

ISSUER YEAR END DISCLOSURE STATEMENT

**YEAR ENDED
DECEMBER 31, 2015**

Supernova Energy, Inc.
(A Nevada Corporation)

TRADING SYMBOL: SPRN

CUSIP NUMBER: 86845R 207

ISSUER'S EQUITY SECURITIES:

Voting Common Stock, \$0.001 par value

**Issued and Outstanding Common Shares as of the year ending
December 31, 2015: 6,820,572**

TRANSFER AGENT:

Action Stock Transfer Corporation
2469 E. Fort Union Blvd., Suite 214
Salt Lake City, UT 84121
Telephone: (801) 274-1088
Fax: (801) 274-1099
Email: <mailto:action@actionstocktransfer.com>

SUPERNOVA ENERGY, INC.

Year ended December 31, 2015

Information required for compliance with the provisions of the OTC Markets, Inc., OTC Pink Disclosure Guidelines (Version 1.1.1 04/25/13)

Because we want to provide more meaningful and useful information, this Disclosure Statement contains certain “forward-looking statements” (as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended). These statements reflect our current expectations regarding our possible future results of operations, performance, and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as “anticipate,” “believe,” “estimate,” “expect,” “plan,” “intend,” and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements. We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Disclosure Statement.

Item 1. The exact name of the Issuer and its predecessors (if any).

The exact name of the Issuer is Supernova Energy, Inc. Supernova Energy, Inc. (“the Company”) is an oil and gas exploration and production company incorporated in the state of Nevada on June 22, 2009 under the name Northumberland Resources, Inc. On October 21, 2013 the Company elected to change its corporate name from Northumberland Resources, Inc. to Supernova Energy, Inc.

Other than listed above, the corporation has used no other names in the past five years.

Item 2. Address of the Issuer's Principal Executive Offices

The address of the Company is:
265 Sunrise Hwy, Suite 1-276 Rockville Centre, New York 11570

Attention: Kevin G. Malone
The telephone number is (785) 370-3454
Email contact: ceo@supernovaenergyinc.com
Website: <http://supernovaenergyinc.com>

Item 3. Security Information (as of December 31, 2015).

Trading Symbol: SPRN

CUSIP: 86845R 207

Exact Title and Class of Securities Outstanding:

Common Stock: Par or Stated Value: \$0.001

Total Shares Authorized: 102,000,000 (Common: 100,000,000 & Preferred: 2,000,000)

Total Common Shares Outstanding at the Year Ending December 31, 2015: 6,820,572

Total preferred shares outstanding at Year Ending December 31, 2015: 809,400.

(The preferred shares have a 100 to 1 conversion and voting rights)

Transfer Agent:

Action Stock Transfer Corporation

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Salt Lake City, UT 84121

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Is the Transfer Agent registered under the Exchange Act: Yes ☒ No ☐

List any restrictions on the transfer of securities: of the 6,820,572 issued and outstanding common shares there are 4,070,572 free trading shares and 2,750,000 restricted shares that are subject to Rule 144.

Describe any trading suspension orders issued by the SEC in the past 12 months: **None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: **None**

Item 4. Issuance History

2012: At the year ending December 31, 2012 there were 311,145 common shares issued and outstanding and 809,400 preferred shares outstanding.

2013: During 2013 1,100 common shares were issued in settlement of debt in the amount of \$109,644 and 5,021 common shares were issued for cash totaling \$465,000. At the year ending December 31, 2013 there were 317,266 common shares issued and outstanding and 809,400 preferred shares issued and outstanding.

2014: There were 65,000 preferred shares issued at \$0.10 for \$6,500 in cash. There were no additional common shares issued during 2014. At the year ending December 31, 2014 there were 317,266 common shares issued and outstanding and 874,400 preferred shares issued and outstanding.

2015: In 2015 65,000 of the previously outstanding 874,400 preferred shares were converted into 6,500,000 common shares. Also common shares were adjusted by adding 3,306 shares to reconcile to the Transfer Agent's shareholder list.

As of December 31, 2015 there are 6,820,572 common shares issued and outstanding. Total preferred shares outstanding at December 31, 2015: 809,400.

Item 5. Financial Statements

The financial statements for the year ending December 31, 2015, are being filed with OTC Markets, Inc. contemporaneously with this Annual Disclosure Statement for the respective year ending December 31, 2015.

Item 6. Describe the Issuer's Business, Products and Services.

A. Description of the Issuer's Business Operations:

Supernova Energy Inc. is a highly focused, risk-averse oil and gas exploration company with a focused strategy of building a substantial portfolio of oil and gas assets in low risk areas.

