

THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS

The undersigned stockholder hereby appoints JACLYN HARTSTEIN and LLOYD FRANK, and any one of them, the proxies of the undersigned, with power of substitution, hereby revoking any proxy heretofore given, to vote all shares which the undersigned is entitled to vote at the Special Meeting of Stockholders of JACLYN, INC. to be held at the offices of Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 on February 21, 2017 at 9:30 a.m., and at any adjournments and postponements thereof, with all powers the undersigned would possess if personally present upon the matters set forth on the reverse side hereof.

Date: _____

Signature: _____

Signature: _____

Note: Please date and sign exactly as your name appears hereon. If acting as an executor, administrator, trustee, guardian, etc., you should so indicate. If the signer is a corporation, please sign the full corporate name by a duly authorized officer. If shares are held jointly, each stockholder should sign.

**THE BOARD OF DIRECTORS RECOMMENDS (OTHER THAN HOWARD GINSBURG AND
ALLAN GINSBURG WHO WERE RECUSED FROM THE CONSIDERATION OF THE
MERGER) A VOTE “FOR” PROPOSALS 1 AND 2**

1. To adopt the merger agreement dated as of January 20, 2017, as it may be amended from time to time, by and among Jaclyn, Inc., Jaclyn Holdings Parent LLC and Jaclyn Acquisition Corp.

For

☐

Against

☐

Abstain

☐

2. To approve the adjournment of the special meeting, if necessary or appropriate, to solicit additional proxies to approve proposal to adopt the merger agreement

For

☐

Against

☐

Abstain

☐

The proxies are authorized to vote upon such other matters as may properly come before the meeting. Each properly executed proxy will be voted as directed by the stockholder(s). If no direction is given, such shares will be voted “FOR” approval of the proposal to adopt the merger agreement and “FOR” approval of the proposal to adjourn the special meeting, if necessary or appropriate, to solicit additional proxies.