash of \$50,000
 - c. December 2015 – 1,335,500 shares @ \$0.080 for cash of \$106,840
 - d. January 2017 – 5,650,000 shares @ \$0.02 for cash of \$113,000
 - e. March 2017 – 333,333 shares @ \$0.030 for cash of \$10,000
 - f. May 2017 – 3,000,000 shares @ \$0.035 for cash of \$105,000
 - g. September 2017 – 1,000,000 shares @ \$0.020 for cash of \$20,000
3. Restricted Common stock issued for Private Offerings to Directors, Officers & outside persons:
 - a. April 2015 – 37,500 shares @\$0.20 for cash of \$7,500 – Eric Prim
 - b. April 2015 – 37,500 shares @\$0.20 for cash of \$7,500 – Mark Stevenson
 - c. April 2015 – 37,500 shares @\$0.20 for cash of \$7,500 – K. James Ebeling
 - d. April 2015 – 37,500 shares @\$0.20 for cash of \$7,500 – Bryce Harrell
 - e. April 2015 – 25,000 shares @\$0.20 for cash of \$5,000 – Topline Holdings Inc

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Financial Statements for quarter ended September 30, 2017.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

Exploration & Production;

- B. Date and State (or Jurisdiction) of Incorporation:

May 14 2004 in the State of Nevada

- C. the issuer's primary and secondary SIC Codes;

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- D. the issuer's fiscal year end date;

December 31

- E. principal products or services, and their markets;

The company holds a working interest in two licenses (PEL 112 & PEL 444) in the southwestern flank of the Cooper Basin in the state of South Australia.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company holds a working interest in two onshore Petroleum Exploration Licenses (PELs) in Australia. A 48.5003% working interest in PEL 112 and a 53.3336% working interest in PEL 444, of which 4.8333% is currently under dispute. PEL 112 is comprised of 1,086 square kilometers (268,356 gross acres, 130,153 net acres), and PEL 444 is comprised of 1,166 square kilometers (288,117 gross acres, 139,739 net acres). Both licenses are located on the southwestern flank of the Cooper Basin in the State of South Australia. All of the Company's oil and gas properties are unproven. As such, the costs capitalized in connection with those properties are not currently subject to depletion.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mark Stevenson Chairman of the Board of Directors, President, CEO & Secretary

Eric Prim – COO & Director

Gina Serkasevich – CFO, CAO and Treasurer

J. Douglas Brown – Director

Holloman Value Holdings – beneficial owner of 50.95% of Common Stock

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders address.

Holloman Value Holdings – beneficial owner of 50.95% of Common Stock
333 North Sam Houston Parkway East, Suite 600, Houston, TX 77060
President & Director – Mark Stevenson;
VP, Secretary & Director – K. James Ebeling

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Bill Hart

Firm: Hart & Hart, LLC

Address 1: 1624 Washington St. Denver, CO 80203

Address 2: _____

Phone: (303) 839-0061

Email: harttrinen@aol.com

Accountant or Auditor

Name: Chad Valentine

Firm: Weaver and Tidwell, L.L.P.

Address 1: 24 Greenway Plaza, Suite 1800 Houston, TX 77046

Address 2: _____

Phone: (713) 850 1673

Email: chad.valentine@weaver.co.

Investor Relations Consultant

Name: N/A

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: N/A

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Mark Stevenson certify that:

1. I have reviewed this quarterly disclosure statement of Holloman Energy Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 10, 2017

/s/ MARK STEVENSON [CEO's Signature]

/s/ GINA SERKASEVICH [CFO's Signature]



HOLLOMAN ENERGY CORPORATION
CONSOLIDATED BALANCE SHEETS

	September 30, 2017 (Unaudited)	December 31, 2016
ASSETS		
ASSETS		
Cash	\$ 17,860	\$ 10,554
Other receivable	500	720
Prepaid expenses	47,911	12,808
Current Assets	<u>66,271</u>	<u>24,082</u>
Oil and gas properties, full cost method, unproven	16,585,354	16,550,485
Total Assets	<u>\$ 16,651,625</u>	<u>\$ 16,574,567</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Accounts payable and accrued liabilities	\$ 182,489	\$ 236,325
Loans payable	2,005,000	2,005,000
Current Liabilities	<u>2,187,489</u>	<u>2,241,325</u>
Deferred tax liability	4,256,883	3,944,091
Total Liabilities	<u>6,444,372</u>	<u>6,185,416</u>
STOCKHOLDERS' EQUITY		
Authorized:		
10,000,000 preferred shares, par value \$0.001 per share		
150,000,000 common shares, par value \$0.001 per share		
Issued and outstanding :		
128,122,586 common shares (116,537,244 at December 31, 2016)	128,122	116,537
Additional paid in capital	26,968,359	26,703,574
Accumulated other comprehensive income	1,429	4,036
Accumulated deficit	<u>(16,890,657)</u>	<u>(16,434,996)</u>
Total Stockholders' Equity	<u>10,207,253</u>	<u>10,389,151</u>
Total Liabilities and Stockholders' Equity	<u>\$ 16,651,625</u>	<u>\$ 16,574,567</u>

