

Capitalization Table
Patient Access Solutions Inc.
October 2016

Common Stock, Issued and Outstanding-Free Trading	3,992,810	
Common Stock, Issued and Outstanding-Rule 144 Restricted	<u>20,531,150</u>	
Common Stock, Issued and Outstanding		24,523,960
Preferred Stock Authorized, Not Defined		10,000,000
Common Stock, Authorized		3,000,000,000

Patient Access Solutions Inc.
Profit and Loss
November 2015 - October 2016

	<u>Total</u>
Income	
30500 Sales	625,226.97
69900 Uncategorized Income	25,000.00
Terminal fees	703.51
Total Income	\$ 650,930.48
Gross Profit	\$ 650,930.48
Expenses	
00011 petty cash	6,404.75
60000 Advertising	
60001 Trade Shows	27,896.00
Total 60000 Advertising	\$ 27,896.00
60002 Marketing	64,212.00
60200 Travel	37,015.00
60203 Meals and Entertainment	152.47
60204 Travel Meals	47.78
60400 Bank Charges	731.11
61700 Computer/Network Fees	39,844.00
62500 Dues & Subscriptions	
66704 Filing Fees	14,275.00
Total 62500 Dues & Subscriptions	\$ 14,275.00
63310 Insurance - Liability	11,621.00
63311 Insurance Medical	37,823.00
64900 Office Expenses	13,616.64
64904 Telephone	2,561.32
Total 64900 Office Expenses	\$ 16,177.96
64901 Supplies & Materials	2,546.57
64903 Postage and Delivery	60.82
65550 Cleaning Services	400.00
66001 Payroll Expenses	32,719.00
66002 Social security expense	462.75
66101 Commissions & fees	15,000.00
66700 Legal & Professional Fees	117,670.00
66701 Transfer Agent Fees	11,699.00
66702 Accounting	15,399.00
66703 Professional Fees	19,500.00
Total 66700 Legal & Professional Fees	\$ 164,268.00
66750 Loan Payable	0.00
67100 Rent or Lease	49,253.00
67101 Utilities	5,266.38
67103 Insurance Expense	50.00
67105 Automotive Expense	1,003.36

Consulting expense		6,000.00
Suspense expense		7,589.74
Total Expenses	\$	502,996.69
Net Operating Income	\$	147,933.79
Other Expenses		
64700 Miscellaneous		43.45
70001 Amortization expense - Senior Secured Credit debt discounts		31,618.75
70002 Interest expense		7,000.00
Total Other Expenses	\$	38,662.20
Net Other Income	-\$	38,662.20
Net Income	\$	109,271.59

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Patient Access Solutions Inc.

Balance Sheet

As of October 31, 2016

	Total
ASSETS	
Current Assets	
Bank Accounts	
Bank Transfer	500.00
Checking	63,540.06
Total Bank Accounts	\$ 64,040.06
Accounts Receivable	
Accounts Receivable (A/R)	9,694.76
Total Accounts Receivable	\$ 9,694.76
Other Current Assets	
11251 rental Receivable	172,511.00
12001 Senior Secured Credit cash in escrow pending settlement of NYS income tax withholding liability	144,000.00
12002 Prepaid rent	23,246.67
12003 Supplies Inventory	19,763.89
Loan receivable from Bruce	17,560.00
Loan receivable from Tony and Bruce	18,500.00
Total Other Current Assets	\$ 395,581.56
Total Current Assets	\$ 469,316.38
Fixed Assets	
13000 Furniture & Fixtures	43,698.73
13001 Machinery & Equipment	76,987.00
13002 Computers etal	34,026.39
13005 Leasehold Improvements	242,287.86
Total Fixed Assets	\$ 396,999.98
Other Assets	
11200 Loan to Company	0.00
14001 Security deposit	46,493.34
Total Other Assets	\$ 46,493.34
TOTAL ASSETS	\$ 912,809.70
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 Accounts Payable (A/P)	51,258.21
Total Accounts Payable	\$ 51,258.21
Other Current Liabilities	
20001 Due to Stella Realty	-15,000.00
20002 Social security - employer liabilities	462.75
20003 Social security withhold	462.75
20004 Federal income tax withhold	854.45
20005 NYS income tax withhold	15,627.47

21001 Loan payable - JK	0.00
22001 Loan payable - Senior Secured Credit (due 9/15/17)	700,000.00
22002 Debt discounts-loan payable-Senior Secured Credit	-221,331.25
24110 NYS income tax withholding liability	-10,000.00
25001 Deferred Additional Revenue Share Expense	-500,000.00
25002 Additional Revenue Share Payable	500,000.00
27001 Series B Preferred Stock (Redeemable and Convertible)	200,000.00
34000 S/T Rental Short Term	157,633.00
Total Other Current Liabilities	\$ 828,709.17
Total Current Liabilities	\$ 879,967.38
Total Liabilities	\$ 879,967.38
Equity	
11301 Common Stock PPM	0.00
28001 Common Stock, \$.001 pa	2,035.00
28002 Additional paid-in capital	380,465.00
32000 Retained Earnings	
Opening Balance Equity	0.00
Net Income	-349,657.68
Total Equity	\$ 32,842.32
TOTAL LIABILITIES AND EQUITY	\$ 912,809.70

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