



December 2, 2016

To: British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Distinct Infrastructure Group Inc. (the "Corporation") - Short Form Prospectus dated December 2, 2016 (the "Prospectus")**

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We hereby consent to being named in the Prospectus relating to the offering of up to 7,407,408 common shares in the capital of the Corporation and to:

- a) the use, through incorporation by reference in the Prospectus, of our report dated March 9, 2015 to the shareholders of Distincttech Inc. on the statements of financial position as at November 30, 2014 and November 30, 2013 and the consolidated statements of changes in equity, operations and comprehensive income and cash flows for the year then ended November 30, 2014 and 2013 and a summary of significant accounting policies and other explanatory information;
- b) the use, through incorporation by reference in the Prospectus, of our report dated February 14, 2014 to the shareholders of Distincttech Inc. on the statement of financial position as at November 30, 2013 and 2012 and the statements of changes in equity, operations and comprehensive income and cash flows for the year then ended November 30, 2013 and 2012 and a summary of significant accounting policies and other explanatory information; and
- c) the use, through incorporation by reference in the Prospectus, of our report dated January 8, 2014 to the shareholders of Distincttech Inc. on the statements of financial position as at November 30, 2012, November 30, 2011 and December 1, 2010 and the statements of changes in equity, operations and comprehensive income and cash flows for the years then ended November 30, 2012 and 2011 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information

contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

*CQK Chartered Accountants LLP*

**CQK Chartered Accountants LLP**