

OTCQB Certification

I, Jaime Bartushak, [CFO] of [Citius Pharmaceuticals] ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):

- ☐ Company is registered under Section 12(g) of the Exchange Act
☐ Company is relying on Exchange Act Rule 12g3-2(b)
☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
☒ Company is reporting under Section 15(d) of the Exchange Act.
☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of 12/31/16 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Wyrick Robbins Yates and Ponton

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

IRTH Communications – 410 Wilshire Blvd, 12th Floor #111 Santa Monica, CA 90401

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Myron Holubiak	1544 Edly Cove Court, North Brunswick, NJ 08902	11.29%
Leonard Mazur	32 Arden Road, Mountain Lakes, NJ 07046	31.99%
Suren Dutia	234 11 th Street, Del Mar, CA 92014	0.4%
Carol Webb	6833 SE North Marina Way, Stuart, FL 34996	0.4%
Dr, William Kane	60109 Davie, Chapel Hill, NC 27517	0.4%

Howard Safir	131 Charles St, Annapolis, MD 21401	0.4%
Geoffrey Clark		10.03%
Reinier Beeuwkes		10,81%
Citius Special Purposes Fund – Joe McGowan Controlling Person		11,08%
Citius Investment Fund – Frank Cardia Controlling Person		6.44%
Lifestyle Healthcare – Nickolay Kukekov Controlling Person		6.94%
Dr. Eugene Holuka	165 Bottonwood Road, Staten Island, NY 10304	0.4%

Date: 01/27/17

Name of Certifying CEO or CFO: Jaime Bartushak

Title: Jaime Bartushak

Signature: Jaime Bartushak
(Digital Signatures should appear as “/s/ [OFFICER NAME]”)