

ROBERT J. HUSTON III

ATTORNEY AT LAW

10 JETTY DRIVE

TELEPHONE: 949-230-0259

CORONA DEL MAR, CALIFORNIA 92625

E-MAIL: bob_huston@yahoo.com

January 30, 2017

OTC MARKETS GROUP
304 Hudson Street Second Floor
New York, NY 10013

RE: *Legal Opinion* concerning Adequate Current Information of
W Technologies, Inc. (Symbol – WTCG)

Ladies/Gentlemen:

You are entitled to rely on this letter in determining whether W Technologies, Inc. (the "Issuer") has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by the Issuer for the purpose of rendering this letter and related matters. This firm's relationship with the Issuer includes, over and above writing this letter, serving as special securities counsel for the Issuer, which duties include preparing or reviewing disclosure information and press releases, interfacing with the chief financial officer and independent accountants, and giving general legal advice to management.

I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of writing this letter. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer, and other sources, and represent that all such sources are believed to be reliable.

This letter relates to the laws of the United States, specifically Federal securities law. I have been a member in good standing of the bar of the State of California since 1970, and am permitted to practice before the Securities and Exchange Commission (the "SEC") and I have not been prohibited from practice thereunder.

The Issuer is not a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed publicly available information relating to the Issuer including: (i) the Issuer's profile posted on the OTC Markets Group's website; (ii) its Annual Company Information and Disclosure Statements for the periods ending July

31, 2015 and July 31, 2016; Annual Financial Statements for the periods ending July 31, 2015 and July 31, 2016; Quarterly Company Information and Disclosure Statements for periods ending October 31, 2014, January 31, 2015, April 30, 2015, October 31, 2015, January 31, 2016, and April 30, 2016; Quarterly Financial Statements for periods ending October 31, 2014, January 31, 2015, April 30, 2015, October 31, 2015, January 31, 2016, and April 30, 2016 filed with the OTC Markets Group on January 4, 2017 and its most recent Quarterly Company Information and Disclosure and Financial Statements for the period ended October 31, 2016, filed with the OTC Markets Group on January 4, 2017. The Company's financial statements provided in the Information have not been audited.

It is my opinion that the Information (i) constitutes adequate current public information concerning the Issuer's securities and it is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.

The person responsible for the preparation, compilation and review of the financial statements contained in the Information is Michael D. Handelman. Mr. Handelman has twenty-three years of experience as a corporate Chief Financial Officer or Independent Consultant acting as a Chief Financial Officer for companies ranging from the Los Angeles Kings hockey club to a NASDAQ listed biopharmaceutical company to an internationally based publically traded technology development company. He holds a Bachelor of Science in Accounting degree from Brooklyn College (CUNY), New York, New York. The unaudited financial statements were prepared in accordance with GAAP.

The Company's transfer agent is Colonial Stock Transfer Company, Inc., with a business address of 66 Exchange Place, Suite 100, Salt Lake City, Utah 84111, and is registered with the SEC under the Exchange Act. I have reviewed a copy of the Transaction Journal and tally sheet prepared by the transfer agent for the date ending January 17, 2017 to confirm that the number of outstanding shares set forth in the Annual Information Disclosure Statement is correct.

I have personally met with management and a majority of the directors of the Issuer. I have reviewed the Information published by the Issuer through the OTC Disclosure and News Service. I have discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither, counsel or any officer, director or 5% holder of the securities of the

Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than the OTC Markets Group is entitled to rely on this letter. However, I hereby grant the OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure and New Service for viewing by the public and regulators.

I trust this information complies with your request. If you need additional information please contact me.

Very truly yours,

LAW OFFICES OF ROBERT J. HUSTON III

A handwritten signature in black ink, reading "Robert J. Huston III". The signature is written in a cursive, flowing style with a horizontal line at the end.

Robert J. Huston III