



May 2, 2017

Via Email

OTC Markets Group Inc.
Attention: Khushboo Shrestha
304 Hudson Street, 3rd Floor
New York, New York 10013-1015

Re: Attorney PAL Letter for Siyata Mobile Inc.

Dear Ms. Shrestha:

This letter may be relied upon only by OTC Markets Group Inc. for the purpose of the initial listing of the common shares of Siyata Mobile Inc. (the "Company") on the OTCQB, and may not be relied upon by any other person or for any other reason.

Attorney PAL Qualifications. Victoria B. Bantz is a shareholder with the law firm of Burns Figa & Will PC ("BFW"). BFW has been appointed by OTC Markets Group Inc. to serve as an Attorney PAL for the Company. Ms. Bantz certifies that BFW is a United States law firm, and she, the attorney performing the Attorney PAL services on behalf of BFW, except as set forth in BFW's exemption, meets the eligibility requirements of an Attorney PAL. She is an attorney licensed to practice in the United States in the State of Colorado and she certifies that she is an attorney in good standing. She certifies that she is not currently subject to any sanctions resulting from any disciplinary actions from any federal or state securities regulator, or from any self-regulating organization that would prohibit or restrict her ability to serve as an Attorney PAL. BFW has been approved by OTC Markets Group Inc. to serve as an Attorney PAL, and continues to satisfy the standards for serving as an Attorney PAL, as provided in its "Application to Serve as an Attorney PAL." Ms. Bantz certifies that she is competent and able to serve and exercise independent judgment as the Company's Attorney PAL without reservation.

Qualified Foreign Exchange. BFW certifies that it has made specific inquiry of the Company with respect to whether the Company's common stock: (i) is currently listed on a Qualified Foreign Exchange; or (ii) has been delisted, removed or suspended from the Qualifying Foreign Stock Exchange. Based on such inquiry, BFW confirms that the Company's common stock is currently listed on a Qualified Foreign Stock Exchange and is not currently delisted, removed or suspended from the Qualifying Foreign Stock Exchange.

The Company's Formal Compliance. Based on public information and information BFW received from the Company, BFW has a reasonable belief that the Company is in compliance with Exchange Act Rule 12g3-2(b).

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Please do not hesitate to contact Ms. Bantz if you need additional information.

Sincerely,

BURNS FIGA & WILL PC

Burns Figa & Will PC

cc: Siyata Mobile Inc.
Attn: Marc Seelenfreund, CEO