

STGZ Annual Disclosure Report, November 30th, 2016

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Stargaze Entertainment Group Inc.

Formerly = Umining Resources Inc. until 03-2015

Formerly= Globex, Inc. until 05-2007

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 334 Cornelia Street

Address 2: Suite 279

Address 3: Plattsburgh, New York, 12901

Phone: 646-741-9688

Email: investors@stargazeentertainmentgroup.com

Web site: www.stargazeentertainmentgroup.com

IR Contact

Address 1: None for the moment

3) Security Information

Trading Symbol: STGZ

Exact title and class of securities outstanding: Common

CUSIP: 855 9E 102

Par or Stated Value: .001

Total shares authorized: 900,000,000

as of: February 1st, 2016

Total shares outstanding: 88,833,673

as of: February 1st, 2016

Additional class of securities (if necessary):

Trading Symbol: STGZ

Exact title and class of securities outstanding: Preferred

CUSIP: 855 9E 102

Par or Stated Value: .001

Total shares authorized: 5,000,000

as of: February 1st, 2016

Total shares outstanding: 4,000,000

as of: February 1st, 2016

Transfer Agent

Name: Manhattan Transfer Registrar Co

Address 1: 531 Cardens Ct

Address 2: Erie

Address 3: CO, 80516-3636

Phone: 631-928-7655

Is the Transfer Agent registered under the Exchange Act?*

Yes: ☒

No: ☐

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List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Not Applicable (N/A)

B. Any jurisdictions where the offering was registered or qualified;

_Not Applicable (N/A)

C. The number of shares offered;

Not Applicable (N/A)

D. The number of shares sold;

- On October 10th, 2014, the Company issued 2.0 million restricted shares of its \$0.001 par value convertible preferred stock for the purchase of the GITA (Get It Tunes Agora) assets for the amount of \$125,000, valued at \$0.0625 per share.
- On October 10th, 2014, the Company issued 2.0 million restricted shares of its \$0.001 par value convertible preferred stock for the purchase of the Polaris Records Inc. assets, for the amount of \$125,000, valued at \$0.0625 per share
- On July 3rd, 2015, the Company issued 30.0 million restricted shares of its \$0.001 par value common stock for the purchase of "The Psychic Show" assets for the amount of \$300,000, valued at \$0.01 per share
- On November 13th, 2015, the Company issued 2.0 million restricted shares of its \$0.001 par value common stock for services rendered for \$30,000 USD or \$0.015 per share.

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- On November 13th, 2015, the Company issued 3.0 million restricted shares of its \$0.001 par value common stock to an investor in lieu of outstanding debt (debt conversion action) for \$30,000 USD or \$0.01 per share.
- On November 13th, 2015, the Company issued 1.0 million restricted shares of its \$0.001 par value common stock to an investor for \$10,000 USD or \$0.01 per share.
- On November 13th, 2015, the Company issued 2.5 million restricted shares of its \$0.001 par value common stock to an investor for \$12,500 USD or \$0.005 per share.
- On November 13th, 2015, the Company issued 1.5 million restricted shares of its \$0.001 par value common stock to an investor for \$7,500 USD or \$0.005 per share.
- On February 13th, 2016, the Company issued 1.0 million restricted shares of its \$0.001 par value common stock to an investor for \$5,000 USD or \$0.005 per share.
- On February 13th, 2016, the Company issued 1.0 million restricted shares of its \$0.001 par value common stock to an investor in lieu of outstanding debt (debt conversion action) for \$5,000 USD or \$0.0.05 per share.
- On February 13th, 2016, the Company issued 840,000 restricted shares of its \$0.001 par value common stock to an investor in lieu of outstanding debt (debt conversion action) for \$4,200 USD or \$0.005 per share.
- On January 27th, 2017, the Company issued 5,000,000 restricted shares of its \$0.001 par value common stock to an investor for \$37,230 USD or \$0.00745 per share.
- On January 27th, 2017, the Company issued 10,000,000 restricted shares of its \$0.001 par value common stock to an investor for \$74,460 USD or \$0.00745 per share.
- On January 27th, 2017, the Company issued 15,000,000 restricted shares of its \$0.001 par value common stock to an investor for \$111,690 USD or \$0.00745 per share.
- On January 27th, 2017, the Company issued 10,000,000 restricted shares of its \$0.001 par value common stock to an investor for \$74,460USD or \$0.00745 per share.

E. The trading status of the shares;

Restricted

F. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The shares contain a legend stating that the shares have not been registered under the Securities Act and setting forth restrictions on transferability and sale of the shares under the Securities Act

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5) Financial Statements

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills and posted to otcq.com in the field below as

Stargaze Entertainment Group Annual Disclosure Report November 30th, 2016
Posted on the 27th of February, 2017.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company.

MESSAGE FROM CEO TONY GREEN

STARGAZE ENTERTAINMENT GROUP INC

Stargaze Entertainment Group Inc. has taken the necessary steps to be an active player in the international entertainment marketplace. Its mission is to be an international provider of original and licensed digital entertainment content through a proprietary online distribution platform which is scheduled to launch in the fall of 2017.

