

FORM 51-102F3

SECURITIES ACT

MATERIAL CHANGE REPORT

Item 1 Name and address of Company

A.I.S. Resources Limited  
Suite 2110 – 1177 W. Hastings Street  
Vancouver, BC V6E 2K3

Item 2 Date of Material Change:

September 26, 2016

Item 3 News Release

News Release dated September 26, 2016 disseminated under section 7.1 of National Instrument 51-102 via TheNewswire

Item 4 Summary of Material Change

See attached News Release.

Item 5 Full Description of Material Change

See attached News Release.

Item 6 Reliance on Section 7.1(2) OR (3) OF National Instrument 51-102

The Company is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

There is no omitted information.

Item 8 Senior Officers

Kiki Smith, CFO of the Company, is knowledgeable about the material change and this report. She can be contacted by telephone at 778-968-1176 or by email at [ksmith@aisresources.com](mailto:ksmith@aisresources.com).

Item 9 Dated at Vancouver, British Columbia, the September 26, 2016

"Kiki Smith"  
CFO



**TSX-NEX: AIS.H**

**A.I.S. RESOURCES LIMITED ANNOUNCES OPTION GRANT**

VANCOUVER, BRITISH COLUMBIA – September 26, 2016) - **A.I.S. RESOURCES LIMITED.** (TSX - NEX: AIS.H) (the "**Company**" or "**AIS**") is pleased to announce that it has granted 162,250 stock options to a consultant of the Company pursuant to the Company's Stock Option Plan. The options have an exercise price of \$0.25 per share and an expiry date of September 26, 2017.

**ABOUT AIS**

A.I.S. Resources Limited a TSX-V listed investment issuer, was established in 1967 and is managed by seasoned professionals who have a long track record of success in the capital markets. Through their extensive business network, they identify and develop early stage projects worldwide that have strong potential for growth with the objective of providing returns for shareholders.

**Contact:**

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