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January 9, 2017

## OTC MARKET GROUPS, INC. RE: NORTH SPRINGS RESOURCE CORP. (NSRS) ANNUAL DISCLOSURE 2016

## Dear Sir or Madam:

We have acted as counsel to NSRS (the "Company") on specific securities and corporate issues, and were retained for the purpose of reviewing the current information supplied by the Company. We are domiciled and licensed in the State of Tennessee. We are residents of the United States. OTC Markets may rely upon this letter in determining whether the Company has made adequate current Information publicly available in accordance with Rule **144** (c) (2) under the Securities Act of 1933.

We have (i) personally met with management and all directors of the Company, (ii) reviewed the annual financials ended April 30, 2016 filed with the OTC Disclosure News Service on <a href="www.OTCmarkets.com">www.OTCmarkets.com</a> and posted on January 4,2017 and (iii) discussed the information with management and the director(s) of the Company.

To the best of our knowledge, after inquiry of management, including the Chief Executive Officer, the Board of Directors and all other control persons of the company, 5% holders of securities of the Company, and corporate counsel, none of these parties are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. There are no family relationships or related party transactions with NSRS to disclose in its filings or in the Attorney letter.

This letter covers the laws of the United States and does not depend on another law firm's opinion or letter. We are permitted to practice before the Securities and Exchange Commission without prohibition. A representative of the Company is responsible for the preparation of the financial statements in accordance with GAAP, under the supervision of the CEO and are unaudited.

We may rely on information obtained from public officials, officers of the Company and we believe that these sources are reliable. In rendering this letter, we have examined the following:

- 1. Corporate records and other documents of the company.
- 2. Financial documents including: Balance Sheet, Income Statement, Statement of Cash Flows, Statement of Changes in Shareholder's Equity and notes to the financial statements for the year ending April 30, 2016 prepared by Patrick Thomas. Mr. Thomas has an accounting degree and over 19 years of accounting experience including all aspects of accounting including the preparation of financial statements and documents.
- 3. 2015 Annual Disclosure Statement.
- 4. Representations made to us by the officers and directors of the Company which we deem as reliable.
- 5. Review of the Shareholders' list provided by the Company's transfer agent: Action Stock Transfer Corp. 2469 E. Fort Union Boulevard Suite 214, Salt Lake City, UT 84121 801-274-1088 indicating the shares outstanding and confirming that Action Stock Transfer Corp. is registered with Securities and Exchange Commission.
- 6. Site visit.

This letter is governed by and shall be interpreted in accordance with the Legal Opinion Accord (the "Accord") of the American Bar Association Section of Business Law (1991). As a consequence, it is subject to a number of qualifications, exceptions, definitions, limitation on coverage, and other limitations, all as more particularly described in the Accord, and this letter should be read in conjunction therewith. The law relevant to the opinions expressed herein is limited to the laws of the United States of America.

Based upon the foregoing and subject to the qualifications hereinafter set forth, we are of the opinion that the initial Company Information and Disclosure Statement:

- Constitutes "adequate current public information" concerning the securities and the Company "is available" within the meaning of Rule 144 (c) (2) under the Securities Act of 1933.
- Includes all the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934.
- 3. Complies as to form with the OTC Market Guidelines for providing adequate Current Information, which are located on the internet at <a href="https://www.otcmarkets.com">www.otcmarkets.com</a>.
- 4. Has been posted through the OTC Disclosure and News Service; and
- Action Stock Transfer Company is registered under the Securities and Exchange Act of 1934.

This letter may be relied on by OTC Markets, Inc. but may not be used or relied upon by any other person for any other purpose whatsoever, without in each instance our prior

written consent. OTC Markets may publish this letter through OTC Disclosure and News Service for viewing by the public or regulators.

Pursuant to Exhibit B of the OTC Attorney Letter Agreement, I have made the following conclusions and statement of facts concerning the issuance of shares to the following shareholders:

- a. Patrick Thomas-President -NSRS 2521 Fountain Cove, Carrollton, TX 75007. Mr.
   Thomas owns no shares of NSRS and has never been issued any shares by the Company.
- b. James Pulver-CEO, Chairman and Director- NSRS 11705 Boyette Road, Suite 437
  Riverview, FL 33569. Mr. Pulver is the owner of 258,002,500 shares of restricted
  common stock. and 10,000,000 shares of restricted Class A Preferred shares. Included
  in the number of common shares are 57,950,000 shares of common stock issued to Mr.
  Pulver on November 2, 2015 and 200,000,000 shares of common stock on August 31,
  2016. Mr. Pulver purchased 52,500 shares of restricted common stock from Harry
  Lappa on November 17, 2015. Mr. Pulver was awarded 5,000,000 shares of Class A
  Preferred shares on November 17,2015 and 5,000,000 shares of Class A Preferred
  shares on April 26, 2016 for a total of 10,000,000 shares of Class A Preferred shares.
  Mr. Pulver was issued these shares as compensation for his services as CEO. On
  October 29, 2015, 5,000,000 shares of restricted common stock were issued in error to
  Mr. Pulver. These shares should have been Class A Preferred shares and the
  5,000,000 shares of common stock issued in error were canceled on November 17,
  2015.
- c. Harry Lappa- Former CEO-NSRS 3206 Westminster Road, Regina SK Canada S4V 0S2. Mr. Lappa is the owner of 2,500,000 shares of restricted common stock issued to him on November 2, 2015 for his past services as CEO.