The company is presently engaged in creating and producing original music, television and film content as well as securing licensed content to showcase on our web-based distribution platform. The Stargaze Entertainment web-based platform aspires to be a one-stop online entertainment center and social media hub that includes film, music and digital games as well as live streaming of shows and news.

As president and CEO of Stargaze Entertainment Group Inc., I am committed to this company and to its shareholders. I am resolute in the company's mission to achieve corporate milestones so as to position this company as a leading independent global entertainment entity.

- A. a description of the issuer's business operations;

Stargaze Entertainment Group Inc. (STGZ) is a Development Stage Company that intends to enter and exploit the exciting business opportunities in the cultural industries across the world. The company will attempt as a goal, to be "the alternative" multi-media company to listen, view and basically "consume" original multimedia content. Whether new or from the forgotten media archives of the world! While competitors are busy buying various media companies, looking for "content," STGZ shall attempt to build a proprietary catalogue, offering what consumers are searching for, on their mobile devices and computers.

The company will be acquiring rights of works in the Spanish language, for international marketing, and distribution of its own titles. Similarly, knowing that there is a need for new content on the international circuit television, we will plan in parallel, subtitled versions of English, French, Russian, and Portuguese. In the short term, projects will be targeted mainly to the Hispanic segment in the U.S., Spain, Puerto Rico, Colombia, Venezuela, Mexico, Dominican Republic, Panama, Ecuador and Peru, given the similarity of language and cultural codes, as well as international TV channels.

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STGZ will also build alliances with international companies in the sector for the promotion and marketing of their products and services.

- Selling to secondary TV markets around the world, in 6 different languages, the different multimedia content
- Offer voice over services in 6 languages (French, English, Spanish, Italian, Portuguese, and Russian).
- Receive booking and placement revenues from international live acts and shows
- Obtain promotional and advertising revenues on our different web sites to be created
- Further generate revenues by using websites and software to offer unparalleled "world class" multimedia content directly to consumers.

STGZ plans make available interesting and varied multimedia. Among the offerings: Films, shows, music, documentaries, music videos, live and streaming concerts, etc.

- It will allow consumers to access free content, short previews of content that can be purchased, updates on their favorite artists through social media feeds, an "all in one site" for fans and casual web surfers looking for something different and exciting.
- Artists and companies will be able to showcase their "content. STGZ will publicize, promote, and offer a web site for all artists to showcase and sell their content worldwide. Musicians, dancers, film producers, music studios, media art students, poets, writers, etc. will be among the users and they will be able to market themselves.
- This website will also include links and news of upcoming shows of the artists. Social media feeds will be automatically uploaded to the fans that have accounts, thus simplifying social media networking for artists.

Anticipated and Projected Sources of Revenue

- Internet model- generating and sharing of revenue between artist, managers, music companies, studios, TV archives... etc. We will use websites and software to offer "world class" multimedia content directly to consumers.
- Live streaming of shows and concerts
- Selling of packaged TV shows and Film productions to the worldwide market, in 6 available languages. Portuguese, Spanish, English, French, Farsi, and Russian
- Offer voice over services in 6 languages
- Receive booking and placement revenues from international live acts and shows
- Obtain promotional and advertising revenues on our different web sites to be created

B. Date and State (or Jurisdiction) of Incorporation:

June 18th, 1999, New York State

C. the issuer's primary and secondary SIC Codes;

- 8999 Miscellaneous business services: Authors, Artists, and Related Technical Services, Independent Record Production, Music Publishing

D. the issuer's fiscal year end date;

November 30th

E. principal products or services, and their markets;

Plan to be selling through websites directly to consumers; music, videos, documentaries, and other multimedia content.

7) Describe the Issuer's Facilities

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The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Not Applicable (N/A)

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Nikitas Tsoukalas, Chairman of the Board (16.7% of Preferred Shares (Restricted) issued)

Tony Green, President & CEO (50% of Preferred Shares (Restricted) issued and 33.7 % of outstanding Common Shares (Restricted))

Hariklia Tsoukalas, Secretary & Vice-President (16.7% of Preferred Shares (Restricted) issued)

Rosina Bucci, Director and Member of the Board

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

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4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

- **Tony Green Organization Records Ltd**, represented by Tony Green, located at 508 Cherrier, Montreal, Quebec, H2L 1H3
- Hariklia Tsoukalas, 1036 100th Avenue, Laval, Quebec, Canada
- Nikitas Tsoukalas, 478 Rue De Bigarre suite 3, Victoriaville, Québec, G6T 1N5

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: John T. Root Jr. (Attorney)

Email: j.root.5013@gmail.com

Accountant or Auditor

Not applicable

Investor Relations Consultant

Name: Not applicable

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: Hariklia Tsoukalas

Address 1: 1036 100th Avenue

Address 2: Laval, Quebec, Canada

Phone: 438-828-4482

Email: Lt@stargazeentertainmentgroup.com

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10) Issuer Certification

I, Hariklia Tsoukalas, certify that:

1. I have reviewed this annual disclosure statement of Stargaze Entertainment Group Inc. (STGZ);
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

This February 27th, 2017.

“/s/ Hariklia Tsoukalas Vice President and Corporate Secretary

(Digital Signatures)