

FORM 51-102F3

SECURITIES ACT

MATERIAL CHANGE REPORT

Item 1 Name and address of Company

A.I.S. Resources Limited
Suite 2110 – 1177 W. Hastings Street
Vancouver, BC V6E 2K3

Item 2 Date of Material Change:

August 9, 2016

Item 3 News Release

News Release dated August 9, 2016 disseminated under section 7.1 of National Instrument 51-102 via Marketwired

Item 4 Summary of Material Change

See attached News Release.

Item 5 Full Description of Material Change

See attached News Release.

Item 6 Reliance on Section 7.1(2) OR (3) OF National Instrument 51-102

The Company is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

There is no omitted information.

Item 8 Senior Officers

Martyn Element, CEO of the Company, is knowledgeable about the material change and this report. He can be contacted by telephone at (604) 687-6820 or by email at melement@aisresources.com.

Item 9 Dated at Vancouver, British Columbia, the August 9, 2016

“Martyn Element”
Director and CEO



TSX-NEX: AIS.H

AIS RESOURCES LIMITED ANNOUNCES CHANGES TO BOARD OF DIRECTORS AND APPOINTS NEW CEO

VANCOUVER, BRITISH COLUMBIA – AUGUST 9, 2016) - **A.I.S. RESOURCES LTD.** (TSX - NEX: AIS.H) (the "**Company**" or "**AIS**") is pleased to announce the appointment of Marc Enright-Morin as CEO, President and Director to the Company.

Mr. Enright-Morin is a successful businessman and entrepreneur based in Vancouver, who has assisted various public and private companies raise capital through numerous institutions throughout North America, Europe and Austral-Asia. With approximately fifteen years of experience in the public and private markets he has garnered an extensive network of investment banking contacts and experience, both of which are instrumental in the management and development of junior companies. Mr. Enright-Morin has also helped various companies go public through reverse takeover and initial public offering processes. His primary focus has been on the resource sector, specifically lithium. Mr. Enright-Morin spent seven years acquiring, researching, drilling and raising capital specifically for lithium opportunities. He has served as an officer and director to a number of publicly-traded mining companies.

In conjunction with this appointment, Mr. Martyn Element has resigned as President and CEO of the Company but will remain as Chairman of the Board of Directors. Mr. Element stated "We are excited to welcome Mr. Morin to our team and look forward to working with him to develop the Company's portfolio of assets."

Mr. Morin says "I am pleased to join the team at AIS. Having the opportunity to lead an investment issuer into a market with tremendous opportunity is exciting. We look forward to an aggressive program of acquisitions and building shareholder value."

"ADVISORY: This press release contains forward-looking statements. More particularly, this press release contains statements concerning the anticipated use of the proceeds of the Private Placement. Although the Corporation believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them because the Corporation can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. The intended use of the proceeds of the Private Placement by the Corporation might change if the board of directors of the Corporation determines that it would be in the best interests of the Corporation to deploy the proceeds for some other purpose. The forward-looking statements contained in this press release are made as of the date hereof and the Corporation undertakes no obligations to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Contact:

A.I.S. Resources Limited

Martyn Element

Director

(604) 220-6266

Martyn@idmail.com