The accompanying notes are an integral part of these consolidated financial statements.



HOLLOMAN ENERGY CORPORATION
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	3 Months Ended September 30,		9 Months Ended September 30,	
	2017	2016	2017	2016
CONTINUING OPERATIONS				
Expenses				
Consulting	\$ 4,513	\$ -	\$ 17,676	\$ 7,162
Foreign exchange gain	81,957	64,565	316,677	222,090
Gain on settlement of debt	-	-	-	(449)
Management and director's fees	2,592	4,420	10,370	27,668
Office, travel and general	17,009	20,109	52,437	76,587
Professional fees	12,271	25,333	18,845	61,694
Total Expenses	(118,342)	(114,427)	(416,005)	(394,752)
Other income and expense				
Interest expense	(13,207)	(12,635)	(39,656)	(36,284)
Other income	-	(33,446)	-	229,404
Income (Loss) from Continuing Operations	(131,549)	(160,508)	(455,661)	(201,632)
NET INCOME (LOSS) BEFORE TAXES	(131,549)	(160,508)	(455,661)	(201,632)
Provision for income tax	-	-	-	-
NET INCOME (LOSS)	\$ (131,549)	\$ (160,508)	\$ (455,661)	\$ (201,632)
Foreign currency translation (net of tax of \$0)	(632)	2,355	(2,607)	(1,252)
COMPREHENSIVE INCOME (LOSS)	\$ (132,181)	\$ (158,153)	\$ (458,268)	\$ (202,884)
BASIC AND DILUTED NET INCOME (LOSS) FROM CONTINUING OPERATIONS PER COMMON SHARE	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
BASIC AND DILUTED NET INCOME (LOSS) PER COMMON SHARE	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
WEIGHTED AVERAGE NUMBER OF BASIC AND DILUTED COMMON SHARES OUTSTANDING	126,531,817	115,691,060	124,200,603	115,101,239

The accompanying notes are an integral part of these consolidated financial statements.



HOLLOMAN ENERGY CORPORATION
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Nine Months Ended September 30,	
	2017	2016
OPERATING ACTIVITIES		
Net loss	\$ (455,661)	\$ (201,632)
Adjustments to reconcile net loss to net cash used in operating activities:		
Unrealized foreign exchange loss	310,185	184,480
Changes in working capital items:		
Other receivable	220	3,541
Prepaid expenses	(35,103)	4,520
Accounts payable and accrued liabilities	187,665	(156,592)
Cash provided (used) in operating activities	<u>7,306</u>	<u>(165,683)</u>
INVESTING ACTIVITIES		
Oil and gas capital expenditures	<u>-</u>	<u>(136,223)</u>
Cash used in investing activities	<u>-</u>	<u>(136,223)</u>
FINANCING ACTIVITIES		
Common stock issued for cash	-	-
Proceeds from loan	<u>-</u>	<u>350,000</u>
Cash provided by financing activities	<u>-</u>	<u>350,000</u>
CHANGE IN CASH	7,306	48,094
CASH, BEGINNING	<u>10,554</u>	<u>9,267</u>
CASH, ENDING	<u><u>\$ 17,860</u></u>	<u><u>\$ 57,361</u></u>
SUPPLEMENTAL DISCLOSURE:		
Cash paid for interest	\$ 468	\$ 591
NON-CASH INVESTING ACTIVITIES:		
Increase in accrued capital expenditures in oil and gas properties	\$ -	\$ 9,674
NON-CASH FINANCING ACTIVITIES:		
Shares issued for management fees	\$ 10,370	\$ 27,668
Shares issued for services	\$ 18,000	\$ 36,000
Shares issued on conversion of liabilities	\$ -	\$ -
ORRI issued for conversion of debt	\$ -	\$ -

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