

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Sky Century Investment, Inc. as of May 2017
Band Rep Management, Inc. as of July 2016
Sky Century Investment Inc. as of December 2015
Band Rep Management, Inc. as of May 2012

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: Room 5-6, 18/F, China Hong Kong City
Address 2: 33 Canton Road
Address 3: Kowloon Hong Kong, China
Phone: (852) 3187-4323
Email: WingLei2017@yahoo.com
Website(s): _____

IR Contact

Address 1: N/A
Address 2: _____
Address 3: _____
Phone: _____
Email: _____
Website(s): _____

3) Security Information

Trading Symbol: SKYI
Exact title and class of securities outstanding: Common Stock
CUSIP: 83084W104
Par or Stated Value: .001
Total shares authorized: 200,000,000 as of: 08/03/17
Total shares outstanding: 110,022,572 as of: 08/03/17

Additional class of securities (if necessary):

Trading Symbol: N/A
Exact title and class of securities outstanding: N/A
CUSIP: N/A
Par or Stated Value: N/A
Total shares authorized: N/A as of: N/A
Total shares outstanding: N/A as of: N/A

Transfer Agent

Name: West Coast Stock Transfer Inc.
Address 1: 721 N. Vulcan Ave.
Address 2: Suite 205
Address 3: Encinitas, CA 92024
Phone: 619-664-4780

Is the Transfer Agent registered under the Exchange Act?*

Yes: ☒

No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Financial statement for the fiscal year ended May 31, 2017 and 2016, are included in this Information and Disclosure Statement.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

The Company is currently in the initial start-up stage and all activities of the Company to date relate to its organization, initial funding and share issuances. The Company has not yet commenced or generated any significant operations. The Company intends to identify and acquire marble mining rights and enter into contracts with third parties for exploration and extraction activities with respect to such mining rights.

- B. Date and State (or Jurisdiction) of Incorporation:

May 4, 2012, Nevada

- C. the issuer's primary and secondary SIC Codes;

Primary SIC code 1411; secondary SIC code 1429

- D. the issuer's fiscal year end date;

May 31

- E. principal products or services, and their markets;

See A above

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company utilizes approximately 800 square feet of office space occupied by an entity affiliated with the Company's sole officer at no charge.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Officers and Directors

Xiaoying Lei: President, Chief Executive Officer, Chief Financial Officer, Secretary, Treasurer and Sole Member of the Board of Directors
Room 5-6, 18/F, China Hong Kong City
33 Canton Road
Kowloon Honk Kong, China

Control Persons

Xiaoying Lei	60,000,072	54.53%
Room 5-6, 18/F, China Hong Kong City		
33 Canton Road		
Kowloon Honk Kong, China		

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Xiaoying Lei	60,000,072	54.53%
Room 5-6, 18/F, China Hong Kong City		
33 Canton Road		
Kowloon Honk Kong, China		

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: W. Scott Lawler

Firm: Booth Udall Fuller PLC

Address 1: 1255 W. Rio Salado Pkwy, Suite 215

Address 2: Tempe, AZ 85281

Phone: 480-830-2700

Email: wsf@boothudall.com

Accountant or Auditor

Name: Rufina Pang

Firm: HKCMCPA Company Limited

Address 1: Unit 602, 6/F, Hoseinee House, 69 Wyndham Street

Address 2: Central, Hong Kong

Phone: +852-2573-2296

Email: _____

Investor Relations Consultant

Name: Anthony Licausi

Firm: Barenberg Capital Partners

Address 1: _____

Address 2: _____

Phone: +1-888-944-4769

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Xiaoying Lei certify that:

1. I have reviewed this annual disclosure statement of SKYI;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2017

/s/Xiaoying Lei
Xiaoying Lei
CEO

SKY CENTURY INVESTMENT, INC.

**Unaudited Financial Statements
For The Year Ended May 31, 2017 And 2016**

SKY CENTURY INVESTMENT, INC.

