NOTIFICATION OF LATE FILING

Name of the Iss	uer: Pershing Resources	<u>Company</u>	
Check One:		Quarterly Report	☐ Interim Report
For Period Ended: <u>12/31/2016</u>			
Address of Prince	cipal Executive Office:		
Pershing Resour	rces Company		
200 South Virgin	nia Street 8 th Floor		
Reno, Nevada	89501		

Reason for Delay in Posting Financial Report: State below in reasonable detail why the Annual/Quarterly Report could not be filed within the prescribed time period.

Extra time needed to prepare year end financial statement due to material events requiring additional accounting work.

Anticipated Filing Date:

[Please note that the filing of this notification grants issuers 5 additional calendar days to post a Quarterly or Interim Report and 15 calendar days to post an Annual Report.]

March 1 2017

Person to contact regarding this notification:

Date: 02/10/2017

Signature: /s/ Joel Adams

Name: Joel Adams

Title: COO

Instructions to post Notification of Late Filing in www.OTCIQ.com:

- 1. Fill out this Notification of Late Filing form and convert the file to a PDF
- 2. Log in to www.OTCIQ.com and click "Add Financial Report" on the left hand navigation
- 3. Select Dissemination Date "Immediate"
- 4. Under Report Type, select "Notification of Late Filing"
- 5. Enter Period End Date corresponding to the quarter/fiscal year end date for which this Notice is being filed
- 6. Click "Browse" and select the PDF saved in step 1 above.
- 7. A preview of the document will appear next. Please make sure to review the entire document & scroll down to click the "**Submit**" button. Your Notification of Late Filing will appear within a few minutes on otcmarkets.com