Supernova Energy Inc. will exploit projects which can deliver cash flows normally associated with higher risk projects, but without exposure to high risk failure rates. Our Company will target existing production in known oil producing states and apply new exploration technologies to increase production.

Supernova Energy Inc. holds working interests in leases located in Kansas and Kentucky. The Company has targeted these states due to the low cost of drilling and exploration as well as their oil friendly state and local governments.

On January 28, 2015, the registrant entered into an Assignment of Oil & Gas Lease with an unrelated third party whereby the Company was assigned the entire 87.5% working interest in and to certain leaseholds in Russell County, Kentucky.

On January 29, 2015, the registrant entered into a Drilling Agreement with an unrelated third party whereby the Company will pay \$100,000 to drill the well and \$50,000 to complete the well. In return the Company will receive a 100% working interest and an 87.5% net revenue interest in and to the aforementioned well. During the six months ended June 30, 2015 the \$50,000 paid for drilling costs was repaid to the Company.

During the year ending December 31, 2015, the Company impaired the value of its proven and unproven reserves and support equipment of \$439,705 due to lower oil prices.

A. Description of the Issuer's Business Operations cont'd:

Market for oil and gas production

The market for oil and gas production is regulated by both the state and federal governments. The overall market is mature and with the exception of gas, all producers in a producing region will receive the same price. The major oil companies will purchase all crude oil offered for sale at posted field prices. There are price adjustments for quality differences from the Benchmark. Benchmark is Saudi Arabian light crude oil employed as the standard on which OPEC price changes have been based. Quality variances from Benchmark crude results in lower prices being paid for the variant oil. Oil sales are normally contracted with a purchaser or gatherer as it is known in the industry who will pick up the oil at the well site. In some instances there may be deductions for transportation from the well head to the sales point. At this time the majority of crude oil purchasers do not charge transportation fees unless the well is outside their service area.

The service area is a geographical area in which the purchaser of crude oil will not charge a fee for picking upon the oil. The purchaser or oil gatherer as it is called within the oil industry will usually handle all check disbursements to both the working interest and royalty owners. We will be a working interest owner. By being a working interest owner, we are responsible for the payment of our proportionate share of the operating expenses of the well.

Royalty owners and overriding royalty owners receive a percentage of gross oil production for the particular lease and are not obligated in any manner whatsoever to pay for the costs of operating the lease. Therefore, we, in most instances, will be paying the expenses for the oil and gas revenues paid to the royalty and overriding royalty interests.

Gas sales are by contract. The gas purchaser will pay the well operator 100% of the sales proceeds on or about the 25th of each and every month for the previous month's sales. The operator is responsible for all checks and distributions to the working interest and royalty owners.

There is no standard price for gas. Price will fluctuate with the seasons and the general market conditions. It is our intention to utilize this market whenever possible in order to maximize revenues. We do not anticipate any significant change in the manner production is purchased, however, no assurance can be given at this time that such changes will not occur.

- B. Date and State (or jurisdiction) of Incorporation:**
Reference is made to Item 1, above (Nevada on June 22, 2009)
- C. The Issuer's Primary and Secondary SIC Codes:**
1311 - Crude Petroleum & Natural Gas, 1381 - Drilling Oil & Gas Wells
- D. The Issuer's Fiscal Year End Date:**
The Issuer's fiscal year end is December 31.
- E. Principal products or services, and their markets;**
Reference is made to Item 6A, above.

Item 7. Describe the Issuer's Facilities

At present, the arrangement for the Company Office is on a month by month rental agreement with an executive suites company in Rockville Centre, NY. We believe that this arrangement is adequate and suitable for our current needs. However, when expansion of our business demands increased office space, there are considerable office facilities available in the Rockville Centre area in which we are presently located.

- (1) The business address is:** 265 Sunrise Hwy, Suite 1-276 Rockville Centre,
New York 11570

Item 8. Officers, Directors and Control Persons

- A. Officers and Directors and Control Persons. Provide the full names, business addresses, employment histories (for the past 5 years), positions held, responsibilities and employment dates, board memberships, other affiliations, compensation and number of securities (specify each class) beneficially owned by each person as of December 31, 2015.**

Kevin Malone, President, Secretary, Treasurer & Director, 48, has been serving as a consultant to the Company since March 2014. Mr. Malone has served on the board of directors of US Highland Inc. (OTC Bulletin Board UHLN) since February 2013.