CONDENSED BALANCE SHEETS

AS OF MAY 31, 2017 and 2016

(Currency expressed in United States Dollars (“US\$”), except for number of shares)

	May 31, 2017	May 31, 2016
	(Unaudited)	(Uuaudited)
ASSETS		
Current assets:		
Cash and cash equivalents	\$ -	\$ -
TOTAL ASSETS	\$ -	\$ -
LIABILITIES AND STOCKHOLDERS’ DEFICIT		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 10,300	\$ 7,300
Amount due to a related party	58,940	48,167
Total current liabilities	69,240	55,467
Total liabilities	69,240	55,467
Stockholders’ deficit:		
Common stock, \$0.001 par value; 200,000,000 shares authorized; 110,022,572 and 110,022,572 shares issued and outstanding, respectively	110,023	110,023
Additional paid-in capital	25,830	25,830
Accumulated deficit	(205,093)	(191,320)
Total stockholders’ deficit	(69,240)	(55,467)
TOTAL LIABILITIES AND STOCKHOLDERS’ DEFICIT	\$ -	\$ -

SKY CENTURY INVESTMENT, INC.
STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS
FOR THE YEAR ENDED MAY 31, 2017 AND 2016
(Currency expressed in United States Dollars (“US\$”), except for number of shares)
(Unaudited)

	2017	2016
OPERATING EXPENSES		
General and administrative	(\$44)	(\$3,300)
Professional fees	(\$13,729)	(\$19,700)
Total operating expenses	(\$4,822)	(\$23,000)
LOSS BEFORE INCOME TAXES	(\$13,773)	(\$23,000)
Income tax expense		
NET LOSS		
Net loss per share - Basic and diluted	\$0.00	\$0.00
Weighted average common shares outstanding – Basic and diluted	110,022,572	110,022,572

SKY CENTURY INVESTMENT, INC.
STATEMENTS OF CASH FLOWS
FOR THE YEAR ENDED MAY 31, 2017 AND 2016
(Currency expressed in United States Dollars (“US\$”))
(Unaudited)

	2017	2016
Cash flow from operating activities:		
Net loss	\$ (13,733)	\$ (23,000)
Changes in operating assets and liabilities:		
Amount due from related parties	10,733	15,700
Accounts payable and accrued liabilities	3,000	7,300
	<hr/>	<hr/>
Net cash used in operating activities	-	-
	<hr style="border-top: 1px dashed;"/>	<hr style="border-top: 1px dashed;"/>
Net change in cash and cash equivalents	-	-
Cash and cash equivalents, Beginning of Period	<hr/> -	<hr/> -
Cash and cash equivalents, End of Period	<hr/> \$ - <hr/>	<hr/> \$ - <hr/>
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION		
Cash paid for income taxes	\$ -	\$ -
Cash paid for interest	<hr/> \$ - <hr/>	<hr/> \$ - <hr/>

SKY CENTURY INVESTMENT, INC.
STATEMENT OF CHANGES IN STOCKHOLDERS' DEFICIT
FOR THE YEAR ENDED MAY 31 2017
(Currency expressed in United States Dollars ("US\$"), except for number of shares)
(Unaudited)

	Common stock		Additional	Accumulated	Total stockholders'
			paid-in capital	deficit	deficit
	No. of shares	Amount			
Balance as of June 1, 2016 (unaudited)	110,022,572	\$ 110,023	\$ 25,830	\$ (191,320)	\$ (55,467)
Net loss for the period	-	-	-	(13,773)	(13,773)
Balance as of May 31, 2017	110,022,572	\$ 110,023	\$ 25,830	\$ (205,093)	\$ (69,240)

SKY CENTURY INVESTMENT, INC.
NOTES TO CONDENSED FINANCIAL STATEMENTS
FOR THE YEAR ENDED MAY 31, 2017

(Currency expressed in United States Dollars (“US\$”), except for number of shares)
(Unaudited)

1. DESCRIPTION OF BUSINESS AND ORGANIZATION

Sky Century Investment Inc. (“SKYI” or the “Company”) was incorporated in the State of Nevada as a for-profit Company on August 4, 2012 and established a fiscal year end of August 31. The Company has not yet commenced any significant operations and all activities of the Company to date relate to its organization, initial funding and share issuances.

The Company is in start-up stage and has incurred losses since inception.

2. GOING CONCERN UNCERTAINTIES

These financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the discharge of liabilities in the normal course of business for the foreseeable future.

For the year ended May 31, 2017, the Company has incurred a net loss of \$13,773 with an accumulated deficit of \$205,093 as of that date. The continuation of the Company is dependent upon the continuing financial support of its shareholders. Management believes this funding will continue, and is also actively seeking new investors. Management believes the existing stockholders will provide the additional cash to meet the Company’s obligations as they become due. However, there is no assurance that the Company will be successful in securing sufficient funds to sustain the operations.

