

JAY WEIL, ESQ.  
27 Viewpoint Road  
Wayne, New Jersey 07470  
973-633-5072

February 8, 2017

OTC Markets Group, Inc.  
304 Hudson Street  
New York, New York 10013

Re: B-Scada, Inc., a Delaware corporation (the "Company" or the "Issuer")

Gentlemen:

Please be advised as follows:

1. OTC Markets Group is entitled to rely on this letter in determining whether the Issuer has made current information publicly available within the meaning of Rule 144(c)(2) promulgated by the United States Securities and Exchange Commission ("SEC") under the Securities Act of 1933, as amended (the "Securities Act").
2. I am a United States resident and have been retained by the Issuer for the purpose of reviewing current information supplied by the Issuer, rendering this letter and other matters.
3. I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter.
4. I am authorized to practice law in the State of New York. This letter applies to the United States of America and all jurisdictions therein. In issuing this letter I am not relying on the work of any other counsel.
5. I am permitted to practice before the SEC and have not been prohibited from practicing thereunder.
6. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources and all such sources are believed to be reliable. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of all natural persons, the authenticity of all documents submitted to me as originals, the

conformity to original documents of all documents submitted to me as photostatic copies, and authenticity of the originals of such latter documents.

7. In connection with the preparation of this letter I have reviewed the following information posted by the Issuer through the OTC Disclosure & News Service on February 3, 2017 (the "Information"): the financial statements of the Issuer as at and for the year ended October 31, 2016 and the OTC Pink Basic Disclosure Statement FY2016.

8. The Information constitutes "adequate current public information" concerning the common stock of the Issuer (the "Securities") and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would require to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com), and (iv) has been posted through the OTC Disclosure & News Service.

9. The person responsible for the preparation of the financial statements contained in the information is Josephine Nemmers, who is qualified to prepare such financial statements by virtue of years of professional education and experience. The financial statements have not been audited.

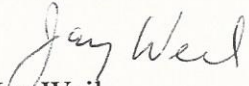
10. The Issuer's transfer agent is Olde Monmouth Stock Transfer Co., Inc., 200 Memorial Parkway, Atlantic Highlands, New Jersey 0776-1655. The transfer agent is registered with the SEC. I have confirmed the number of outstanding shares in the Information by reviewing the shareholder list and speaking with an employee of the transfer agent.

11. I have (i) personally met with management of the Issuer and the two directors of the Issuer, (ii) reviewed the Information and (iii) discussed the Information with Management and the directors of the Issuer.

12. To the best of my knowledge, after inquiry of management and the Board of Directors of the Issuer, neither the Issuer, any 5% shareholder, nor counsel to the Issuer is under investigation by any federal, or state regulatory authority for any violations of federal or state securities laws.

13. This letter is given solely to you, and may not be released to or relied upon by, nor is it intended to benefit, any other person or for any other purpose without my written consent, provided, however, OTC Markets Group has full and complete permission to publish this letter through the ITC Disclosure & News Service for viewing by the public and regulators.

Very truly yours,

  
Jay Weil

cc: Mr. Allen Ronald DeSerranno, CEO  
of B-Scada, Inc.