Prior to joining US Highland Mr. Malone worked in the financial service industry since 1985. From March 2009 through October 2012, Mr. Malone served as head trader for R.F. Lafferty & Company, Inc. From January 2006 until March 2009, Mr. Malone worked in the same capacity at Westminster Securities Corporation. From December 2002 through January 2006, Mr. Malone worked for Aegis Capital Corporation.

Mr. Nicholas Upchurch, Director, 36 years old, is a fifth generation oil and gas professional whose career started in 1998 with Twin Lakes Drilling, Company. With over 18 years of experience in leasing, drilling, operating, completions, and geological analysis, Mr. Upchurch has been involved in the acquisition of over 100,000 acres across the central United States.

Mr. Upchurch owned and operated Lucky Production from 2004 to 2010. He continued his oil and gas work with Olim Energy, LLC in 2011, before becoming owner and CEO of OMR Drilling in 2012, as owner Nicholas has acquired over 15,000 acres and has drilled, operated, and/or produced over 100 wells in Appalachian Basin for investors, both in the United States and international.

Executive Officers

Name	Position	Other Affiliations	Common Shares	Percentage of Common issued	Preferred Shares	Percentage of Preferred issued
Kevin Malone	President, Secretary-treasurer & Director	None	-0-	-0-%	-0-	-0-%
Nicholas Upchurch	Director	None	-0-	-0-%	-0-	-0-%

Control Person (shareholders holding more than 10% of any class)

Refer to: **C. Beneficial Shareholders.**

(1) The business address is: 265 Sunrise Hwy, Suite 1-276 Rockville Centre, New York 11570

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None of the foregoing persons have been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

2. The entry of an order, judgment, or decree not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities;

None of the foregoing persons have been the subject of any order, judgment, or decree, that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated;

None of the foregoing persons have been specifically identified as the subject of any finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the foregoing persons have been the subject of any order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders.

To the extent not otherwise disclosed in response to the foregoing, provide a list of the names, addresses and shareholdings of all persons holding more than ten percent (10%) of any class of the issuer's equity securities.

				Common	% of	Preferred	%
	Name	Address	Address	Shares	Common	Shares	Pref.
1.)	I-Quest Inc.	701 N Green Valley Pkw #2240	Henderson, NV 89015	-0-	0.0%	475,000	58.69%
2.)	Celtic Lyon Ltd.	Main Street	Nevis	-0-	0.0%	95,000	11.74%
3.)	Chancery Lane Investment Group Inc.	60 Market SQ. Box 364	Belize City, Belize	-0-	0.0%	95,000	11.74%
4.)	Anatom Associates SA	2 nd Fl., Shui On Centre 6-8 Harbour Rd	Wanchai, Hong Kong	2,750,000	40.3%	-0-	0.0%
5.)	Palletcore Limited	The Vale Cheltenham Rd Ashton Underhill	Worcestershire, UK WR117QP	2,750,000	40.3%	-0-	0.0%

If any of the beneficial shareholders are corporate shareholders, provide the name and address of person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

	Name	Beneficial Owner	Address	Resident Agent	Address
1.)	I-Quest Inc.	Fortunato Villamaena	10805 Bernini Dr. Las Vegas, NV 89141	Fortunato Villamaena	10805 Bernini Dr. Las Vegas, NV
2.)	Celtic Lyon Ltd	Not available	Not available	Not available	Not available
3.)	Chancery Lane Investment Group Inc.	Not available	Not available	Not available	Not available
4.)	Anatom Associates SA	Not available	Not available	Not available	Not available
5.)	Palletcore Limited	Not available	Not available	Not available	Not available

Note: Due to their Foreign domiciling; 2.), 3.), 4.) and 5.), The Company has been unable to obtain the Beneficial Owner/Controlling Person with address and name of Resident Agent.

Item 9. Please provide the name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

Legal Counsel:

Bauer & Pike, LLC
1310 Kansas Avenue
Great Bend, KS 67530
Phone: (620) 793-7239
Fax: (620) 793-7289
Email: bp@bauerpikelaw.com

Law Office of Douglas Spence
4000 MacArthur Blvd.
Suite 600 East Tower
Newport Beach, CA 92660
Phone: (657) 204-9039
Email: doug@spencelawgroup.com

Accountant or Auditor:

None

Investor Relations Consultant:

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure documentation.

None

Item 10. Issuer Certification

I, Kevin Malone, CEO and Director of Supernova Energy, Inc., hereby certify that:

1. I have reviewed the Annual Disclosure Statement of Supernova Energy, Inc., dated December 31, 2015.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the Issuer as, and for, the periods presented in this Annual Disclosure Statement.

Date: January 24, 2017

/s/ Kevin Malone
Kevin Malone, President, CEO & Director

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