- d. Ambrose and Keith, Inc. This company listed address is 4510 E. Hamblin Drive, Phoenix, AZ 85050. The sole principal of this company is Chris Davies whose address is 6520 SW 72<sup>nd</sup> Court, Miami, FL 33143. Ambrose and Keith, Inc. was issued 6,000,000 shares of restricted common stock but is currently listed as owning no shares of NSRS. These shares were issued as payment to Ambrose and Keith, Inc. for notes that Ambrose and Keith purchased dating back to 2011. These notes were disclosed in prior financial reports. These shares were transferred from Ambrose and Keith on February 24, 2016.
- e. Kunimitsu Misawa-3459 McLaughlin Avenue, Los Angeles, LA 90066. Mr. Misawa was issued 1,000,000 shares of restricted common stock on November 2, 2015 for business consulting services that included advising business strategy, sales and public company alternative reporting.
- f. David Rakiec- 8926 Midvalley Drive W. Jordan, UT 84088. Mr. Rakiec was issued was issued 1,000,000 shares of restricted common stock on November 2, 2015 for business consulting services that included advising business strategy, sales and public company alternative reporting.
- g. Paul Swinson-191 E. Willoughby Street, Apt 3E, Brooklyn, NY 11201. Mr. Swinson . was issued 400,000 shares of restricted common stock on November 2, 2015 for services.
- h. William E. and Virginia B. Malossi, 7520 SW 42<sup>nd</sup>, Davie, FL 33314. Mr. and Mrs.
   Malossi was issued 1,050,000 shares of restricted common stock on November 2, 2015 for cash.
- i. Monica Morales-5401 Baltimore Drive, Apt 39, La Mesa, CA 91942. Ms. Morales was issued 100,000 shares of restricted common stock on November 2, 2015 for cash.
- j. Private transaction-Anthony Papa, Jr. 162 Rhyne Road, Cupecoy St. Marrten,

- Netherlands, Antilles. Mr. Papa purchased \$26,981.00 of a promissory note from Island Capital, Inc. and converted \$13,490.50 into 13,490,500 free trading shares of common stock on September 6, 2016.
- k. Island Capital, Inc-1250 US 1 Highway, Key West, FL 33040. Mike Barron is the CEO of Island Capital, Inc. and his business address is the same as Island Capital, Inc. Island Capital, Inc. purchased \$100,000.00 of a promissory note owed to Kunimitsu Misawa by the Company and converted \$13,477.00 it into 13,477,000 free trading shares of common stock on September 6, 2016 and converted additional \$13,477.00 into 13,477,000 free trading shares of common stock on September 15, 2016.
- Private transaction-Jack Stein, 1250 US 1 Highway, Key West, FL 33040. Mr. Stein purchased \$13,490.50 of a promissory note from Anthony Papa, Jr. and converted into 13,490,500 free trading shares of common stock on September 16, 2016.
- m. Thomas Collins-600 Park Meadow Drive, Weatherford, TX 76087. Mr. Collins converted \$20,000.00 of a promissory note purchased from Island Capital, Inc. into 20,000,000 shares of restricted common stock on October 5, 2016.
- n. Jeff Gilfillan PO Box 31832 Des Peres, MO 63131. Mr. Gilfillan was issued 100,000 shares of Preferred A restricted stock for his services on June 17,2016.
- o. All of the above certificates were issued baring the legend stating that the securities were not registered under the Securities Act and setting forth or referring to restrictions on transferability and the sale of securities.
- p. Counsel has made specific inquiry of each persons listed above, persons engaged in promotional activities regarding the Issuer, and persons owning more than 10% of the Securities (collectively the "Insiders") and found that only Ambrose and Keith, Inc. have sold any of the securities listed herein within the past 12 months. There were no promoters authorized by NSRS. The sale by Ambrose and Keith, Inc. was not done in

compliance with Rule 144. Nothing else has come to the attention of Counsel that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b-5-1 under the Exchange Act.

Very truly yours,

Stephen Mills, Esq.