These and other factors raise substantial doubt about the Company’s ability to continue as a going concern. These financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result in the Company not being able to continue as a going concern.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

● Basis of presentation

These accompanying financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America (“US GAAP”).

● Use of estimates and assumptions

In preparing these financial statements, management makes estimates and assumptions that affect the reported amounts of assets and liabilities in the balance sheet and revenues and expenses during the period reported. Actual results August differ from these estimates.

● Shell company

The Company has not operated or commenced any significant business with no nominal assets. It is currently considered as a shell company.

● Income taxes

SKY CENTURY INVESTMENT, INC.
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FOR THE YEAR ENDED MAY 31, 2017

(Currency expressed in United States Dollars (“US\$”), except for number of shares)

(Unaudited)

The Company adopted the provisions of paragraph 740-10-25-13 of the FASB Accounting Standards Codification. Paragraph 740-10-25-13 addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under paragraph 740-10-25-13, the Company must recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by the taxing authorities, based on the technical merits of the position. The tax benefits recognized in the financial statements from such a position should be measured based on the largest benefit that has a greater than fifty percent (50%) likelihood of being realized upon ultimate settlement. Paragraph 740-10-25-13 also provides guidance on de-recognition, classification, interest and penalties on income taxes, accounting in interim periods and requires increased disclosures. The Company had no material adjustments to its liabilities for unrecognized income tax benefits according to the provisions of paragraph 740-10-25-13.

The estimated future tax effects of temporary differences between the tax basis of assets and liabilities are reported in the accompanying balance sheets, as well as tax credit carry-backs and carry-forwards. The Company periodically reviews the recoverability of deferred tax assets recorded on its balance sheets and provides valuation allowances as management deems necessary.

- **Uncertain tax positions**

The Company did not take any uncertain tax positions and had no adjustments to its income tax liabilities or benefits pursuant to the provisions of Section 740-10-25 for the period ended May, 31 2017 and 2016.

- **Net loss per share**

The Company calculates net loss per share in accordance with ASC Topic 260, “*Earnings per Share*.” Basic loss per share is computed by dividing the net income by the weighted-average number of common shares outstanding during the period. Diluted loss per share is computed similar to basic loss per share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common stock equivalents had been issued and if the additional common shares were dilutive.

There were no potentially outstanding dilutive shares for the year ended May 31, 2017 and 2016.

- **Related parties**

The Company follows subtopic 850-10 of the FASB Accounting Standards Codification for the identification of related parties and disclosure of related party transactions.

Pursuant to section 850-10-20 the related parties include a) affiliates of the Company; b) entities for which investments in their equity securities would be required, absent the election of the fair value option under the Fair Value Option Subsection of section 825–10–15, to be accounted for by the equity method by the investing entity; c) trusts for the benefit of employees, such as pension and Income-sharing trusts that are managed by or under the trusteeship of management; d) principal owners of the Company; e) management of the Company; f) other parties with which the Company may deal if one party controls or can significantly influence the management or operating policies of the other to an extent that one of the transacting parties might be prevented from fully pursuing its own separate interests; and g) other parties that can significantly influence the management or operating policies of the transacting parties or that have an ownership interest in one of the

SKY CENTURY INVESTMENT, INC.
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FOR THE YEAR ENDED MAY 31, 2017
(Currency expressed in United States Dollars (“US\$”), except for number of shares)
(Unaudited)

transacting parties and can significantly influence the other to an extent that one or more of the transacting parties might be prevented from fully pursuing its own separate interests.

The financial statements shall include disclosures of material related party transactions, other than compensation arrangements, expense allowances, and other similar items in the ordinary course of business. However, disclosure of transactions that are eliminated in the preparation of consolidated or combined financial statements is not required in those statements. The disclosures shall include: a) the nature of the relationship(s) involved; b) a description of the transactions, including transactions to which no amounts or nominal amounts were ascribed, for each of the periods for which income statements are presented, and such other information deemed necessary to an understanding of the effects of the transactions on the financial statements; c) the dollar amounts of transactions for each of the periods for which income statements are presented and the effects of any change in the method of establishing the terms from that used in the preceding period; and d) amount due from or to related parties as of the date of each balance sheet presented and, if not otherwise apparent, the terms and manner of settlement.

● Commitments and contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Certain conditions August exist as of the date the financial statements are issued, which August result in a loss to the Company but which will only be resolved when one or more future events occur or fail to occur. The Company assesses such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or un-asserted claims that August result in such proceedings, the Company evaluates the perceived merits of any legal proceedings or un-asserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company’s financial statements. If the assessment indicates that a potentially material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed. Management does not believe, based upon information available at this time that these matters will have a material adverse effect on the Company’s financial position, results of operations or cash flows. However, there is no assurance that such matters will not materially and adversely affect the Company’s business, financial position, and results of operations or cash flows.

● Fair value of financial instruments

The Company follows paragraph 825-10-50-10 of the FASB Accounting Standards Codification for disclosures about fair value of its financial instruments and has adopted paragraph 820-10-35-37 of the FASB Accounting Standards Codification (“Paragraph 820-10-35-37”) to measure the fair value of its financial instruments. Paragraph 820-10-35-37 of the FASB Accounting Standards Codification establishes a framework for measuring fair value in generally accepted accounting principles (GAAP), and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, paragraph 820-10-35-37 of

SKY CENTURY INVESTMENT, INC.
NOTES TO CONDENSED FINANCIAL STATEMENTS
FOR THE YEAR ENDED MAY 31, 2017

(Currency expressed in United States Dollars ("US\$"), except for number of shares)
(Unaudited)

the FASB Accounting Standards Codification establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three (3) broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three (3) levels of fair value hierarchy defined by paragraph 820-10-35-37 of the FASB Accounting Standards Codification are described below:

- | | |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Level 1 | Quoted market prices available in active markets for identical assets or liabilities as of the reporting date. |
| Level 2 | Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date. |
| Level 3 | Pricing inputs that are generally observable inputs and not corroborated by market data. |

Financial assets are considered Level 3 when their fair values are determined using pricing models, discounted cash flow methodologies or similar techniques and at least one significant model assumption or input is unobservable.

The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. If the inputs used to measure the financial assets and liabilities fall within more than one level described above, the categorization is based on the lowest level input that is significant to the fair value measurement of the instrument.

The carrying amounts of the Company's financial assets and liabilities, such as accounts payable and accrued expenses, approximate their fair values because of the short maturity of these instruments.

Transactions involving related parties cannot be presumed to be carried out on an arm's-length basis, as the requisite conditions of competitive, free-market dealings August not exist. Representations about transactions with related parties, if made, shall not imply that the related party transactions were consummated on terms equivalent to those that prevail in arm's-length transactions unless such representations can be substantiated.

4. STOCKHOLDERS' DEFICIT

The Company is authorized to issue an aggregate of 200,000,000 common shares with a par value of \$0.001 per share. No preferred shares have been authorized or issued.

As of May 31, 2017, the Company had a total of 110,022,572 shares of its common stock issued and outstanding.

As of May 31, 2017, the Company has not granted any stock options and has not recorded any stock-based compensation.

SKY CENTURY INVESTMENT, INC.
NOTES TO CONDENSED FINANCIAL STATEMENTS
FOR THE YEAR ENDED MAY 31, 2017
(Currency expressed in United States Dollars (“US\$”), except for number of shares)
(Unaudited)

5. INCOME TAXES

The Company is incorporated in the State of Nevada and is subject to United States of America tax law.

As of May 31, 2017, the Company incurred \$205,093 of cumulative net operating losses which can be carried forward to offset future taxable income. The net operating loss carryforwards begin to expire between 2035 and 2036, if unutilized. The Company has provided for a full valuation allowance against the deferred tax assets on the expected future tax benefits from the net operating loss carryforwards as the management believes it is more likely than not that these assets will not be realized in the future.

The Company is delinquent in filing its United States corporation income tax returns for the periods from inception to 2017. The Company does not expect any tax to be due upon filing of these delinquent returns.

6. RELATED PARTY TRANSACTIONS

For the period ended May 31, 2017, the Company utilized office space occupied by a director at no charge. Such costs are immaterial to the financial statements and accordingly are not reflected herein.

As of May 31, 2017, the amount due to a related party represented temporary advances made by a director, Xiaoying Lei to the Company for its working capital purposes, which were unsecured, interest free and with no fixed terms of repayment.